BEFORE THE NATIONAL COMPANY LAW TRIBUNAL BENCH AT ALLAHABAD

INDEX VOLUME-5

IN

COMPANY APPLICATION (CAA) No..../ALD/2025
[Under sections 230/232 of the Companies Act, 2013]

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT

1.	SBW UDYOG LIMITED		
		DEMERGED/TRANSFEROR COMPANY	
2.	SBW UNITY PRIVATE LIMITED		
		RESULTING/TRANSFEREE COMPANY	
	•••••	APPLICANTS	

S.N.	PARTICULARS	DATE	AX No.	PAGE Nos.
10.	Certified List of Unsecured Creditors of Transferor Company alongwith Original Consent Affidavits.	04.02.2025	5	717-914



e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No. BRECR042C241200056590

Date & Time : 28-Dec-2024 07:21 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Location : Civil Court Jamui

Name of Applicant : BIRENDRA KUMAR BARNWAL

e-Court Fee Amount 100 (One Hundred Rupees Only)

AFFIDAVIT OF BIRENDRA KUMAR BARANWAL son of SRI GOVERDHAN MODI aged about 49 years, resident At Dumari PO Dumari, PS Sono DIST- Jamui, Bihar - 811314.

[DEPONENT]

CO-0A

I, the deponent above name, make oath and say under : -

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Statutory Alert:

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- That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business, from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein. SO HELP ME GOD. Hara gan-

[DEPONENT] Deponent has been identified by Manish VishwakaamaSWORN before me at the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Birenetra Kumen-Barnwal

Advocate scientily affirmed and

eure me

Qunam Numari, Notary, Jamui





INDIA JUDICIAL Government of Bih

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DISTRICTCO-OPERATIVEGENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No. : BRECR042C241200056591

Date & Time 2023 : 28-Dec-2024 07:22 AM

Name of the ACC/Registered User : District Co-operative Central Bank, Munger-Jamui

ocation Civil Court Jamui Name of Applicant MUNSHI YADAV

100 (One Hundred Rupees Only) e-Court Fee Amount

AFFIDAVIT OF MUNSHI YADAV son of SRI BUDHAN YADAV aged resident At Rajala PO Rajala, PS Jhajha DIST- Jamui, Bihar - 811308.

50 years,

I, the deponent above name, make oath and say under : -

BRECR042C241200056591BRECR042C241200056591BRECR042C241200056591BRECR042C241200056591BRECR042C241200056591BRECR042C241 MUNSHIYADAVM

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- 1. The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid. 2. The onus of checking the legitimacy is on the users of the certificate.

3. In case of any discrepancy please inform the Competent Authority. MUNSHIYADAVM



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

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paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

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I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rakesh Pot Adrocat 02.01.2025

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e-Court Fee Receipt No.

: BRECR042C250100003071

Date & Time

: 02-Jan-2025 10:26 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

: Civil Court Jamui

Name of Applicant

: MUNNA KUMAR BARNWAL

e-Court Fee Amount

: 100 (One Hundred Rupees Only)

AFFIDAVIT OF MUNNA KUMAR BARNWAL SON OF SRI PALAKDHARI BARNWAL aged about 43 years, resident At Charkapatthar PO Charkapatthar, PS Charkapatthar DIST- Jamui, Bihar - 811314. on outer 14

[DEPONENT]

I, the deponent above name, make oath and say under : -

Area-Jah No. 6763 312022

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the Area SBW Unity Private Limited, as going concern on a slump exchange basis. The 1900-1901 pusiness will continue to remain under the management and control of SBW Udyog Limited.
 - transferred to SBW Unity Private Limited.
 - 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Hon ogo outerry-

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by Manish Vishwaka maSWORN before me at Jamus on this ... 4th day of ... January, 2024 at \.\...o.\ a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

SruSmt. Munna ler Barnwal
Who is identified by Sri. M. Vishwa Karman

Advocate Solemnly antime

declared before me

Ounam Kumarı, Notai

PUNAM KUMARI







Government of Biha

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: BRECR042C241200056593 e-Court Fee Receipt No.

Date & Time 28-Dec-2024 07:22 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Location Civil Court Jamui

MD AMANAT MANSURI Name of Applicant

100 (One Hundred Rupees Only) e-Court Fee Amount

AFFIDAVIT OF MD. AMANAT MANSURI son of MR. AJIJ MANSURI aged about 50 years, resident At Dhiba PO Keshopur, PS Jhajha DIST- Jamui, Bihar - 811305.

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I, the deponent above name, make oath and say under: -

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- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/99/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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मो० अमाना मेशूरी

Ithe deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

HELP ME GOD.

अपि अमानर में करी [DEPONENT]

Rojesh Kort Admints 02.01.2015

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sri/Smt. N.D. Assaya & Yasus '
Who is identified by Sri. A affect of yay
Advocate Scientify affirms I and

declared before me

B S SINHA

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INDIA JUDICIAL Government of

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BRECR042C241200056594 e-Court Fee Receipt No.

: 28-Dec-2024 07:23 AM Date & Time 2004

: District Co-operative Central Bank, Munger-Jamui Name of the ACC/Registered User

: Civil Court Jamui

GANESH PRASAD BARNWAL Name of Applicant

: 100 (One Hundred Rupees Only) e-Court Fee Amount

AFFIDAVIT OF GANESH PRASAD BARNWAL SON OF SRI LATE RAM CHANDRA PRASAD BARNWAL aged about 39 years, resident At Sarebad PO Aghara, PS Sono DIST-Jamui, Bihar - 811314.

Come sh Rapau

I, the deponent above name, make oath and say under : -

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Grash Papson

In the deponent above-named, verify on oath that the contents of paragraphs nos, 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Hakesh Pay Advock 02.01.2025

Sri/Smt. Charles by Sri Action Line 1 and 1 declared before me

NOTARY JAMES









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DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No. BRECR042C241200056595

Date & Time : 28-Dec-2024 07:23 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

: Civil Court Jamui Location

KRISHAN PRASAD BARNWAL Name of Applicant

100 (One Hundred Rupees Only) e-Court Fee Amount

AFFIDAVIT OF KRISHAN PRASAD BARNWAL son of SRI PALAKADHARI MODI aged about 57 years, resident At Charkapatthar PO Charkapatthar, DIST- Jamui, Bihar - 811314.

[DEPONENT]

I, the deponent above name, make oath and say under : -

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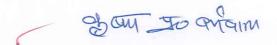
The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App.
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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
 - Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

DEPONENT]

Deponent has been identified by Rayesh Ray SWORN before me at ... Jamu. Court ... on this 2nd ... day of January, 2024 at 11.2 Sa.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Por Advonte 02.01.2025

Sri/Smt. 25 Shap bom for the is identified by Sri Action and Market Solenmiy affirme I and declared before me

BINHA JAMIN



Location

Civil Court Jamui

Name of Applicant

PRADEEP KUMAR

e-Court Fee Amount

100 (One Hundred Rupees Only)

AFFIDAVIT OF PRADEEP KUMAR SON OF SRI ARJUN SAH aged about resident At Savaijor PO Savaijor, PS Sono DIST- Jamui, Bihar - 811314.

43

years,

I, the deponent above name, make oath and say under : -

BRECR042C241200056596BRECR042C241200056596BRECR042C241200056596BRECR042C241200056596BRECR042C241200056596BRECR042C24

PRADEEPKUMARPAADEEPKUMARPRADEEPKUMARPRADEEPKUMARPRADEEPKUMARPRADEEPKUMARPRADEE

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1. The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.

2. The onus of checking the legitimacy is on the users of the certificate.

3. In case of any discrepancy please inform the Competent Authority.

PRADEEPKUMARPRADEEPKUMARPRADEEPKUMARPRADEEPKUMARPRADEEPKUMARPRADEEPKUMARPRADEEPKUMARPRADEEPKUMARPRADEEPKUMARPRAD



- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024, our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
 - That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Sq14 33MC

paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Raycoth Ray Advocate

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

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e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

BRECR042C241200056597 e-Court Fee Receipt No.

Date & Time 4 16-2029 28-Dec-2024 07:24 AM

District Co-operative Central Bank, Munger-Jamui Name of the ACC/ Registered User

DAMODAR YADAV

Civil Court Jamui

100 (One Hundred Rupees Only) e-Court Fee Amount

AFFIDAVIT OF DAMODAR YADAV son of SRI BUDHDU YADAV aged about resident At Thakurahar PO Sono, PS Sono DIST- Jamui, Bihar - 811314.

I, the deponent above name, make oath and say under: -

BRECR042C241200056597BRECR042C241200056597BRECR042C241200056597BRECR042C241200056597BRECR042C241200056597BRECR042C24

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BRECR04200

Name of Applicant

2402568130

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The onus of checking the legitimacy is on the users of the certificate.

In case of any discrepancy please inform the Competent Authority.

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/—and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

दाशीदर भाइव

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I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

GINTS [DEPONENT]

Deponent has been identified by Rajesh Raj SWORN before me at Jamus Cow on this 2nd day of January , 2025 at 11.3 ba.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Par Advocate 02.01.2025

Sri/Smt Dam a Lo Valva Anno is identified by Sri Galvest Cal Advocate Solemnly affirme land declared before me

Sinta Sinta









BRECR042C241200056598BRECR042C241200056598BRECR042C241200056598BRECR042C241200056598BRECR042C24 e-Court Fee 12 HUI

DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

: BRECR042C241200056598

e Court Fee Receipt No? : 28-Dec-2024 07:24 AM

Date & Time Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Civil Court Jamui Location TUNTUN SAH Name of Applicant

100 (One Hundred Rupees Only) e-Court Fee Amount

AFFIDAVIT OF TUNTUN SAH son of SRI SUNIL SAH aged about 42 years, resident At

Labhet PO Numar, PS Barhat DIST- Jamui, Bihar - 811313.

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I, the deponent above name, make oath and say under : -

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BRECR042C241200056598BRECR042C241200056598BRECR042C241200056598BRECR042C241200056598BRECR042C241200056598BRECR042C24 TUNTUNSAHTUNTUNSAHTUNTUNSAHTUNTUNSAHTUNTUNSAHTUNTUNSAHTUNTUNSAHTUNTUNSAHTUNTUNSAHTUNTUNSAHTUNTUNSAHTUNTUNSAH

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- That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on
 - * 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

37378172

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Royesh Pay Advocate 02.01.2025

Advoc: Solemniy affirme I and declared before me

S SINHA







INDIA JUDICIAL Government of Bihar



6599BRECR042C241200056599BRECR042C241200056599BRECR042C241200056599BRECR042C241200056599BRECR042C24 e-Court Fee 37

DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

: BRECR042C241200056599 e-Court Fee Receipt No.

: 28-Dec-2024 07:25 AM Date & Time

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

: Civil Court Jamui Location GOV : RAVINDRA SAH Name of Applicant

: 100 (One Hundred Rupees Only) e-Court Fee Amount

AFFIDAVIT OF RAVINDRA SAH son of SRI LILO SAH aged about 40 years, resident At Rajaun, Po- Bishanpur, Ps- Sono, Dist- Jamui, Bihar - 811314.

I, the deponent above name, make oath and say under : -

BRFCR042C241200056599BRECR042C241200056599BRECR042C241200056599BRECR042C241200056599BRECR042C241200056599BRECR042C24 RAVINDRASAHRAVI

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3. In case of any discrepancy please inform the Competent Authority.

RAVINDRASAHR



- That the above-named deponent carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent
 is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

IDFPONENTI

[DEPONENT]

at3.Da.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rojesh Roj Advocate 02.01.2025

ariisme QCVM 125-at 9 GQ who is identified by Sri Aritate Pane declared sefere me

SINTARY LABORY



years, resident of At - Sewa, Po- Sewa, P.S- GIDHAUR, Dist- Jamui, Bihar -911305.

I, the deponent above name, make oath and say under : -

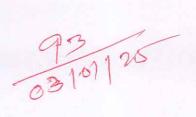
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 In case of any discrepancy please inform the Competent Authority. BASUDEVPANDITBASUDE





- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of UNASBW Udyog Limited.

by the board of Directors of the both companies and has also received other by the board of Directors of the both companies and has also received other about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

नार्ष्य पुरि

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

OKSTO VIST

Deponent has been identified by M. V. Shwa kar ma SWORN before me at ... Jamus on this 0.3 relday of January, 2025

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri M. Vishwalea

Advocate Solemnly affirmed and

declared before me

Dunam Kumarı, Notary, James

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DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVE AND MUNGER-JAMUIDISTRICTCO-OPERATIVE AND MUNGER-JAMUIDISTRICTCO-OPERATIVE AND MUNGER-JAMUIDISTRICTCO-OPERATIVE AND MUNGER-JAMUIDISTRICTCO-OPERATIVE AND MUNGER-JAMUIDISTRICTCO-OPERA

e-Court Fee Receipt No.

: BRECR042C241200055073

Date & Time

: 26-Dec-2024 02:54 PM

Name of the ACC/ Registered User

: District Co-operative Central Bank, Munger-Jamui

Location

: Civil Court Jamui

Name of Applicant

: RAMANAND PANDIT

e-Court Fee Amount

: 100 (One Hundred Rupees Only)

AFFIDAVIT OF RAMANAND PANDIT son of SRI BASUDEO PANDIT aged about 28 years, resident of At - Sewa, Po- Sewa, P.S- GIDHAUR, Dist- Jamui, Bihar -811305. राया हैलायाड

[DEPONENT]

I, the deponent above name, make oath and say under : -

HINAN #2022 ECR

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2402564299

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3. In case of any discrepancy please inform the Competent Authority RAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMAN





1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such auginess from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

1810 6 48sh

SO HELP ME GOD.

(DEPONENT)

Deponent has been identified by M.V. Shwa kammer SWORN before me at Jamw on this 0.390 day of January , 2025 at Il:LS. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the centents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri. M. Vishwalcar Advocate Sciennily affirmed and

Ounam Kumarı, Notary, Jame

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DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No.

: BRECR042C241200055074

Date & Time

: 26-Dec-2024 02:55 PM

Name of the ACC/ Registered User

: District Co-operative Central Bank, Munger-Jamui

Location

: Civil Court Jamui

Name of Applicant

: PRAMOD KUMAR BURNWAL

e-Court Fee Amount

: 100 (One Hundred Rupees Only)

AFFIDAVIT OF PRAMOD KUMAR BURNWAL son of LATE RAJENDRA PRASAD BURNWAL aged about 53 years, resident of At - GIDHAUR, Po- GIDHAUR, P.S-GIDHAUR, Dist-Jamui, Bihar - 811305 Ante anicandia

[DEPONENT]

I, the deponent above name, make oath and say under : -

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- 1. The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
- The onus of checking the legitimacy is on the users of the certificate.
 In case of any discrepancy please inform the Competent Authority.

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90 1/25

- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the Public Private Limited, as going concern on a slump exchange basis. The Ref remaining business will continue to remain under the management and control of SBW Udyog timited.
- 4. The lave received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

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SO HELP ME GOD.

want gong auteno

[DEPONENT]

Deponent has been identified by M. W. hwakamus WORN before me at Jamui on this 0.39d day of January 2025 at 11:30. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

OLTAP WWW. MUMARI A DESTURIZUEZ CAL W. GZ-08-2027

NOTARY PUBLIC

03.01.28

Sousme Pramod Icunar Burnwall
Who is identified by Sri. M. Vishwalcarma

Advocate Solemnly affirmed and

declared before me.

Ounam Kuman, Notary, James 10195

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e-Court Fee

RANGANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC DISTRICTCO-OPERATIVECENTRALBAN

BRECR042C241200055075

Date & Time

: 26-Dec-2024 02:55 PM

Name of the ACC/ Registered User

: District Co-operative Central Bank, Munger-Jamui

Location

: Civil Court Jamui

Name of Applicant

: SHYAM RAVAT

e-Court Fee Amount

: 100 (One Hundred Rupees Only)

AFFIDAVIT OF SHYAM RAVAT son of LATE LACHMI RAVAT aged about 48 years, resident of At - GIDHAUR, Po- GIDHAUR, P.S- GIDHAUR, Dist- Jamui, Bihar -Lycey Duett 811305.

[DEPONENT]

I, the deponent above name, make oath and say under : -

163/3/2022

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1. The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.

The onus of checking the legitimacy is on the users of the certificate.

3. In case of any discrepancy please inform the Competent Authority

 $\verb|SHYAMRAVATSH$



03/01/25

- That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., publicate Jamentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyor Limited.
- 4. That have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

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SO HELP ME GOD.

[DEPONENT]

Shyper Ruent

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

03.01.3

SrySmt.

Who is identified by Sri M: Vish

Advocate Solemnly affirmed and

declared before me

Ounam Kumarı, Votary, Jamui



AFFIDAVIT OF GOPAL SAW son of LATE DUKHI SAW aged about **61** years, resident of At - GIDHAUR, Po- GIDHAUR, P.S- GIDHAUR, Dist- Jamui, Bihar -811305. गापाल गाव

[DEPONENT]

I, the deponent above name, make oath and say under : -

PUNAM KUMAR Reg 6/63/3/2022 CR042CE41200055676BRECR042C

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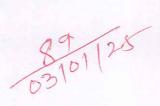
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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the Unity Phyate Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of BW. Udyog2Limited.
- That I have received a copy of the aforesaid Scheme of Arrangement as approved By the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

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SO HELP ME GOD.

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[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

03.01.25

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Who is identified by Sri M. Vishwa learne

Advocate Solemnly affirmed and

declared before ma.

Ounam Kumarı, Notary, James

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DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No.

: BRECR042C241200055077

Date & Time

: 26-Dec-2024 02:56 PM

Name of the ACC/ Registered User

: District Co-operative Central Bank, Munger-Jamui

Location

: Civil Court Jamui

Name of Applicant

: ARJUN SHAH

e-Court Fee Amount

: 100 (One Hundred Rupees Only)

86125

AFFIDAVIT OF ARJUN SHAH son of LATE BANARASHI SHAH aged about 57 years, resident of At - SATGAMA, Po- JAMUI, P.S.- JAMUI Dist- Jamui, Bihar - 811307.

[DEPONENT]

I, the deponent above name, make oath and say under : -

PUNAM KUMARI

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- That the above-named deponent carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent
 is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such published from SBW Udyog Limited with effect from the appointed date, i.e., Aronogoga as mentioned in the Scheme, and their transfer to and vesting in the remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

35T FIL

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by M.VISHWAKARMSWORN before me at Coast premise on this 3rd day of January , 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Advocate Solemnly affirmed and declared before me

ounam Kumarı, Notary, Jamus

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e-Court Fee DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

: BRECR042C241200055078 e-Court Fee Receipt No.

26-Dec-2024 02:56 PM Date & Time

: District Co-operative Central Bank, Munger-Jamui of the ACC/ Registered User

: Civil Court Jamui

: SURAJ KUMAR PRABHAKAR Name of Applicant

100 (One Hundred Rupees Only) e-Court Fee Amount

AFFIDAVIT OF SURAJ KUMAR PRABHAKAR son of SRI ARJUN PRASAD SAH aged about 37 years, resident of At - SATGAMA, Po- JAMUI, P.S- JAMUI, Dist- Jamui, Bihar - 811307 अस्माम् १ वर है

[DEPONENT]

I, the deponent above name, make oath and say under : -

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3. In case of any discrepancy please inform the Competent Authority. SURAJKUMARPRABHAKARSURAJKUMARPRABHAKARSURAJKUMARPRABHAKARSURAJKUMARPRABHAKARSURAJKUMARPRABHAKARSURAJK



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000% and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

3 That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE GOVIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
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SO HELP ME GOD.

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[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

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Who is identified by Sri Account to Manager and Man

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DISTRICT CO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICT CO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICT CO-OPERATIVEC

e-Court Fee Receipt No.

: BRECR042C241200055079

Date & Time

: 26-Dec-2024 02:57 PM

Name of the ACC/ Registered User

: District Co-operative Central Bank, Munger-Jamui

Location

: Civil Court Jamui

Name of Applicant

: KAPILDEV SAH

e-Court Fee Amount

: 100 (One Hundred Rupees Only)

EXPIRY DT -28/

AFFIDAVIT OF KAPILDEV SAH son of LATE JAGIDISH SAH aged about 69 years, resident of At - GIDHAUR, Po- GIDHAUR, P.S.- GIDHAUR, Dist- Jamui, Bihar arginga GTE 811305.

[DEPONENT]

I, the deponent above name, make oath and say under : -

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

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SO HELP ME GOD.

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[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

02.01.25

Advocate solemnly affirmed and teclared before me

Murari Lat Swarnakar Votarv. Civil Court, Jamui (Bihar BRECR042



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e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC e-Court Fee Receipt No.

**BRECR042C241200055080

26-Dec-2024 02:57 PM Date & Time

Name of the ACC/ Registered User District Co-operative Central Bank, Munger-Jamui

Location Civil Court Jamui

SITARAM SAH Name of Applicant

e-Court Fee Amount : 100 (One Hundred Rupees Only)

AFFIDAVIT OF SITA RAM SAH son of LATE KISHUN SAH aged about 55 years, resident of At - MAURA, Po- MAURA, P.S- GIDHAUR, Dist- Jamui, Bihar - 811305.

[DEPONENT]

अग्डाम्यार्ग्ड

I, the deponent above name, make oath and say under: -

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- 1. The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
- 2. The onus of checking the legitimacy is on the users of the certificate. 3. In case of any discrepancy please inform the Competent Authority

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- That the above-named deponent carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent
 is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

SO HELP ME GOD.

० उनीमाराम सार

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

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who has identified by... Advocate solemnly affirmed and leclared before me

Muran Lat Swarnakar Jotary, Civil Court, James 18 har BRECEUA:

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26-Dec-2024 02:57 PM Date & Tin

Name of the ACC/Registered User

Location

e-Court Fee Amount

Name of Applicant

100 (One Hundred Rupees Only)

Civil Court Jamui

SANJAY SAW

10 2/11/25



AFFIDAVIT OF SANJAY SAW son of SRI AANANDHI SAW agedabout 46 years, resident of At - GUGULDIH, Po- GUGULDIH, P.S- BARHAT, Dist- Jamui, Bihar -811305. LI FIN 2172 [DEPONENT]

I, the deponent above name, make oath and say under: -

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 1. SANDAYAR PRIVATE Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

LI JU MId

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

on/Smt. Sangary San who has identified by... M. Com Advocate solemnly affirmed and lectared before me

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W 325, 30000 26-Dec-2024 02:58 PM EXPIRY DIT 28/08/2028

-District Co-operative Central Bank, Munger-Jamui Registered User Name of the

Civil Court Jamui Location

BHARAT PRASAD BARNWAL Name of Applicant 100 (One Hundred Rupees Only) e-Court Fee Amount

L. SWARNAKAR 3 E/A-JAMUI Kio -32021/2000 EXPIRY DT -28/08/2028 OF

AFFIDAVIT OF BHARAT PRASAD BARNWAL son of LATE DWARIKA BARNWAL aged about 43 years, resident of At - GIDHAUR, Po- GIDHAUR, Dist- Jamui, Bihar -27 4 ABIL PORKAM **811305.**

[DEPONENT]

I, the deponent above name, make oath and say under: -

BHARATPRASADBARNWALBHARATPRASADBARNWALBHARATPRASADBARNWALBHARATPRASADBARNWALBHARATPRASADBARNWALBHARAT

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- 1. The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA M. IDIVISION (and (iv) Marketing Division with all assets and liabilities pertaining to such AREA AREA AND SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

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I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

712 11 4914 aviaim [DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

02.01.25

on/Smi Sharet Pal Bambaro who has identified by... In Icana Advocate solemnly affirmed and lectared before me

Muran Lai Swarnakar Jotary Civil Court, Jamus (Bihar

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e-Court Fee Receipt No. EAF X O1 25 08 26 5 26-Dec-2024 02:58 PM Date & Time-

District Co-operative Central Bank, Munger-Jamui Name of the ACC/ Registered User

Civil Court Jamui Location

NUNESHWAR YADAV Name of Applicant

: 100 (One Hundred Rupees Only) e-Court Fee Amount

32/1/28

AFFIDAVIT OF NUNESHWAR YADAV son of LATE FATULI YADAV aged about 59 years, resident of At - RATANPUR, Po- RATANPUR, P.S- GIDHAUR, Dist- Jamui, Bihar - 811305.

I, the deponent above name, make oath and say under: -

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- 1. That the above-named deponents carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (I) Birl Division (II) Resort Division (III) SSA Division and (IV) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2014 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The transfer business will continue to remain under the management and control of SBW Udyog Limited.
 - by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by Manush kumas SWORN before me at Jamui...... on this ... O.2 nel... day of . January, 2025 at .11.30. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

on/Smi. Nunemen Yade who has identified by ... An. Commo

Advocate solemnly affirmed and

reclared before me

Murari Lai Swarnakar Jotary, Civil Court, Jamus Bihar 2 8 BRÉCR042C



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e-Court Fee Receipt No. FRIE DI 28/10 1 BRECR042C241200055084

Date & Time : 26-Dec-2024 02:59 PM

Name of the ACC/Registered User. District Co-operative Central Bank, Munger-Jamui

Location Civil Court Jamui

Name of Applicant : SUBHASH KUMAR

e-Court Fee Amount : 100 (One Hundred Rupees Only)





AFFIDAVIT OF SUBHASH KUMAR son of LATE SARYUG MANDAL aged about 43 years, resident of At – PRADHANCHAK, Po- PRADHANCHAK, P.S.- KHAIRA, Dist-Jamui, Bihar - 811317.

[DEPONENT]

I, the deponent above name, make oath and say under : -

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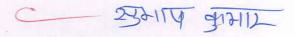
The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App.
Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.

The onus of checking the legitimacy is on the users of the certificate.
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SUBHASHKUMARSUBHASH



- 1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by Manish Kuman SWORN before me at Jamus on this 02 nel day of January, 2025 at 11:15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Advocate solemnly affirmed and teclared before me

Muran Lai Swarpang:



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e-Court Fee Receipt No. BRECR042C241200056607

28-Dec-2024 07:33 AM

: District Co-operative Central Bank, Munger-Jamui Name of the ACC/Registered User

Location : Civil Court Jamui

Name of Applicant GOPAL KUMAR MANDAL

e-Court Fee Amount : 100 (One Hundred Rupees Only)



AFFIDAVIT OF GOPAL KUMAR MANDAL son of SRI UDIT MANDAL aged years, resident of At - HANSADIH, Po- JAMUI, P.S- JAMUI, Dist- JAMUI, Bihar -811307.

[DEPONENT]

I, the deponent above name, make oath and say under : -

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BRECR042C241200056607BRECR042C241200056607BRECR042C241200056607BRECR042C241200056607BRECR042C241200056607BRECR042C24

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Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.

The onus of checking the legitimacy is on the users of the certificate.
 In case of any discrepancy please inform the Competent Authority.

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

MISMI Inopal Cumar Mondal

vno nas identified by... And white day ocate solemnly affirmed and

leclared before me

Muran Lai Swarnakar

Jotan Civil Coun. Jamui (Bihar.



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DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC e-Court Fee Receipt No. BRECR042C241200056608

: 28-Dec-2024 07:34 AM

Name of the ACC/Registered User : District Co-operative Central Bank, Munger-Jamui

Location : Civil Court Jamui

: ARJUN PRASAD BARNWAL Name of Applicant e-Court Fee Amount : 100 (One Hundred Rupees Only)

2402568141

[DEPONENT]

AFFIDAVIT OF ARJUN PARSAD BARNWAL son of LATE RAGHO LAL aged about 63 years, resident of At - GIDHAUR, Po- GIDHAUR, P.S- GIDHAUR, Dist- JAMUI, Bihar - 811305.

I, the deponent above name, make oath and say under : -

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ARJUNPRASADBARNWALARJUNPARTANDARJUNPARTANDARJUNPARTANDARJUNPARTANDARJUNPARTANDARJUNPARTANDARJUNPARTANDARJUNPARTANDARJUNPARTANDARJUNPARTANDARJUNPARTANDARJUNPARTANDARJUNPARTANDA

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3. In case of any discrepancy please inform the Competent Authority.

ARJUNPRASADBARNWALARJUNPRASADBARNWALARJUNPRASADBARNWALARJUNPRASADBARNWALARJUNPRASADBARNWALARJUNPRASA

- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

C 3/30 40 awar

Carrie

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

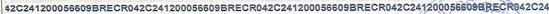
348, 9 40 awarm

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Murari Lal Swarnakar 2 Jotary, Civil Court, James (Bihar BRECI







BRECRU42C2412UUU0000U9BRECRU42C241200056609BRECR042C241200056609BRECR042C241200056609BRECR042C241200056609BRECR042C24 e-Court Fee

DISTRICTCO-OPERATIVE CENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC : BRECR042C241200056609 e-Court Fee Receipt No.

: 28-Dec-2024 07:34 AM Date & Time

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

: Civil Court Jamui Location

: NITISH KUMAR BARNWAL Name of Applicant

e-Court Fee Amount : 100 (One Hundred Rupees Only)



2402568142

AFFIDAVIT OF NITISH KUMAR BARNWAL son of SRI KRISHNA NANDAN MODI aged about 23 years, resident of At - MALAYPUR, Po- MALAYPUR, P.S- BARHAT, Dist- JAMUI, Bihar - 811313.



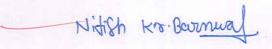
I, the deponent above name, make oath and say under : -

BRECR042C241200056609BRECR042C241200056609BRECR042C241200056609BRECR042C241200056609BRECR042C24 TISHKUMARBARNWALNITISHKUMARBARNWALNITISHKUMARBARNWALNITISHKUMARBARNWALNITISHKUMARBARN

- 1. The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App.
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NITISHKUMARBARNWALNITISHKUMARBARNWALNITISHKUMARBARNWALNITISHKUMARBARNWALNITISHKUMARBARNWALNITISHKUMARBARN

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- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Hitish Ko. Barmual [DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Muran Lat Swarhekar Jotan, Civil Court, Jamui (Bihar BRECK043C344300056610BRECR042C241200056610BRECR042C241200056610BRECR042C241200056610BRECR042C241200056610BRECR042C24



INDIA JUDICIAL Government of Bih

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e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No.

: BRECR042C241200056610

Date & Time

: 28-Dec-2024 07:34 AM

Name of the ACC/Registered User : District Co-operative Central Bank, Munger-Jamui

BRECRO-

: Civil Court Jamui

Name of Applicant

JUDICIAL I SUNIL KUMAR SAH

e-Court Fee Amount

: 100 (One Hundred Rupees Only)

L. SPM RNAKAR

AFFIDAVIT OF SUNIL KUMAR SAH son of SRI JAGDISH PRASAD SAH aged 63 years, resident of At - BANPUR, Po- BANPUR, P.S- KHAIRA, Dist- JAMUI, Bihar - 811305.

[DEPONENT]

I, the deponent above name, make oath and say under: -

BRECR042C241200056610BRECR042C241200056610BRECR042C241200056610BRECR042C241200056610BRECR042C241200056610BRECR042C24

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
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I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

> Murari Lai Swarnakar Intary Civil Court, Janua Bihar

BRECR04





Government of Bihar



DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No. BRECR042C241200056611

Date & Time HAF SOVERNMENT OF BHAR: 628-Dec-2024 07:35 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Location : Civil Court Jamui

Name of Applicant : AVADH KISHOR RAVAT

e-Court Fee Amount : 100 (One Hundred Rupees Only)

MUP CHALLIP OF A PUDICITY INCOME AND COME THE PUBLICATION OF THE PUBLI

AFFIDAVIT OF **AVADH KISHOR RAVAT** son of **LATE ARJUN RAVAT** aged about **57**years, resident of At **KHANDAICH**, Po- **KHANDAICH**, Dist- **JAMUI**, **Bihar** - **811317**.

[DEPONENT]

I, the deponent above name, make oath and say under : -

BRECR042G 1200 AVADHKISH 120

RECR042C241200056611BRECR042C241200056611BRECR042C241200056611BRECR042C241200056611BRECR042C241200056611BRECR042C241200056611BRECR042C241200056611BRECR042C241200056611BRECR042C241200056611BRECR042C241200056611BRECR042C241

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
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In the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

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[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

03.01.25

> BINTA BINTA BOTARY JAMES

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INDIA JUDICIAL nment of

BRECR0420

NCTAR 9241 2BRECR042C241200056612BRECR042C241200056612BRECR042C241200056612BRECR042C24 No-67631J12 e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No. BRECR042C241200056612

: 28-Dec-2024 07:35 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Location : Civil Court Jamui

Name of Applicant : AMIT KUMAR BARNWAL e-Court Fee Amount : 100 (One Hundred Rupees Only)

AFFIDAVIT OF AMIT KUMAR BARNWAL SON OF SRI BALRAM PRASAD BARNWAL aged about 38 years, resident of At -DABIL, Po- DABIL, P.S.- KHAIRA, Dist-Anuf Kumar Bann

JAMUI, Bihar - 811307.

[DEPONENT]

I, the deponent above name, make oath and say under: -

BRECR042G241200056612BRECR042C241200056612BRECR042C241200056612BRECR042C241200056612BRECR042C24

BRECR042C241200056612BRECR042C241200056612BRECR042C241200056612BRECR042C241200056612BRECR042C241200056612BRECR042C24 AMITKUMARBARNWALAMITKUMARBARNW

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AMITKUMARBARNWALAMITKUMARBARNWALAMITKUMARBARNWALAMITKUMARBARNWALAMITKUMARBARNWALAMITKUMARBARNWALAMITK



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I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Amit Kumar Borneal

[DEPONENT]

Deponent has been identified by Manush kyman SWORN before me at Jamu' on this 03 rel day of January , 2025 at 1.1:30. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by Sri....... Advocate Sciennily affirmed and

declared Limore me

Ounam Kumari, Notary, James

BRECI CR042C241200056613BRECR042C241200056613BRECR042C241200056613BRECR042C241200056613BRECR042C24 CO-OPER



BRECR042C241200056613BRECR042C241200056613BRECR042C241200056613BRECR042C241200056613BRECR042C24 e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e Court Fee Receipt No.23 BRECR042C241200056613

28-Dec-2024 07:36 AM

Name of the ACC/ Registered User District Co-operative Central Bank, Munger-Jamui

Location Civil Court Jamui

Name of Applicant VIJAY RAVAT

e-Court Fee Amount 100 (One Hundred Rupees Only)

AFFIDAVIT OF VIJAY RAVAT son of SRI KANTA RAVAT aged about 42 years, resident of At -GIDHAUR, Po-GIDHAUR, Dist-JAMUI, Bihar - 811305

DEPONENTI

I, the deponent above name, make oath and say under : -

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

दिव प्रश्न रावर

the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Ba Signa

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

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DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC e-Court Fee Receipt No. : BRECR042C241200056614

28-Dec-2024 07:36 AM

: District Co-operative Central Bank, Munger-Jamui Name of the ACC/ Registered User

Location : Civil Court Jamui

Name of Applicant : BIPIN SAH

e-Court Fee Amount : 100 (One Hundred Rupees Only)

AFFIDAVIT OF BIPIN SAH son of LATE SAHDEB SAH aged about 48 years, resident of At -DABIL, Po-DABIL, P.S.-KHAIRA, Dist-JAMUI, Bihar - 811307.

[DEPONENT]

I, the deponent above name, make oath and say under : -

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- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Utyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

fully understood the contents of this affidavit.

NOTARY PUBLIC

STUSTIL Bibin Sah Who is identified by Sti. M. Vishwalean

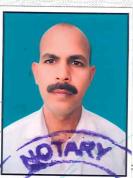
Advocate Solemnly affirmed and declared before me

ounam Kumarı, Notary, Jamui

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e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No.11

: BRECR042C241200056615

Date & Time

: 28-Dec-2024 07:36 AM

Name of the ACC/ Registered User

: District Co-operative Central Bank, Munger-Jamui

Location

Civil Court Jamui

Name of Applicant

: RUPLAL SHARMA

e-Court Fee Amount

100 (One Hundred Rupees Only)

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AFFIDAVIT OF RUPLAL SHARMA son of LATE RAMDHANI SHARAMA aged about 57 years, resident of At -HARIYADIH, Po- HARIYADIH, P.S- BHOUR, Dist- JAMUI, Bihar - 811317.

[DEPONENT]

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I, the deponent above name, make oath and say under : -

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

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paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

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[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

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: BRECR042C241200056616

e-Court Fee Receipt No.29 · 28-Dec-2024 07:37 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Civil Court Jamui Location

PRADIP RAWAT Name of Applicant

100 (One Hundred Rupees Only) e-Court Fee Amount



AFFIDAVIT OF PRADIP RAWAT son of LATE JAGDISH RAWAT aged about 61 years,

resident of At -SEWA, Po-SEWA, P.S-GIDHAUR, Dist-JAMUI, Bihar - 811305.

I, the deponent above name, make oath and say under : -

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014

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- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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र्वाफ्र एक्टि

The deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

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e-Court Fee

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: BRECR042C241200056617 e-Court Fee Receipt No.

Date & Time 28-Dec-2024 07:37 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Location - HA Civil Court Jamui

Name of Applicant BABLU KUMAR SAH

e-Court Fee Amount 100 (One Hundred Rupees Only)



AFFIDAVIT OF BABLU KUMAR SAH son of SRI SHIVSHANKAR SAH aged about 41 years, resident of At - ROOM NO- 384, SHASTRI NAGAR, ALIYAWAR JUNG MARG, SAHARA STAR HOTEL, DOMESTIC AIRPORT, VILE PARLE EAST, MUMBAI, MAHARASHTRA

[DEPONENT]

Bablu kumar suh

I, the deponent above name, make oath and say under : -

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30.000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
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Bablu kumar suh

Res 12004

If the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Bablu kumur sul

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

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: BRECR042C241200056618 e-Court Fee Receipt No.

28-Dec-2024 07:37 AM

: District Co-operative Central Bank, Munger-Jamui Name of the ACC/ Registered User

Location Civil Court Jamui

NARESH YADAV Name of Applicant

100 (One Hundred Rupees Only) e-Court Fee Amount

AFFIDAVIT OF NARESH YADAV son of SRI BANGALI YADAV aged about 42 years, resident of At -BHAGAVANA, Po-CHARKAPATTHAR, P.S-CHARKAPATTHAR, Dist-JAMUI Bihar - 811314.

> नरेय यावप [DEPONENT]

I, the deponent above name, make oath and say under : -

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- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

र्गरेश भारत

paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rojesh Pos Advoct 02.01.2025

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INDIA JUDICIAL Government of B



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42C241200056619BRECR042C241200056619BRECR042C241200056619BRECR042C241200056619BRECR042C24 e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No. BRECR042C241200056619

Date & Time W.

28-Dec-2024 07:38 AM

Name of the ACC/ Registered User District Co-operative Central Bank, Munger-Jamui

BHOLA SHAH

Civil Court Jamui Name of Applicant

e-Court Fee Amount 100 (One Hundred Rupees Only)

AFFIDAVIT OF BHOLA SHAH son of LATE KANCHAN SHAH aged about 61 years, resident of At -SUDAMAPUR, Po- DARHA, P.S-BARHAIT Dist- JAMUI, Bihar-811313

[DEPONENT]

I, the deponent above name, make oath and say under : -

BRECR042C241200056619BRECR042C241200056619BRECR042C241200056619BRECR042C241200056619BRECR042C241200056619BRECR042C24

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1 The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App.

Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.

The onus of checking the legitimacy is on the users of the certificate. The onus of checking the legitimacy is on the users of the certificate. The onus of checking the legitimacy is on the users of the certificate. The onus of the certificate and as a validable on the website/Mobile App renders it invalid.

In case of any discrepancy please inform the Competent Authority.

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

nintais.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Rogesh Pot Advocation 02.01.2025

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Ahois identified by Srip Africa I and idectared before me

MOTARY JAMES

BPECR042



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DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC e-Court Fee Receipt No. BRECR042C241200056620

Date & Time 28-Dec-2024 07:38 AM

Name of the ACC/ Registered User District Co-operative Central Bank, Munger-Jamui

Civil Court Jamui Name of Applicant **PANKAJ SAW**

e-Court Fee Amount 100 (One Hundred Rupees Only)

AFFIDAVIT OF PANKAJ SAW son of LATE SURESH SAW aged about 42 years, resident of At -TETARIYA, Po- TETARIYA, P.S- BARHAIT, Dist- JAMUI, Bihar - 811313

[DEPONENT]

ZE

I, the deponent above name, make oath and say under: -

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Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.

The onus of checking the legitimacy is on the users of the certificate.
 In case of any discrepancy please inform the Competent Authority.

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,008/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

yon 4 2114

paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Srism Ja A Jacobs Silvenis in the Solemniy and the declared before me

BIANT ALIEN

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28-Dec-2024 07:39 AM

District Co-operative Central Bank, Munger-Jamui Name of the ACC/ Registered User

Civil Court Jamui Location OF PI

PAWAN KUMAR SAH Name of Applicant

100 (One Hundred Rupees Only) e-Court Fee Amount

AFFIDAVIT OF PAWAN KUMAR SAH son of LATE SURYA NARAYAN SAH aged about 33 years, resident of At -RATANPUR, Po- RATANPUR, P.S- GIDHAUR, Dist- JAMUI, Bihar - 811305.

Powern Kumm Sul

I, the deponent above name, make oath and say under: -

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2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
 - That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024, our Deposits / dues against SBW Udyog Limited amounted to Rs. 30/000/- and to that extent the above Firm (hereinafter referred to as the "said vFirm") is an Security Depositors of SBW Udyog Limited.
- That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Pavan Kimos Sul

AREA JAMUI Reg. Ro 308412004

Ji the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Kwom Krmono Sul

[DEPONENT]

Rojesh Post Advocate 02.01.2025

Deponent has been identified by Royal Roy SWORN before me at Lemui on this 2nd day of Jonusy , 2028 at 11:15. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

SrI/Smt Ja World Sri Route Solemniy affirme I and

declared before me.

OF BINITARY JAMES

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e-Court Fee DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

BRECR042C241200055086

ourt Fee Receipt No. 26-Dec-2024 03:01 PM

Date & Time Name of the ACC/ Registered User District Co-operative Central Bank, Munger-Jamui,

Civil Court Jamui Location

AKLESHWAR YADAV Name of Applicant

100 (One Hundred Rupees Only) e-Court Fee Amount

S. Siona

IAM

AFFIDAVIT OF AKLESHWAR YADAV son of LATE BODHAN YADAV aged about 53 years, resident of At - KHURIPRAS, Po- JHAJHA, P.S- JHAJHA, Dist- JAMUI, Bihar -811308.

[DEPONENT]

mars 200 (2016)

I, the deponent above name, make oath and say under : -

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3. In case of any discrepancy please inform the Competent Authority.

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- 1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3 That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

अवित रेखी आहेत

the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

निमान कर आदे [DEPONENT]

Deponent has been identified by Parswon Yodar SWORN before me at Tamus on this 02 nd day of Tanuary , 2025 at 11.3... a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

dvocate Sciennly affirme I and

declared before ma

BRECR04



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APP DISTRICTCO OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC e-Count Fee Receipt No. : BRECR042C241200055087 ION

26-Dec-2024 03:01 PM Date & Time

District Co-operative Central Bank, Munger-Jamui Name of the ACC/ Registered User

Civil Court Jamui Location

Name of Applicant ANIL RAM

100 (One Hundred Rupees Only) e-Court Fee Amount

La Signa 0.102004

AFFIDAVIT OF ANIL RAM son of LATE VASUDEV RAM aged about 47 years, resident of At - GUGULDIH, Po- GUGULDIH, P.S- BARHAT, Dist- JAMUI, Bihar - 811305 [DEPONENT]

I, the deponent above name, make oath and say under: -

31/7/1/21/1

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The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30/000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

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paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

31(om Zh-

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mois identified by Sri. A to Curate Solemnly affirms I and rectared before me

STARY JAMIL

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DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

: BRECR042C241200056604 e-Court Fee Receipt No.

28-Dec-2024 07:32 AM Date & Time

District Co-operative Central Bank, Munger-Jamui Name of the ACC/Registered Nsei

Location Civil Court Jamui MANOJ YADAV Name of Applicant

100 (One Hundred Rupees Only) e-Court Fee Amount (C) 0/28

S. Signa

[DEPONENT]

AFFIDAVIT OF MANOJ YADAV son of SRI LATTU YADAV aged about 45 years, resident of At - RAJANBANDH, Po- SEWA, P.S- GIDHAUR, Dist- JAMUI, Bihar -811305.

I, the deponent above name, make oath and say under : -

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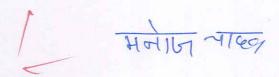
1. The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App.

Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid. 2. The onus of checking the legitimacy is on the users of the certificate.

3. In case of any discrepancy please inform the Competent Authority. MANOJYADAVMANOJYADAVMANOJYADAVMANOJYADAVMANOJYADAVMANOJYADAVMANOJYADAVMANOJYADAVMANOJYADAVMANOJYADAVMANOJYADA

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024, our Deposits / dues against SBW Udyog Limited amounted to Rs. 30/000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
 - Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

HAIL MIRO

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sn/SmL Joney Valver Yalver Yalver at a Spiermily affirms I and

declared Salore me

SINHA NOTARY JAMIL

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Government of Bihar

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DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No. BRECR042C241200056605

Date & Time HAR GOVERNIE 005 HAS: c28-Dec-2024 07:32 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Location Civil Court Jamui
Name of Applicant MUKESH SAH

e-Court Fee Amount 100 (One Hundred Rupees Only)



AFFIDAVIT OF MUKESH SAH son of SRI BHIM SAH aged about 46 years, resident of At - GIDHAUR, Po- GIDHAUR, P.S- GIDHAUR, Dist- JAMUI, Bihar - 811305

SJA21311Z [DEPONENT]

I, the deponent above name, make oath and say under : -

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1. The authenticity of this Stamp certificate should be verified at https://enibandhan.bihar.gov.in or using enibandhan Mobile App.

Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.

The onus of checking the legitimacy is on the users of the certificate.
 In case of any discrepancy please inform the Competent Authority.

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- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
 - 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
 - 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

232/27/2

paragraphs nos 1 to 5 of this affidavit are true to our personal knowledge; no part of this afficavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

2/1/2028

Sri/Smt Mels of Cally
Who is identified by Sri-Acceptance I and I am the Section of the Partial Cally and I am the Cally and I

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DISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK, MUNGER-JAMUIDISTRICTCO-OPERATIVEC

e-Court Fee Receipt No. 2004 : BRECR042C241200056606

2029 28-Dec-2024 07:33 AM

Name of the ACC/ Registered User District Co-operative Central Bank, Munger-Jamui

Civil Court Jamui

Name of Applicant NANDLAL PANDIT

e-Court Fee Amount 100 (One Hundred Rupees Only)

AFFIDAVIT OF NANDLAL PANDIT son of SRI JHARI PANDIT aged about 51 years, resident of At LATHANE, Po-SUGGI, P.S-JAMUI, Dist-JAMUI, Bihar - 811307

> 21-601101 4124 [DEPONENT]

I, the deponent above name, make oath and say under : -

BRECR042C241200056606BRECR042C241200056606BRECR042C241200056606BRECR042C241200056606BRECR042C241200056606BRECR042C24

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- That the above-named deponentis carrying as Service Provider as Biri Munshi. The
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 is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- That SBW JDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

नान्द्वाक पेर्टि

paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

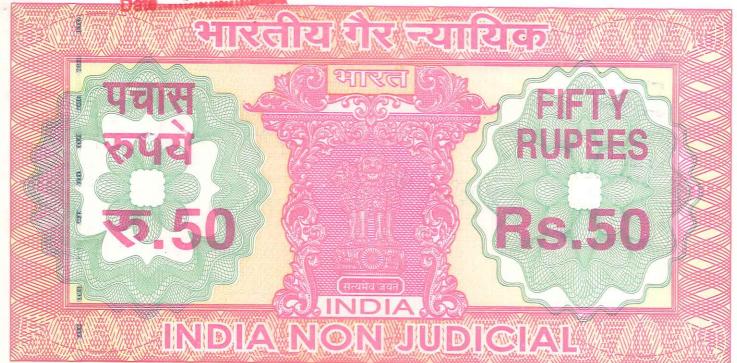
Deponent has been identified by Royah Roy SWORN before me at ... James on this and day of James y..., 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rojesh Pay Advoct





পশ্চিমবৃঙ্গ पश्चिम बंगाल WEST BENGAL

AK 435169

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

WESAFFIDAVIT OF DEBABRATA PODDAR son of BISHNUPADA PODDAR aged about 61 years, resident of At Ratanpur PO Ratanpur, Dist-Murshidabad, West Bengal – 742202.

Delabrata Poller

[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI
NOTARY PUBLIC
Jargipur, Murshidabad
Regd. No. 102/2024
30 12 2 2

S. C.

847.

- That the above-named deponentis carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent
 is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE SLEIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

Ochabrata Podder

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Deponent has been identified by Ohidur Kahaman SWORN before me at ... Tong pur court ... on this ... 30 horday of .. December., 2024 at 12:30. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

AREA: JANGIPUR C SUB-DIVISION EGD, NO. 102/2024

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Vor Rahamm.

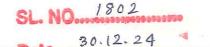
Advocate

pongious court

Declared By 2. Poddaji Who is Identified By D. Ralamon Solemnly affirmed before me

NOTARY PUBLIC IANGIUR. MURSHIDARAD

angipur, Murshidabad



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পশ্চিমবঙ্গুগ पश्चिम बंगाल WEST BENGAL

AK 435170

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

CAFFIDAVIT OF ZULFIKAR AHMED son of RAISUDDIN AHMED aged about 66 years, resident of At Ratanpur PO Ratanpur, Dist-Murshidabad, West Bengal – 742202.

Zulfikar Ahmed
[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI
NOTARY PUBLIC
angipur, Murshdabad
Regd. No. 10272024
30/12/2/2/

TEST.

- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view AREA about the effect of the proposed Scheme of Arrangement on the interests of the SUB-DIVISION. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has Inoted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024 ZWfikaz Ahmed

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

ZULFIKON Ahmed

Deponent has been identified by Ohidur Rahaman (Adv) SWORN before me at Tangjour court on this 30th day of December ..., 2024 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

Odentified of the Chrow Rahamone Advoents Jongipus court

Declared By 2. Ahmed
Who is Identified By 1. Rahaman
Solemnly affirmed bafore me (Adv)

NOTARY PUBLIC

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024



পक्षिप्रविका पश्चिम बंगाल WEST BENGAL

AK 434620

S. M. YUSUF ALI
AFEA: JANGIPUR
SUB-DIVISION
REGD. NO. 102/2024

years, resident of At Ratanpur PO Ratanpur, Dist-Murshidabad, West Bengal – 742202.

[DEPONENT]

the deponent above name, make oath and say under : -

S. M. YUSUF ALV NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

- That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

That I have received a copy of the aforesaid Scheme of Arrangement as approved S. Mby the Board of Directors of the both companies and has also received other ARE documents and information as required by the said Firm to take a considered view REGDabout the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALV NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024 Injamam Ahmed

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Infamam Ahmed
[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2624 duceul,
-fongjour court

Who is Identified By O: Rohaman Solemnly affirmed before me (Adv)

NOTARY PUBLIC
JANGIUR, MURSHIDABAD

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024



পশ্চিমবঙ্গুগ पश्चिम बंगाल WEST BENGAL

1803

AK 435171

S. M. YUSUF ALI
AREA: JANGIPUR
SUB-DIBISION
REGD. NO. 102/2024

WEAFFIDAVIT OF MUSHIR AHMED son of ZULFIKAR AHMED aged about 36 years, resident of At Ratanpur PO Ratanpur, Dist Murshidabad, West Bengal – 742202.

Murlin Ahad [DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
3012/2

- 1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved REDY the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
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S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 18212024 20/12/21

Mushis Alma

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Mushin Ahnd [DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

S. M. YUSUF ALI
AREA: JANGIPUR
SUB-DIVISION
REGD. NO. 102/2024

Who is Identified By Q. Raheman Solemnly affirmed before me

NOTARY PUBLIC
JANGIUR, MURSHIDABAD

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 192/2024



পশ্চিমবৃঙ্গ पश्चिम बंगाल WEST BENGAL

AK 435172

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

AFFIDAVIT OF IFTIKAR AHMED son of RAISUDDIN AHMED aged about 60 years, resident of At Ratanpur PO Ratanpur, Dist Murshidabad, West Bengal - 742202.

Officer Almed [DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The S. Mremaining business will continue to remain under the management and control of ARSA: JANGIPUR S. JANGIPUR S
- by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

Jeffikas Ahmad

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by Chidun Kuhaman (Idv.) SWORN before me at Timpious court on this 30th day of December. , 2024 at 11:30. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

S. M. YUSUF ALI AREA: JANGIPUR SUE-DIVISION REGD. NO. 102/2024 Advocal, jong; pur roun /

Who is Identified By.A. Rafaman_ Solemnly affirmed before me (AdV)

NOTARY PUBLIC JANGIUR, MURSHIDABAD

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024



861



পশ্চিমবঙ্গ पश्चिम बंगाल WEST BENGAL

AK 435173

S. M. YUSUF ALI AREA: JANGIEUR SUB-DIVISION REGD. NO. 102/2024

> AFFIDAVIT OF ACHINTYA KUMAR TEWARI son of JITENDRA NATH TEWARI aged about 65 years, resident of At Ratanpur PO Ratanpur, Dist Murshidabad, West Bengal - 742202.

> > Achimo XXX elan, [DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Read. No. 102/2024

862

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad

Apple 12/24

Adrintya Kr Jewars.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Achimtya Mr. Geralis.

[DEPONENT]

Deponent has been identified by Ohider Rahaman. SWORN before me at ... Jong pur four on this ... goth day of December ..., 2024 at .11:30. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION JEGD, NO. 102/2024 deliverell,

Jongipuro court

Who is Identified By O Rahaman
Solemnly affirmed before me (AdV)

NOTARY PUBLIC

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024



AK 435174

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD, NO 102/2024

> AFFIDAVIT OF FARUK HOSSAIN son of ABDUL MALEK aged about 59 years, resident of At Durgapur PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

> > Harrier Hossain [DEPONENT]

I, the deponent above name, make oath and say under : -

NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The Oremaining business will continue to remain under the management and control of SBW Udyog Limited.
- That I have received a copy of the aforesaid Scheme of Arrangement as approved SUBBY the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

Harack Hossaly

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Inder Rahamm

trancek flossain

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2824

Who is Identified By A: Referent Solemnly affirmed before me (AdV)

NOTARY PUBLIC

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024



পन्চिমবঞ্চুগ पश्चिम बंगाल WEST BENGAL

AK 435159

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

WESAFFIDAVIT OF SAMIRUL HOQUE son of ALAUDDIN SK aged about 28 years, resident of At Jigri Kulgachhi PO Bhabanipur, Dist Murshidabad, West Bengal - 742202.

अमिस्क म २३

[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI
NOTARY PUBLIC
Jargiput, Murshidabad
Regd. No. 102/2024
30/12/24

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view and about the effect of the proposed Scheme of Arrangement on the interests of the Sussaid Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has proted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

अरिश्वणम १८

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

869

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

SATISTA 28
[DEPONENT]

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

tandions const

Who is Identified By O. Rakaman Solemnly affirmed before me (Adv)

NOTARY PUBLIC JANGIUR, MURSHIDABAD

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024



SL. NO

AK 435160

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

AFFIDAVIT OF MANIRUL HAQUE son of ALAUDDIN SK aged about 52 years, resident of At Jigri Kulgachhi PO Bhabanipur, Dist Murshidabad, West Bengal - 742202.

ENOMED [DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
38 12 2 2

333

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

by the Board of Directors of the both companies and has also received other s. Mocoments and information as required by the said Firm to take a considered view AREA: JANGIPUR said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

SIRAUMAD

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

DEPONENTI

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024 Advo earl,
jang; pur count

Who is Identified By D. Rahaman Solemnly affirmed before me (AdV)

NOTARY PUBLIC JANGIUR, MURSHIDABAD

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024



AK 434626

S. M. YUSUF ALI
AREA: JANGIPUR
SUB DIVISION
REGD. NO. 102/2024

200

AFFIDAVIT OF AB SELIM son of MORTUJA ALI aged about 52 years, resident of At Jigri Kulgachhi PO Bhabanipur, Dist-Murshidabad, West Bengal – 742202.

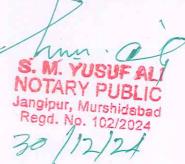
AB Selim
[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI NOTARY PUBLIC Jangiper, Murshidabad Regd. No. 102/2024

- That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4 That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other S. M. documents and information as required by the said Firm to take a considered view AREA: ANGIPUR SUID SAID THE Effect of the proposed Scheme of Arrangement on the interests of the REGD said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

AB Selim



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

AB selim [DEPONENT]

Deponent has been identified by Ohidun fahaman Adv. J. SWORN before me atTing pur eour f...... on this get day of . December, 2024 at 11:30.. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

of Dentitied by ~ Childre Rahammon. Advocate

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

Declared By A.B Selim Who is Identified By O. Rolaman emnly affirmed before me (Adv)

NOTARY PUBLIC

NOTARY PUBL Jangipur, Murshidabad



AK 434627

S. M. YUSUF ALI AREA JANGIPUR SUB-DIVISION REGDENO. 102/2024

AFFIDAVIT OF JAMARUL HOQUE son of ANESH MOHAMMED aged about 65 years, resident of At Chaksapaur PO Chaksapur, Dist Murshidabad, West Bengal – 742202.

Jamarn, Holue

[DEPONENT]

In the deponent above name, make oath and say under : -

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidebad Regd. 3/0. 102/2024

- That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of OSBW/Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved S. M. MUSULE Board of Directors of the both companies and has also received other SUP documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
 - 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Jamalul. Hopus

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by Ohiden Kahaman (Adv) SWORN before me at 11.30.. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Landified by me. Olnidor Rahammas Advocate

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION

Declared By J. Hogue_ Who is Identified By D. Raheman Solemnly affirmed before me (AdV)

NOTARY PUBLIC

NOTARY PUBLIC Jangipur, Murshidabad egd. Ng. 102/2024



পन्চिম्तुङ्ग पश्चिम बंगाल WEST BENGAL

AK 434628

S. M. YUSUF ALI AREA: GANGIPUR SUB-DIVISION REGO. NO. 102/2024

AFFIDAVIT OF MASADUL ISLAM son of MD SAFIRUDDIN BISWAS aged about 36 years, resident of At Brahmangram PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

masadul & lum_ [DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI NOTARY PUBLIC Jangipur Murshidabad Ragd. No. 102/2024

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The Celmaining business will continue to remain under the management and control of SBW Udyog Limited.
- That I have received a copy of the aforesaid Scheme of Arrangement as approved Subvivine Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YÜSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

30/12/24

Masadul &Cam_

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Maladul Aslum.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

of Dendidied by me.

Advocate

Genetibrus consut MSD

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

Who is Identified By A. Rahaman.
Solemnly affirmed before me (Adv)

NOTARY PUBLIC JANGIUR, MURSHIDABAD

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabed Regd. No. 102/2624



পশ্चित्रवर्ध्य पश्चिम बंगाल WEST BENGAL

AK 434629

S. M. YUSUF ALI AREA: JANGIPUR SU8-DIVISION REGD! NO. 102/2024

AFFIDAVIT OF AKTAR HOSSAIN son of SAFIRUDDIN BISWAS aged about 50 years, resident of At Brahmangram PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

flum Hossim
[DEPONENT]

, the deponent above name, make oath and say under : -

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 162/2024

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4 That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Alum Hossim

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Règd. No. 192/2024

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Aum Hossin

[DEPONENT]

at 1.1.3.2.. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

of Dentities by me.
The Wor Rahamon.
Advocate.
Jongipus count

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION FGD. NO. 102/2024

Declared By. A. Hossain Who is Identified By.Q.: Rolamen Solerinly affirmed before me

NOTARY PUBLIC JANGIUR. MURSHIDABAD

angipur, Murshidabad



NO Troversion

AK 434630

S. M. YUSUF ALI AREA! JANGIPUR SUB DIVISION REGD. NO. 102/2024

**AFFIDAVIT OF ROZI KHATUN wife of MASADUL ISLAM aged about 34 years, resident of At Brahmangram PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

Rozi Lhatun
[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

27-12-24

886

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW United.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved S. M. YUSHFALD ARE BY A the Board of Directors of the both companies and has also received other SUGOCUMENTS and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024 Rozi Shatun

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

9 dentified by me Ohidur Rahmon Rozi Khalun
[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is Identified By D. Rahaman
Solemnly affirmed before me

NOTARY PUBLIC JANGIUR, MURSHIDABAD

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

27-12-24



AK 434631

S. M. YUSUF ALI AREA: JANGIPUR SUB-DEVISION REGD. NO. 102/2024

> AFFIDAVIT OF SHIULI BEGAM wife of AKTAR HOSSAIN aged about 41 years, resident of At Brahmangram PO Nayansukh, Dist Murshidabad, West Bengal -742202.

> > Shireli Begam
> > [DEPONENT]

I, the deponent above name, make oath and say under : -

NOTARY PUBLIC Jangipur, Murshidabad Regd. Not 102/2024

27.12.24

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved S.M. by the Board of Directors of the both companies and has also received other AREddocuments and information as required by the said Firm to take a considered view REGIA bout the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jengipur, Murshidabad Regd. No. 102/2024 - Stiel Began

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

- Struck Bogam [DEPONENT]

不同

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

I dentified your

NOTARY PUBLIC



Who is Identified By. O. Rafaman

Solemnly affirmed before me

(adv)

NOTARY PUBLIC DANGUER, MURSHIDABAD

S. M. YUSUF ALT NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

27.12.24



AK 434632

S. M. L'USUF ALI AREA: JANGIPUR SUEDIVISION REGD. NO. 102/2024

AFFIDAVIT OF NUMAN ALI son of NUHUUDDIN BISWAS aged about 76 years, resident of At Imamnagar PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regal. No. 102/2024

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024 Jens Guid

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by Chidur Kahaman Adv.) SWORN before me

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

I dentified by me NOTARY PUBLIC Ohn Wo Rahmin



Declared By .. M. A.L. Who is Identified By O. Rahaman Solemnly affirmed before me

NOTARY PUBLIC JANGIUR, MURSHIDABAD



AK 434633

S. M. YUSUF ALI AREAR JANGIPUR SUB-DIVISION REGD. NO. 102/2024

AFFIDAVIT OF ABDUS SAMAD son of NUMAN ALI aged about 55 years, resident of At Imamnagar PO Nayansukh, Dist Murshidabad, West Bengal -742202.

Aldus Same)
[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALA NOTARY PUBLIC Jangibur, Murshidabad Regd. No. 102/2024

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

AFAThat Thave received a copy of the aforesaid Scheme of Arrangement as approved REGIL by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

M6 dus Same

SO HELP ME GOD.

Ablus Sam

[DEPONENT]

Deponent has been identified by chiden Kahaman Adv. SWORN before me Tangjour court on this 27 day of December. 2024

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identified Lyme NOTARY PUBLIC Chidro Rahaman



Declared By ... A . Samed Who is Identified By a Ralan Solemnly affirmed before me (AdV)

NOTARY PUBLIC JANDUR MURSHIDABAD

Jangipur, Murshidabad

27.12.24



পশ্চিমবঙ্গ पश्चिम बंगाल WEST BENGAL

AK 434634

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGO. NO. 102/2024

AFFIDAVIT OF EMDAD HOSSAIN son of NUMAN ALI aged about 51 years, resident of At Imamnagar PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

Emdad Hossain
[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI NOTARY PUBLIC Jangipur Murshidabad Regd. No. 102/2024

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other subjects and information as required by the said Firm to take a considered view AREADOUT the effect of the proposed Scheme of Arrangement on the interests of the REGSAID FIRM. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALA NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024 Emdad Hessalin

27.12-24

SO HELP ME GOD.

Emdad Hossein [DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identified byme

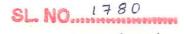
NOTARY PUBLIC



Declared By L. Hossain
Who is Identified By O. Rahaman
Solemnly affirmed before me (Adv)

NOTARY PUBLIC JANGIUR, MURSHIDABAD

S. M. YUSUF ALL NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024





পশ্চিমবঙ্গ पश्चिम बंगाल WEST BENGAL

AK 434635

AFFIDAVIT OF ANANDA KUMAR DAS son of PANCHANAN DAS aged about 71 years, resident of At Manikpur PO Dafahat, Dist-Murshidabad, West Bengal

S. M. BUSUF ALI
AREA: JANGIPUR
SUB-DIVISION
REGD. NO. 102/2024

An ander Kumger Dog.

[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF AL! NOTARY PUBLIC Jangipur, Murshidabad Regd. Nog102/2024

27.12.24

- 1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBWUdyog Limited.
 - That I have received a copy of the aforesaid Scheme of Arrangement as approved S. May Uthe Aboard of Directors of the both companies and has also received other sedocuments and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2624 Arande Kamar Das.

SO HELP ME GOD.

Anandakymay Dos.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

dentified by me

NOTARY PUBLIC



Who is Identified By Orkalemen
Solemnly affirmed before me

NOTARY PUBLIC JANGIUR, MURSHIDABAD

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024



পশ্চিমবঙ্গ पश्चिम बंगाल WEST BENGAL

6L. Woodstiller

AK 434636

B. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

AFFIDAVIT OF MANIKUL son of HAZRAT ALI aged about 52 years, resident of At Puthimari PO Chaksapur, Dist Murshidabad, West Bengal - 742202.

BORNENT]

I, the deponent above name, make oath and say under : -

3. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
 - That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

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3mg mg m

SO HELP ME GOD.

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

I dentified byme

NOTARY PUBLIC



Declared By. Manikul
Who is Identified By. D. Rahaman
Solemnly affirmed before me (Adv)

NOTARY PUBLIC JANGIUR, MURSHIDABAD

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

27. 12.29



পশ্চিমবঞ্চা पश्चिम बंगाल WEST BENGAL

AK 435161

S. M. YUSUF ALI AREA: JANSIPUR SUB-DIVISION REGD. NO. 102/2024

WESAFFIDAVIT OF MD SAISUDDIN son of MD JHAITAN SK aged about 56 years, resident of At Sikdarpur, PO Loharpur, Dist-Murshidabad, West Bengal - 742224.

md Sal Sedd

[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27.12 24

- That the above-named deponent carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent
 is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI
NOTARY PUBLIC
Jangiput, Murshidabad
Regd. No. 102/2024

Mg. Sw Suddi

SO HELP ME GOD.

und Sal Suddin

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identified byme Ohiver Rahm

NOTARY PUBLIC



NOTARY PUBLIC IANGIUR, MURSHIDABAD

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024



AK 435162

S. M. YUSUF ALI AREA: JANGIPUR SUB-DIVISION REGD. NO. 102/2024

AFFIDAVIT OF JALAL SK son of TAJAMUL SK aged about 40 years, resident of At Kuli Imamnagar PO Nayansukh, Dist-Murshidabad, West Bengal - 742202.

> Granar CS195 [DEPONENT]

I, the deponent above name, make oath and say under : -

NOTARY PUBLIC Jangipur, Marshidabad Regd. No. 102/2024

- That the above-named deponent carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The deponent
 is fully acquainted with the facts deposed below.
- 2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view ARE about the effect of the proposed Scheme of Arrangement on the interests of the SUB-DIVISION. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Granar Oral

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd. No. 102/2024

911.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

STEMON (XI)

[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

9 dentified byme

NOTARY PUBLIC



Who is Identified By G: Rafamam_ Solemnly stirmed before the (AdV)

NOTARY PUBLIC

S. M. YUSUF ALI NOTARY PUBLIC Jangipur, Murshidabad Regd, No. 102/2024

27.12.24





Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number: ae4a07a9b99edac0e625

Receipt Date: 03-Jan-2025 06:32:46 pm

Receipt Amount: 50/-

Amount In Words: Fifty Rupees Only

Document Type : Affidavit

District Name: Sahibganj

Stamp Duty Paid By : Naresh Chandra Das

Purpose of stamp duty paid: Affidavit of Consent

First Party Name: Naresh Chandra Das

Second Party Name: nill

GRN Number: 2500025805



-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

S. N. 189. /25-



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।





AFFIDAVIT OF NARESH CHANDRA DAS son of UGAL CHANDRA DAS aged about 52 years, resident of At Phudkipur, PO Phudkipur, Dist Sahebganj, Jharkhand - 816108.

[DEPONENT]
Attested
Refes.
Advocate

I, the deponent above name, make oath and say under : -

- That the above-named deponent is carrying as Service Provider as Biri Munshi. The
 deponent is as individual capicity empowered to swear this affidavit. The
 deponent is fully acquainted with the facts deposed below.
- 2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
- 3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
- 4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
- 5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of

the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Exerce Jo

[DEPONENT]

Deponent has been identified by SWORN before me at Raymand Court on this day of January , 2025 at 11:30. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Who is identified by R. Des.
Advocate/Solemnity affirmed
declared before me.

MANBAHAL PD.MODI

, Notary

Sub-Divisional Court Raimahal Sahibgani/Uharkhand India