

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH AT ALLAHABAD**

INDEX VOLUME- 4

I N

COMPANY APPLICATION (CAA) No.... /ALD/2025

[Under sections 230/232 of the Companies Act, 2013]

A N D

I N T H E M A T T E R O F S C H E M E O F A R R A N G E M E N T

1. SBW UDYOG LIMITED
..... DEMERGED/TRANSFEROR COMPANY
2. SBW UNITY PRIVATE LIMITED
..... RESULTING/TRANSFeree COMPANY
..... APPLICANTS

S.N.	PARTICULARS	DATE	AX No.	PAGE Nos.
10.	Certified List of Unsecured Creditors of Transferor Company alongwith Original Consent Affidavits.	04.02.2025	5	519-716



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 28abc4b0499f6916b6d1

Receipt Date : 27-Dec-2024 08:11:46 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Mohammad Mojib

Purpose of stamp duty paid : Affidavit

First Party Name : Mohammad Mojib

Second Party Name : SBW Unity Private Limited

GRN Number : 2405673876



-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 17 Date 30/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

30/12/2024

AFFIDAVIT OF **MOHAMMAD MOJIB** son of **MAKBUL SHEKH** aged about 66 years, resident of at Dariyapur, PO- Kankjol, Dist- Sahibganj, Jharkhand- 816101.

✓ मो मो जी
30-12-2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposited below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



78/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



✓ श्री श्री श्री
30.12.2024
[DEPONENT]

Deponent has been identified by Vijay Kr Kam
SWORN before me at Sahibganj on this 30th day of
December, 2024 at 11:00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt. Mohammed Mojib
Who is identified by Sri Vijay Kr Kam
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Kam
Notary, Sahibganj, Jharkhand
30/12/2024

Identify by me

Vijay Kumar Kam
अधिवक्ता
साहेबगंज ब्यबहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 5ca494fc9e56ff8e0007

Receipt Date : 27-Dec-2024 08:16:25 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Md Tosib Shaikh

Purpose of stamp duty paid : Affidavit

First Party Name : Md Tosib Shaikh

Second Party Name : SBW Unity Private Limited

GRN Number : 2405673920



Handwritten signature

*Md Tosib Shaikh
30-12-2024*

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 18 Date 30/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **MD. TOSIB SHAIKH** son of **MD MOJIB SHAIKH** aged about 29 years, resident of at Dariyapur, PO- Kankjol, Dist- Sahibganj, Jharkhand- 816101.

MD Tosib Shaikh
30-12-2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Md Tolib Shaikh
30-12-2024
[DEPONENT]

Deponent has been identified by Vijay Kr Kam
SWORN before me at Sahibganj on this 30th day of
December, 2024 at 11:02 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt. Md. Tolib Shaikh
Who is identified by Sri Vijay Kr Kam
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Kam
Notary, Sahibganj, Jharkhand

Identify by me

Vijay Kumar Kam

30/12/2024
विजय कुमार कर्मा
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इमरॉलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : a620ec25f270b2ec7022

Receipt Date : 27-Dec-2024 08:20:54 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Jagannath Saha

Purpose of stamp duty paid : Affidavit

First Party Name : Jagannath Saha

Second Party Name : SBW Unity Private Limited

GRN Number : 2405673976



Handwritten signature

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 19 Date 30/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

Handwritten signature
30/12/2024

AFFIDAVIT OF **JAGANNATH SAHA** son of **SIRISHCHANDRA SAHA** aged about 71 years, resident of at Kalitalla, PO- Barharwa, Dist- Sahibganj, Jharkhand- 816101.

✓ Jagannath Saha
30-12-2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Jagannath Sahu

30-12-2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Karn

SWORN before me at Sahibganj on this 30th day of December, 2024 at 11:04 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Jagannath Sahu
Who is identified by Sri V.K. Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

30/12/2024

Vijay Kumar Karn
विजय कुमार कर्न
साहिबगंज न्यायालय
साहिबगंज, झारखण्ड
इनरोलमेंट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 95bea7215fdbb5cf03c1

Receipt Date : 27-Dec-2024 08:24:41 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Rintu Saha

Purpose of stamp duty paid : Affidavit

First Party Name : Rintu Saha

Second Party Name : SBW Unity Private Limited

GRN Number : 2405674021



Reg-13

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No. 20 Date 30/12/2024



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*Rintu Saha
30/12/2024*

AFFIDAVIT OF **RINTU SAHA** son of **JAGANNATH SAHA** aged about 44 years, resident of at Kalitalla, PO- Barharwa, Dist- Sahibganj, Jharkhand- 816101.

Rintu Saha
30/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



78-23

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Rintu Saha
30/12/2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Karn
SWORN before me at Sahibganj on this 30th day of
December, 2024 at 11:06 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Rintu Saha
Who is identified by Sri V-K. Karn
Advocate, Solemnly affirmed and declare
before me.
Vijay Kumar Karn
Notary, Sahibganj, Jharkhand
30/12/2024

Vijay Kumar Karn
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेंट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 59b270301433c0346e9f

Receipt Date : 28-Dec-2024 09:21:57 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Samsul Alam

Purpose of stamp duty paid : Affidavit

First Party Name : Samsul Alam

Second Party Name : SBW Unity Private Limited

GRN Number : 2405676108



-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 21 Date 30/12/2024



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AFFIDAVIT OF **SAMSUL ALAM** son of **NAUSAD ALAM** aged about 57 years, resident of at Yar Mohammad Tola, PO- Palasgachhi, Dist- Sahibganj, Jharkhand- 816108.

साम सुल
30/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



साहेबगंज
30/12/2024
[DEPONENT]

Deponent has been identified by Vijay Kr. Karn
SWORN before me at Sahibganj on this 30th day of
December, 2024 at 11:08 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identify by me

Sri/Smt. Sameer Alam
Who is identified by Sri Vijay Kr. Karn
Advocate, Solemnly affirmed and declare
before me.

30/12/2024
Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

30/12/2024
विजय कुमार कर्ण
अधिबक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरॉलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : f42e18c7619161135604

Receipt Date : 28-Dec-2024 09:58:38 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Taimur Shekh

Purpose of stamp duty paid : Affidavit

First Party Name : Taimur Shekh

Second Party Name : SBW Unity Private Limited

GRN Number : 2405676515



Handwritten signature in red ink.

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 22 Date 30/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **TAIMUR SHEKH** son of **HASMUDDIN SHEKH** aged about 56 years, resident of at Gohalbari, PO- Phudkipur, Dist- Sahibganj, Jharkhand- 816108.


[DEPONENT]
21.12.2024

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Pg 3/3

विजय
[DEPONENT] 31.12.2024

Deponent has been identified by Vijay Kr. Karn
SWORN before me at Sahibganj on this 30th day of
December, 2024 at 11.10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identify by me

Sri/Smt. Teimur Sheikh
Who is identified by Sri V.K. Karn
Advocate, Solemnly affirmed and declare
before me.
Vijay Kumar Karn
Notary, Sahibganj, Jharkhand
30/12/2024

Vijay Kumar Karn
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं०-312/88
30/12/2024



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : a57b6a64c6d86ebf80b8

Receipt Date : 28-Dec-2024 10:03:12 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Masuda Bibi

Purpose of stamp duty paid : Affidavit

First Party Name : Masuda Bibi

Second Party Name : SBW Unity Private Limited

GRN Number : 2405676572



This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 01 Date 21/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

21/12/2024
Masuda Bibi

AFFIDAVIT OF **MASUDA BIBI** wife of **MD. AMIRUL ANSARI** aged about 39 years, resident of at Maharajpur, PO- Islampur, Dist- Sahibganj, Jharkhand- 816101.

मसुदा बीबी
31/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



23/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



मसुदा बीबी
31.12.2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Kam
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 10:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Masuda Bibi
Who is identified by Sri V. K. Kam
Advocate, Solemnly affirmed and declare
before me.
Vijay Kumar Kam
Notary, Sahibganj, Jharkhand
31/12/2024

Vijay Kumar Kam
साहेबगंज बाजार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : f0945bd97c924b192391

Receipt Date : 28-Dec-2024 10:08:11 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Anarul Islam

Purpose of stamp duty paid : Affidavit

First Party Name : Anarul Islam

Second Party Name : SBW Unity Private Limited

GRN Number : 2405676650



Anarul Islam
31/12-2024

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 02 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

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AFFIDAVIT OF **ANARUL ISLAM** son of **NAUSHAD ALI** aged about 28 years, resident of at Chhota Chandpur Hastipara, PO- Agloi, Dist- Sahibganj, Jharkhand- 816101.

Anarul Islam
31.12.2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Vijay Kr Karn

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Anareul Islam
31-12-2024
[DEPONENT]

Deponent has been identified by Vijay Kr Karn

SWORN before me at Sahibganj on this 31st day of December, 2024 at 10:32 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Anareul Islam
Who is identified by Sri V. K. Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

31/12/2024

Vijay Kumar Karn
31/12/2024
साहेबगंज बाबुहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं-812/06

543



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 7e8f5e3e0ad816555d8b

Receipt Date : 28-Dec-2024 10:11:44 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Ashraful Haque

Purpose of stamp duty paid : Affidavit

First Party Name : Ashraful Haque

Second Party Name : SBW Unity Private Limited

GRN Number : 2405676713



जुआबाराफ़े के डक
31/12/2024

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 03 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **ASHRAFUL HAQUE** son of **NAUSHAD ALI** aged about 39 years, resident of at Chhota Chandpur Hastipara, PO- Agloi, Dist- Sahibganj, Jharkhand- 816101.

आशराफुल हाक
31/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



23

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



आशुतोष देव
31/12/2024
[DEPONENT]

Deponent has been identified by Vijay Kr. Kam

SWORN before me at Sahibganj on this 31st day of December, 2024 at 10:34 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Ashrafal Haque
Who is identified by Sri V. K. Kam
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Kam
Notary, Sahibganj, Jharkhand

31/12/2024

विजय कुमार कर्म
31/12/2024
साहेबगंज न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं०-812/86



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 1254d50e4a5bc64bd1c0

Receipt Date : 28-Dec-2024 10:15:44 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Samim Akhtar

Purpose of stamp duty paid : Affidavit

First Party Name : Samim Akhtar

Second Party Name : SBW Unity Private Limited

GRN Number : 2405676767



समिम अख्तर
21/12/2024

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 04 Date 21/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **SAMIM AKHTAR** son of **SHISH MUHAMMAD** aged about 59 years, resident of at Chhota Chandpur Hastipara, PO- Agloi, Dist- Sahibganj, Jharkhand- 816101.

SAMIM AKHTAR
31/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposited below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Pg 3/3

समीम अहतर
31.12.2024

[DEPONENT]

Deponent has been identified by Vijay Kr Karn

SWORN before me at Sahibganj on this 31st day of December, 2024 at 10:36 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt. Samiy Ahtar
Who is identified by Sri V. K. Karn
Advocate, Solemnly affirmed and declare
before me.
Vijay Kumar Karn
Notary, Sahibganj, Jharkhand
31/12/2024

Identify by me

Vijay Kumar Karn
31/12/2024
आधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेंट नं-812/86



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : d217b7110f99dcbbc221

Receipt Date : 28-Dec-2024 10:19:48 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Hasim Akhtar

Purpose of stamp duty paid : Affidavit

First Party Name : Hasim Akhtar

Second Party Name : SBW Unity Private Limited

GRN Number : 2405676833



Handwritten signature in red ink

Handwritten signature: Hasim Akhtar
31.12.2024

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 05 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **HASIM AKHTAR** son of **SHAMIM AKHTAR** aged about 35 years, resident of at Chhota Chandpur Hastipara, PO- Agloi, Dist- Sahibganj, Jharkhand- 816101.

✓ *Hasim Akhtar*

[DEPONENT]

31.12.2024

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



✓ Hasim Akhtar
31.12.2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Karn
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 10:38 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Hasim Akhtar
Who is identified by Sri Vijay Kr. Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

Vijay Kumar Karn
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : eda4834bb977258f4a5e

Receipt Date : 28-Dec-2024 10:25:18 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Mojammel Haque

Purpose of stamp duty paid : Affidavit

First Party Name : Mojammel Haque

Second Party Name : SBW Unity Private Limited

GRN Number : 2405676946



78/3

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 06 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

31.12.2024

AFFIDAVIT OF **MOJAMMEL HAQUE** son of **SHAHID** aged about 65 years, resident of at Dariyapur, PO- Kankjol, Dist- Sahibganj, Jharkhand- 816101.

मोमजमिल हाक
31.12.2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



मौ मौजा मिल है
31.12.2024
[DEPONENT]

Deponent has been identified by Vijay K. Karn
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 10:40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt. Mohammed Haque
Who is identified by Sri Vijay K. Karn
Advocate, Solemnly affirmed and declare
before me.
Vijay Kumar Karn
Notary, Sahibganj, Jharkhand
31/12/2024

Identify by me

Vijay Kumar Karn
31/12/2024
विजय कुमार कर्ण
साहेबगंज अदालत न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेंट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 13d47f9cd2aa16b25e29

Receipt Date : 28-Dec-2024 10:33:35 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Md Asiur Rahman

Purpose of stamp duty paid : Affidavit

First Party Name : Md Asiur Rahman

Second Party Name : SBW Unity Private Limited

GRN Number : 2405677096



:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 07 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

✓
A Sin
31-12-2024

AFFIDAVIT OF **MD. ASIUR RAHMAN** son of **MD. MOZAMMIL HOQUE**
aged about 32 years, resident of at Dariyapur, PO- Kankjol, Dist-
Sahibganj, Jharkhand- 816101.

Asim 31.12.2024

[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Pg 3/3

✓ Asim 31.12.2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Karn

SWORN before me at Sahibganj on this 31st day of December, 2024 at 10:42 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Md. Asim Rahman
Who is identified by Sri Vijay Kr. Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

31/12/2024

Vijay Kumar Karn
साहेबगंज अधिवक्ता न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेंट नं०-812/88

558



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 823c737b3fcb23748a5f

Receipt Date : 28-Dec-2024 10:38:53 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Haque Saheb

Purpose of stamp duty paid : Affidavit

First Party Name : Haque Saheb

Second Party Name : SBW Unity Private Limited

GRN Number : 2405677204



Saheb
31/12/2024
✓

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 08 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **HAQUE SAHEB** son of **MD. MOJAMMEL HAQUE** aged about 25 years, resident of at Dariyapur, PO- Kankjol, Dist- Sahibganj, Jharkhand- 816101.

✓ Sahab
31/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



pg 3/3

✓ Sahab
31/12/2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Kam
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 10:44 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identify by me

Sri/Smt. Haque Sahab
Who is identified by Sri V. K. Kam
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Kam
Notary, Sahibganj, Jharkhand

31/12/2024

[Signature]

विजय कुमार कर्मा
31/12/2024
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेंट नं०-812/86



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : bf8f4ba6a518cfcea5a4

Receipt Date : 28-Dec-2024 10:42:54 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Md Asad Ali

Purpose of stamp duty paid : Affidavit

First Party Name : Md Asad Ali

Second Party Name : SBW Unity Private Limited

GRN Number : 2405677314



78/3

After 31/12/2024

∴ This stamp paper can be verified in the jharnibandhan site through receipt number ∴

No. 09 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **MD. ASAD ALI** son of **MD. GAJLU BISWAS** aged about 73 years, resident of at Mansingha, PO- Narayanpur, Dist- Sahibganj, Jharkhand- 816108.

MD. ASAD ALI
31/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Pg 3/3

31/12/2024
[DEPONENT]

Deponent has been identified by Vijay Kr. Karn
SWORN before me at Sahibganj on this 31st day of
..... December 2024 at 10:46 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Md. Asad Ali
Who is identified by Sri V.K. Karn
Advocate, Solemnly affirmed and declare
before me.
Vijay Kumar Karn
Notary, Sahibganj, Jharkhand
31/12/2024

Vijay Kumar Karn
31/12/2024
साहेबगंज न्यायालय
साहेबगंज, झारखण्ड
नॉलमेंट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : ef04ede97b2d0dca952f

Receipt Date : 28-Dec-2024 06:51:13 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Johar Alam

Purpose of stamp duty paid : Affidavit

First Party Name : Johar Alam

Second Party Name : SBW Unity Private Limited

GRN Number : 2405688529



PG-3

जोहार आलम
31.12.2024

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 10 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **JOHAR ALAM** son of **ASAD ALI** aged about 45 years, resident of at Mansingha, PO- Narayanpur, Dist- Sahibganj, Jharkhand- 816108.

जिहार अलम
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposited below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Page 3/3

विजय कुमार
31.12.2024
[DEPONENT]

Deponent has been identified by Vijay K. Karn
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 10:48 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identify by me

Sri/Smt. Johar Alam
Who is identified by Sri Vijay K. Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand
31/12/2024

Vijay Kumar Karn
विजय कुमार कर्ण
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 338067449f84c7042077

Receipt Date : 28-Dec-2024 06:55:54 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Md Mursid Alam

Purpose of stamp duty paid : Affidavit

First Party Name : Md Mursid Alam

Second Party Name : SBW Unity Private Limited

GRN Number : 2405688593



78/3

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 11 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

Md Mursid Alam
31/12/2024

AFFIDAVIT OF **MD. MURSID ALAM** son of **MD. ASAD ALI** aged about 40 years, resident of at Mansingha, PO- Narayanpur, Dist- Sahibganj, Jharkhand- 816108.

md. mursid, Alam
31/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



78/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Md. Musaid Alam
31/12/2024
[DEPONENT]

Deponent has been identified by Vijay Kr. Karn
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 10:50 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identify by me

Sri/Smt. Md. Musaid Alam
Who is identified by Sri V. K. Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand
31/12/2024

Vijay Kumar Karn
विजय कुमार कर्ण
अभिबन्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 3adb49b42fb11c80a02c

Receipt Date : 28-Dec-2024 07:04:25 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

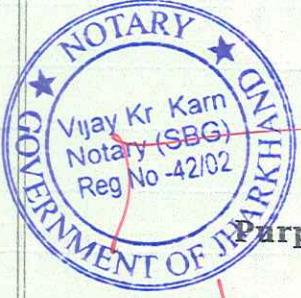
Stamp Duty Paid By : Sayeed Alam

Purpose of stamp duty paid : Affidavit

First Party Name : Sayeed Alam

Second Party Name : SBW Unity Private Limited

GRN Number : 2405688741



Sayed. Alam
31.12.2024

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 12 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **SAYEED ALAM** son of **ASAD ALI** aged about 35 years, resident of at Mansingha, PO- Narayanpur, Dist- Sahibganj, Jharkhand- 816108.

Sayeed. Alam
31.12.2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Sayeed. Alam
31.12.2024
[DEPONENT]

Deponent has been identified by Vijay Kr Karn
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 10:52 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identify by me

Sri/Smt. Sayeed. Alam
Who is identified by Sri Vijay Kr Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

Vijay Kumar Karn
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
नरौलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : cd91eeface7dd0b715e6

Receipt Date : 28-Dec-2024 07:09:45 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Manjarul Shekh

Purpose of stamp duty paid : Affidavit

First Party Name : Manjarul Shekh

Second Party Name : SBW Unity Private Limited

GRN Number : 2405688819



-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 13 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

81/12/2024 03:41

AFFIDAVIT OF **MANJARUL SHEKH** son of **JALALUDDIN SHEKH** aged about 29 years, resident of at Mogalpara, PO- Ishlampur, Dist- Sahibganj, Jharkhand- 816101.

8137 3401 0154
31/2/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Ag 23

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Pg 3/3

विजय कुमार कर्ण
31/12-2024
[DEPONENT]

Deponent has been identified by Vijay Kr. Karn
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 10:54 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Manjari Shekh
Who is identified by Sri Vijay Kr. Karn
Advocate, Solemnly affirmed and declare
before me.
Vijay Kumar Karn
Notary, Sahibganj, Jharkhand
31/12/2024

Vijay Kumar Karn
31/12/2024
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेंट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 87af09ba7f350aa4d73b

Receipt Date : 28-Dec-2024 07:13:26 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Nasim Akhtar

Purpose of stamp duty paid : Affidavit

First Party Name : Nasim Akhtar

Second Party Name : SBW Unity Private Limited

GRN Number : 2405688884

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 14 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **NASIM AKHTAR** son of **SHISH MUHAMMAD** aged about 60 years, resident of at Chhota Chandpur Hastipara, PO- Agloi, Dist- Sahibganj, Jharkhand- 816101.

31/01/24
31/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



28/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



महोदय
31/12/2024

[DEPONENT]

Deponent has been identified by Vijay Kr Karn
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 10:56 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Nazim Akhtar
Who is identified by Sri V. K. Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

विजय कुमार कर्ण
साहेबगंज झारखंड न्यायालय
साहेबगंज, झारखंड
इनरोलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 4c4d135929f4997fd6a6

Receipt Date : 28-Dec-2024 07:20:32 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Samina Parvin

Purpose of stamp duty paid : Affidavit

First Party Name : Samina Parvin

Second Party Name : SBW Unity Private Limited

GRN Number : 2405688983



Samina Parvin
31/12/2024

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 15 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **SAMINA PARVIN** wife of **FARUK ALAM** aged about 49 years, resident of at Tetulia, PO- Barharwa, Dist- Sahibganj, Jharkhand- 816101.

Samina parvin
21/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



23

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Page 3/3

Samina parvin
31/12/2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Karn
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 10:58 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Samina Parvin
Who is identified by Sri V. K. Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

31/12/2024

विजय कुमार कर्ण
साहेबगंज अधिवक्ता
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं०-812/86



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 897eb43a2fcb351818d3

Receipt Date : 28-Dec-2024 07:25:06 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Mir Noor Alam

Purpose of stamp duty paid : Affidavit

First Party Name : Mir Noor Alam

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689040



[Handwritten signature]

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 16 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

मिरनूर आलम
31.12.2024

AFFIDAVIT OF **MIR NOOR ALAM** son of **MIR SAMSER ALI** aged about 64 years, resident of at Dakshini Sarfarajganj, PO- Phudkipur, Dist- Sahibganj, Jharkhand- 816108.

मीर नूर आलम
31-12-2024 [DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



23

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

मीर नूर आलम
31.12.2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Karn

SWORN before me at Sahibganj on this 31st day of December, 2024 at 11:00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Mir Noor Alam
Who is identified by Sri V. K. Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

31/12/2024
विजय कुमार कर्ण
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेंट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : b63cfb477e018216ceb5

Receipt Date : 28-Dec-2024 07:29:04 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Mir Tarik Aziz

Purpose of stamp duty paid : Affidavit

First Party Name : Mir Tarik Aziz

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689087

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 17 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

Tarik Aziz
31.12.2024

AFFIDAVIT OF **MIR TARIK AZIZ** son of **MIR NOOR ALI** aged about 34 years, resident of at Dakshini Sarfarajganj, PO- Phudkipur, Dist- Sahibganj, Jharkhand- 816108.

Tarik Aziz
31.12.2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



pg 3/3

Tarik Aziz
31.12.2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Kam
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 11:02 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Mir Tarik Aziz
Who is identified by Sri V. K. Kam
Advocate, Solemnly affirmed and declare
before me.
Vijay Kumar Kam
Notary, Sahibganj, Jharkhand
31/12/2024

Vijay Kumar Kam
अभिज्ञान
साहेबगंज प्रवाहर न्यायलय
साहेबगंज, झारखण्ड
इनरॉलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 53a4f48717699364ffb9

Receipt Date : 28-Dec-2024 07:33:40 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Helen Bibi

Purpose of stamp duty paid : Affidavit

First Party Name : Helen Bibi

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689132



Handwritten signature in red ink.

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 18 Date 31/12/2024

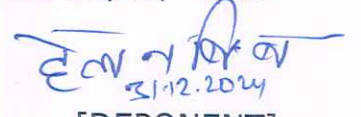


This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

हस्तक्षेप
31.12.2024

AFFIDAVIT OF **HELEN BIBI** wife of **MIR NOOR ALAM** aged about 61 years, resident of at Dakshini Sarfarajganj, PO- Phudkipur, Dist- Sahibganj, Jharkhand- 816108.


[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.





5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Page 3

[Signature]
31.12.2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Kam

SWORN before me at Sahibganj on this 31st day of December, 2024 at 11:04 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identify by me

Sri/Smt. Helen Bili
Who is identified by Sri Vijay Kr. Kam
Advocate, Solemnly affirmed and declare
before me.

[Signature]
Vijay Kumar Kam
Notary, Sahibganj, Jharkhand

31/12/2024

[Signature]
विजय कुमार काम
31.12.2024
अधिष्ठाता
साहेबगंज व्यापहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : ebe096d8f42eba45c817

Receipt Date : 28-Dec-2024 07:38:26 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Sabana Azmi

Purpose of stamp duty paid : Affidavit

First Party Name : Sabana Azmi

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689178



28-12

SABANA AZMI
31.12.2024

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 19 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **SABANA AZMI** wife of **MANTAJ ANSARI** aged about 27 years, resident of at Butberiya Narayanpur, PO- Chainpur, Dist- Jamtara, Jharkhand- 815352.

SABANA AZMI

31.12.2024

[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposited below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



23

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

SHABANA AZMI
31.12.2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Karn

SWORN before me at Sahibganj on this 31st day of December, 2024 at 11:06 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identify by me

Sri/Smt. Shabana Azmi
Who is identified by Sri V. K. Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

31.12.2024
विजय कुमार कर्ण
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इमरॉलमेन्ट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : ebbdf21f671e1125d303

Receipt Date : 28-Dec-2024 07:41:58 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Raj Kumar Patwari

Purpose of stamp duty paid : Affidavit

First Party Name : Raj Kumar Patwari

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689214

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 20 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

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Raj Kumar Patwari
31/12/2024

AFFIDAVIT OF **RAJ KUMAR PATWARI** son of **HANUMAN PRASAD PATWARI** aged about 48 years, resident of at Main Road Barharwa, PO-Barharwa, Dist- Sahibganj, Jharkhand- 816101.

Raj Kumar Patwari
21/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Raj Kumar Patwari
31/12/2024

[DEPONENT]

Deponent has been identified by Vijay Kr Karn

SWORN before me at on this 31st day of December, 2024 at 11:08 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt. Raj Kumar Patwari
Who is identified by Sri Vijay Kr Karn
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Karn
Notary, Sahibganj, Jharkhand
31/12/2024

Identify by me

Vijay Kr Karn
विजय कुमार कर्ण
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरॉलमेन्ट नं०-812/86



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 520c3b8bac3525c3c568

Receipt Date : 28-Dec-2024 07:46:09 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Akhatar Hussain

Purpose of stamp duty paid : Affidavit

First Party Name : Akhatar Hussain

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689262

अखतर हुसैन
31/12/2024



PG-3

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 21 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **AKHATAR HUSSAIN** son of **JALALUDDIN SEKH** aged about 39 years, resident of at Mogalpara, PO- Ishlampur, Dist- Sahibganj, Jharkhand- 816101.

अखतर हुसैन
31/12/2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposited below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



अखतार हुसैन
31/12/2024
[DEPONENT]

Deponent has been identified by Vijay Kr. Kam
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 11:10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identify by me

Sri/Smt. Akhatar Hussain
Who is identified by Sri V. K. Kam
Advocate, Solemnly affirmed and declares
before me.

Vijay Kumar Kam
Notary, Sahibganj, Jharkhand

विजय कुमार काम
31/12/2024
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेंट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 682e56587016e2dae0af

Receipt Date : 28-Dec-2024 08:09:56 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Rajesh Kumar Patwari

Purpose of stamp duty paid : Affidavit

First Party Name : Rajesh Kumar Patwari

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689520



[Handwritten signature]

21/12/2024
21/12/2024

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 22 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **RAJESH KUMAR PATWARI** son of **HANUMAN PRASAD PATWARI** aged about 52 years, resident of at Main Road Barharwa, PO- Barharwa, Dist- Sahibganj, Jharkhand- 816101.

21.2.21 3.11.2 4.2.9.12)
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



21.12.2024 3:12 PM 42102
[DEPONENT] 31.12.2024

Deponent has been identified by Vijay Kr Kam
SWORN before me at Sahibganj on this 31st day of December, 2024 at 11:12 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Kumar Patwari
Sri/Smt. V. K. Kam
Who is identified by Sri V. K. Kam
Advocate, Solemnly affirmed and declare
before me.
Vijay Kumar Kam
Notary, Sahibganj, Jharkhand
31.12.2024

Identify by me

Vijay Kumar Kam
अधिवक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेन्ट नं०-812/86



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 8c6bdc30fea3f377ae01

Receipt Date : 28-Dec-2024 08:13:35 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Mo Najarul Hak

Purpose of stamp duty paid : Affidavit

First Party Name : Mo Najarul Hak

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689561

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 23 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

604

AFFIDAVIT OF **MO. NAJARUL HAK** son of **NAUSHAD ALI** aged about 49 years, resident of at Chhota Chandpur Hastipara, PO- Agloi, Dist- Sahibganj, Jharkhand- 816101.

31.12.2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



31.12.2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Kam
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 11:14 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Mr. Nagendra Hark
Who is identified by Sri Vijay Kr. Kam
Advocate, Solemnly affirmed and declares
before me.

Vijay Kumar Kam
Notary, Sahibganj, Jharkhand
31/12/2024

विजय कुमार कर्मा
31.12.2024
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरॉलमेंट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 896345786a87e45e9aaf

Receipt Date : 28-Dec-2024 08:21:55 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Adud Alam

Purpose of stamp duty paid : Affidavit

First Party Name : Adud Alam

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689649



:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 24 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **ADUD ALAM** son of **MAZID ALI** aged about 52 years,
resident of at Hastipara, PO- Agloi, Dist- Sahibganj, Jharkhand- 816101.


[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.


Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Page 3/3

[Signature]
31/12/2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Karn

SWORN before me at Sahibganj on this 31st day of December, 2024 at 11:16 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Adul Alam
Who is identified by Sri Vijay Kr. Karn
Advocate, Solemnly affirmed and declare
before me.

[Signature]
Vijay Kumar Karn
Notary, Sahibganj, Jharkhand

31/12/2024

[Signature]
विजय कुमार कर्ण
31/12/2024
साहेबगंज ब्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरॉलमेंट नं०-812/88



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : dc119a7070492db592df

Receipt Date : 28-Dec-2024 08:27:25 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Mustak Ahmad

Purpose of stamp duty paid : Affidavit

First Party Name : Mustak Ahmad

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689703

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 25 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

83 515 000 012 812
31/12/2024

AFFIDAVIT OF **MUSTAK AHMAD** son of **BARAJAHAN ALI** aged about 54 years, resident of at Hastipara, PO- Agloi, Dist- Sahibganj, Jharkhand- 816101.

85 Subd 0412813
31.12.2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



29/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Pg 33

8551530412863
[DEPONENT]

Deponent has been identified by Vijay Kr. Kam
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 11:18 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Mustak Ahmad
Who is identified by Sri V. K. Kam
Advocate, Solemnly affirmed and declare
before me.
[Signature]
Vijay Kumar Kam
Notary, Sahibganj, Jharkhand
31/12/2024

[Signature]
विजय कुमार काम
अधिवक्ता
साहेबगंज कोवहार न्यायालय
साहेबगंज, झारखण्ड
इमरॉलमेन्ट नं०-812/86



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 158a0a2ea975b0a80dde

Receipt Date : 28-Dec-2024 08:31:56 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Saiful Haque

Purpose of stamp duty paid : Affidavit

First Party Name : Saiful Haque

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689743



28/12/2024

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 26 Date 28/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

AFFIDAVIT OF **SAIFUL HAQUE** son of **ALUDDIN SHEKH** aged about 66 years, resident of at Basna, PO- Agloi, Dist- Sahibganj, Jharkhand-816101.

✓ सैफुल हक
31.12.2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



23

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



✓ जे. क. ल. ई. क.
31.12.2024

[DEPONENT]

Deponent has been identified by Vijay Kr. Kam
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 11:20 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt. Saiful Haque
Who is identified by Sri V. K. Kam
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Kam
Notary, Sahibganj, Jharkhand

31/12/2024

Identify by me

Vijay Kumar Kam
अभिर्वक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरौलमेन्ट नं०-812/86



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : af910b4c00064b9cd6ed

Receipt Date : 28-Dec-2024 08:35:22 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

Stamp Duty Paid By : Abdul Latif

Purpose of stamp duty paid : Affidavit

First Party Name : Abdul Latif

Second Party Name : SBW Unity Private Limited

GRN Number : 2405689780



pg 3

Abdul Latif
31.12.2024

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

No. 27 Date 31/12/2024



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

616

AFFIDAVIT OF **ABDUL LATIF** son of **MUMTAJ ALI** aged about 48 years,
resident of at Harmalli, PO- Udhwa, Dist- Sahibganj, Jharkhand- 816108.

Abdul Latif
31.12.2024
[DEPONENT]

I, the deponent above name, make oath and say under: -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposited below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



Pg 2/3

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



Abdul Latif
31.12.2024
[DEPONENT]

Deponent has been identified by Vijay Kr. Kam
SWORN before me at Sahibganj on this 31st day of
December, 2024 at 11:22 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identify by me

NOTARY PUBLIC

Sri/Smt. Abdul Latif
Who is identified by Sri V. K. Kam
Advocate, Solemnly affirmed and declare
before me.

Vijay Kumar Kam
Notary, Sahibganj, Jharkhand

31/12/2024
विजय कुमार कर्ण
अभिवाक्ता
साहेबगंज व्यवहार न्यायालय
साहेबगंज, झारखण्ड
इनरोलमेंट नं०-812/86

618



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 609cfaa0a8d2247a3fef

Receipt Date : 26-Dec-2024 11:03:17 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : ANIL PRASAD VERMA

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : ANIL PRASAD VERMA

Second Party Name : NA

GRN Number : 2405639788

Handwritten notes:
D
11/3
26/12/24

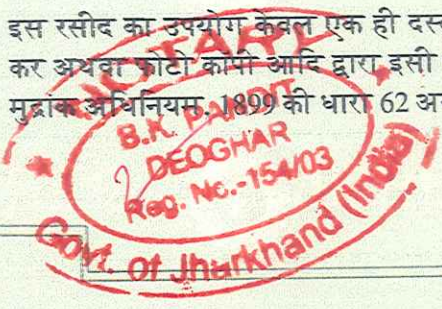
-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

Handwritten signature: अनिल प्रसाद वर्मा



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



619

AFFIDAVIT OF ANIL PRASAD VERMA son of SRI GANESH VERMA aged about 52 years, resident of At- Khaspaika PO- Deoghar, Jharkhand - 814114.


[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

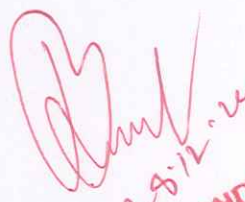

[DEPONENT]

Deponent has been identified by Chandan Keshari SWORN before me at Deoghar Court on this 28th day of December, 2024 at 11:22 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC




28/12/24
B.K. PANDIT
NOTARY
Deoghar Govt. of Jharkhand
Reg. No.-154/03


Adv. 28.12.2024.
Chandan Kr. Keshari
Advocate
Civil Court, Deoghar
En. No. 3002/98

621

1986
30.12.24



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 2635ac4d1de8ad477de6

Receipt Date : 26-Dec-2024 11:17:20 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : DEEPAK KUMAR SAH

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : DEEPAK KUMAR SAH

Second Party Name : NA

GRN Number : 2405640399

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

Deepak K. Sah



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



AFFIDAVIT OF DEEPAK KUMAR SAH SON OF SRI SUKESH SAH aged about 25 years, resident of At-Baghnadih, PO- Madhpur, Deoghar, Jharkhand- 815353.

Deepak K. Sah
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



623

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deepak K. Sah
[DEPONENT]

Deponent has been identified by *Chandan Keshari* SWORN before me at *Deoghar Court* on this *30th* day of *December*, 2024 at *10:39* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

B.K. Pandit
B.K. PANDIT
NOTARY
Deoghar Govt. of Jharkhand
Reg. No.-154/03



Chandan K. Keshari
Adv. 30-12-2024.
Chandan Kr. Keshari
Advocate
Civil Court, Deoghar
En. No.-3002/99

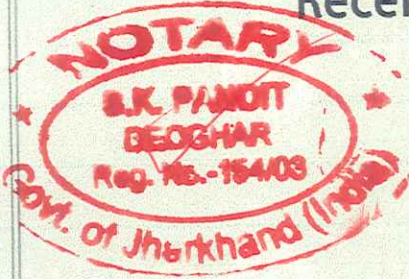


624
1108
3/12/24

Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number : e4d53884b966948155d7

Receipt Date : 26-Dec-2024 11:22:14 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : MS ANWAR BIRI

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : MS ANWAR BIRI

Second Party Name : NA

GRN Number : 2405640638

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

✓ माँठ अनवर



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



625

अधिवक्ता कल्याण कोष
पंद्रह रुपये
₹15
FIFTEEN RUPEES
ADVOCATE WELFARE FUND

NOTARY
B.K. PANDIT
DEOGHAR
REG. NO. 15403

NOTARY
B.K. PANDIT
DEOGHAR
REG. NO. 15403

Affidavit of MD ANWAR son of SULEMAN SHEKH aged about 60 years, resident of At-Lalgadh,
PO- Madhpur, Deoghar, Jharkhand- 815353

मोह अनवर
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

मो ० अनवर
[DEPONENT]

Deponent has been identified by Chandan Kumar SWORN before me at Deoghar Court on this 31st day of December, 2024 at 11:10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Adv. 31.12.2024
Chandan Kr. Keshari
Advocate
Civil Court, Deoghar
En. No.-3002/99

31/12/24
B.K. PANDIT
NOTARY
Deoghar Govt. of Jharkhand
Reg. No.-154/03





627
1109
[Red stamp and signature]

Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 9ceda6ed372f80981930

Receipt Date : 26-Dec-2024 11:28:37 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : AYUB SHEKH

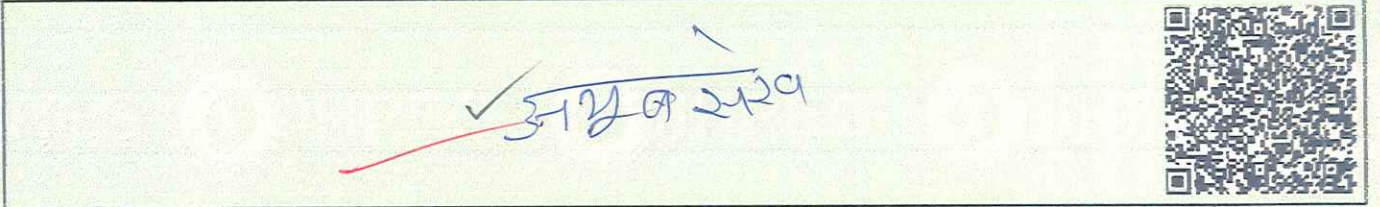
Purpose of stamp duty paid : AFFIDAVIT

First Party Name : AYUB SHEKH

Second Party Name : NA

GRN Number : 2405640938

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटोकॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



अधिवक्ता कल्याण काष्ठ
पदर रुपये
₹15
FIFTEEN RUPEES
ADVOCATE WELFARE FUND
JHARKHAND
NOTARY
B.K. PANDIT
DEOGHAR
Reg. No.-154/03
NOTARY
B.K. PANDIT
DEOGHAR
Reg. No.-154/03
NOTARY
B.K. PANDIT
DEOGHAR
Reg. No.-154/03

AFFIDAVIT OF AYUB SHEKH son of MUSLIM SHEKH aged about 60 years, resident of At-
Lalgadh, PO-Pathrol, Deoghar, Jharkhand-815353

31/09/2024
628
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



629

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

31/12/2024

[DEPONENT]

Deponent has been identified by Chandan kumar SWORN before me at Deoghar Court on this 31st day of December, 2024 at 10:39 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Chandan Kr. Keshari
Advocate
Civil Court, Deoghar
En. No. 3002/89
31.12.2024

B.K. Pandit
NOTARY
Deoghar Govt. of Jharkhand
Reg. No. 154/03





630
1105
31.12.24

Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number : e756fab9ea21f262ba7c

Receipt Date : 27-Dec-2024 10:50:55 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : SAHBAJ HUSAIN

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : SAHBAJ HUSAIN

Second Party Name : NA

GRN Number : 2405659168

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-



Sahaj Husain



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

अधिवक्ता कल्याण कोष
पदह रुपये
₹15
FIFTEEN RUPEES
ADVOCATE WELFARE FUND
JHARKHAND
NOTARY
B.K. PANDIT
DEOGHAR
Reg. No. 154/03
INDIA
NOTARY
B.K. PANDIT
DEOGHAR
Reg. No. 154/03
INDIA
NOTARY
B.K. PANDIT
DEOGHAR
Reg. No. 154/03
INDIA
AFFIDAVIT OF SANBAJ HUSSAIN son of SAYEEF HUSSAIN aged about 52 years, of At-
Dahua, PO- Lakhoria, Deoghar, Jharkhand- 814150

631
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



632

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Sally Sully
[DEPONENT]

Deponent has been identified by Chandan Kumar SWORN before me at Deoghar Court on this 31st day of December, 2024 at 11:22 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

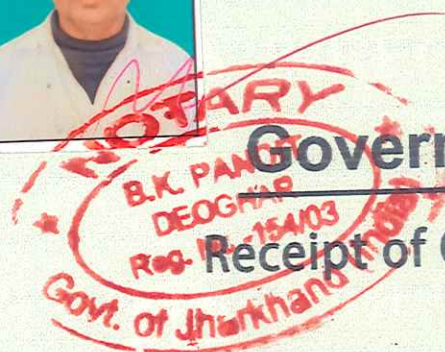
NOTARY PUBLIC

Recd
31.12.2024
Chandan Kr. Keshan
Advocate
Civil Court, Deoghar
En. No.-3002/99

B.K. Pandit
NOTARY
Deoghar Govt. of Jharkhand
Reg. No.-15403



633



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : e8b8a62fae93d56e3133

Receipt Date : 27-Dec-2024 10:56:18 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : ISMAIL SHEIKH

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : ISMAIL SHEIKH

Second Party Name : NA

GRN Number : 2405659360

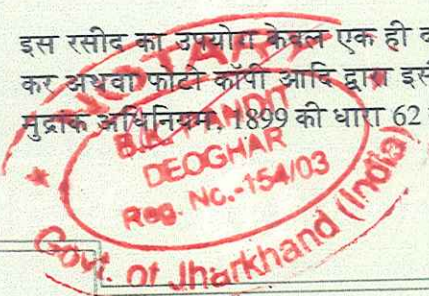
-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

मो ३६४३८९९९९९



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



634

[DEPONENT]

NOTARY
B.K. PANDIT
DEPT. of Jharkhand (India)
Reg. No.-154/03

5. That after taking a copy of the said Security Depositor's Arrangement and



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein. 635

SO HELP ME GOD.

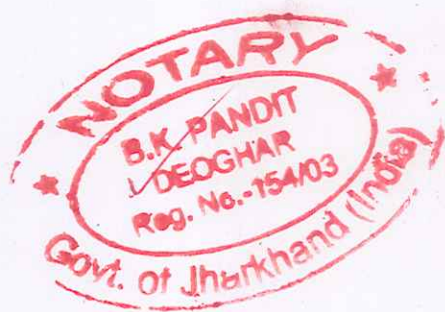
मो 3 (म) ई मी 9

[DEPONENT]

Deponent has been identified by Chandan Kr. Kesari SWORN before me at Deoghar Court on this 28th day of December, 2024 at 10:25 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



28/12/24
B.K. PANDIT
NOTARY
Deoghar Govt. of Jharkhand
Reg. No.-154/03

Chandan Kr. Kesari
Adv. 28.12.2024.
Chandan Kr. Kesari
Advocate
Civil Court, Deoghar
En. No.-3002/98

636



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : e06468fc6b16197804e0

Receipt Date : 27-Dec-2024 10:51:52 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : SATISH KUMAR BARNWAL

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : SATISH KUMAR BARNWAL

Second Party Name : NA

GRN Number : 2405659209

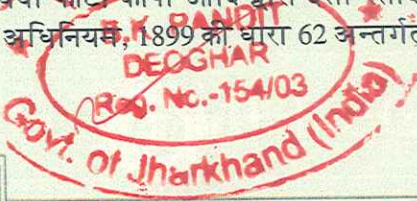
-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

✓ सतीश कुम बर्णवाल



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



637

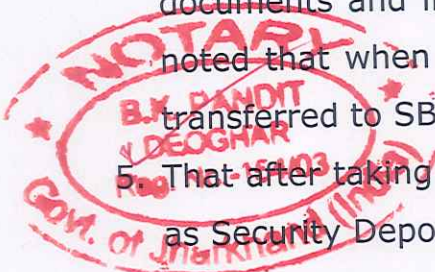
AFFIDAVIT OF SATISH KUMAR BARNWAL son of SRI GANGADHAR NARNWAL aged about 53 years, resident of At- Kendua PO- Devipur, Jharkhand - 815353.



Satish Kumar Barnwal
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.





638

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]

[DEPONENT]

Deponent has been identified by *Chandan Kr. Kesari* SWORN before me at *Deoghar* on this *28th* day of *December*, 2024 at *10:50* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



[Signature]
B.K. PANDIT
NOTARY
Deoghar Govt. of Jharkhand
Reg. No.-154/03

[Signature]
Adv. 28.12.2024.
Chandan Kr. Kesari
Advocate
Civil Court, Deoghar
En. No.-3002/99



639

Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 8ec512b07b5a56552194

Receipt Date : 27-Dec-2024 10:55:35 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : MD MOIM ANSARI

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : MD MOIM ANSARI

Second Party Name : NA

GRN Number : 2405659334

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

मोईम अंसरी



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

640

AFFIDAVIT OF MD MOIM ANSARI son of NASIR ANSARI aged about 31 years, resident of At-Chairwatand, PO-Malhara, Deoghar, Jharkhand- 814157

मोईम अंसारी

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

मोक्षमंता श्री

[DEPONENT]

Deponent has been identified by Chandan Kr. Kesari SWORN before me at Deoghar on this 28th day of December, 2024 at 10:35 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



28.12.24

B.K. PANDIT
NOTARY
Deoghar Govt. of Jharkhand
Reg. No. 154/03

Chandan Kr. Kesari
Advocate
Civil Court, Deoghar
En. No. -3002/99



642
1106
31.12.24

Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 61af08940b1e1ee56178

Receipt Date : 26-Dec-2024 11:08:54 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : KHUSHRU ALI

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : KHUSHRU ALI

Second Party Name : NA

GRN Number : 2405640025

:- This stamp paper can be verified in the jharnibandhan site through receipt number :-

रु 50/-



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

B.K. PANDIT
DEOGHAR
Reg. No.-154/03

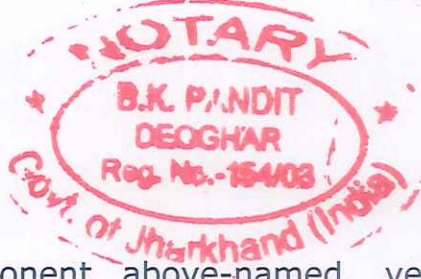
Govt. of Jharkhand (India)

AFFIDAVIT OF KHUSHALU ALI Son of KAMRUDDIN SHEKH, aged about 26 years, resident of At-
Khijuriya, PO-Madhuban, Deoghar, Jharkhand-814150

643
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



644

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

२३ दिसंबर ३१

[DEPONENT]

Deponent has been identified by Chandan kumar SWORN before me at Deoghar Court on this 31st day of December, 2024 at 11:10 a.m. by the deponent.

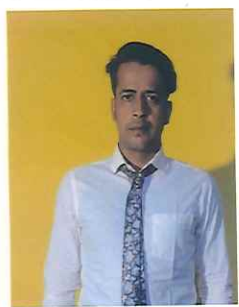
I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Chandan Kr. Keshtani
Advocate
Civil Court, Deoghar
En. No. 3002/98
31-12-2024

B.K. Pandit
NOTARY
Deoghar Govt. of Jharkhand
Reg. No. 15403





7/11/24
645

Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : d5d8ba0fcc9cfd66aac5

Receipt Date : 26-Dec-2024 11:14:08 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : SAJAN

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : SAJAN

Second Party Name : NA

GRN Number : 2405640246

∴ This stamp paper can be verified in the jharnibandhan site through receipt number :-

✓ Sajana



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

NOTARY
B.K. PANDIT
DEOGHAR
Reg. No.-15403
Govt. of Jharkhand (India)

AFFIDAVIT OF SAJAN Son of AFJAL SHEKH aged about 30 years, Resident of At- Khijuriya, PO- Madhuban, Deoghar, Jharkhand-814150

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



647

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by.....SWORN before me at Deoghar Court on this 31st day of December, 2024 at 10:50 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

[Signature]
31/12/2024
Chandan Kr. Keshari
Advocate
C.M. Court, Deoghar
En. No. 3002/99

[Signature]
B.K. PANDIT
NOTARY
Deoghar Govt. of Jharkhand
Reg No-154/03



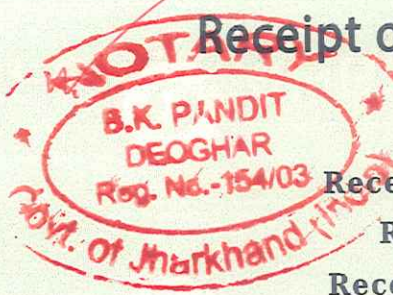


648
1107
21/12/24

Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL



Receipt Number : a546bd522bb109e0e36f

Receipt Date : 26-Dec-2024 11:18:49 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : AWEDA BIBI

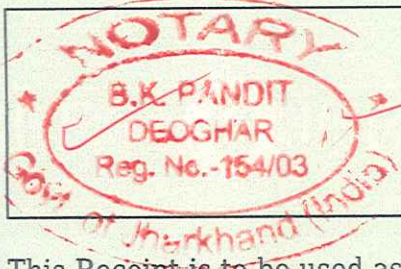
Purpose of stamp duty paid : AFFIDAVIT

First Party Name : AWEDA BIBI

Second Party Name : NA

GRN Number : 2405640464

-: This stamp paper can be verified in the jharnibandhan site through receipt number :-



आवेदा बीबी



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।

649

अधिवक्ता कल्याण कोष
पंद्रह रुपये
₹15
FIFTEEN RUPEES
JHARKHAND
ADVOCATE WELFARE FUND

भारत INDIA

DEOGHAR
Reg. No. 154/03
B.K. PANDIT
NOTARY
Jharkhand (India)

भारत INDIA

DEOGHAR
Reg. No. 154/03
B.K. PANDIT
NOTARY
Jharkhand (India)

भारत INDIA

DEOGHAR
Reg. No. 154/03
B.K. PANDIT
NOTARY
Jharkhand (India)

AFFIDAVIT OF AWEA DED. W/o of MD SAHNAWAJ aged about 28 years, resident of At-
Khijuriya, PO- ,Madhuban, Deoghar, Jharkhand- 814150

आवेदक बीबी

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

31 दिसंबर 2024
[DEPONENT]

Deponent has been identified by.....SWORN before me at Deoghar Court on this 31st day of December, 2024 at 10:56 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



[Signature]
31/12/2024
B.K. PANDIT
NOTARY
Deoghar Govt. of Jharkhand
Reg. No.-154/03

[Signature]
31-12-2024
Chandan Kr. Keshwari
Advocate
C.M. Court, Deoghar
En. No.-3002/99



651

Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : 123ca5fc001a9c6241c8

Receipt Date : 26-Dec-2024 11:29:42 am

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Deoghar

Stamp Duty Paid By : MEENA KUMARI

Purpose of stamp duty paid : AFFIDAVIT

First Party Name : MEENA KUMARI

Second Party Name : NA

GRN Number : 2405641014

--: This stamp paper can be verified in the jharnibandhan site through receipt number :-

✓ Meena Kumari



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दूसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।



652

AFFIDAVIT OF MEENA KUMARI W/O SHAILENDRA PANDIT aged about 29 years, resident of At-
Chanddih, PO-Chanddih, Deoghar, Jharkhand- 814143

Meena Kumari
[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



653

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Meena Kumari
[DEPONENT]

Deponent has been identified by Chandan Keshari SWORN before me
at Deoghar on this 30th day of December, 2024
at 10:40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

30.12.24
B.K. PANDIT
NOTARY
Deoghar Govt. of Jharkhand
Reg. No - 154/03



30.12.2024
Chandan Kr. Keshari
Advocate
Civil Court, Deoghar
En. No. - 3002/98



INDIA JUDICIAL
Government of Bihar

[illegible]

DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUI
e-Court Fee Receipt No. : BRECR042C241200055067
Date & Time : 26-Dec-2024 02:50 PM
Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui
Location : Civil Court Jamui
Name of Applicant : CHANDAN THAKUR
e-Court Fee Amount : 100 (One Hundred Rupees Only)

AFFIDAVIT OF CHANDAN KUMAR THAKUR son of RAJU THAKUR aged about 30 years,
resident of At-Nagri, PO-Chaki, Jamui, Bihar- 811303.

Chandan Kumar Shukla
[DEPONENT]

I, the deponent above name, make oath and say under : -



BRECR042C241200055067BRECR042C241200055067BRECR042C241200055067BRECR042C241200055067BRECR042C24

[illegible]

IN 2402564235

BRECR042C241200055067BRECR042C241200055067BRECR042C241200055067BRECR042C241200055067BRECR042C24
CHANDANTHAKURCHANDANTHAKURCHANDANTHAKURCHANDANTHAKURCHANDANTHAKURCHANDANTHAKURCHANDANTHAKURCHANDAN

[illegible]

1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

[illegible]

SS
03/11/25



655

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Chander Kumar

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Chandan Kumar Thakur
[DEPONENT]

Deponent has been identified by Monisha Vishwakarma SWORN before me at Jamui on this 3rd day of January, 2025 at 10:25 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

Monisha
get
03-01-25

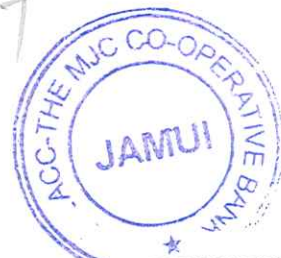
Sri/Smt. Chandan Thakur
Who is identified by Sri. M. Vishwakarma
Advocate Solemnly affirmed and
declared before me 3/1/25
Punam Kumari, Notary, Jamui

C241200055068BRECR042C241200055068BRECR042C241200055068BRECR042C241200055068BRECR042C24



INDIA JUDICIAL

Government of Bihar



BRECR042C241200055068BRECR042C241200055068BRECR042C241200055068BRECR042C241200055068BRECR042C241200055068BRECR042C24

e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVE
e-Court Fee Receipt No. : BRECR042C241200055068

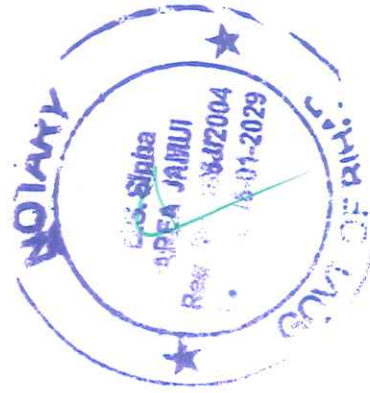
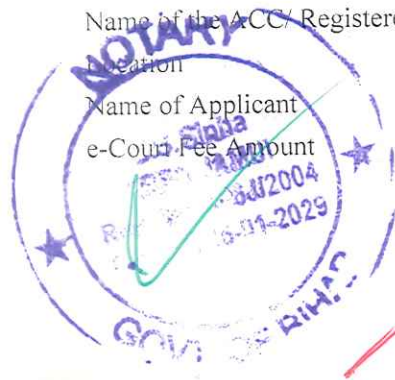
Date & Time : 26-Dec-2024 02:50 PM

Name of the ACC/Registered User : District Co-operative Central Bank, Munger-Jamui

: Civil Court Jamui

Name of Applicant : MINA DEVI

e-Court Fee Amount : 100 (One Hundred Rupees Only)



AFFIDAVIT OF MINA DEVI W/o of ASHOK PANDIT aged about 50 years,
resident of At-Ghaghra, PO-Kiyajori, Jamui, Bihar- 811303 .

मीना देवी
[DEPONENT]

I, the deponent above name, make oath and say under : -

BRECR042C241200055068BRECR042C241200055068BRECR042C241200055068BRECR042C241200055068BRECR042C241200055068BRECR042C24

[illegible]

IN 2402564241

[illegible][illegible]

Statutory Alert:

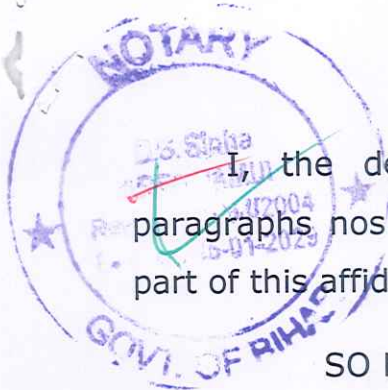
1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

[illegible]



1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

मीनारदीवी



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

मीनार्दनी

[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 3rd day of January, 2025 at 10:40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Manish
03.01.25

Sri/Smt. Manish
who is identified by Sri. Manish Vishwakarma
Advocate Solemnly affirms I am
declared before me

Manish
03.01.2025
SINHA
NOTARY JAMUI

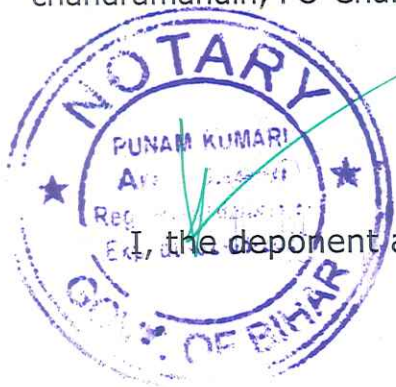


Government of Bihar



DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUI
e-Court Fee Receipt No. : BRECR042C241200055069
Date & Time : 26-Dec-2024 02:51 PM
Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui
Location : Civil Court Jamui
Name of Applicant : TEKLAL SAH
e-Court Fee Amount : 100 (One Hundred Rupees Only)

AFFIDAVIT OF TEK LAL SAH Son of LATELUTAN SAH aged about 62 years, resident of At-ramandih, PO-Chaki, Jamui, Bihar- 811303



अभिनेता

[DEPONENT]

I, the deponent above name, make oath and say under : -

BRECR042C241200055069BRECR042C241200055069BRECR042C241200055069BRECR042C241200055069BRECR042C241200055069BRECR042C24

[illegible][illegible]

Statutory Alert:

- Statutory Alert:**
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 2. The onus of checking the legitimacy is on the users of the certificate.
 3. In case of any discrepancy please inform the Competent Authority.

[illegible]



661

1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature

57
662

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]

[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 2nd day of January, 2025 at 11:25 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



[Signature]
02.01.25

Teklal Sah
Sri/Smt. Manish Vishwakarma
Who is identified by Sri Manish Vishwakarma
Advocate, Sahibganj affirmed and
declared before me
[Signature] 02/01/25
Punam Kumari, Notary, Jamui

C241200055070BREC R042C241200055070BREC R042C241200055070BREC R042C241200055070BREC R042C241200055070BREC R042C24



INDIA JUDICIAL
Government of Bihar



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e-Court Fee

DISTRICT CO-OPERATIVE CENTRAL BANK, MUNGER-JAMUI
e-Court Fee Receipt No. : BRECR042C241200055070
Date & Time : 26-Dec-2024 02:51 PM
Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui
Location : Civil Court Jamui
Name of Applicant : SHIV SHANKAR BARNWAL
e-Court Fee Amount : 100 (One Hundred Rupees Only)

AFFIDAVIT OF SHIV SHANKAR BARNWAL Son of RAMDEV MODI aged about 53 years,
 entof At- Dudhaniya, PO- Nawadih, Jamui, Bihar- 811303



शिव अंकर चौवाल
[DEPONENT]

I the deponent above name, make oath and say under : -


BRECR042C241200055070BRECR042C241200055070BRECR042C241200055070BRECR042C241200055070BRECR042C241200055070BRECR042C24

[illegible]

IN 2402564254

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 Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
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by the Board

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

शिवा शंकर वनाम

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

शिव शंकर वर्मा
[DEPONENT]

Deponent has been identified by Monish Vishwakarma SWORN before me at Jamui on this 2nd day of January, 2025 at 10:20 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Monish
Adv
02.01.25

Sri/Smt. Shiv Shankar Barman
Who is identified by Sri Monish Vishwakarma
Advocate Subscribed and
declared before me
[Signature]
Punam Kumari, Notary, Jamui
02/01/25



Government of Bihar



DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUI
e-Court Fee Receipt No. : BRECR042C241200055071

Date & Time

: 26-Dec-2024 02:51 PM

Name of the ACC/ Registered User

: District Co-operative Central Bank, Munger-Jamui

Location

: Civil Court Jamui

Name of Applicant

: DEO NARAYAN PANDIT

e-Court Fee Amount

: ~~100~~ (One Hundred Rupees Only)

AFFIDAVIT OF DEONARAYAN PANDIT Son of INDRADEV PANDIT aged about 39 years,
 of At- Hariandhi, PO-Korane, Jamui, Bihar- 811303.

ਦੇਖ ਸਾਹਿਬ ਪੇਰੀ
[DEPONENT]

I, the deponent above name, make oath and say under : -

[illegible]

IN 2402564260

BRECR042C241200055071BRECR042C241200055071BRECR042C241200055071BRECR042C241200055071BRECR042C241
DEONARAYANPANDITDEONARAYANPANDITDEONARAYANPANDITDEONARAYANPANDITDEONARAYANPANDITDEONARA

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- Statutory Alert:**
1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
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DEONARAYANPANDITDEONARAYANPANDITDEONARAYANPANDITDEONARAYANPANDITDEONARAYANPANDITDEONARAYANPANDITDEONARA



667

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

देव शरण पंडित

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

देवि जगन्नाथ देवि
[DEPONENT]

Deponent has been identified by Rajesh Raj SWORN before me at Damru Court on this 2nd day of January, 2025 at 10:25 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Raj
Advocate
02.01.2025

Sri/Smt. Deo Pratin Bhatt
who is identified by Sri Rajesh Raj
Advocate Solemnly affirms I am
declared before me

2/01/2025
B B SINHA
NOTARY JAMSHEDPUR



INDIA JUDICIAL

Government of Bihar

e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCTO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVEC
e-Court Fee Receipt No. : BRECR042C241200056600

Date & Time: 28-Dec-2024 07:30 AM

JUDICIAL INDIA JUDICIAL INDIA JUDICIAL INDIA JUDICIAL INDIA JUDICIAL INDIA JUDICIAL INDIA JUDICIAL INDIA

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Location : Civil Court Jamui

Name of Applicant : MD MUBARAK ALI

e-Court Fee Amount : 100 (One Hundred Rupees Only)

AFFIDAVIT OF MUBARAK ALI Son of A JAWAR aged about 56 years, resident of At-Nagri,
haki, Jamui, Bihar- 811303.

[DEPONENT]

I, the deponent above name, make oath and say under : -

BRECR042C241200056600BRECR042C241200056600BRECR042C241200056600BRECR042C241200056600BRECR042C241200056600BRECR042C24

BRECR042C241200056600BRECR042C241200056600BRECR042C241200056600BRECR042C241200056600BRECR042C241200056600BRECR042C24

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Statutory Alert:

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MDMUBARAKALIMDMUBARAKALIMDMUBARAKALIMDMUBARAKALIMDMUBARAKALIMDMUBARAKALIMDMUBARAKALIMDMUBARAK



670

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

मुवा (कमल)

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

मुकेश राज
[DEPONENT]

Deponent has been identified by Rajesh Raj SWORN before me at Jamui Court on this 2nd day of January, 2025 at 10:50 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Raj
Advocate
02.01.2025

Sri/Smt. Nubarak Ali
Who is identified by Sri. Rajesh Raj
Advocate Solemnly affirms and
declared before me.

02/01/2025
B. B. SINHA
NOTARY JAMUI



673

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

2011/413

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by Rajesh Raj SWORN before me at Damru court on this 02nd day of January, 2025 at 10:32 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

[Signature]
Rajesh Raj
Advocate
02.01.2025

Sri/Smt. Renu Raj
Who is identified by Sri. Rajesh Raj
Advocate solemnly affirms I am
declared before me

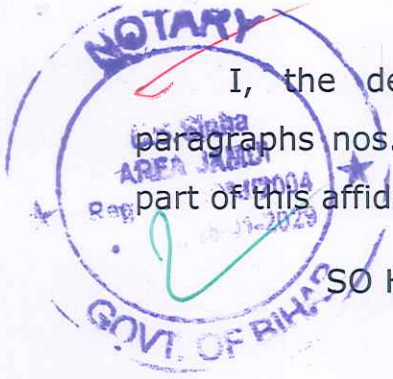
[Signature]
02/01/2025
B B SINHA
NOTARY PUBLIC



676

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Kanchan Kr Jha



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Kanchan K. Shukla

[DEPONENT]

Deponent has been identified by *Rajesh Rij* SWORN before me at *Jamui Court* on this *02nd* day of *January*, 2025 at *11:36* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Rij
Advocate
02.01.2025

Sri/Smt. *Kanchan K. Shukla*
who is identified by Sri *Rajesh Rij*
Advocate Solemnly affirms I am
declared before me

02/01/2025
B S SINHA
NOTARY JANKI



BRECR042C241200056603BRECR042C241200056603BRECR042C241200056603BRECR042C241200056603BRECR042C241200056603BRECR042C241200056603BRECR042C241200056603BRECR042C241200056603BRECR042C241200056603BRECR042C241200056603

e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUI

e-Court Fee Receipt No.: BRECR042C241200056603

Date & Time: 28-Dec-2024 07:31 AM

Name of the ACC/Registered User: District Co-operative Central Bank, Munger-Jamui

Location: Civil Court Jamui

Name of Applicant: ASHOK KUMAR PANDIT

e-Court Fee Amount: 100 (One Hundred Rupees Only)

AFFIDAVIT OF ASHOK KUMAR PANDIT Son of HULESH PANDIT aged about 47 years,
resident of At- Ghaghra, PO- Kiyajori, Jamui, Bihar- 811303.

312113 311114 411115
[DEPONENT]

I, the deponent above name, make oath and say under : -

[illegible]

IN 2402568136

1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App.

2. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.

3. The onus of checking the legitimacy is on the users of the certificate.

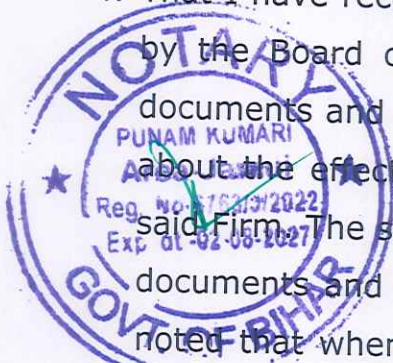
4. In case of any discrepancy please inform the Competent Authority.

84
03/10/25



679

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



31/11/23 3ML 4341

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

31/1/25 3:11 PM

[DEPONENT]

Deponent has been identified by Manu Vishwakarma SWORN before me at Jamui on this 3rd day of January, 2025 at 10:42 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Manu
03.01.25



Sri/Smt. Ashok Kr Panait
Who is identified by Sri M. Vishwakarma
Advocate Solemnly affirmed and
declared before me

31/1/25

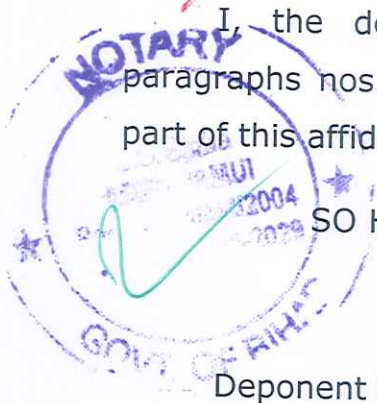
Punam Kumari, Notary, Jamui



682

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

बिर्ला विश्व/हा



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.


SO HELP ME GOD.



[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 3rd day of January, 2025 at 11:00 a.m. by the deponent.

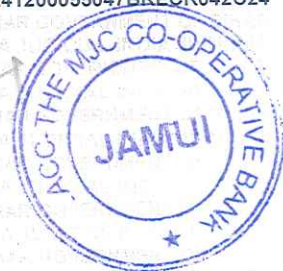
I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC


Adv
03.01.25


Sri/Smt. Manish Vishwakarma
Who is identified by Sri. Manish Vishwakarma
Advocate and solemnly affirms I am
deponent before me.


G. S. SINHA
NOTARY PUBLIC



INDIA JUDICIAL
Government of Bihar
e-Court Fee

BRECR042C241200055047BRECR042C241200055047BRECR042C241200055047BRECR042C241200055047BRECR042C241200055047BRECR042C241200055047
e-Court Fee

DISTRICT CO-OPERATIVE CENTRAL BANK, MUMBAI DISTRICT CO-OPERATIVE CENTRAL BANK, MUMBAI DISTRICT CO-OPERATIVE
e-Court Fee Receipt No. : BRECR042C241200055047

Date & Time : 26-Dec-2024 02:32 PM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Location : Civil Court Jamui

Name of Applicant : KAVITA DEVI

e-Court Fee Amount : 100 (One Hundred Rupees Only)

58
03/01/2025



AFFIDAVIT OF KAVITA DEVI H/o of SRI MUKESH SINGH aged about 39 years,
resident At Balthar PO Sono, DIST- Jamui, Bihar - 811314.

[DEPONENT]

ਅੰਤਿਮ ਹਰੀ

I, the deponent above name, make oath and say under : -



IN 2402564018

BRECR042C241200055047BRECR042C241200055047BRECR042C241200055047BRECR042C241200055047BRECR042C24
KAVITADEVIKAVITADEVIKAVITADEVIKAVITADEVIKAVITADEVIKAVITADEVIKAVITADEVIKAVITADEVIKAVITADEVIKAVITADEVI

Statutory Alert:

- Statutory Alert:**
1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan-Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
 2. The onus of checking the legitimacy is on the users of the certificate.
 3. In case of any discrepancy please inform the Competent Authority.

[illegible]



685

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

श्रीवार्ता

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.


[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 3rd day of January, 2025 at 11.00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC


03.01.25

Sri/Smt. Revita Devi
who is identified by Sri. Manish Vishwakarma
Advocate Solemnly affirms and
declared before me


03.01.2025
B S SINHA
NOTARY JAMUI

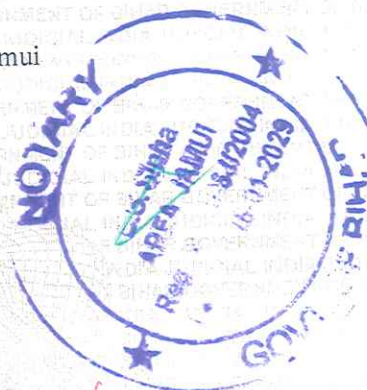


INDIA JUDICIAL

Government of Bihar

e-Court Fee

DISTRICT CO-OPERATIVE CENTRAL BANK, MUNGER-JAMUI
e-Court Fee Receipt No. : BRECR042C241200055048
Date & Time : 26-Dec-2024 02:33 PM
Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui
Location : Civil Court Jamui
Name of Applicant : PAVAN KUMAR
e-Court Fee Amount : 100 (One Hundred Rupees Only)



AFFIDAVIT OF PAVAN KUMAR son of SRI RAM DHANI PRASAD BARNWAL aged about 48 years, resident At Murbaro PO Murbaro, PS Khaira DIST- Jamui, Bihar - 811317.

[DEPONENT]

I, the deponent above name, make oath and say under : -

[illegible]

IN 2402564024

[illegible]

Statutory Alert:

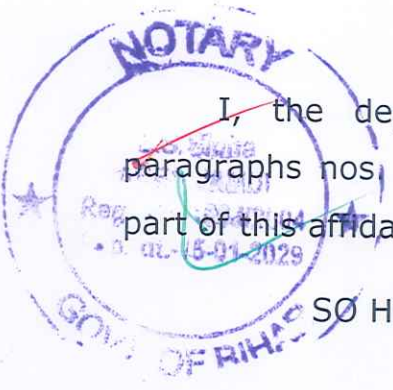
- Statutory Alert:**
- The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
 - The onus of checking the legitimacy is on the users of the certificate.
 - In case of any discrepancy please inform the Competent Authority.

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1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

4/11/2024



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Manish
[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 3rd day of January, 2025 at 11:05 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Manish
Adv
03-01-25

Sri/Smt. Ramon Kumar
is identified by Sri. Manish Vishwakarma
Advocate Solentmly affirms I am
declared before me

Manish
03-01-2025
B B SINHA
NOTARY JAMUI



1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
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4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Pratibha Sharma

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by Manish V. Vishwakarma SWORN before me at Jamui on this 3rd day of January, 2025 at 11.05 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

[Signature]
03.01.25

Sr/Smt. Vijay Kumar Barnwal
Who is identified by Sri. M. Vishwakarma
Advocate Solemnly affirmed and
declared before me

[Signature] 3/1/25
Punam Kumari, Notary, Jamui



Attested
by Kuar

INDIA JUDICIAL

Government of Bihar



BRECR042C241200055050BRECR042C241200055050BRECR042C241200055050BRECR042C241200055050BRECR042C24

DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUI
e-Court Fee Receipt No. : BRECR042C241200055050
Date & Time : 26-Dec-2024 02:33 PM
Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui
Location : Civil Court Jamui
Name of Applicant : ASHOK SAH
e-Court Fee Amount : 100 (One Hundred Rupees Only)

AFFIDAVIT OF ASHOK SAH son of SRI NIRU SAH aged about 60 years, resident At
Sono PO Sono, PS Sono DIST- Jamui, Bihar - 811314.

[DEPONENT]

ਅੰਤਰਿਕ

I, the deponent above name, make oath and say under : -



BRECR042C241290055050BRECR042C241290055050BRECR042C241290055050BRECR042C241290055050BRECR042C241290055050

[illegible]

IN 2402564037

[illegible]

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

[illegible]



694

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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मौलिक ठाकुर

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Manish Vishwakarma
[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 3rd day of January, 2025 at 11:07 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

Manish
03.01.25

Sr/Smt. Ashok Sah
Who is identified by Sri. M. Vishwakarma
Advocate Solemnly affirmed and
declared before me 3/1/25
Punam Kumari, Notary, Jamui



697

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

नक्षी प्रमुख

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

लक्ष्मी प्रसाद गुप्ता

[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 2nd day of January, 2025 at 11.50 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sri/Smt. Lakshmi Prasad Gupta

affirmed by Sri M. K. Vishwakarma

me.

P 21/01/25
Notary, Jamui

Manish
02.01.25



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

महेश्वर प्रसाद

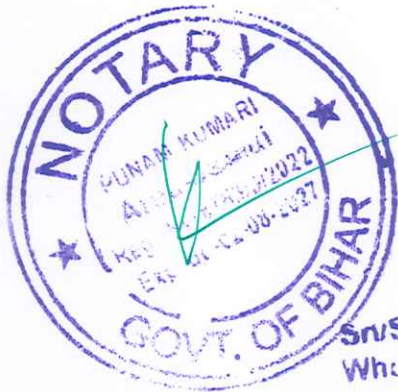
I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



[DEPONENT]


Deponent has been identified by Monish Vishwakarma SWORN before me at Jamui on this 2nd day of January, 2025 at 11.00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC


02.01.25

Mukesh Singh
Sri M. Krishna Kumar
affirmed and

Punam Kumari, Notary, Jamui



1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

अद्वैत कुमार

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Manish Vishwakarma
[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 2nd day of January , 2025 at 11.05 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Manish gsw
02.01.25

Madan yadav
Sri/Smt. M/S. Vishwakarma
Who is identified by M/S. Vishwakarma
Advocate and
declared 22/01/25
Punam Kumari, Notary, Jamui



706

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

माना मुद्रा

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

मान मर

[DEPONENT]

Deponent has been identified by manish Vishwakarma SWORN before me at Jamui on this 2nd day of January, 2024 at 11.05 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sri/Smt. pawan yadav
Who Manish MK Vishwakarma
Advocate and
decided and

21/1/25
Punam Kumari, Notary, Jamui

Manish
02.01.25



709

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

दिने २५/११/२४

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

मनोहर सिंह
[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 2nd day of January, 2025 at 11.10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

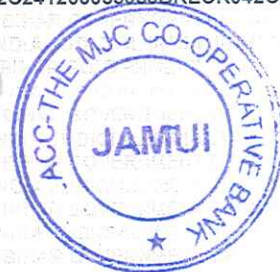


Manish
02.01.25

Sri/Smt. Dinesh sah
Who is identified by Sri. Mr. Pishu Kumar
Advocate. I have affirmed and
declared before me

21/25

Punam Kumari, Notary, Jamui



BRECR042C241200055056BRECR042C241200055056BRECR042C241200055056BRECR042C241200055056BRECR042C241200055056BRECR042C241200055056

DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUI
e-Court Fee Receipt No. : BRECR042C241200055056
Date & Time : 26-Dec-2024 02:36 PM
Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui
Location : Civil Court Jamui
Name of Applicant : IBRAHIM ANSARI
e-Court Fee Amount : 100 (One Hundred Rupees Only)

इनादिम अंकि
[DEPONENT]

1. the deponent a

[illegible][illegible]

Statutory Alert:

- [illegible]



712

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

इ. प्रो. वि. अंसारी

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

इ. ब्राह्म अंसारी
[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 2nd day of January 2025 at 11.15 a.m. by the deponent.

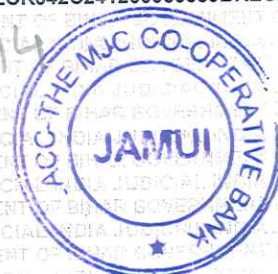
I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

Manish Adv
02.01.25

Sri/Smt. Abraham Ansari
Who is identified by Sri. Manish Vishwakarma
Advocate of law and
declared to be true.
21/1/25
Punam Kumari, Notary, Jamui



INDIA JUDICIAL

Government of Bihar

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e-Court Fee

DISTRICT CO-OPERATIVE CENTRAL BANK, MUNGER - JAMUI DISTRICT CO-OPERATIVE CENTRAL BANK, MUNGER - JAMUI DISTRICT CO-OPERATIVE CENTRAL BANK, MUNGER - JAMUI
e-Court Fee Receipt No. : BRECR042C241200056589

STRICT CO-OPERATIVE CENTRAL BANK, MUNGER-SAMSIBDISTRICT-845001, BIHAR
e-Court Fee Receipt No. : BRECR042C241200056589

Date & Time: 28-Dec-2024 07:21 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Location : Civil Court Jamui

Name of Applicant : GANESH SAH

e-Court Fee Amount : 100 (One Hundred Rupees Only)

$$\begin{array}{r} 53 \\ 62 \overline{) 3212} \\ \underline{312} \\ 92 \\ \underline{91} \\ 12 \\ \underline{12} \\ 0 \end{array}$$

AFFIDAVIT OF GANESH SAH son of SRI ARJUN SAH aged about 52 years, resident At Mahisodi PO Mahisodi, PS Jamui DIST- Jamui, Bihar - 811307.

১০১২/২১৫
[DEPONENT]

I, the deponent above name, make oath and say under : -



BRECR042C241200056589BRECR042C241200056589BRECR042C241200056589BRECR042C241200056589BRECR042C241200056589BRECR042C24

[illegible]

IN 2402568122

BRECR042C241200056589BRECR042C241200056589BRECR042C241200056589BRECR042C241200056589BRECR042C241200056589BRECR042C241200056589
GANESHSAHGANESHSAHANESHSAHANESHSAHGANESHSAHGANESHSAHGANESHSAHGANESHSAHGANESHSAH

Statutory Alert:

- Statutory Alert:**
1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
 2. The onus of checking the legitimacy is on the users of the certificate.
 3. In case of any discrepancy please inform the Competent Authority.

GANESH SAH GANESH SAH GANESH SAH GANESH SAH GANESH SAH GANESH SAH GANESH SAH GANESH SAH GANESH SAH



1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
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७
०१०१ २०८

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

मौजि २५
[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 2nd day of January, 2025 at 11.15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sri/Smt.

Who is Manish Vishwakarma

Advocate Manish Vishwakarma and
declared Manish Vishwakarma

Punam Kumari, Notary, Jamui

Manish
02-01-25