BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT ALLAHABAD

INDEX VOLUME-3

IN

COMPANY APPLICATION (CAA) No..../ALD/2025 [Under sections 230/232 of the Companies Act, 2013]

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT

1.	SBW UDYOG LIMITED			
		DEMERGED/TRANSFEROR COMPANY		
2.	SBW UNITY PRIVATE LIMITED			
		RESULTING/TRANSFEREE COMPANY		
	4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	APPLICANTS		

S.N.	PARTICULARS	DATE	AX No.	PAGE Nos.
10.	Certified List of Unsecured Creditors of Transferor Company alongwith Original Consent Affidavits.	04.02.2025	5	321-518





Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 6cfd06bedfdb731eafe0

Receipt Date: 26-Dec-2024 09:20:28 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By: MUSTAFA SHEKH

Purpose of stamp duty paid : AFFIDAVIT

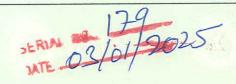
First Party Name: MUSTAFA SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655438

his stamp paper can be verified in the jharnibandhan site through receipt number:





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

322

AFFIDAVIT OF MUSTAFA SHEKH son of MURTUJ SHEKH aged about 47 years, resident of At Ballavpur Dhuliyan Road PO Pakur ,Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

STELLEN Met

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/89/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an GOSecurity Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

of as

SO HELP ME GOD.

Deponent has been identified by Vishma Dev Yadav SWORN before me at Pakux on this 3rd day of January 2025 at 11:15. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss. Mystafa Shekh Who is identified by Sri...V.: P. yadar Advocate, solemnly & affirmed and declared to br true.

> Md. Rezamuddin Mian' NOTARY Dist.-Pakur (Jharkhand)



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 6cfd06bedfdb731eafe0
Receipt Date: 26-Dec-2024 09:20:24 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: ISHA SHEKH

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: ISHA SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655433

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

DERIAL DE 185



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

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[DEPONENT]

- I, the deponent above name, make oath and say under : -
- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024, our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/-and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

1/2°

SO HELP ME GOD.

Deponent has been identified by Vishma Dov Your SWORN before me at Pakur on this 3rd day of January , 2025 at 11:55. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Advocate, solemnly & affirmed

and declared to br true.

NOTARY Dist.-Pakur (Jharkhand)



JHAR

अधिवक्ता कल्याण कोष





Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 6cfd06bedfdb731eafe0
Receipt Date: 26-Dec-2024 09:24:24 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : AYUB ALI

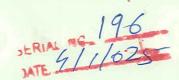
Purpose of stamp duty paid : AFFIDAVIT
First Party Name : AYUB ALI

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655433

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



AFFIDAVÍT OF AYUB ALI son of HAJI BURANUDDIN aged about 63 years, resident of At Taranagar PO Ilami, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

SO HELP ME GOD.

Deponent has been identified by Vishing Nev Yadav SWORN before me OFather Day of January , 2025 at 13:05. ja.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss. A yub all Who is identified by Sri.V. D. yordow Advocate, solemnly & affirmed and declared to br true.

> Me. Rezamuddin Miant NOTARY Dist -Pakur (Jharkhand)

10 125 NOVE





Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 6cfd06bedfdb731eafe0
Receipt Date: 26-Dec-2024 09:24:27 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: AS MAHAMMAD

Purpose of stamp duty paid : AFFIDAVIT

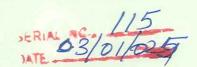
First Party Name: AS MAHAMMAD

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655433

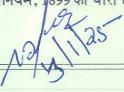
-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





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AFFIDAVIT OF AS MAHAMMAD son of JAMAL ALI aged about 59 years, resident of At Taranagar PO Ilami, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

 That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

SO HELP ME GOD.

3/12/ माह भाक

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Rezamunddir yn das Rezamunddir y

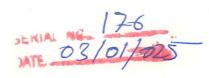
NOTARY PUBLIC

Who is identified by Sn. Who is identified by Sn. Advocate, solemnly & affirmed and declared to brivue.

Md. Rezamuddin Mian NOTARY Dist. Pakur (Jharkhand)









AFFIDAVIT OF SAIFUL ALAM son of NIZAMUDDIN SHEIKH aged about 37 years, resident of At Rahaspur PO Rahaspur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

That the above-named deponent is carrying as Service Provider as Biri Munshi. The
deponent is as individual capicity empowered to swear this affidavit. The
deponent is fully acquainted with the facts deposed below.

2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 0104/2024 as mentioned in the Scheme, and their transfer to and vesting in the Division Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

125 m

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

10/25

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)



ernment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number: cd9c5653b311ec0a3997

Receipt Date: 26-Dec-2024 07:58:37 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: IYASIN SHEKH

Purpose of stamp duty paid : AFFIDAVIT

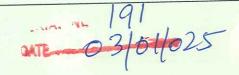
First Party Name: IYASIN SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405654993

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





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इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है। AFFIDAVIT OF IYASIN SHEKH son of ALI HUSEN SK aged about 70 years, resident of At Jaykistopur PO Manirampur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is acquainted with the facts deposed below.

That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
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SO HELP ME GOD.

Deponent has been identified by Vishma Dev Yadav SWORN before me at Dalcuy on this 3rd day of January 2025 at 12:45. p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss. Tygsin Shak Who is identified by Sri. V. D. Ya day Advocate, solemnly & affirmed and declared to br true.

> Md. Rezamuddin Mian NOTARY Dict -Pakur (Jharkhan-1)

125





DATE 03/01/025



AFFIDAVIT OF ANWAR ALAM son of FAIJUL HAQ aged about 56 years, resident of At NAWADA PO Manirampur, Dist- Pakur Jharkhand - 816107.

Anwar Ham
[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such Dusiness from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

SO HELP ME GOD.

Anwar Alam
[DEPONENT]

Deponent has been identified by Vishmalev Yadav SWORN before me Paleur on this 3rd day of Jonuary 2025

OFat 10:20 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

13/25

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand) INDIA COURT FEE 342- 50Rs.



DATE 03/01/025

AFFIDAVIT

AFFIDAVIT OF YAMIN SHEKH son of EJAD SHEKH aged about 58 years, resident of At Chandpur PO Siteshnagar ,Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such pushess from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

SO HELP ME GOD.

FDEPONENT1

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss. Volum Shekl Who is identified by Sri. V. D. Yadew Advocate, selemnly & affirmed and declared to br true.

NOTARY
Dist.-Pakur (Jharkkand)





overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: ac83014ed3b96c6defbf

Receipt Date: 02-Jan-2025 11:40:03 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By : SOLEMAN SHEKH

Purpose of stamp duty paid : AFFIDAVIT

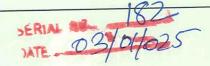
First Party Name: SOLEMAN SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2500006084

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है। AFFIDAVIT OF SOLEMAN SHEKH son of NESH MOHAMMAD SHEKH aged about 32 years, resident of At Jaykistopur PO Manirampur, Dist- Pakur Jharkhand - 816107.

खुनमान शेयन [DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

SO HELP ME GOD.

[DEPONENT]

at 11:10... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

12/25

Mr/Mrs/Miss
Who is identified by Sri. V. D. Yadav
Advocate, solemnly & affirmed
and declared to br true.

And Refamuddin Mian

Md. Rezamuddin NOTARY Nist.-Pakur (Jharkhand)









overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 303100e7dd5fb7f12f9e

Receipt Date: 02-Jan-2025 12:18:17 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By: HAJIKUL ALAM

Purpose of stamp duty paid : AFFIDAVIT

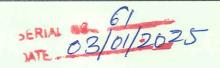
First Party Name : HAJIKUL ALAM

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2500007188

This stamp paper can be verified in the jharnibandhan site through receipt number:





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

349

AFFIDAVIT OF HAJIKUL ALAM son of UMED ALI aged about 48 years, resident of At Manirampur PO Manirampur ,Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog A Climited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

SO HELP ME GOD.

Deponent has been identified by MO. Kampu Zamman SWORN before me Palcur on this 329 day of January , 2025 at II. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri.md. 12-24 mm. Advocate, solemniy & affirmed

Md. Rezamuddin Mian
NOTARY

Dist.-Pakur (Jharkhand)









overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: c5b54663bd01e86d0720

Receipt Date: 02-Jan-2025 12:05:54 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: MISTARUL SHEKH

Purpose of stamp duty paid : AFFIDAVIT

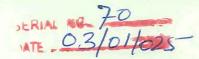
First Party Name: MISTARUL SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2500006724

This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



352

AFFIDAVIT OF MISTARUL SHEKH son of ROSID SHEKH aged about 26 years, resident of At Manirampur PO Manirampur ,Dist- Pakur Jharkhand - 816107.

DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 20,000/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
 - That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Ad

SO HELP ME GOD.

MAY 2 1400 2 129

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss/MISL95ULSK Who is identified by Srima. K-20m

and declared to br true

Md. Rezamuddin Mian NOTARY

NOTARY
Dist.-Pakur (Jharkhand)

354



vernment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number: 499d923c7cf68af6b949

Receipt Date: 02-Jan-2025 12:25:41 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: MORFUL SHAIKH

Purpose of stamp duty paid: AFFIDAVIT

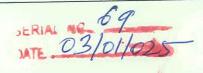
First Party Name: MORFUL SHAIKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2500007445

This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

355

AFFIDAVIT OF MORFUL SHAIKH son of AZIMUDDIN SHAIKH aged about 44 years, resident of At Rahaspur PO Rahaspur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30,09,2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/-that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
 - That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

AND

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein. SO HELP ME GOD.

Deponent has been identified by MD. Kommu Zommon SWORN before me Paleur on this 3rd day of Jamuary , 2025 at 18:40. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss. Moxfeel Sk
Who is identified by Sri. Md. K. zame
Advocate, solemnly & affirmed
and declared to br true f

Md. Rezamuddin Mian

Moxfeel Sk

Jam's first try

Md. Rezamuddin Mian

Md. Rezamuddin Mian NOTARY Dist -Pakur (Jharkhand)







Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number: 6b15027a52f935ef72f4

Receipt Date: 02-Jan-2025 12:29:26 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By: SADAKASH SHEKH

Purpose of stamp duty paid: AFFIDAVIT

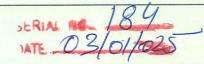
First Party Name: SADAKASH SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2500007591

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 189¶की धारा 62 अन्तर्गत दण्डनीय अपराध है। AFFIDAVIT OF SADAKASH SHEKH son of ABUL SHEKH aged about 27 years, resident of At Jaikistopur PO Manirampur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

 That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

Limited has been prompt in making payment for the deposits made by us. As on Rezam30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

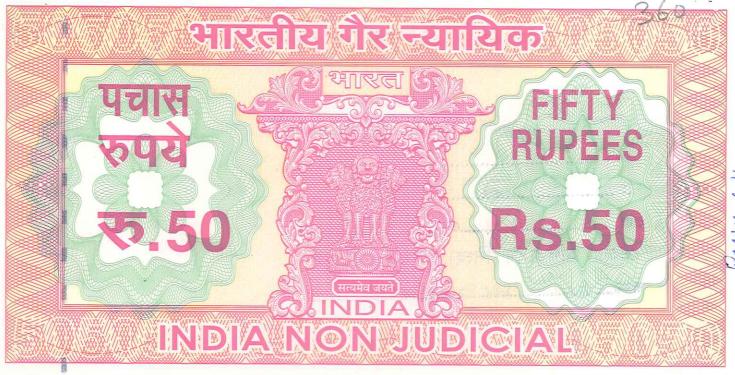
Deponent has been identified by Vishma Dov Yadav SWORN before me at Pakur on this 3rd day of January , 2025 at \1:55. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

and declared to br true

> Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)



পশ্চিম্বঙ্গ पश्चिम बंगाल WEST BENGAL

AL 7-85215



AFFIDAVIT OF RAHIM SK son of ABDUL RASID aged about 43 years, resident of At Abdullapur Nayapra PO Bhabanipur Bhatra, Dist- Birbhum West Bengal - 731222.

I, the deponent above name, make oath and say under : - Signature identified by

[DEPONENT]

ADVOCATE PINAT

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view of the effect of the proposed Scheme of Arrangement on the interests of the said Refirm of the said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

FARUK AZAN CHOWDHURY NOTARY Regd. No-107 / 22 Govt. of West Bengal Rampurhat, Birbhum

362

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

AND TARY

Regd. No-107 | 22

Regd. West Bengal

Govt. of West Birbhum

Rampurhat, Birbhum

INDIA COURT FEE 363 50 Rs.

Ligarding and States Clerk Welfare fund

ADVOCATES CLERK WELFARE FUND

FIVE RUPEES

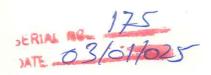
FIVE RUPEES

50 Rs.



ADVOCATE WELFARE FUND

५०र्त.





AFFIDAVIT OF MD MOKAMMAL HUSSAIN son of ANARUL HAQUE aged about 38 years, resident of At Manirampur PO Manirampur ,Dist- Pakur Jharkhand - 816107.

Mokommal Hussain
[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Mokammal It ussain
[DEPONENT]

Deponent has been identified by Niema Dev Yadav SWORN before me at Pakur on this 379 day of January 2025 at 10:50.. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

> Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)

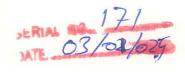
10/3/1/25

INDIA COURT FEE 366

50 Rs.









AFFIDAVIT OF AKHATARUL SHEKH son of JAMIRUDDIN SHEKH aged about 48 years, resident of At NAWADA PO Manirampur, Dist- Pakur Jharkhand - 816107.

I, the deponent above name, make oath and say under : -

3-112-1017-01 2729
[DEPONENT]

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such birsiness from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

125

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by Vishma Day Yaday SWORN before me at Co. Paleur on this 379 day of Junuary 2025 at 10:35. a.m. by the deponent.

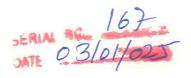
I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)









AFFIDAVIT OF MOFIJUDDIN SK son of ABDUL KALAM aged about 47 years, resident of At Chanchki PQ Prithiwinagar, Dist- Pakur Jharkhand - 816107.

Mofigu dalim SIC [DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The Oremaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

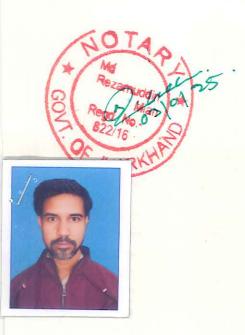
Deponent has been identified by Vishma Dev Yadav SWORN before me at Palcur on this 379 day of January 2025 at 11:30. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC
MrAMss. Modijuddin Shekh Who is identified by Sri. V. D. yardav Advocate, solemnly & affirmed and declared to br true.

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)





MERIAL NC 1/6

AFFIDAVIT OF ANARUL SEKH son of HERAN SEKH aged about 46 years, resident of At Sitapahari PO Sitapahari, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 012/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the scheme under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

50 HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sr Advocate, solemnly & and declared to br th

NOTARY Dist.-Pakur (Jharkhand)

10/25 3/\as INDIA COURT FEE 375 50 Rs.





MERIAL NO 197



AFFIDAVIT OF MD IQUBAL son of SHISH MOHAMMAD aged about 26 years, resident of At Tananagar PO Illami, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

Nation

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 104/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

My . Squbul [DEPONENT]

Deponent has been identified by Vishmo Dev Yadav SWORN before me at Pakur on this 3 day of Jamuary , 2025 at 14:15 p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri. V.D. you and declared to br true.

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)









overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 6d3412e3143bc029aec6

Receipt Date: 26-Dec-2024 08:52:07 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : SAMIM SHEKH

Purpose of stamp duty paid : AFFIDAVIT

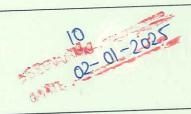
First Party Name: SAMIM SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655769

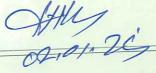
-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



379

AFFIDAVIT OF SAMIM SHEKH son of ABDUL HALIM aged about 25 years, resident of At Manirampur PO Manirampur ,Dist- Pakur Jharkhand - 816107.

[DEPONENT]

deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

A/14

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no Part of this affidavit is false and no material fact has been concealed therein. SO HELP ME GOD.

Deponent has been identified by Handas Murmy SWORN before me at Pakur on this 2 nd day of January , 2025 at 2.10 p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr.Mrs.Mss. Samim SK

Dist.-Pakur (Jharkhand)

Identi-Gred by no Africale 02.01.00





Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: da2e1fa071f0ce8c7c1e

Receipt Date: 26-Dec-2024 08:49:46 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : EYAD ALI

Purpose of stamp duty paid : AFFIDAVIT

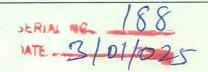
First Party Name : EYAD ALI

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655751

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1/899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

382

AFFIDAVIT OF EYAD ALI son of NIJAMUDDIN SHEIKH aged about 39 years, resident of At Udaynarayanpur PO Jhikarhati, Dist- Pakur Jharkhand - 816107.

DEPONENTI

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 20/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/-2024 to that extent the above Firm (hereinafter referred to as the "said Firm") is an OF Security Depositors of SBW Udyog Limited.

- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

IDEPONENTI

at \1000 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

.

Mr/Mrs/Miss Exa A All Who is identified by Sri. V. D. Yadan Advocate, solemnly & affirmed and declared to br true.

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)





Sovernment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 7a18145f6ec58f784dd5

Receipt Date: 26-Dec-2024 08:41:01 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By: REJUYAN SHEKH

Purpose of stamp duty paid : AFFIDAVIT

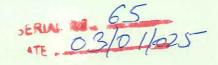
First Party Name: REJUYAN SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655661

This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



मियान दीर

385

AFFIDAVIT OF REJUYAN SHEKH son of UMED ALI aged about 40 years, resident of At Manirampur PO Manirampur ,Dist- Pakur Jharkhand - 816107.

Aपान श्रीरन [DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
 - Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

[DEPONENT]

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by MD: Komyu Zommom SWORN before me Pakur on this 2025 day of Jomes 2025 at 10:00. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Srivad K. Zom

Advocate, solemnly & affirmed

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkirand)





ADVOCATE WEBFARE FUND Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: b20ca63524d25dc8b577

Receipt Date: 26-Dec-2024 08:47:18 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By: MD BAKKAR SHAIKH

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: MD BAKKAR SHAIKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655726

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की वारा 62 अन्तर्गत दण्डनीय अपराध है।



388

AFFIDAVIT OF MD. BAKKAR SHAIKH son of NURSHED SHAIKH aged about 63 years, resident of At Manirampur PO Manirampur ,Dist- Pakur Jharkhand - 816107.

HIDOMENT? 200

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The Rezardeponent is as individual capicity empowered to swear this affidavit. The deponent is acquainted with the facts deposed below.

That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

[

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

> Md. Rezamuddin Mian NOTARY







overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number: 3c07ab25a9907bfb6343

Receipt Date: 26-Dec-2024 08:34:51 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By : ABU BAKKAR

Purpose of stamp duty paid : AFFIDAVIT

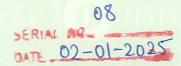
First Party Name : ABU BAKKAR

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655575

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

0201.25

AFFIDAVIT OF ABU BAKKAR son of KADER SHEKH aged about 49 years, resident of At Tananagar PO Ilami, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

11. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Hil

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein. SO HELP ME GOD. ABUBAKKAZ [DEPONENT]

OF Deponent has been identified by Honiday Murmy SWORN before me at Pakur on this 2 nd day of Jamuny , 2025 at 13:25. p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Adres ale

Dist.-Pakur (Jharkhand)









Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 198c15260b7a21919e5a

Receipt Date: 26-Dec-2024 08:29:21 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: MOHAIMEN

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: MOHAIMEN

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655512

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

SERIAL RG 196



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियुम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



AFFIDAVIT OF MOHAIMEN son of JAMIRUDIN MOLABI aged about 73 years, resident of At Manirampur PO Manirampur ,Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

- 1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

A. Mohaymur

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Q. Ju

Md. Rezamuddin Mian N©TARY Dist.-Pakur (Jharkhand)

Notas Wilas



overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 427fc73e71b9d9148dca

Receipt Date: 26-Dec-2024 08:26:41 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By : ALI HUSSAIN

Purpose of stamp duty paid: AFFIDAVIT

First Party Name : ALI HUSSAIN

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655476

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

SERIAL 402-01-2025



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

02-01-25

AFFIDAVIT OF ALI HUSSAIN son of HAIDAR ALI aged about 37 years, resident of At Jaykistopur PO Manirampur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW

Udyog Limited duly convened and held for this purpose.

[DEPONENT]

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

at 10:20. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identifice Spure AtMis Agrancele 12+101.24 Who is identified by Sint. Murmin Advocate, soleminy & arimed

Mid. Rezamuddin Mian

Dist.-Pakur (Jharkhand)

अधिवक्ता कल्याण कोष पंदर रूपये प्राप्तंड ₹.1.5 ₹.1.5 FIFTEEN RUPEES JHARKHAND ADVOCATE WEEFARE FUND





Sovernment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 6cfd06bedfdb731eafe0

Receipt Date: 26-Dec-2024 08:23:24 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By : ASGAR ALI

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : ASGAR ALI

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655433

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

ALCS 0201.25

1ASgur AN.

AFFIDAVIT OF ASGAR ALI son of Md. AJFARUL ISLAM aged about 30 years, resident of At Bhawanipur PO Bhawanipur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

0201.2

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Hoger A.

Deponent has been identified by Hariday Muymy SWORN before me at Palsur on this 2 nd day of January , 2025 at 10.40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss 7.5997 All'
Who is identified by Sri. H. Mus mu.
Advocate, scientifly 6 of mediand declared to brus.

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkn.

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02.01.25









overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 3e4a0b299a64660f1750

Receipt Date: 26-Dec-2024 08:18:04 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By: HABIL SHEKH

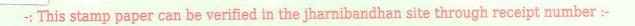
Purpose of stamp duty paid : AFFIDAVIT

First Party Name: HABIL SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655364



DATE 02-01-2025



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

18kg

403

AFFIDAVIT OF HABIL SHEKH son of NEJAMUDDIN SHEKH aged about 34 years, resident of At Rahaspur PO Rahaspur, Dist- Pakur Jharkhand - 816107.

Hokin shekh [DEPONENT]

the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by Honidas Mormy SWORN before me ARKAT Pakur on this 2 nd day of Janyary , 2024 at 10:35. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr. Mrs. Miss Habile 3K. Who is identified by Sn. H. Myrmy Advocate, solemniv & aftimed muddin Mian

NOTARY

Dist.-Pakur (Jharkkand)

(briefly and) Turkey Jeil YAATON

and declared to bi wile. Advocate, solemnly & affirmed ns va bahknabi si onw

Joseph Joseph Agrocate of 21. 23





Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Md Rezamuddin Rega No.-822/16

Receipt Number: e447c215556a1f11f448

Receipt Date: 26-Dec-2024 08:09:30 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: MD JARJIS SHEKH

Purpose of stamp duty paid: AFFIDAVIT

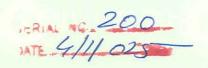
First Party Name: MD JARJIS SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655230

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

406

AFFIDAVIT OF MD. JARJIS SHEKH son of BAKKAR SHEKH aged about 33 years, resident of At Manirampur PO Manirampur ,Dist- Pakur Jharkhand - 816107.

Mo enscas 2136
[DEPONENT]

I, the deponent above name, make oath and say under : -

That the above-named deponent is carrying as Service Provider as Biri Munshi. The
deponent is as individual capicity empowered to swear this affidavit. The deponent is
fully acquainted with the facts deposed below.

2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/-and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

्मां जारिवरा इंटिंग

[DEPONENT]

Deponent has been identified by VIShma key Yadav SWORN before me at Pakur on this 4th day of January , 2025 at 10:25. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri. V.D. yorday

Advocate, solemnly & affirmed

Advocated to be true.

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)

13/125









overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 4bffd4ecd3b6b2ebbbf7

Receipt Date: 26-Dec-2024 07:56:03 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: DILVAR HUSSAIN

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: DILVAR HUSSAIN

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405655033

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

DERIAL 40-14



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इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

Atte, 0201,25

AFFIDAVIT OF DILVAR HUSSAIN son of HAYDAR ALI aged about 31 years, resident of At Jaykistopur PO Manirampur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the purpose of Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by Handas Murmu SWORN before me at Pakur on this and day of January 2025 at Ileas. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri. 1. Murnus.
Advocate, solemning & affirmed and declared to be true.

Md. Rezerruddin Mian NOTARY Dist. Pakur (Jharkhand)

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Atvocate
02.01.25

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overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: cd9c5653b311ec0a3997

Receipt Date: 26-Dec-2024 07:52:33 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: RASHIDA BIBI

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: RASHIDA BIBI

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405654990

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

12 SERIAL 02-01-2025



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o 2.01.25

412

AFFIDAVIT OF RASHIDA BIBI wife of SHISH MOHAMMAD aged about 51 years, resident of At Tananagar PO Illami, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

HILLY

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Stentible byung

Afille

Agroalé

12-01-25

Mr/Mrs/Miss Rashida Bibi
Who is identified by Sri H. Murmy
Advocate, solemniy & arvined
and declared to brirge.

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkkand)





NO 2



1025



overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 497e50812b55492862a4

Receipt Date: 26-Dec-2024 07:42:36 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : MD AJFARUL ISLAM

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: MD AJFARUL ISLAM

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405654797

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

DERIAL NO. - 01-2025



sed. # ff & frem

This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धृारा, 62 अन्तर्गत दण्डनीय अपराध है।

02.01.25

415

AFFIDAVIT OF MD AJFARUL ISLAM son of HAJI ALFAF HUSSAIN aged about 69 years, resident of At Ballavpur PO Pakur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

e deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Allono

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by Haridas Murmu SWORN before me at Pakur on this 2nd day of January 2025 at 13:40. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri H. Murry Advocate, solemnly & affirmed and declared to br true.

Md. Rezarmuddin Milan NOTARY Dist -Pakur (Jharkhand)

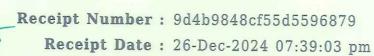
Steite Give brug Afles Agrode 02.01.25



overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : ABDUL WAHAB

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: ABDUL WAHAB

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405654736

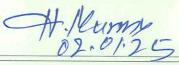
-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

MIE. 02-01-2025



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



AFFIDAVIT OF ABDUL WAHAB son of HUSSAIN ALI MUNSI aged about 64 years resident of At Ranipur PO Sangrampur, Dist-Pakur Jharkhand - 816107.

Abdul Wahab

[DEPONENT]

The deponent above name, make oath and say under : -

- 1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

YARKHP

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Abdul Wahab
[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Lendibine byme Africali Agrobali provides Who is identified by Sri. H. Mur my Advocate, solement & artimed and declared to bring.

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)



overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: aa21d25401c70fad8ef1

Receipt Date: 26-Dec-2024 07:30:11 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : ABUL KASIM

Purpose of stamp duty paid : AFFIDAVIT

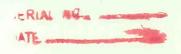
First Party Name: ABUL KASIM

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405654572

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



421

AFFIDAVIT OF ABUL KASIM son of AKHTARUL SHEKH aged about 26 years, resident of At NAWADA PO Manirampur, Dist- Pakur Jharkhand - 816107.

B-11-1 ATTENTY
[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

AN

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by MO. Kommu Zommun SWORN before me at Paleur on this 379 day of January 2025 at 10.50. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri Md. k-zommin Juli Med My Advocate, solemnly & affirmed and declared to br true.

Mid. Rezamuddin Mian NOTARY

Dist.-Pakur (Jharkhand)









overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: f7648d053914f357cc8d

Receipt Date: 26-Dec-2024 07:28:10 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By: AZIKUL SHAIKH

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: AZIKUL SHAIKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405654521

stamp paper can be verified in the jharnibandhan site through receipt number :-

DERIAL 03/07/025



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

424

AFFIDAVIT OF AZIKUL SHAIKH son of AZIMUDDIN SHEKH aged about 32 years, resident of At Rahaspur PO Rahaspur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/-2014 to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand Wtransferred to SBW Unity Private Limited.
 - That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Frikul. Sluikh

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

> Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)

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And

OB/01/25









Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: afddaee302a2d1e906c1

Receipt Date: 26-Dec-2024 07:25:30 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: WAHIDA KHATUN

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: WAHIDA KHATUN

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405654485

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

DERIAL NG. 22 NATE 02/04/029



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

02:01:25

427

AFFIDAVIT OF WAHIDA KHATUN wife of NASIUR RAHMAN aged about 33 years, resident of At Dariyapur PO Kankjol, Dist- Sahebganj Jharkhand - 816101.

hlahida Khaton
[DEPONENT]

the deponent above name, make oath and say under : -

11. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

AH.102"

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by Munique SWORN before me at Pakur on this 2 ng day of January , 2025 at 0.3:10..ja.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Dist-Pakur (Jharkhand)

Afler Afro Cale 02.01.25



FIVE RUPEES



Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 78aa95313be6c950abf2

Receipt Date: 26-Dec-2024 07:22:31 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : SAIRUL SHEKH

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : SAIRUL SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405654420

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

SERIAL 02-01-2025



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



430 ...

AFFIDAVIT OF SAIRUL SHEKH son of ABDUL HALIM aged about 39 years, resident of At Manirampur PO Manirampur ,Dist- Pakur Jharkhand - 816107.

[DEPONENT]

deponent above name, make oath and say under : -

That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

A/14

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no of this affidavit is false and no material fact has been concealed therein. SO HELP ME GOD. [DEPONENT]

Deponent has been identified by Handas Murmy SWORN before me at Pakur on this 2nd day of January , 2025 at 13:15. p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

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Dist.-Pakur (Jharkhand)

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VI OF JUST

432

Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number: 87c79e44598049664849

Receipt Date: 26-Dec-2024 11:34:50 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By: MOTIUR RAHMAN

Purpose of stamp duty paid: AFFIDAVIT

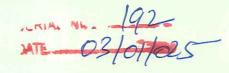
First Party Name: MOTIUR RAHMAN

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405641193

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



433

AFFIDAVIT OF MOTIUR RAHMAN son of AABU BAKKAR aged about 26 years, resident of At Tananagar PO Illami, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

That the above-named deponent is carrying as Service Provider as Biri Munshi. The
deponent is as individual capicity empowered to swear this affidavit. The deponent is
fully acquainted with the facts deposed below.

2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/pand to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

- Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

EMP [DEPONENT]

of Theponent has been identified by Vishma Dev Yalav SWORN before me at Palav on this 309 day of January , 2025 at 12:50. p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)

19/25





overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 7c0476542f3a599ecc6a

Receipt Date: 26-Dec-2024 11:25:18 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By: TOHIDUR RAHMAN

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: TOHIDUR RAHMAN

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405640719

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

SERIAL ME. 11



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गृत दण्डनीय अपराध है।

Af.M.Z.

436

AFFIDAVIT OF TOHIDUR RAHMAN son of ASA MAHAMMAD aged about \$1 years, resident of At Tananagar PO Ilami, Dist-Pakur Jharkhand - 816107.

[DEPONENT]

eponent above name, make oath and say under : -

That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the \mathcal{M} said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be Raken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

1, the deponent above-name	u, verify on oath that the contents of
paragraphs nos. 1 to 5 of this affida	vit are true to our personal knowledge; no
part of this affidavit is false and no ma	terial fact has been concealed therein.
SO HELP ME GOD.	
Rezamucitin *	Tohiduz Rahm
Jego NA TV 7	[DEDONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identabile by me Atthe 02.01-25

Mr. Advocate, selement & atterned and decisied to be true.

Advocate, selement & atterned and decisied to be true.

NOTARY

Dist. Pakur (Jharkkand)



भारतीय ग्रेस ज्याचिक



পশ্চিমবঙ্গ पश्चिम बंगाल WEST BENGAL

AL 785216

Sobins Yearmin



Boyt. of West Bengal

AFFIDAVIT OF SABINA YEASMIN wife of RAHIM SK aged about 40 years, resident of At Abdullapur Nayapra PO Bhabanipur Bhatra, Dist- Birbhum West Bengal -Signature Attasted by me 731222.

Wethingshop of Lit. Achtership I, the deponent above name, make oath and say under : -

Salina Yearmin [DEPONENT]

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the Railpurhaldocuments and information received from SBW Udyog Limited. The said Firm has Regd.No.107/22

 Explored that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
 - That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

FARUK AZAM CHOWDHURY

NOTARY

Resd. No-107 | 22

Govt. of West Bengal

Rampurhat, Birbhum

Sabina Karmin

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

FARUK AZAM CHOWOHURY
Ramipurhat Sub-Division
Regd. No. 107 / 22
Et 2. Date 14 JUN 2027

NOTARY PUBLIC

FARUK AZAM CNOWDHURY

WOTARY

Regd. No-107 / 22

Govt. of Weet Bengal

Rampurhat, Sirbhuin



441

ernment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 3115674469c9f77f8b5d

Receipt Date: 26-Dec-2024 11:20:37 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: MD NIPU SHEKH

Purpose of stamp duty paid : AFFIDAVIT

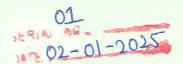
First Party Name: MD NIPU SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405640529

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF MD NIPU SHEKH son of AZIM SHEKH aged about 62 years, resident of At Raghunandanpur Urf Chanchki PO Prithwinagar, Dist- Pakur Jharkhand - 816107.

WD WIPU SHEKH [DEPONENT]

02/01/025 the deponent above name, make oath and say under : -

- 1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the Said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

LMD MIPU SHEKH

[DEPONENT]

Deponent has been identified by Haridas Murmy SWORN before me Pakur on this 2 nd day of January , 2025 at 12:30. p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Jeulitéer dy un Aprocali 02.01.25

WITHINGS MID SK

NOTARY Dist -Pakur (Jharkhand)



FIVE RUPEES



overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: ccf2c0279519bb4dd762

Receipt Date: 26-Dec-2024 11:15:41 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : ABDUNUR SHEKH

Purpose of stamp duty paid: AFFIDAVIT

First Party Name: ABDUNUR SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405640309

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

SERIAL 02-01-2025



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तुर्गत दण्डनीय अपराध है।

HMes 02.01.25

445

AFFIDAVIT OF ABDUNUR SHEKH son of NES MAHAMMAD SHEKH aged about 29 years, resident of At Jaykistopur PO Manirampur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

the deponent above name, make oath and say under : -

That the above-named deponent is carrying as Service Provider as Biri Munshi. The
deponent is as individual capicity empowered to swear this affidavit. The deponent is
fully acquainted with the facts deposed below.

- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Afflu 82,01,

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

3103 K 26

[DEPONENT]

Deponent has been identified by Haridas Murmy SWORN before me ap Paleux on this 2 nd day of January , 2025

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri. H. Myrmy Advocate, selemnly & affirmed

dainonal of ors Dist.-Pakur (Jharkinand)

Stellers
Afrolate
02.01.25









overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number: 2982062b0e55f13e673e

Receipt Date: 26-Dec-2024 11:11:45 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : RENU BIBI

Purpose of stamp duty paid : AFFIDAVIT First Party Name : RENU BIBI

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405640121



-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

DATE 02-01-2025



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

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April 199

AFFIDAVIT OF RENU BIBI wife of JAHANGIR SHEKH aged about 42 years, resident of At Kalikapur PO Pakur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Hill

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

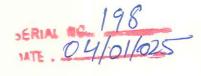
NOTARY PUBLIC

Spente-fixo spener Afro ado 02.01.03 who is identified by Sritt: Murmy
Advocate, solemnly a affirmed
and declared to be true.

NOTARY

Dist.-Pakur (Jharkhand)









AFFIDAVIT OF MD. SABAKARIM son of MD. ANARUL HAQUE aged about 24 years, resident of At Manirampur PO Manirampur , Dist- Pakur Jharkhand - 816107.

Md. Sabakarim [DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/-and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 10104,2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
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10/25

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Md Salakarim
[DEPONENT]

Deponent has been identified by Vishma Dev Yadav SWORN before me at 10:05. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss. Md. Sabakar im Who is identified by Sri. V. D. yadav Advocate, solemnly & affirmed and declared to brirue

> Md. Rezarnuddin Mian NOTARY Dist.-Pakur (Jharkhand)

12/25



FIVE RUPEES

overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Ma Manual Tors

Receipt Number: 5b704b5bb962ee96d468

Receipt Date: 26-Dec-2024 10:59:40 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By: FATEMA BIBI

Purpose of stamp duty paid: AFFIDAVIT

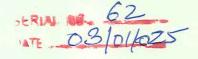
First Party Name: FATEMA BIBI

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405639653

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

454

AFFIDAVIT OF FATEMA BIBI wife of NAIMUDDIN SHEKH aged about 46 years, resident of At Ishakpur Chandrapara, PO Rahaspur, Dist- Pakur Jharkhand - 816107.

[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 20,009/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



[DEPONENT]

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein. SO HELP ME GOD.

Deponent has been identified by MO: Kommun Zomman SWORN before me at Pakur on this 3 29 day of January , 2025 at 10:55. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss Fatema Bibi Vanni welly
Who is identified by Srimolk-Zamm
Advocate, solemnly 3 affirmed
and declared to br true.

Md. Rezamuddin Mian
NOTARY
Dist. Pakur (Hoothand)

Dist.-Pakur (Jharkhand)



456.

overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number: 7541f3a0022f93d2732a

Receipt Date: 26-Dec-2024 10:56:24 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By: MD INJAMAMUL SHAIKH

Purpose of stamp duty paid: AFFIDAVIT

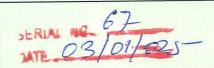
First Party Name: MD INJAMAMUL SHAIKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405639517

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है। ÁFFIDAVIT OF MD INJAMAMUL SHAIKH son of Md AJFARUL ISLAM aged about 24 years, resident of At Dhuliyan Road Ballavpur PO Pakur, Dist- Pakur Jharkhand - 816107.

Injamamul Shaikh
[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30,009/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/22/and to that extent the above Firm (hereinafter referred to as the "said Firm") is an OF J-Security Depositors of SBW Udyog Limited.
 - 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
 - 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
 - 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

PAN OB

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Rezamuddin

Regd. No .-

Md. Injamamul Shaikh

[DEPONENT]

822/16 Deponent has been identified by M.D. Kamzul ZommoySWORN before me at Palcur on this 2 nd day of January , 2025 at 10:35. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss. M. d. Injamamers of Multier Mys.
Who is identified by Sri. Md. K. zcomme
Advocate, selemnly & affirmed and declared to br true.

Md. Rezamuddin Mian

05/01/25

NOTARY Dist.-Pakur (Jharkhand)









overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number: 3396367796e79256f75c

Receipt Date: 26-Dec-2024 10:52:28 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By : ABBAS ALI

Purpose of stamp duty paid : AFFIDAVIT

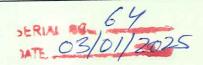
First Party Name : ABBAS ALI

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405639375

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



AFFIDAVIT OF ABBAS ALI son of ANWAR ALAM aged about 22 years, resident of At NAWADA PO Manirampur, Dist- Pakur Jharkhand - 816107.

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Abbas Agi

[DEPONENT]

at 10:19. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri. Adv. K. Zamm Advocate, solemnly & affirmed

> Md. Rezamuddin Mian NOTARY Dist -Pakur (Jharkhand)

of Limbodly









overnment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 2ee4fdfa0e5a8ce318f9

Receipt Date: 26-Dec-2024 10:48:22 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : ERSAD ALI

Purpose of stamp duty paid : AFFIDAVIT

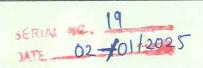
First Party Name: ERSAD ALI

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405639205

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

Aller 62-01.25

463

AFFIDAVIT OF ERSAD ALI son of YAMIN SHEKH aged about 40 years, resident of At Chandpur PO Siteshnagar ,Dist- Pakur Jharkhand - 816107.

[DEPONENT]

Tothe deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent is
 fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

of 101.25

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

[DEPONENT]

Deponent has been identified by Horical Muonny SWORN before me at Palcux on this 2 nd day of Jonuary , 2025 at 02:35. p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

file more h Offlers of 1.01.25 Who is identified by Sri. H. Murmo Advocate, selementy & affirmed and declared to brivue

> Md. Rezamuddin Mian NOTARY Dist.-Pakur (Jharkhand)



ADVOCATES CLERK WELFARE FUND

FIVE RUPEES





465

JHARKHAND PELFARE-FUND

Sovernment of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 2ecd1e79c1db7914a481

Receipt Date: 25-Dec-2024 11:48:45 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Pakur

Stamp Duty Paid By : AFRIDI SHEKH

Purpose of stamp duty paid : AFFIDAVIT

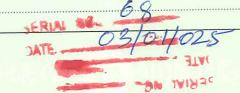
First Party Name: AFRIDI SHEKH

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405630623

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



AFFIDAVIT OF AFRIDI SHEKH son of Md AJFARUL ISLAM aged about 25 years, resident of At Dhuliyan Road Ballavpur PO Pakur, Dist- Pakur Jharkhand - 816107.

Fridi Shekh
[DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

10000

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein Afridishekh SO HELP ME GOD. [DEPONENT] Deponent has been identified by MD. Kommu Zommon SWORN before me at Paleur on this 3rd day of January 2025 at 10:20. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mr/Mrs/Miss/flatioli...Sk
Who is identified by Sri...Md.:k-zun
Advocate, solemnly & affirmed
and declared to br true.

Md. Rezamuddin Mian
NOTARY
Dist.-Pakur (Jharkhand)

Dist.-Pakur (Jharkhand)









Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Major 1025

Receipt Number: 9876f9208d17e28eb46d

Receipt Date: 25-Dec-2024 11:41:14 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Pakur

Stamp Duty Paid By : SAMIDAN BIBI

Purpose of stamp duty paid : AFFIDAVIT

First Party Name: SAMIDAN BIBI

Second Party Name: SBW UDYOG LIMITED AND SBW UNITY

PRIVATE LIMITED

GRN Number: 2405630481



-: This stamp paper can be verified in the jharnibandhan site through receipt number :-



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



469

AFFIDAVIT OF SAMIDAN BIBI wife of MORFUL SHAIKH aged about 36 years, resident of At Rahaspur PO Rahaspur, Dist- Pakur Jharkhand - 816107.

DEPONENT]

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by MD. Kommu Zommon SWORN before me at Pakur on this 339 day of January , 2025 at 1.1:00... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Dist.-Pakur (Jharkhand)

Mr/Mrs/Miss_Scanudan Bibi Jamble colley
Who is identified by Sriand k. zone
Advocate, solemnly & affirmed
and declared to britise.

Md. Rezamuddin Mian

05/01/25





Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: b25e8821cae0d1c5e20f

Receipt Date: 26-Dec-2024 09:10:38 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit
District Name : Sahibganj

m Data Daid Da Dakid II

Stamp Duty Paid By : Rabiul Haque

urpose of stamp duty paid : Affidavit

First Party Name: Rabiul Haque

Second Party Name: SBW Unity Private Limited

GRN Number: 2405637665

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. Date 30 12 20 24



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **RABIUL HAQUE** son of **MD. MOTIUR RAHMAN** aged about 32 years, resident of at Udhwa, PO- Udhwa, Dist- Sahibganj, Jharkhand- 816108.

DEPONENT]

I, the deponent above name, make oath and say under: -

- That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Vijay Kr Karn Z Notary (SBG) Reg No -42/02 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents paragraphs nos. 1 to 5 of this affidavit are true to our personal part of this affidavit is false and no material fact has knowledge; no been concealed therein.

SO HELP ME GOD.

Deponent has been identified by

SWORN before me at Solly day of Decomber, 2024 at 10:28 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri Advecate, Solemnly affirmed and declare

before me.

Vijay Kumar Karn ary, Sahibganj, Jharkhand Identify by me

बनरॉलमेन्ट नं0-812/88



ADVOCATE WELFARI CID NOTARY (SBG)

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Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: cef2f15f03b3139f4ade

Receipt Date: 26-Dec-2024 09:14:58 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit
District Name : Sahibganj

Stamp Duty Paid By : Md Motiur Rahman

Purpose of stamp duty paid : Affidavit

First Party Name : Md Motiur Rahman

Second Party Name: SBW Unity Private Limited

GRN Number: 2405637705

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 02 Date 30 12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेंतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है। AFFIDAVIT OF **MD. MOTIUR RAHMAN** son of **HAZI MUMTAZ ALI** aged about 63 years, resident of at Talbanna, Mohanpur, PO- Udhwa, Dist-Sahibganj, Jharkhand- 816108.

30-12-2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

- That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

OB- HNB 22 EH17 [DEPONENT]

Deponent has been identified by Wilay Kt SWORN before me at ... Sahilogan on this 30th day of Decomber, 2024 at 10:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt. Whe is identified by Sri Advecate, Solemnly affirmed and declare

before me.

OTARI

ijay Kr Karn Notary (SBG) Reg No -42/02

> Vijay Kumar Karn 0/12/2024 Netary, Sahibganj, Jharkhand

Identify by me

गंज व्यवहार न्यायालय साहेबगंज, ज्ञारखण्ड इनरॉलमेन्ट नं0-812/86



अधिवक्ता कल्याण कोष पंद्रह रूपये झारखंड ₹.15 ₹.15 FIFTEEN RUPEES ARE JHARKHAN

Vijay Kr. Karn Notary (SBG) Reg No -42/02

OTAP

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Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 02ed7ae532ed367b69ca

Receipt Date: 26-Dec-2024 09:19:17 am

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibgani

Stamp Duty Paid By : Obaidur Rahman

oose of stamp duty paid : Affidavit

First Party Name: Obaidur Rahman

Second Party Name: SBW Unity Private Limited

GRN Number: 2405637743

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 03. Date 30 12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

30 1242024

AFFIDAVIT OF **OBAIDUR RAHMAN** son of **MD. MOTIUR RAHMAN** aged about 25 years, resident of at Talbanna, Mohanpur, PO- Udhwa, Dist-Sahibganj, Jharkhand- 816108.

I, the deponent above name, make oath and say under: -

- That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Vijay Kr Karn (SBG) Notary (SBG) Reg No -42/02 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

30/12/2024 [DEPONENT]

Deponent has been identified by Wifey ki SWORN before me at Sahilagan on this 30th day of December, 2024 at 10:32 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri Advecate, Selemnly affirmed and declare

before me.

Vijay Kumar Kam

letary, Sahibganj, Jharkhand

Identify by me

साहेबगंज, जारबण्ड नरॉलमेन्ट नंग-812/88



May Kr Ka Notary (SSG) Reg No -42/02

VT OF I

TOTAR

Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: d050287386bf140fdf38

Receipt Date: 26-Dec-2024 06:44:50 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Abu Bakkar

pose of stamp duty paid : Affidavit

Notaly (SBG)

Reg No -42/02

First Party Name : Abu Bakkar

Second Party Name: SBW Unity Private Limited

GRN Number: 2405653600

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. OU Date 3012



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **ABU BAKKAR** son of **KASIMUDDIN SEKH** aged about 55 years, resident of at Mehandi Danga, PO- Rishor, Dist- Sahibganj, Jharkhand- 816101.

3012-2024 [DEPONENT]

I, the deponent above name, make oath and say under: -

 That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Vijay Kr Karn Notary (SBG) Reg No -42/02

ENT OF THE

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by Vijay Kr. Kam

SWORN before me at Sahilogan on this 3044 day of

December, 2024 at 10:34 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

before me.

Vijay Kumar Karn Notary, Sahibganj, Jharkhand Identify by me

सहिवगंज, बारखण्ड

बुनरॉलबेन्ट नै0-812/88



Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 811c3917d1ec13904bd5

Receipt Date: 26-Dec-2024 06:48:53 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Angura Bibi

wrpose of stamp duty paid : Affidavit

Notary (SBG)

Reg No 42/02

First Party Name : Angura Bibi

Second Party Name: SBW Unity Private Limited

GRN Number: 2405653716

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. Ob Date 30126



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **ANGURA BIBI** wife of **MANARUL SHEKH** aged about 54 years, resident of at Kaharpara, PO- Barharwa, Dist- Sahibganj, Jharkhand- 816101.

DEPONENT]

I, the deponent above name, make oath and say under: -

- That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by Vijay Kt. Kam

SWORN before me at Solh day of Decomber, 2024 at 10:36 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

before me.

Vijay Kumar Karn Netary, Sahibganj, Jharkhand Identify by me

साहेबगंज व्यवहार न्यायालय साहेबगंज, ज्ञारखण्ड बनरॉलमेन्ट नंश-812/88





Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 2b3f381d1beb8085f38c

Receipt Date: 26-Dec-2024 06:54:04 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit
District Name : Sahibganj

Stamp Duty Paid By : Md Siraj Shekh

Purpose of stamp duty paid : Affidavit

Reg No 42/02

First Party Name : Md Siraj Shekh

Second Party Name: SBW Unity Private Limited

GRN Number: 2405653839

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. OS Date 30122024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है। AFFIDAVIT OF **MD. SIRAJ SHEKH** son of **MD. MANARUL SHEKH** aged about 34 years, resident of at Kaharpara, PO- Barharwa, Dist- Sahibganj, Jharkhand- 816101.

MD SUN Shekh
[DEPONENT]

I, the deponent above name, make oath and say under: -

- That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Vijay Kr Karn (S)
Notary (SBG)
Reg No -42/02

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by Lifey Kr Karn.

SWORN before me at Sahilesan on this Both day of December, 2024 at 10:38 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

befere me.

ENT OF

Vijay Kumar Karn Notary, Sahibganj, Jharkhana Identify by me

साहेबगंज व्यवहार न्बांबालब साहेबगंज, ज्ञारखण्ड इनरॉलमेन्ट नं0-812/86







Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 22d9cf1187d648126a13

Receipt Date: 26-Dec-2024 07:00:07 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Sahibganj

Stamp Duty Paid By : Md Ezaz Sk

Purpose of stamp duty paid: Affidavit

Red No

First Party Name : Md Ezaz Sk

Second Party Name: SBW Unity Private Limited

GRN Number: 2405653976

This stamp paper can be verified in the jharnibandhan site through receipt number:

No. 07 Date 3012/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है। AFFIDAVIT OF **MD. EZAZ SK** son of **MD. MANARUL SHEKH** aged about 28 years, resident of at Kaharpara, PO- Barharwa, Dist- Sahibganj, Jharkhand- 816101.

Md Sear Sk 20-12-2024 [DEPONENT]

I, the deponent above name, make oath and say under: -

- That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

93

Mal Szacsk 3012mg

Deponent has been identified by light Rt. Kan SWORN before me at Sahilagan, on this Both day of December, 2024 at 10:40. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

before me.

ENT OF

Vijay Kumar Karn Netary, Sahibganj, Jharkhand Identify by me

विजय समेर केण अधिवक्ता आधिवक्ता साहेबगंज ब्यवहार न्वाबालंब साहेबगंज, जारखण्ड इनरॉलबेन्ट नं8-812/86





Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: cda195e10e30e89b6e8f

Receipt Date: 26-Dec-2024 07:07:01 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit
District Name : Sahibgani

Stamp Duty Paid By : Nafiara Khatun

Purpose of stamp duty paid : Affidavit

Reg No

First Party Name: Nafiara Khatun

Second Party Name: SBW Unity Private Limited

GRN Number: 2405654108

This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 08 Date 30/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है। AFFIDAVIT OF **NAFIARA KHATUN** wife of **TAIMUR ZAHA ANSARI** aged about 28 years, resident of at Mogalpara, PO- Ishlampur, Dist- Sahibganj, Jharkhand- 816101.

[DEPONENT]

I, the deponent above name, make oath and say under: -

- That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Vijay Kr Karm Z Notaty (SBG) Reg No 42/02 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

30121K129130

[DEPONENT]

Deponent has been identified by Jay K. Kam

SWORN before me at Sahilagary on this 30th day of

December, 2024 at 10:42 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

before me.

Notary (SBG) Reg No 42/02

> Vijay Kumar Karn Netary, Sahibganj, Jharkhand

Identify by me

वार्य बहुमा कि जा अधिबतना साहेबगंज ब्यवहार न्याबालय साहेबगंज, झारखण्ड

क्तरॉलमेन्ट नं**8-812/88**





Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 70e56eaa9784a8185ad8

Receipt Date: 26-Dec-2024 07:11:29 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Sahibganj

Stamp Duty Paid By : Md Jahangir Shekh

Purpose of stamp duty paid : Affidavit

First Party Name : Md Jahangir Shekh

Second Party Name: SBW Unity Private Limited

GRN Number: 2405654206

stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 09 Date 30 12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है। AFFIDAVIT OF **MD. JAHANGIR SHEKH** son of **JAN MUHAMMAD** aged about 49 years, resident of at Kaharpara, PO- Barharwa, Dist- Sahibganj, Jharkhand- 816101.

I, the deponent above name, make oath and say under: -

- That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by light Kam

SWORN before me at Sahilgang on this 30th day of

Decomber, 2024 at 10:44 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

before me.

TARY

Vijay Kr Karn Notary (SBG) Reg No 42/02

NT OF

Vijay Kumar Karn Notary, Sahibgani, Jharkhand Identify by me

साहेबगंज बावहार न्याबालब साहेबगंज, झारखण्ड इनरॉलमेन्ट नं0-812/86





Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: c3cb5d33eb94ffa3fdb9

Receipt Date: 26-Dec-2024 07:15:44 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Sahibganj

Stamp Duty Paid By: Najema Bibi

pose of stamp duty paid : Affidavit

First Party Name: Najema Bibi

Second Party Name: SBW Unity Private Limited

GRN Number: 2405654291

: This stamp paper can be verified in the jharnibandhan site through receipt number :-





This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है। AFFIDAVIT OF **NAJEMA BIBI** wife of **MD. JAHANGIR SHEKH** aged about 39 years, resident of at Kaharpara, PO- Barharwa, Dist- Sahibganj, Jharkhand- 816101.

I, the deponent above name, make oath and say under: -

- That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by Wifay Ar Kan,
SWORN before me at Sohilogay on this 30th day of
Decomber, 2024 at 10:46 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Reg No

Vijay Kumar Karn Netary, Sahibgani, Charkhand Identify by me

अधिवक्ता

साहेबगंज व्यवहार न्यायालय साहेबगंज, जारखण्ड इनरॉलमेन्ट नं0-812/86





Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: bb4fa2e45cb8667dbaf4

Receipt Date: 26-Dec-2024 07:21:33 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By: Towab Shekh

rpose of stamp duty paid : Affidavit

First Party Name: Towab Shekh

Second Party Name: SBW Unity Private Limited

GRN Number: 2405654412

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 11 Date 3012/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुन: प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

70 web 5/2

AFFIDAVIT OF **TOWAB SHEKH** SON of **MANSUR RAHMAN** aged about 54 years, resident of at Kankjol, PO- Kankjol, Dist- Sahibganj, Jharkhand-816101.

I, the deponent above name, make oath and say under: -

- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Vijay Kr Karn (SE)
Notary (SBG)
Reg No -42/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

30-12-202A [DEPONENT]

Deponent has been identified by Vijay Kr. Saha.

SWORN before me at Sahilgay on this Both day of

December, 2024 at 10:48 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt.
Whe is identified by Sri
Advecate, Solemnly affirmed and declare

before me.

CARY

Vijay Kr Kami Notary (SBG) Reg No 42/02

ENT OF

Vijay Kumar Karn Netary, Sahibganj, Jharkham Identify by me

विष्यु क्षित्र अविवस्ता आवेवस्ता साहेबगंज खवहार न्यायालब साहेबगंज, जारखण्ड

साहेबगज, जार्ज इनरॉलमेन्ट नं0-812/86





Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 78b34efb67b5b0b4c420

Receipt Date: 26-Dec-2024 07:30:33 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Aftab Alam

pose of stamp duty paid : Affidavit

First Party Name : Aftab Alam

Second Party Name: SBW Unity Private Limited

GRN Number: 2405654578

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 12 Date 3012/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

AFFIDAVIT OF **AFTAB ALAM** son of **ABDUL MAZID** aged about 34 years, resident of at Andharkotha, PO- Shrikund, Dist- Sahibganj, Jharkhand-816101.

I, the deponent above name, make oath and say under: -

- That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Vijay Kr Karn Politika Notary (SBG) Reg No -42/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by lifey & Lam

SWORN before me at Sahilogay on this 30th day of

December, 2024 at 10:50 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

befere me.

Notary (SBG)

Vijay Kumer Karn letary, Sahibganj, Jharkhand Identify by me

IDEPONENTI 30/12/24

साहेबगाज व्यवहार न्याबालय साहेबगाज, झारखण्ड इनरॉलमेन्ट नं0-812/86





Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 583028380c1e271c16bb

Receipt Date: 27-Dec-2024 07:09:39 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type: Affidavit

District Name: Sahibgani

Stamp Duty Paid By : Md Shafiqul Alam

Rurpose of stamp duty paid : Affidavit

Max Kr Kan

Notary (SBG) Reg No 42/02 First Party Name : Md Shafigul Alam

Second Party Name: SBW Unity Private Limited

GRN Number: 2405673063

This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 13 Date 30/2/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

AFFIDAVIT OF MD. SHAFIQUL ALAM son of ABDUL MAJID aged about 41 years, resident of at Andharkotha, PO- Shrikund, Dist- Sahibganj, Jharkhand- 816101.

Md Shabiqui Haso.

80:12:20:29
[DEPONENT]

I, the deponent above name, make oath and say under: -

- That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Md Shabiged Alam.
30:12:2024
[DEPONENT]

Deponent has been identified by Jigy Kr Kam

SWORN before me at Sahilogan on this 30th day of

Decomber, 2024 at 10:52 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

before me.

ENT OF

Vijay Kumar Karn Netary, Sahibgani, Jharkhana Identify by me

विजय कुमार क

साहेबगंज व्यक्तर्रात्यावालय साहेबगंज, ज्ञारखण्ड इनरालमेन्ट नंश-812/88





Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 54fd382fe3ec876dd93d

Receipt Date: 27-Dec-2024 07:14:39 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Sahibganj

Stamp Duty Paid By: Rafik Alam

trpose of stamp duty paid : Affidavit

Notan (SBG)

No-42/02

First Party Name: Rafik Alam

Second Party Name: SBW Unity Private Limited

GRN Number: 2405673141

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 14 Date 3012/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

AFFIDAVIT OF *RAFIK ALAM* son of *ABDUL MAJID* aged about 46 years, resident of at Andharkotha, PO- Shrikund, Dist- Sahibganj, Jharkhand-816101.

Ratique Alam [DEPONENT]

I, the deponent above name, make oath and say under: -

- That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

Vijay Kr. Karn S. Notary (SBG)
Reg No -42/02

I, the deponent above-named, verify on oath that the contents paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by ... SWORN before me at .. Solilgout on this 30th day of Decomber, 2024 at 10:54. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt. Who is identified by Sri ... Advecate, Solemnly affirmed and declare

before me.

ARY

IJAKKI Karr Notary (SBG) Reg No 42/02

ENT OF

lijay Kumar Kam y, Sahibani, Jharkhand Identify by me

इनरॉलमेन्ट नंग-812/86





Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: d18de9c4045ff544babd

Receipt Date: 27-Dec-2024 08:00:54 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By: Rehana Bibi

urpose of stamp duty paid : Affidavit

Notary (SBG) Reg No 42/02

First Party Name: Rehana Bibi

Second Party Name: SBW Unity Private Limited

GRN Number: 2405673739

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 15 Date 30/2/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

AFFIDAVIT OF **REHANA BIBI** wife of **RAFIQUE ALAM** aged about 40 years, resident of at Andharkotha, PO- Shrikund, Dist- Sahibganj, Jharkhand- 816101.

[DEPONENT

I, the deponent above name, make oath and say under: -

- That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by Ulay Kam

SWORN before me at ... Soly Lay on this 30th day of

December, 2024 at 10:56 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt.
Who is identified by Sri
Advecate, Solemnly affirmed and declare

before me.

Notary (SBG) Reg No 42/02

> Vijay Kumar Karn Netary, Sahibgenj, dharkhand

Identify by me

वजय कुमार कर्ण अधिवक्ता साहेबगंज व्यवहार न्यायालय

साहेबगंज, झारखण्ड साहेबगंज, झारखण्ड इनरॉलबैन्ट नंड-812/86







Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: 429ed7d7252a63ab7329

Receipt Date: 27-Dec-2024 08:05:03 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit
District Name : Sahibganj

Stamp Duty Paid By: Uttam Kumar Das

pose of stamp duty paid : Affidavit

First Party Name: Uttam Kumar Das

Second Party Name: SBW Unity Private Limited

GRN Number: 2405673781

-: This stamp paper can be verified in the jharnibandhan site through receipt number :

No. 16 Date 30/2/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

AFFIDAVIT OF **UTTAM KUMAR DAS** son of **KALACHAND DAS** aged about 61 years, resident of at Bangali Tola, PO- Jamnagar, Dist- Sahibganj, Jharkhand- 816108.

DEPONERT? 4

I, the deponent above name, make oath and say under: -

- That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



I, the deponent above-named, verify on oath that the contents paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by Whay Kt. SWORN before me at .. Sahileant on this 30th day of Decombet, 2024 at 10158 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri Advocate, Selemply affirmed and declare

befere me.

Reg No -42/02

ENT OF

Vijay Kumar Karn Notary, Sahingani, Sharkhand Identify by me

साहेबगंज, झारखण्ड

इनरॉलमेन्ट नं8-812/86