

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH AT ALLAHABAD**

INDEX VOLUME- 5

IN

COMPANY APPLICATION (CAA) No.... /ALD/2025

[Under sections 230/232 of the Companies Act, 2013]

AND

IN THE MATTER OF SCHEME OF ARRANGEMENT

1. SBW UDYOG LIMITED
..... DEMERGED/TRANSFEROR COMPANY

2. SBW UNITY PRIVATE LIMITED
..... RESULTING/TRANSFeree COMPANY

..... **APPLICANTS**

S.N.	PARTICULARS	DATE	AX No.	PAGE Nos.
10.	Certified List of Unsecured Creditors of Transferor Company alongwith Original Consent Affidavits.	04.02.2025	5	717-914



718

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

[Handwritten Signature]

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Manish Vishwakarma

[DEPONENT]



Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 2nd day of January, 2025 at 11:16 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

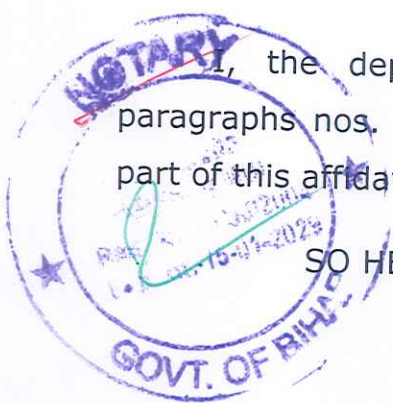
Manish Vishwakarma
02.01.25

Sr/Smt Birendra Kumar Barwal
Who is identified by Sri Manish Vishwakarma
Advocate solemnly affirmed and
declared before me
21/1/25
Punam Kumari, Notary, Jamui



1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
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Handwritten signature in blue ink.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Rajesh Ray

[DEPONENT]

Deponent has been identified by Rajesh Ray SWORN before me at Jamui Court on this 02nd day of January, 2025 at 11:20 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rakesh Ray
Advocate
02.01.2025

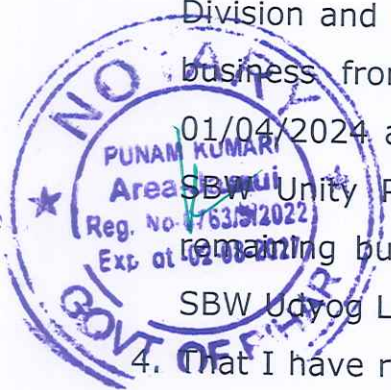
Sri/Smt. Munshi yadav
Who is identified by Sri Rajesh Ray
Advocate solemnly affirms and
declared before me

02/01/2025
B S SINHA
NOTARY JAMUI



724

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
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होन्त उबो अद्वैत

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Manish Vishwakarma

[DEPONENT]

Deponent has been identified by Manish Vishwakarma SWORN before me at Jamui on this 4th day of January, 2025 at 11.04 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Manish
Adv
04.01.25

Munna Iyer Barnwal

Sri/Smt. Manish Vishwakarma
Who is identified by Sri. M. Vishwakarma
Advocate Solemnly affirmed and declared before me

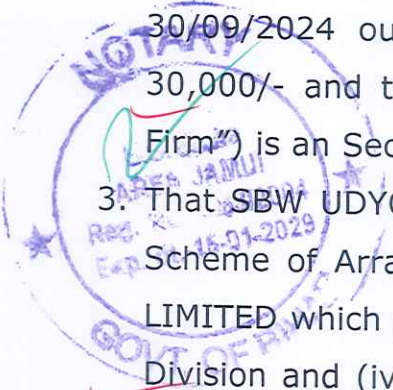
Punam Kumari
Punam Kumari, Notary, Jamui

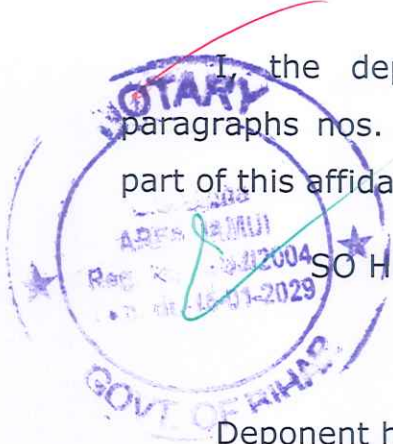


727

1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
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मो० अमानत मेहरी





I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

श्री अजय मेहता
[DEPONENT]

Deponent has been identified by Rajesh Ray.....SWORN before me at Jamui Court..... on this 02nd.....day of January....., 2025 at 11.20 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Ray
Advocate
02.01.2025

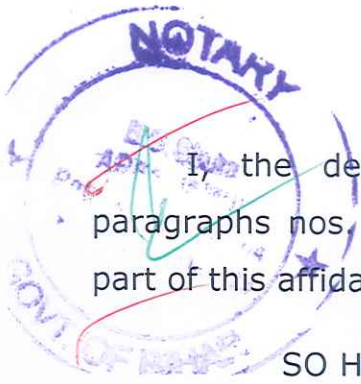
Sri/Smt. M.D. Anjanabhusoni
Who is identified by Sri. Rajesh Ray
Advocate solemnly affirms and
declared before me.

02/01/2025
B S SINHA
NOTARY PUBLIC



1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
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Ganish Prasad



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Ganesh Prasad
[DEPONENT]

Deponent has been identified by Rajesh Ray.....SWORN before me at Jamui Court..... on this 02nd.....day of January....., 2025 at 11.22 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Ray
Advocate
02.01.2025

Sri/Smt. Ganesh Prasad
Who is identified by Sri. Rajesh Ray
Advocate solemnly affirms I am
declared before me

B. B. Sinha
B. B. SINHA
NOTARY JAMUI



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e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVE
 e-Court Fee Receipt No. : BRECR042C241200056595
 Date & Time : 28-Dec-2024 07:23 AM
 Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui
 Location : Civil Court Jamui
 Name of Applicant : KRISHAN PRASAD BARNWAL
 e-Court Fee Amount : 100 (One Hundred Rupees Only)

Handwritten notes: 44, 02/01/2025

AFFIDAVIT OF KRISHAN PRASAD BARNWAL son of SRI PALAKADHARI MODI aged about 57 years, resident At Charkapatthar PO Charkapatthar, DIST- Jamui, Bihar - 811314.

Handwritten signature of the deponent and the printed text [DEPONENT]

I, the deponent above name, make oath and say under : -

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Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

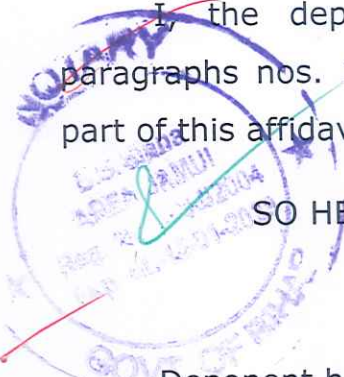
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1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is an individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
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श्री अमर शंकर



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

राजेश कुमार
[DEPONENT]

Deponent has been identified by... *Rajesh Ray* SWORN before me at *Jamui Court* on this *02nd* day of *January*, 2025 at *11.25* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Ray
Advocate
02.01.2025

Sri/Smt. *B S Sinha*
who is identified by Sri *Rajesh Ray*
Advocate Solemnly affirms I am
declared before me

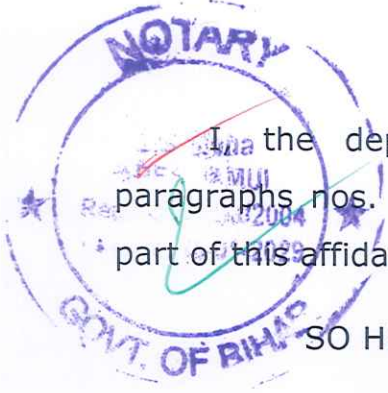
B S SINHA
NOTARY JAMUI
02/01/2025



736

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is an individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
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I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten signature]

[DEPONENT]

Deponent has been identified by Rajesh Ray SWORN before me at Jamui Court on this 02nd day of January, 2025 at 11.25 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Ray
Advocate
02.01.2025

Sri/Smt. Brahm Kumar
Who is identified by Sri. Advocate Raj
Advocate Solemnly affirms and
declared before me

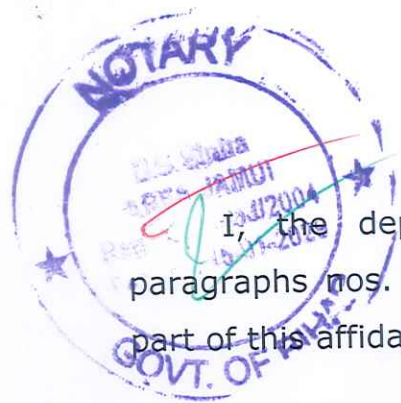
[Handwritten signature]
02/01/2025
B S SINHA
NOTARY JAMUI



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दाजौदर भादव

740



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

GINTSUNISG
[DEPONENT]

Deponent has been identified by Rajesh Raj.....SWORN before me at Jamui Court..... on this 02nd.....day of January....., 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Raj
Advocate
02.01.2025

Sri/Smt Damodar Singh
Who is identified by Sri Rajesh Raj
Advocate Solemnly affirms I am
declared before me

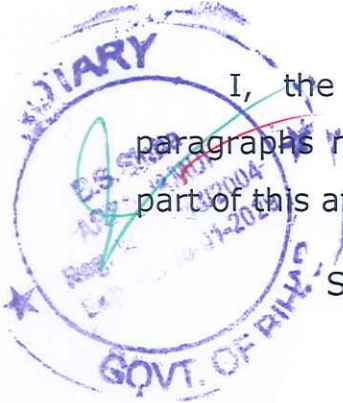
D S Sinha
D S SINHA
NOTARY JAMUI



742

1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposited below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

हुनहुन कर



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Rajesh Raj

[DEPONENT]

Deponent has been identified by... *Rajesh Raj*SWORN before me at *Jamui Court* ... on this *02nd* day of *January*, 2025 at *11.30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Raj
Advocate
02.01.2025

Sri/Smt. *Tunlup Singh*
who is identified by Sri. *Rajesh Raj*
Advocate. Solemnly affirmed and
declared before me

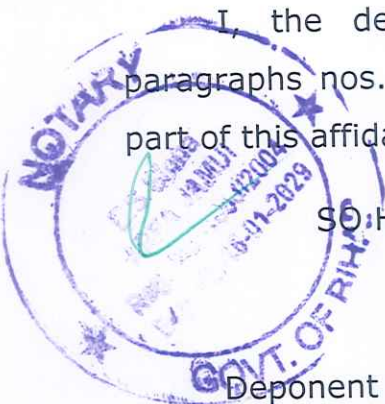
2/01/2025
B S SINHA
NOTARY JAMUI



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

2 April 2024

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.



SO: HELP ME GOD.

[Handwritten Signature]
[DEPONENT]

Deponent has been identified by Rajesh Raj.....SWORN before me at Jamui Court..... on this 02nd.....day of January....., 2025 at 11.30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Raj
Advocate
02.01.2025

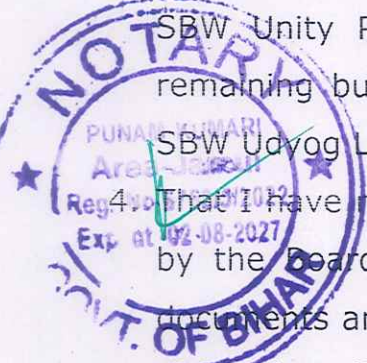
Sri/Smt. Rajesh Raj
who is identified by Sri Rajesh Raj
Advocate; Solemnly affirms and
declared before me

[Handwritten Signature]
02-01-2025
S S SINHA
NOTARY JAMUI

93
03/07/25



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



राजेश्वर यादव

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

M. Vishwakarma
[DEPONENT]

Deponent has been identified by *M. Vishwakarma* SWORN before me at *Jamui* on this *03rd* day of *January*, 2025 at *11.00* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Mansu
Adv
03-01-25

Sri/Smt. *Basudev Pandit*
Who is identified by Sri. *M. Vishwakarma*
Advocate Solemnly affirmed and
declared before me
[Signature]
Punam Kumari, Notary, Jamui



750



INDIA JUDICIAL
Government of Bihar
e-Court Fee

DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVE
e-Court Fee Receipt No. : BRECR042C241200055073
Date & Time : 26-Dec-2024 02:54 PM
Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui
Location : Civil Court Jamui
Name of Applicant : RAMANAND PANDIT
e-Court Fee Amount : 100 (One Hundred Rupees Only)

92
03/01/25

AFFIDAVIT OF **RAMANAND PANDIT** son of **SRI BASUDEO PANDIT** aged about **28** years, resident of At – **Sewa**, Po- **Sewa**, P.S- **GIDHAUR**, Dist- **Jamui**, Bihar - **811305**.

रामानंद पंडित
[DEPONENT]

I, the deponent above name, make oath and say under : -



BRECR042C241200055073BRECR042C241200055073BRECR042C241200055073BRECR042C241200055073BRECR042C24
RAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMANANDPANDITRAMAN
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IN 2402564299

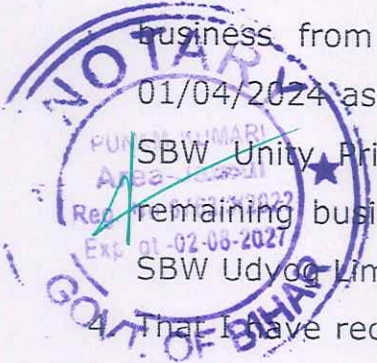
100
Statutory Alert:

- 1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
- 2. The onus of checking the legitimacy is on the users of the certificate.
- 3. In case of any discrepancy please inform the Competent Authority.

92
03/11/25



1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



रामांत ५/11/25

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

रामानंद पंडित
[DEPONENT]

Deponent has been identified by M. Vishwakarma SWORN before me at Jamui on this 03rd day of January, 2025 at 11:15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Mans
03.01.25

Sr/Smt. Ramanand Pandit
Who is identified by Sri. M. Vishwakarma
Advocate Solemnly affirmed and
declared before me

Punam Kumari, Notary, Jamui
03/01/25



Attested
Pramod Kumar Burnwal
NOTARY JAMUI
Reg No-878



INDIA JUDICIAL
Government of Bihar
e-Court Fee

753



DISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVECENTRALBANK,MUNGER-JAMUIDISTRICTCO-OPERATIVE
e-Court Fee Receipt No. : BRECR042C241200055074
Date & Time : 26-Dec-2024 02:55 PM
Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui
Location : Civil Court Jamui
Name of Applicant : PRAMOD KUMAR BURNWAL
e-Court Fee Amount : 100 (One Hundred Rupees Only)

90
03/01/25

AFFIDAVIT OF PRAMOD KUMAR BURNWAL son of LATE RAJENDRA PRASAD
BURNWAL aged about 53 years, resident of At - GIDHAUR, Po- GIDHAUR, P.S-
GIDHAUR, Dist- Jamui, Bihar - 811305

प्राण कुमार बर्नवाल
[DEPONENT]

I, the deponent above name, make oath and say under : -



BRECR042C241200055074BRECR042C241200055074BRECR042C241200055074BRECR042C241200055074BRECR042C24
PRAMODKUMARBURNWALPRAMODKUMARBURNWALPRAMODKUMARBURNWALPRAMODKUMARBURNWALPRAMOD
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IN 2402564308

BRECR042C241200055074BRECR042C241200055074BRECR042C241200055074BRECR042C241200055074BRECR042C24
PRAMODKUMARBURNWALPRAMODKUMARBURNWALPRAMODKUMARBURNWALPRAMODKUMARBURNWALPRAMOD

100
Statutory Alert:

- 1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
- 2. The onus of checking the legitimacy is on the users of the certificate.
- 3. In case of any discrepancy please inform the Competent Authority.

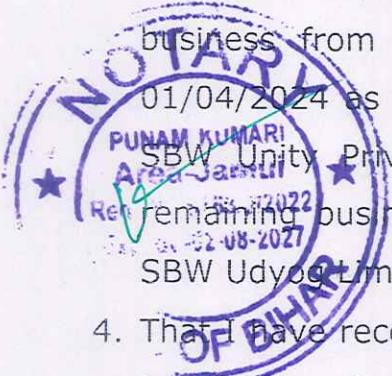
PRAMODKUMARBURNWALPRAMODKUMARBURNWALPRAMODKUMARBURNWALPRAMODKUMARBURNWALPRAMODKUMARBURNWALPRAMOD

90
03/10/25



754

1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is an individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



पुनम कुमारी

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten signature]

[DEPONENT]

Deponent has been identified by M. Vishwakarma SWORN before me at Jamui on this 03rd day of January, 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

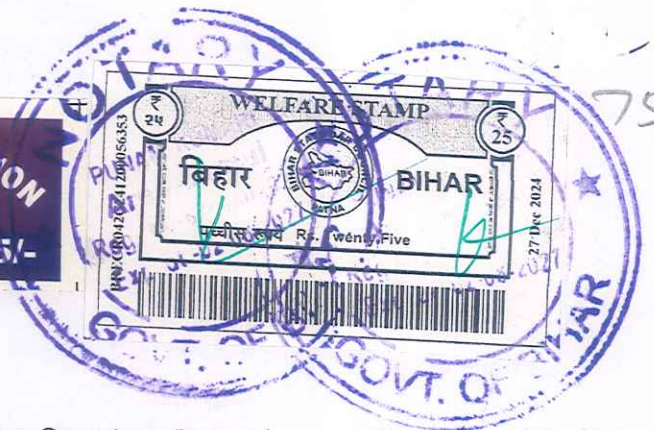
[Handwritten signature]
03.01.25



Sri/Smt. Pramod Kumar Barmwal
Who is identified by Sri. M. Vishwakarma
Advocate Solemnly affirmed and
declared before me

[Handwritten signature] 03/01/25
Sunam Kumari, Notary, Jamui

91
03/01/25



1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
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Shrey Duet

758

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Shyam Ravat

[DEPONENT]

Deponent has been identified by *M. Vishwakarma* SWORN before me at *Jamui* on this *03rd* day of *January*, 2025 at *11:15* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Mamta
Adv
03.01.25

Sri/Smt. *Shyam Ravat*
Who is identified by Sri. *M. Vishwakarma*
Advocate Solemnly affirmed and
declared before me

3/1/25

Punam Kumari, Notary, Jamui



1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
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ॐ श्री गणेशाय नमः

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

सिद्धेश्वर

[DEPONENT]

Deponent has been identified by M. VISHWAKARMA SWORN before me at Jamui on this 03rd day of JANUARY, 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Mairi Ach
03.01.25



SruSmt. Gopal Saw
Who is identified by Sri. M. Vishwakarma
Advocate Solemnly affirmed and
declared before me. [Signature]
Punam Kumari, Notary, Jamui

86
03/01/25



763

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
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उद्योग लि

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten signature]

[DEPONENT]

Deponent has been identified by M. VISHWAKARMA SWORN before me at Coast premise on this 3rd day of January, 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

[Handwritten signature]
Adv
03.01.25



Sru Smt. Arjun Shah
Who is identified by Sri. M. Vishwakarma
Advocate Solemnly affirmed and
declared before me

[Handwritten signature]
3/1/25

Punam Kumari, Notary, Jamui

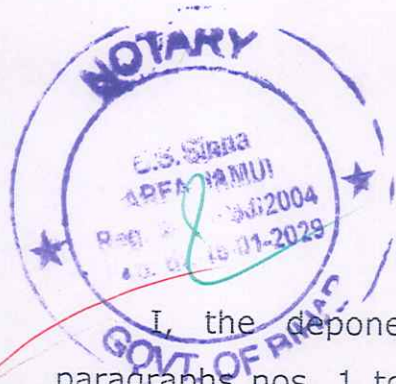


766

GOVT. OF BIHAR

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

27 Dec 2024



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten signature]

[DEPONENT]

Deponent has been identified by M. V. SHANKAR RAO SWORN before me at Jamui on this 03rd day of JANUARY, 2025 at 11:45 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

[Handwritten signature]
03.01.25

Sri/Smt. Sanjay Kumar Borthakur
Who is identified by Sri M. V. Shankar Rao
Advocate Solemnly affirms and
declared before me.

[Handwritten signature]
03-01-2025
E. S. SINHA
NOTARY JAMUI



1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten signature]

[DEPONENT]

Deponent has been identified by *Mansh Nishwakarma* SWORN before me at *Jamui* on this *02nd* day of *January*, 2025 at *11:45* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

[Handwritten signature]
Adv
02-01-25

Shri/Smt *Kabirdeo Sar*
who has identified by *M. Kumar*
Advocate solemnly affirmed and
declared before me

[Handwritten signature]
Murari Lal Swarnakar
Notary, Civil Court, Jamui (Bihar)
02/1/25

772



1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



श्री अरम राम

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Sitaran Sah

[DEPONENT]

Deponent has been identified by *Manish Kumar* SWORN before me at *Jamui* on this *02nd* day of *January*, 2025 at *11:15* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Manish Kumar
02-01-25

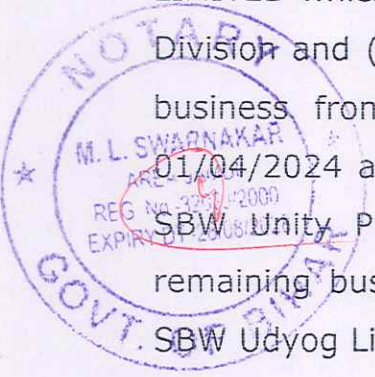
Sri/Smt. *Sitaran Sah*
who has identified by... *Manish Kumar*
Advocate solemnly affirmed and
declared before me

Murari Lal Swarnakar
Notary, Civil Court, Jamui (Bihar)
02/01/25



775

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 50,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten Signature]
[DEPONENT]

Deponent has been identified by *Manish Kumar* SWORN before me at *Jamui* on this *02nd* day of *January*, 2025 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

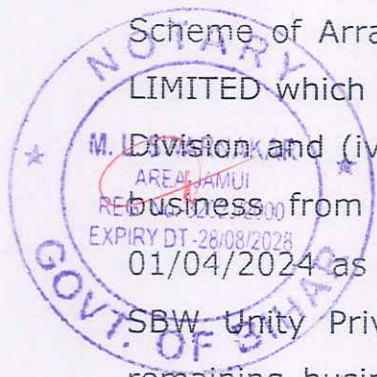
[Handwritten Signature]
02-01-25

Sri/Smt. *Sanjay Sahu*
who has identified by... *Manish Kumar*
Advocate solemnly affirmed and
declared before me

[Handwritten Signature]
Murari Lal Swarnakar
Notary, Civil Court, Jamui, Bihar
02/1/25



1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



(Handwritten signature in blue ink)

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Manish Kumar
[DEPONENT]

Deponent has been identified by *Manish Kumar* SWORN before me at *Jamui* on this *02nd* day of *January*, 2025 at *11:15* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Manish Kumar
Adv
02-01-25

Bhawal Pd Bamdeo
Sri/Smt. who has identified by *M. Kumar*
advocate solemnly affirmed and
declared before me

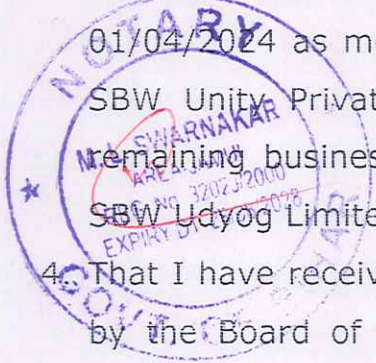
Murari Lal Swarnakar
Notary, Civil Court, Jamui (Bihar)
02/1/25



781



1. That the above-named deponents carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
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स्वर्णकार 3169

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by *Manish Kumar* SWORN before me at *Jamui* on this *02nd* day of *January*, 2025 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

[Signature]
02.01.25

Nuneshwar Yadav
Sri/Smt. *[Signature]*
who has identified by... *[Signature]*
Advocate solemnly affirmed and
declared before me

[Signature]
Murari Lal Swarnakar
Notary, Civil Court, Jamui (Bihar)
02/1/25



1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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स्वाध्याय कुमार

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by Manish Kumar SWORN before me at Jammu on this 02nd day of January, 2025 at 11:15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

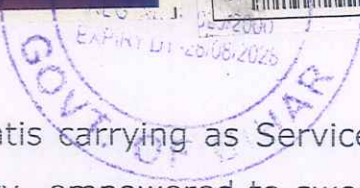
[Signature]
02.01.25

Sri/Smt. Surbhans Kumar
who has identified by M. Kumar
Advocate solemnly affirmed and
declared before me

[Signature]
Notary Civil Court
02/1/25



787



1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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गोपाल कुमार शर्मा

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Manish Kumar Mishra

[DEPONENT]

Deponent has been identified by *Manish Kumar* SWORN before me at *Jamui* on this *02nd* day of *January*, 2025 at *11:45* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Manish Kumar
02-01-25

Anubal Kumar Mondal
Sri/Smt. *Anubal Kumar Mondal*
who has identified by... *Anubal Kumar Mondal*
advocate solemnly affirmed and
declared before me

Anubal Kumar Mondal
Muran Lal Swarnakar
Notary Civil Court, Jamui (Bihar)
02/1/25



1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositor of SBW Udyog Limited.
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(Handwritten signature in blue ink)

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Manish Kumar

[DEPONENT]

Deponent has been identified by *Manish Kumar* SWORN before me at *Jamui* on this *02nd* day of *January*, 2025 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Manish Adv
02.01.25

Sri/Smt. *Angur Pr Barnwal*
who has identified by... *M. Kumar*
Advocate solemnly affirmed and
declared before me

Manish

02/1/25
Murari Lal Swarnakar
Notary, Civil Court, Jamui (Bihar)



1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Nishit K. Barmual

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Hitesh Kr. Barmahal
[DEPONENT]

Deponent has been identified by *Manish Kumar* SWORN before me at *Jamui* on this *02nd* day of *January*, 2025 at *11:45* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Manish
Adv
02-01-25

M/Smt. Nitish Kumar Barmahal
who has identified by... *Manish Kumar*
Advocate solemnly affirmed and
declared before me

Murari Lal Swarshakar
Notary, Civil Court, Jamui, Bihar
02/11/25



796

1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is an individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Subodh Kumar Das

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten signature in blue ink]

[DEPONENT]

Deponent has been identified by Manish Kumar SWORN before me at Jamui on this 02nd day of January, 2025 at 11:15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

[Handwritten signature in black ink]
02.01.25

श्री/श्रीमती Sunil Kumar Sahar
who has identified by... Manish Kumar
Advocate solemnly affirmed and
declared before me

[Handwritten signature in red ink]
Murari Lal Swarupakar
Interv. Civil Court, Jamui (Bihar)
02/01/25



1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

31/10/2024

95
03/10/28



802



1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Amrit Kumar Barman

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Amit Kumar Barman

[DEPONENT]

Deponent has been identified by *Manish Kumar* SWORN before me at *Jamui* on this *03rd* day of *January*, 2025 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



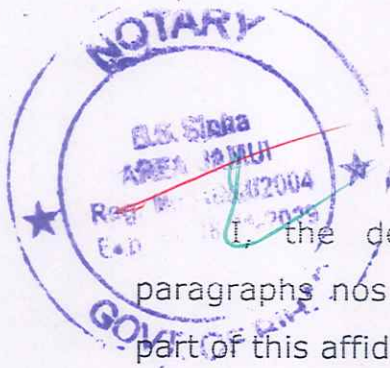
Manish
Adv
03.01.25

Amit Kumar Barman
M. Vishwalekha
Sri/Smt. *Amit Kumar Barman*
Who is identified by Sri *M. Vishwalekha*
Advocate Solemnly affirmed and
declared before me *21/01/25*
Punam Kumari, Notary, Jamui



1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

विजय शर्मा



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by Parsuram Yadav SWORN before me at Jamui on this 09nd day of January, 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

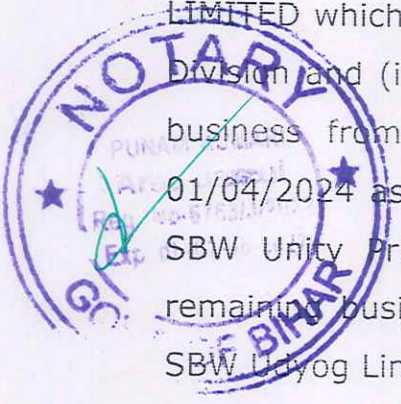
[Signature]
2/1/2025

Sri/Smt. Rijayant
who is identified by Sri. Parsuram Yadav
Advocate solemnly affirmed and
declared before me

[Signature]
09/01/2025
G. S. SINHA
NOTARY JAMUI

808

94
03/01/25



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

रिपयन शर्मा

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

विपिन साह
[DEPONENT]



Deponent has been identified by *Manish Vishwakarma* SWORN before me at *Jammu* on this *03rd* day of *January*, 2025 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

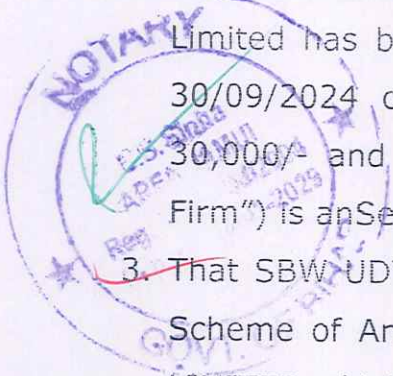
Smt. Bipin Sah
Who is identified by *Sri. M. Vishwakarma*
Advocate Solemnly affirmed and
declared before me
[Signature] *03/01/25*
Punam Kumari, Notary, Jammu

Manish Adv
03.01.25

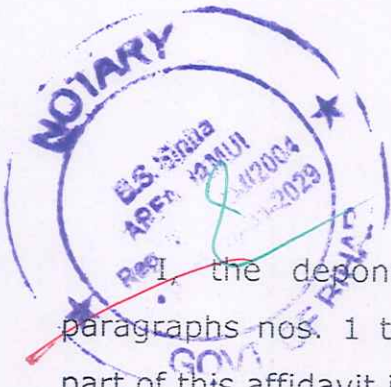


81

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



सत्यमेव जयते



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Prasanna Kumar

[DEPONENT]

Deponent has been identified by *Prasanna Kumar Yadav* SWORN before me at *Jamui* on this *02nd* day of *January*, 2025 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Prasanna Kumar Yadav
Aet
2/1/2025

Sri/Smt. *Prasanna Kumar Yadav*
Who is identified by Sri. *Prasanna Kumar Yadav*
Advocate solemnly affirms and
declared before me

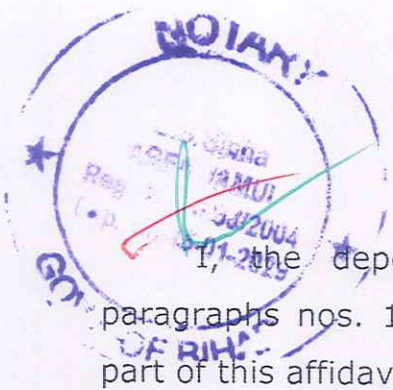
B.S. Sinha
2/1/2025
B. S. SINHA
NOTARY JAMUI



014

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

उत्तीय राफ



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by *Bhaswan Yadav* SWORN before me at *Tamui* on this *02nd* day of *January*, 2025 at *11:15* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

[Signature]
2/1/2025

Sri/Smt. *Bhaswan Yadav*
Who is identified by Sri. *Bhaswan Yadav*
Advocate Solemnly affirms and
declared before me

[Signature]
2/1/2025
B. S. SINHA
NOTARY PUBLIC

BRECR



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INDIA JUDICIAL Government of Bihar



BRECR042C241200056617BRECR042C241200056617BRECR042C241200056617BRECR042C241200056617BRECR042C24

e-Court Fee

DISTRICT CO-OPERATIVE CENTRAL BANK, MUNGER - JAMUI DISTRICT CO-OPERATIVE CENTRAL BANK, MUNGER - JAMUI DISTRICT CO-OPERATIVE

e-Court Fee Receipt No. : BRECR042C241200056617

Date & Time : 28-Dec-2024 07:37 AM

Name of the ACC/ Registered User : District Co-operative Central Bank, Munger-Jamui

Location : Civil Court Jamui

Name of Applicant : BABLU KUMAR SAH

e-Court Fee Amount : 100 (One Hundred Rupees Only)

Handwritten: 03/01/2025



AFFIDAVIT OF BABLU KUMAR SAH son of **SRI SHIVSHANKAR SAH** aged about **41** years, resident of At - ROOM NO- 384, SHASTRI NAGAR, ALIYAWAR JUNG MARG, SAHARA STAR HOTEL, DOMESTIC AIRPORT, VILE PARLE EAST, MUMBAI, MAHARASHTRA - 400099

Bablu kumar sah
[DEPONENT]

I, the deponent above name, make oath and say under :-

BRECR042C241200056617BRECR042C241200056617BRECR042C241200056617BRECR042C241200056617BRECR042C24

BRECR042C241200056617BRECR042C241200056617BRECR042C241200056617BRECR042C241200056617BRECR042C24

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BRECR042C241200056617BRECR042C241200056617BRECR042C241200056617BRECR042C241200056617BRECR042C24



IN 2402568150

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at <https://enibandhan.bihar.gov.in> or using enibandhan Mobile App. Any discrepancy in the details on this Certificate and as available on the website/Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

BRECR042C241200056617BRECR042C241200056617BRECR042C241200056617BRECR042C241200056617BRECR042C24



817

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Bablu Kumar Singh



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Bablu Kumar Singh

[DEPONENT]

Deponent has been identified by Poojashree Yadav SWORN before me at Jammu on this 02nd day of January, 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Poojashree Yadav
Adv
2/1/2025

Sri/Smt. Bablu Kumar Singh
Who is identified by Sri. Poojashree Yadav
Advocate solemnly affirms I am
declared before me

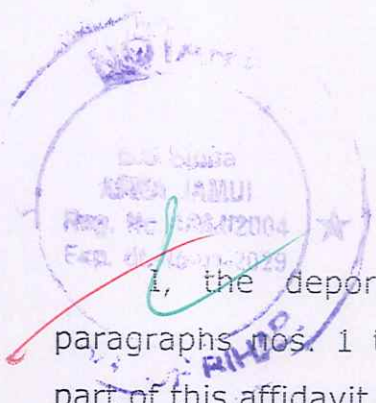
O. S. SINHA
NOTARY PUBLIC
02/01/2025



820

1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

नरेश कुमार



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

जेरम 2025
[DEPONENT]

Deponent has been identified by *Rajesh Roy* SWORN before me at *Jammu* on this *2nd* day of *January*, 2024 at *11.15* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

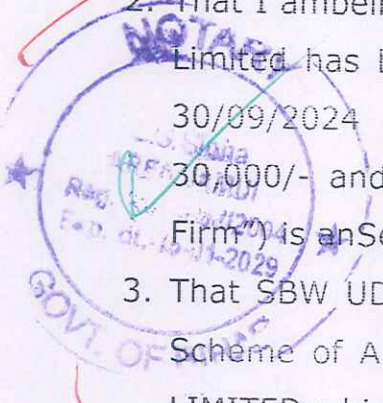
Rajesh Roy
Advocate
02.01.2025

Sri/Smt. *Naresh Kumar*
who is identified by Sri. *Rajesh Roy*
Advocate solemnly affirms and
declared before me.

02-01-2025
S. S. SINHA
NOTARY PUBLIC



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



मिम्ताए



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

nirmita
[DEPONENT]

Deponent has been identified by *Rajesh Raj* SWORN before me at *Semui* on this *2nd* day of *January*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Raj
Advocate
02.01.2025

Sri/Smt. *Chola Leela*
Who is identified by Sri *Rajesh*
Advocate solemnly affirms and
declared before me

02/01/2025
S S SINHA
NOTARY PUBLIC



826

1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposited below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

पंकज साह



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

पंजाब राय
[DEPONENT]

Deponent has been identified by Rajesh Roy SWORN before me at Jammu on this 2nd day of January, 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Roy
Advocate
02.01.2025

Sri/Smt. Balraj Rai
who is identified by Sri. Balraj Rai
Advocate Solemnly affirms and
declared before me

B. S. SINHA
NOTARY JAMMU
02-01-2025



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Pawan Kumar Singh

830



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Pawan Kumar Singh

[DEPONENT]

Deponent has been identified by *Rajesh Raj* SWORN before me at *Lemeli* on this *2nd* day of *January*, 2025 at *11:15* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Raj
Advocate
02.01.2025

Sri/Smt. *Pawan Kumar Singh*
Who is identified by Sri. *Rajesh Raj*
Advocate Solemnly affirms and
declared before me

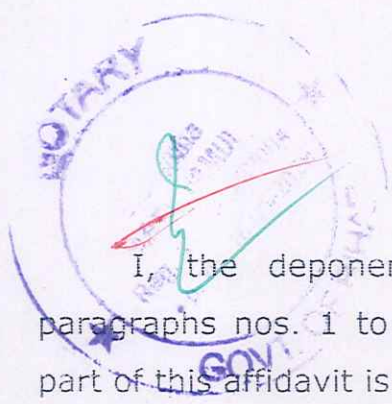
P.S. Sinha
02/01/2025
P. S. SINHA
NOTARY PUBLIC



1. That the above-named deponent is carrying on as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

अफेसिबल अफेसिबल

833



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten Signature]
[DEPONENT]

Deponent has been identified by *Parsuram Yadav* SWORN before me at *Jamui* on this *02nd* day of *January*, 2025 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

[Handwritten Signature]
2/1/2025

Sri/Smt. *A. K. Sharma*
Who is identified by Sri. *Govt. Subraman*
Advocate Solemnly affirms and
declared before me

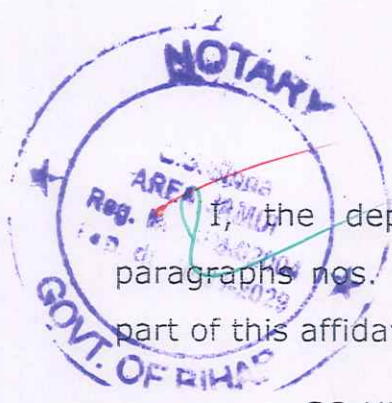
[Handwritten Signature]
03/01/2025
O. S. SINHA
NOTARY JAMUI



835

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

31/11/24



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

31 गिम्-राम
[DEPONENT]

Deponent has been identified by Prasanna Yadav SWORN before me at Tamui on this 02nd day of January, 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Prasanna Yadav
AD
2/1/2025

Sri/Smt. Prasanna Yadav
Who is identified by Sri. Prasanna Yadav
Advocate Solemnly affirms and
declared before me

2/30/2025
B B SINHA
NOTARY JAMUI



838

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as Individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.

2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024, our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.

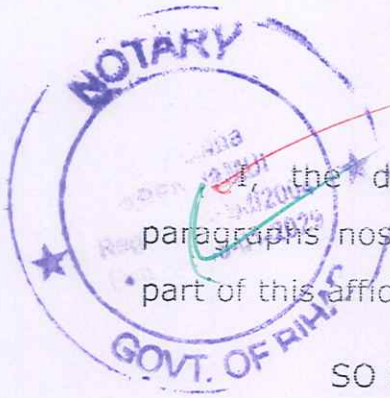
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.

4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

मनोज पाण्डे

839



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Mona J Yadav

[DEPONENT]

Deponent has been identified by *Parshuram Yadav* SWORN before me at *Tamui* on this *02nd* day of *January*, 2025 at *11:15* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Parshuram Yadav
15
11/25

Sri/Smt *Mona J Yadav*
Who is identified by Sri *Parshuram Yadav*
I declare Solemnly affirm and
declared before me

08-01-2025
O S SINHA
NOTARY PUBLIC

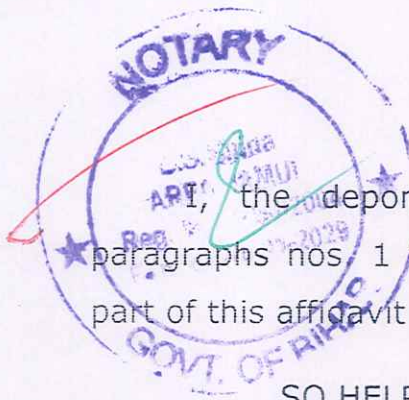


841

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
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रुक्मिणी राई

842



the deponent above-named, verify on oath that the contents of paragraphs nos 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten Signature]
[DEPONENT]

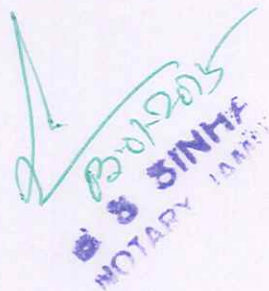
Deponent has been identified by Pankajam Yadav SWORN before me at Jammu on this 02nd day of January, 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

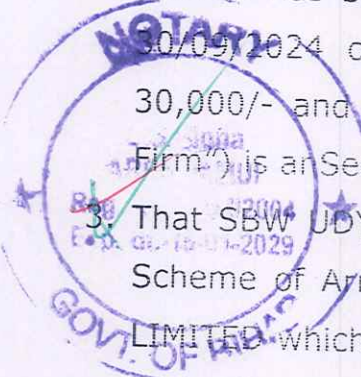
NOTARY PUBLIC

[Handwritten Signature]
A
2/1/2025

Sri/Smt Neha Singh
Who is identified by Sri Pankajam Yadav
Advocate Solemnly affirms and
declares to me



844



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

गण्डवान वीर



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

गणेश माल वसि

[DEPONENT]

Deponent has been identified by Rajesh Raj SWORN before me at Jamui on this 22nd day of January, 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Rajesh Raj
Advocate
02.01.2025

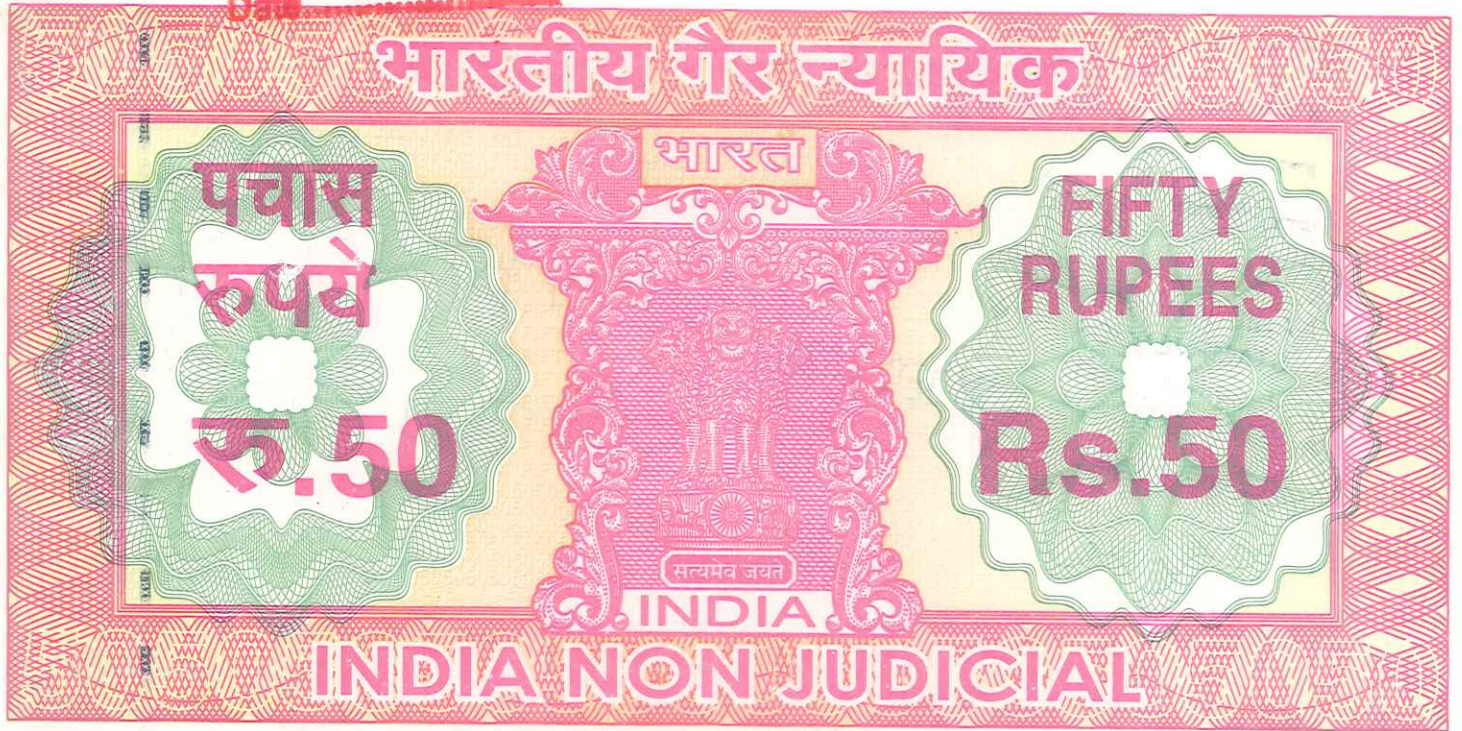
Sri/Smt. Hari Prasad Singh
Who is identified by Sri. Rajesh Raj
Advocate Solemnly affirms and
declared before me

02.01.2025
S S SINHA
NOTARY JAMUI

SL. NO. 1805

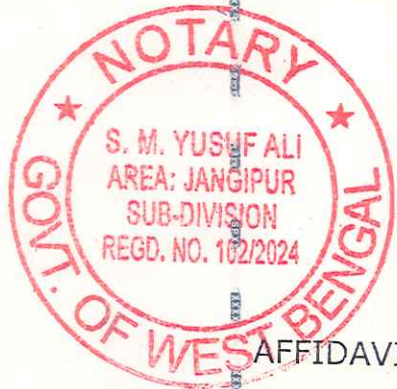
Date 30.12.24

846



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435169



AFFIDAVIT OF DEBABRATA PODDAR son of BISHNUPADA PODDAR aged about 61 years, resident of At Ratanpur PO Ratanpur, Dist-Murshidabad, West Bengal - 742202.

Debabrata Podder

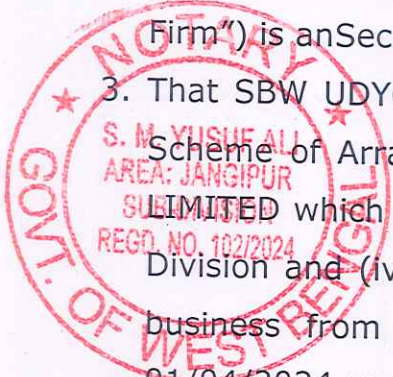
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

30/12/24

1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



S. M. YUSUF ALI
S. M. YUSUF ALI
 NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024
 30/12/24

Debabrata Podder

848

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Debabrata Podder
[DEPONENT]

Deponent has been identified by *Ohidur Rahman* SWORN before me at *Jangipur court* on this ~~30th~~ day of *December*, 2024 at *12:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



*Identified by me
Ohidur Rahman
Advocate
Jangipur court*

Declared By *a. Podder*
Who is Identified By *D. Rahman*
Solemnly affirmed before me *(Adv)*

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

S. M. YUSUF ALI
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

SL. NO. 1802

Date 30.12.24

849



पश्चिम बंगाल पश्चिम बंगाल WEST BENGAL

AK 435170



AFFIDAVIT OF ZULFIKAR AHMED son of RAISUDDIN AHMED aged about 66 years, resident of At Ratanpur PO Ratanpur, Dist-Murshidabad, West Bengal - 742202.

✓ *Zulfiqar Ahmed*
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

✓ Zulfikar Ahmed


S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

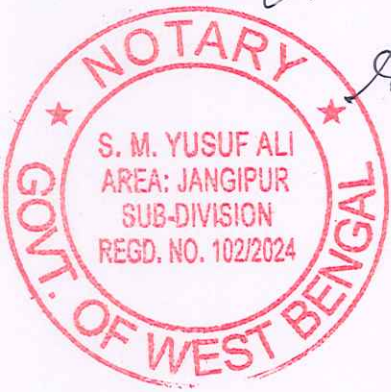
Zulfikar Ahmed
[DEPONENT]

Deponent has been identified by *Ohidur Rahman (Adv)* SWORN before me at *Jangipur court* on this *30th* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

*I identified by Mr
Ohidur Rahman
Advocate
Jangipur court*



Declared By *Z. Ahmed*
Who is Identified By *O. Rahman*
Solemnly affirmed before me *(Adv)*

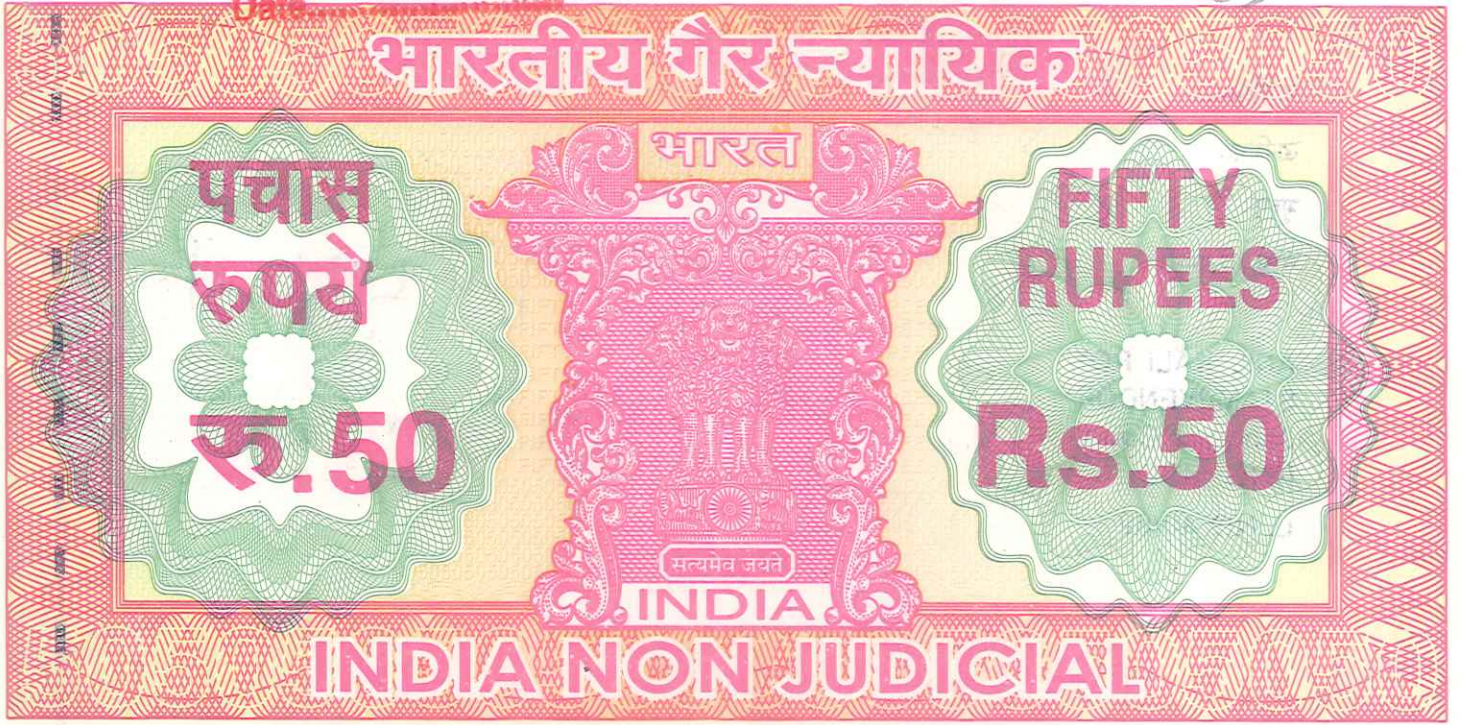
NOTARY PUBLIC
MURSHIDABAD

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

SL. NO... 1801

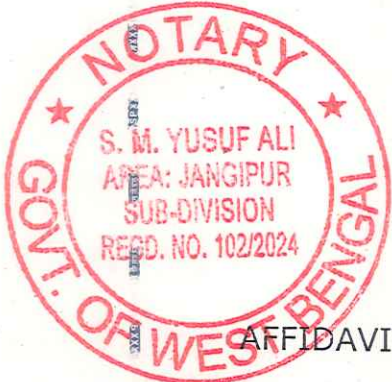
Date... 30.12.24

852



पश्चिम बंगाल पश्चिम बंगाल WEST BENGAL

AK 434620



AFFIDAVIT OF INJAMAM AHMED son of IFTIKAR AHMED aged about 31 years, resident of At Ratanpur PO Ratanpur, Dist-Murshidabad, West Bengal - 742202.

Injamam Ahmed
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024

30/12/24

✓ Injammam Ahmed

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

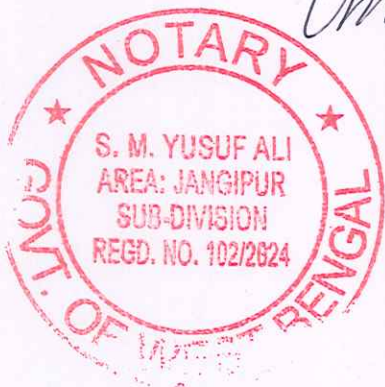
Injamam Ahmed
[DEPONENT]

Deponent has been identified by *Ohidur Rahaman (Adv)* SWORN before me at *Jangipur court* on this *30th* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

*Identified by me
Ohidur Rahaman
Advocate
Jangipur court*



Declared By *S. Ahmed*
Who is Identified By *O. Rahaman (Adv)*
Solemnly affirmed before me

NOTARY PUBLIC
JANGIUR, MURSHIDABAD

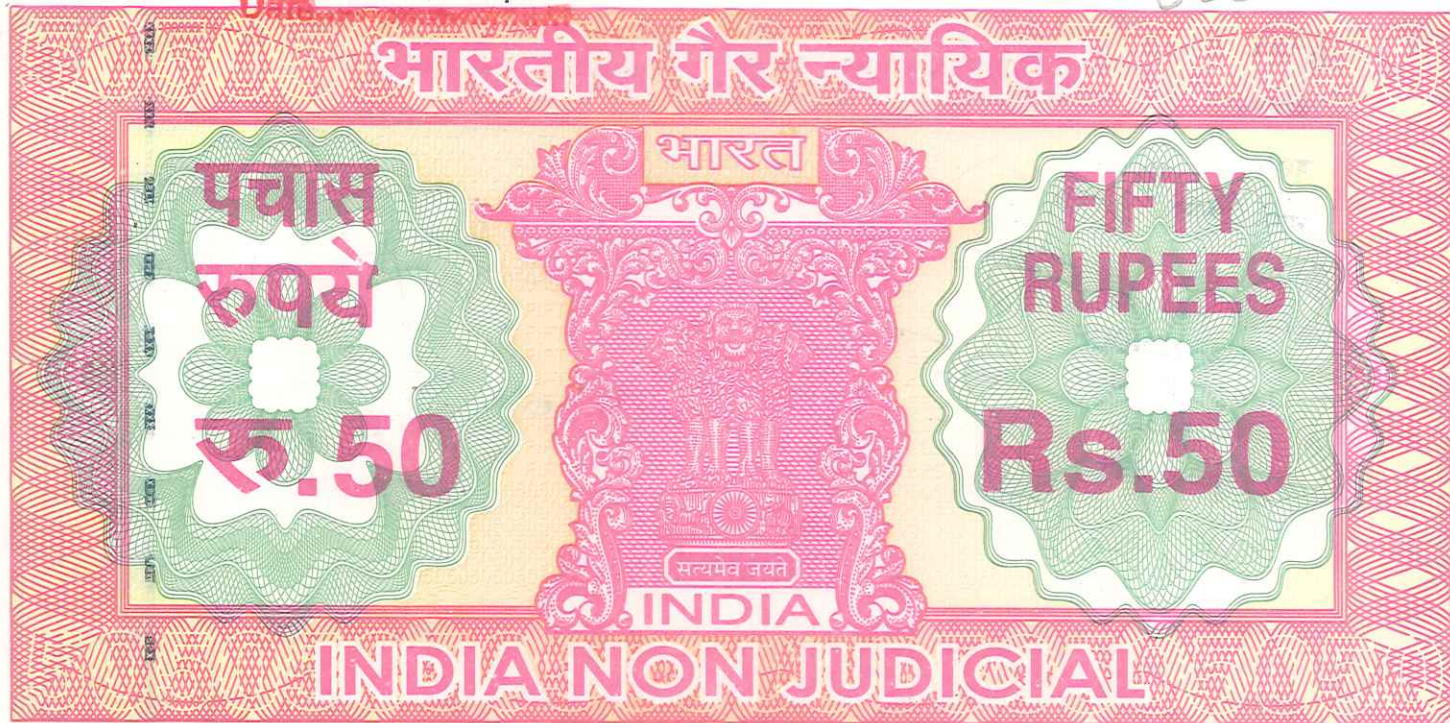
S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

30/12/24

SL. NO. 7803

Date 30.12.24

855



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL


AK 435171



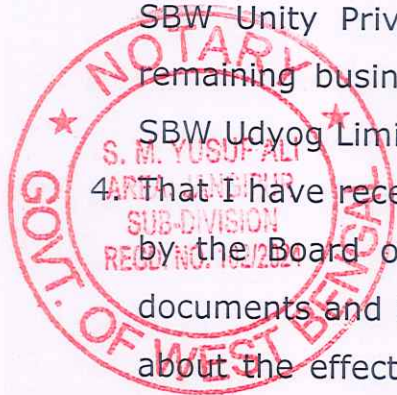
AFFIDAVIT OF MUSHIR AHMED son of ZULFIKAR AHMED aged about 36 years, resident of At Ratanpur PO Ratanpur, Dist Murshidabad, West Bengal – 742202.

✓ Mushir Ahmed
[DEPONENT]

I, the deponent above name, make oath and say under : -


S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

30/12/24

Munshi Ahmad

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

✓ *Murshid Ahmed*
[DEPONENT]

Deponent has been identified by *Obaidur Rahuman (Adv)* SWORN before me at *Jangipur court* on this *30th* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

*Identified by Me
Obaidur Rahuman
Advocate
Jangipur court*



Declared By *M. Ahmed*
Who is Identified By *O. Rahuman (Adv)*
Solemnly affirmed before me

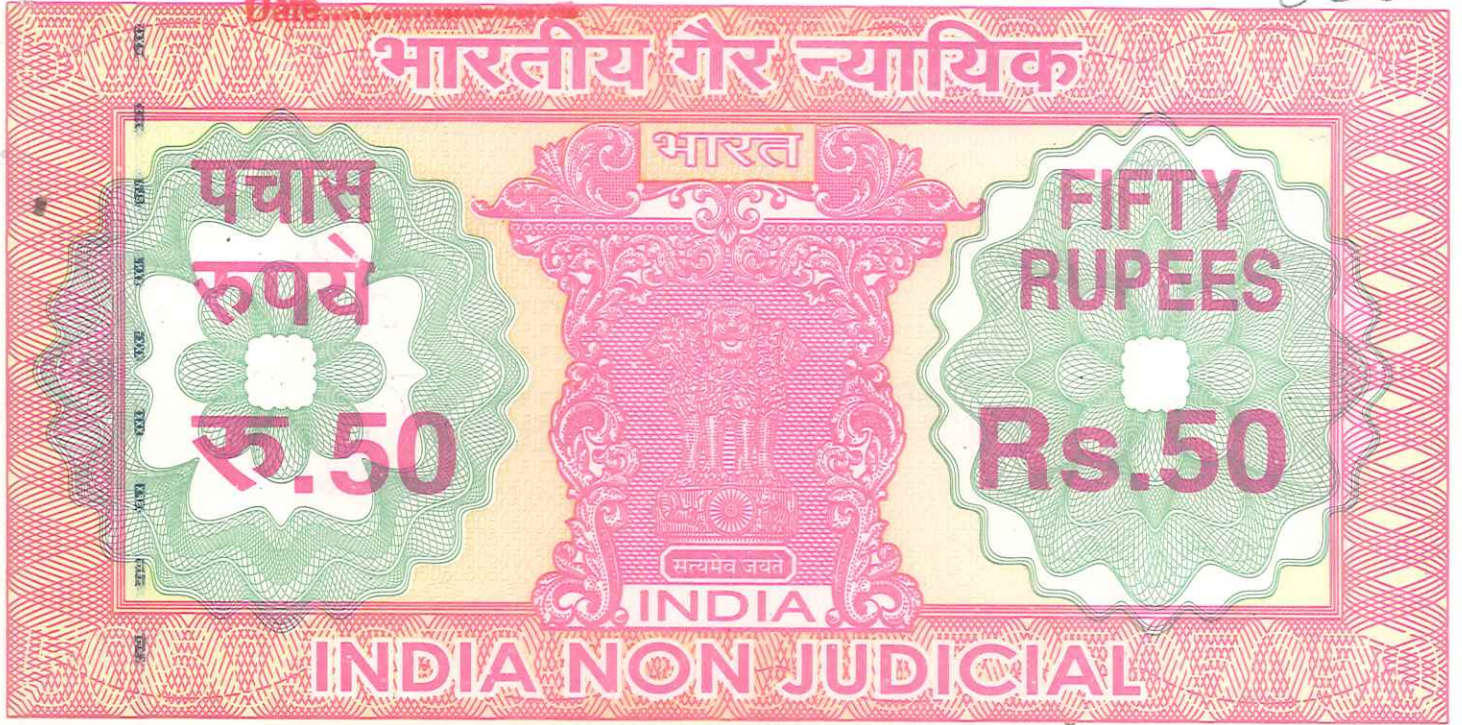
NOTARY PUBLIC
JANGIUR, MURSHIDABAD

S. M. YUSUF ALI
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

SL. NO. 1800

Date 30.12.24

858



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435172



AFFIDAVIT OF IFTIKAR AHMED son of RAISUDDIN AHMED aged about 60 years, resident of At Ratanpur PO Ratanpur, Dist Murshidabad, West Bengal - 742202.

Iftikar Ahmed
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024

30/12/24

Jaffar Ahmed

860

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

✓ *Affizar Ahmed*
[DEPONENT]

Deponent has been identified by *Ohidur Rahaman (Adv)* SWORN before me at *Jangipur court* on this *30th* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

*Identified by Mr
Ohidur Rahaman
Advocate
Jangipur court*



Declared By *S. Ahmed*
Who is Identified By *A. Rahaman (Adv)*
Solemnly affirmed before me

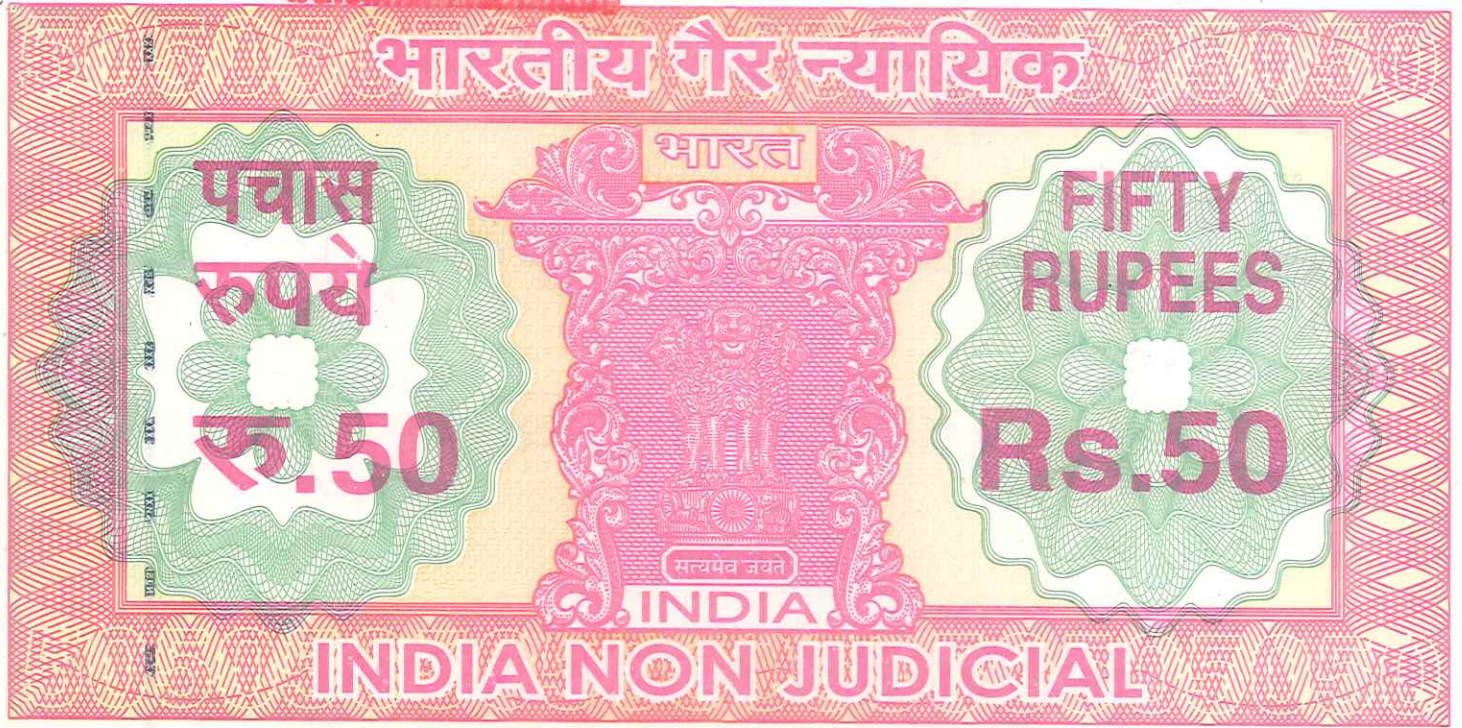
NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

SL. NO. 1804

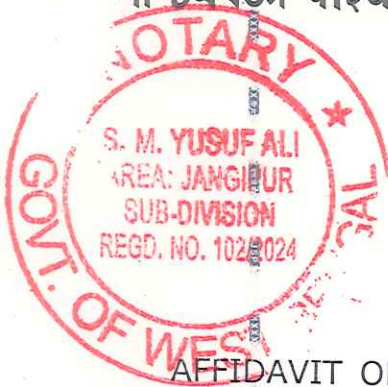
Date 30.12.24

861



पश्चिम बंगाल पश्चिम बंगाल WEST BENGAL

AK 435173



AFFIDAVIT OF ACHINTYA KUMAR TEWARI son of JITENDRA NATH TEWARI aged about 65 years, resident of At Ratanpur PO Ratanpur, Dist Murshidabad, West Bengal - 742202.

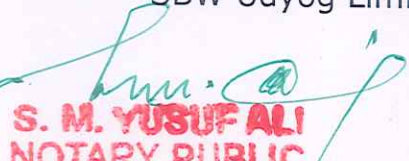
Achintya Kumar Tewari
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

30/12/24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.


S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Road, No. 100

30/12/24



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Achintya K. Ghosh

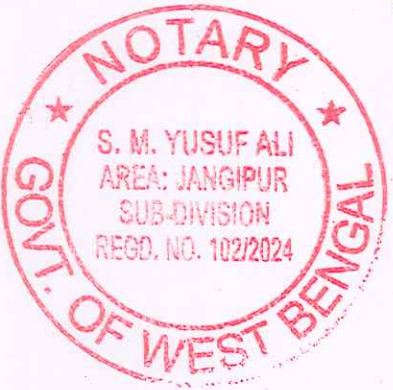
[DEPONENT]

Deponent has been identified by *Obidur Rahaman* SWORN before me at *Jangipur court* on this *30th* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

*Identified by me,
Obidur Rahaman,
Advocate,
Jangipur court*



Declared By *A.K. Tewari*
Who is Identified By *O. Rahaman*
Solemnly affirmed before me *(Adv)*

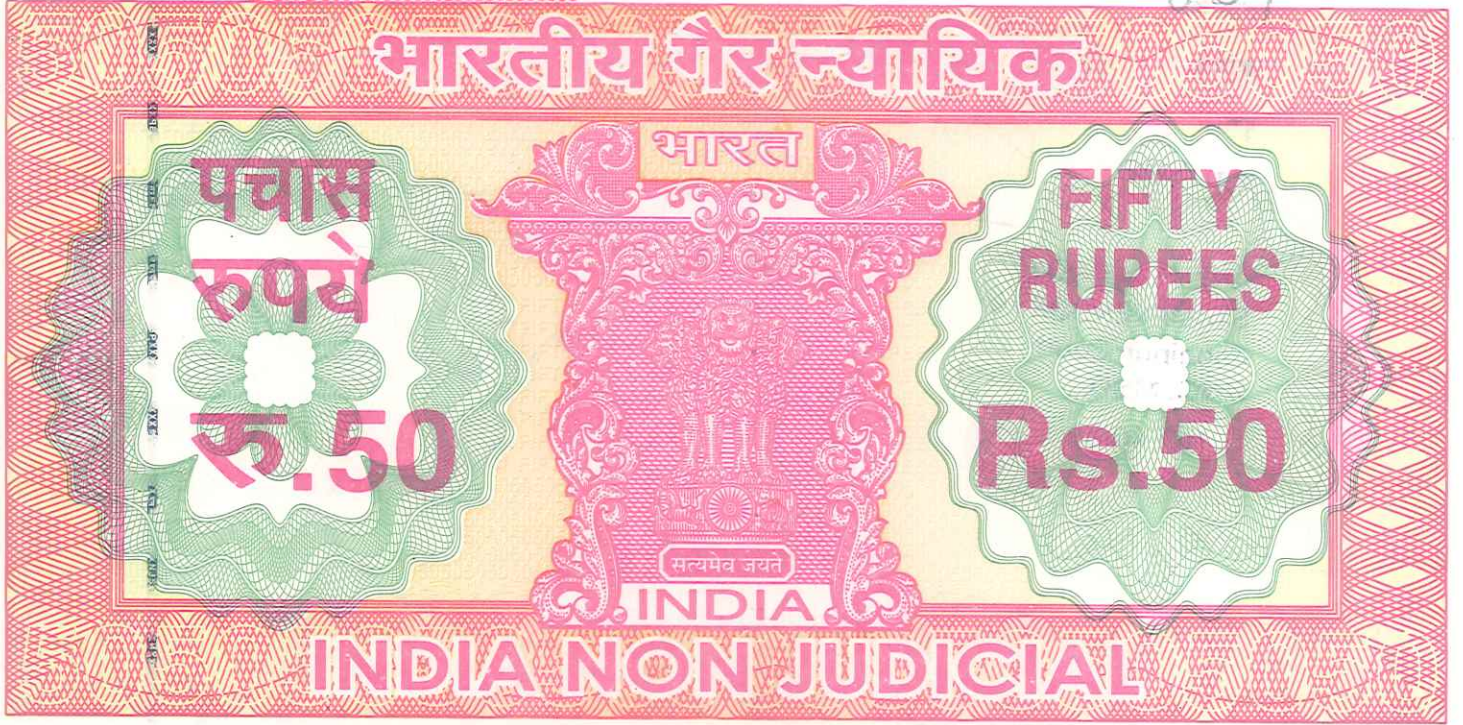
NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

30/12/24

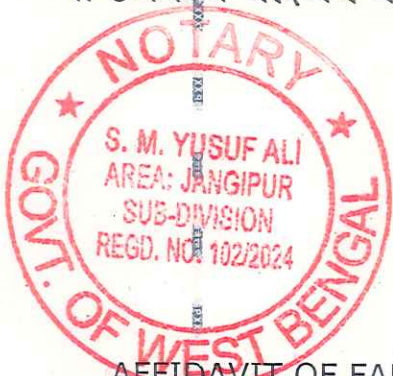
SL. NO. 1799
Date 30.12.24

864



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435174



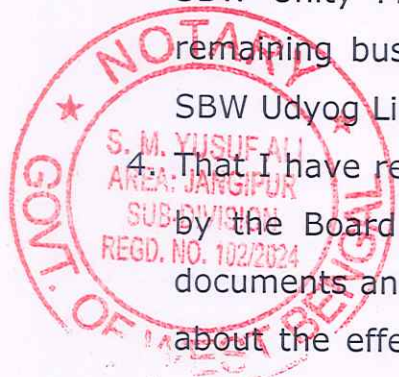
AFFIDAVIT OF FARUK HOSSAIN son of ABDUL MALEK aged about 59 years,
resident of At Durgapur PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

Faruk Hossain
[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024
30/12/24

Harceek Hossain

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

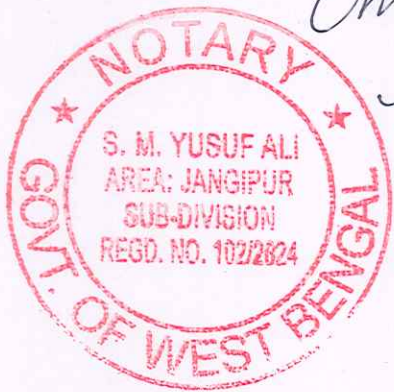
Faruk Hossain
[DEPONENT]

Deponent has been identified by Chiduro Rahman (Adv) SWORN before me at Jangipur court on this 30th day of December, 2024 at 11:20 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identified by Me
Chiduro Rahman
Advocate Jangipur Court



Declared By F. Hossain
Who is Identified By Chiduro Rahman
Solemnly affirmed before me (Adv)

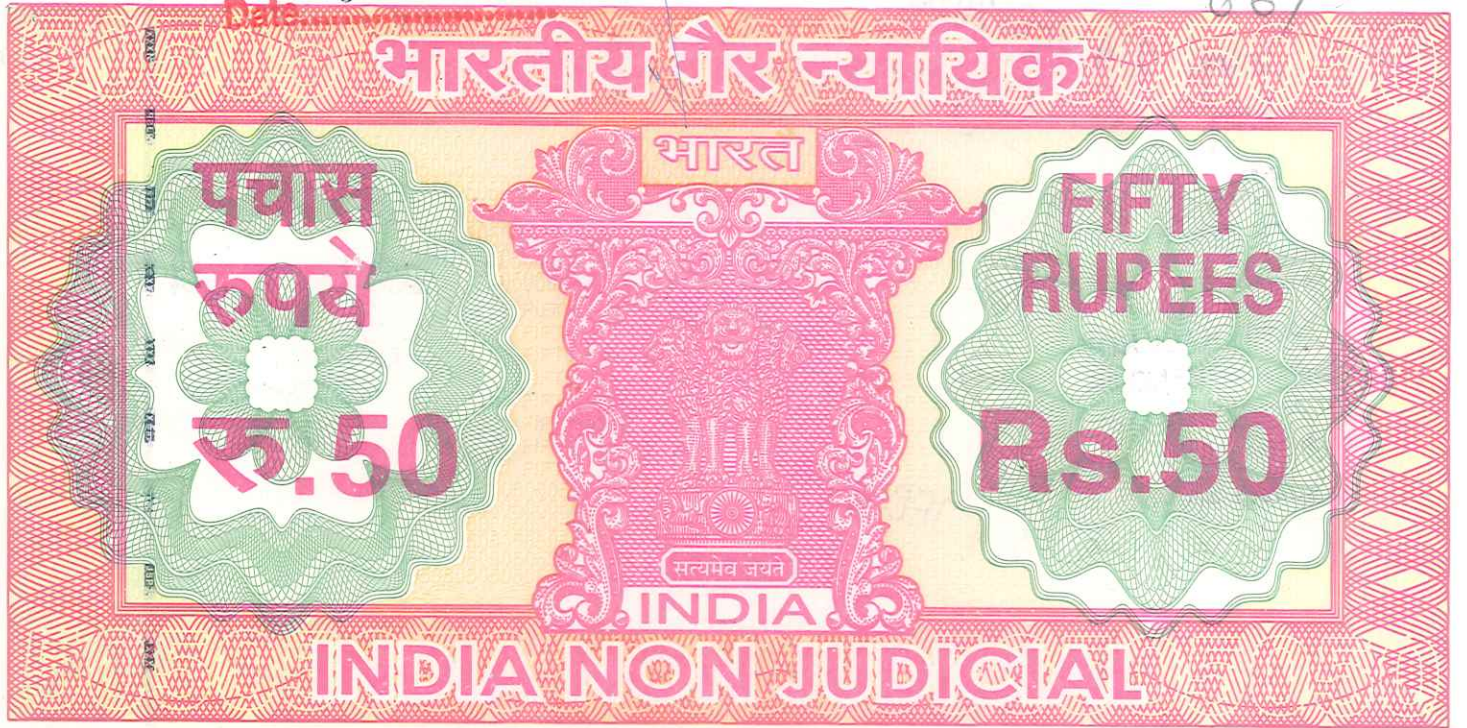
NOTARY PUBLIC
MURSHIDABAD

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2824
30/12/24

SL. NO. 1797

Date 30.12.24

867



पश्चिमबङ्ग पश्चिम बंगाल WEST BENGAL

AK 435159



AFFIDAVIT OF SAMIRUL HOQUE son of ALAUDDIN SK aged about 28 years, resident of At Jigri Kulgachhi PO Bhabanipur, Dist Murshidabad, West Bengal - 742202.

সামিরুল হক

[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

30/12/24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

30/12/24

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

30/12/24

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

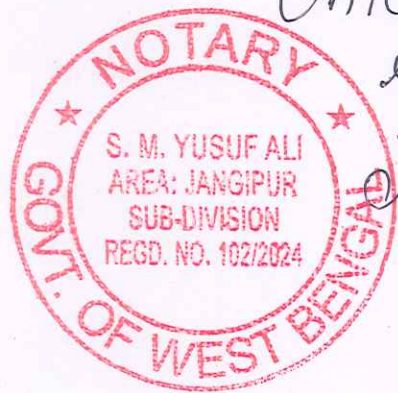
সত্যিকার ২৪
[DEPONENT]

Deponent has been identified by Chider Rahman (adv.) SWORN before me at Jangipur court on this 30th day of December, 2024 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identified by Me
Chider Rahman
Advocate
Jangipur court



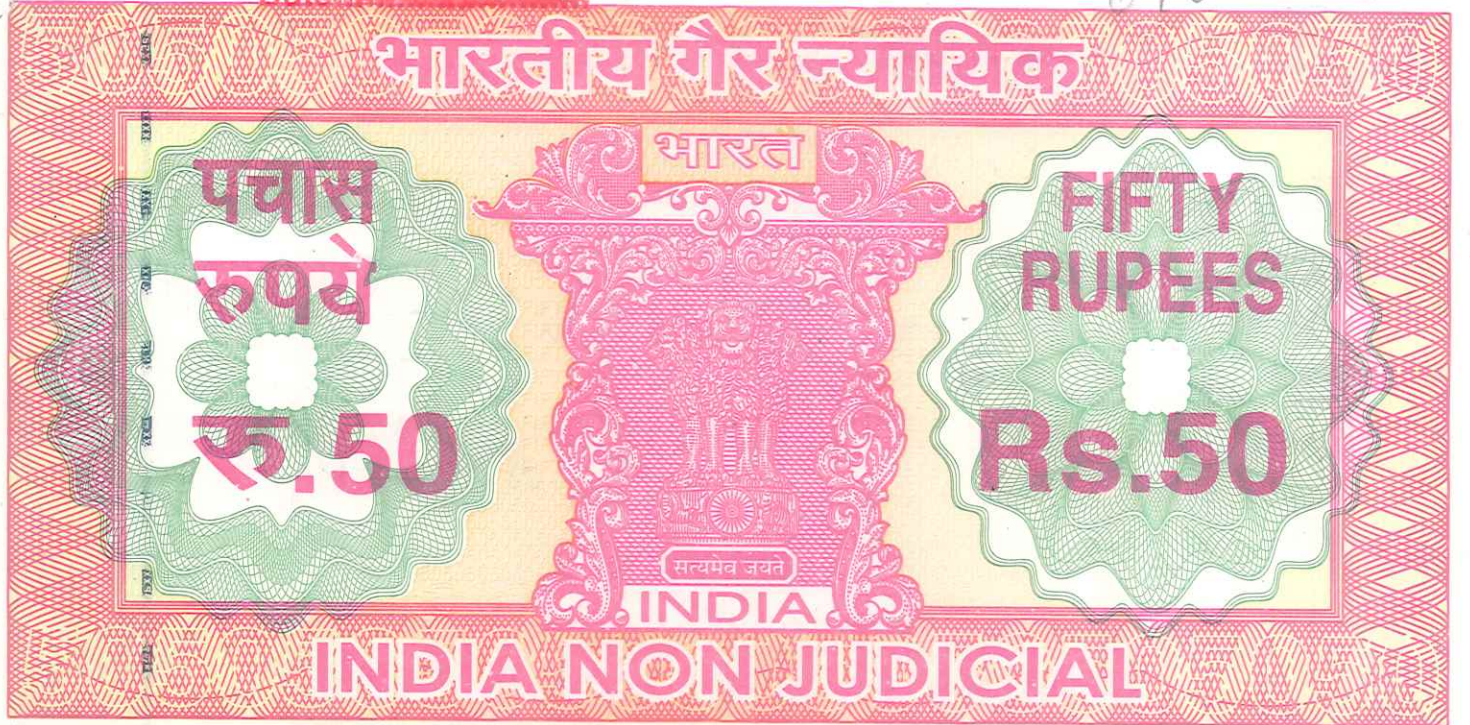
Declared By... S. Hogue
Who is Identified By... O. Rahman
Solemnly affirmed before me (Adv)

NOTARY PUBLIC
JANGIUR, MURSHIDABAD

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

SL. NO. 1793
Date 30.12.24

870



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435160



AFFIDAVIT OF MANIRUL HAQUE son of ALAUDDIN SK aged about 52 years, resident of At Jigri Kulgachhi PO Bhabanipur, Dist Murshidabad, West Bengal - 742202.

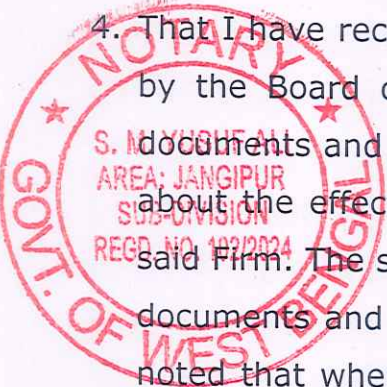
[Handwritten Signature]

[DEPONENT]

I, the deponent above name, make oath and say under : -

[Handwritten Signature]
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024
 30/12/24

S. Ramo

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]

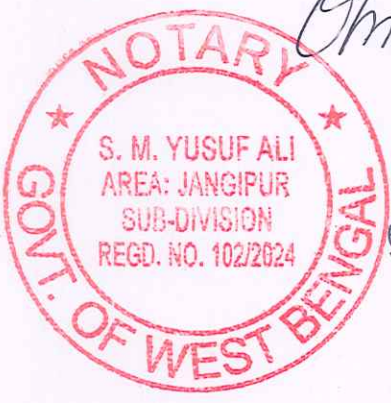
[DEPONENT]

Deponent has been identified by *Chidur Rahman (Adv)* SWORN before me at *Jangipur court* on this *30th* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

*Identified by me
Chidur Rahman
Advocate
Jangipur court*



Declared By *M. Haque*
Who is Identified By *C. Rahman (Adv)*
Solemnly affirmed before me

NOTARY PUBLIC
JANGIUR, MURSHIDABAD

[Signature]

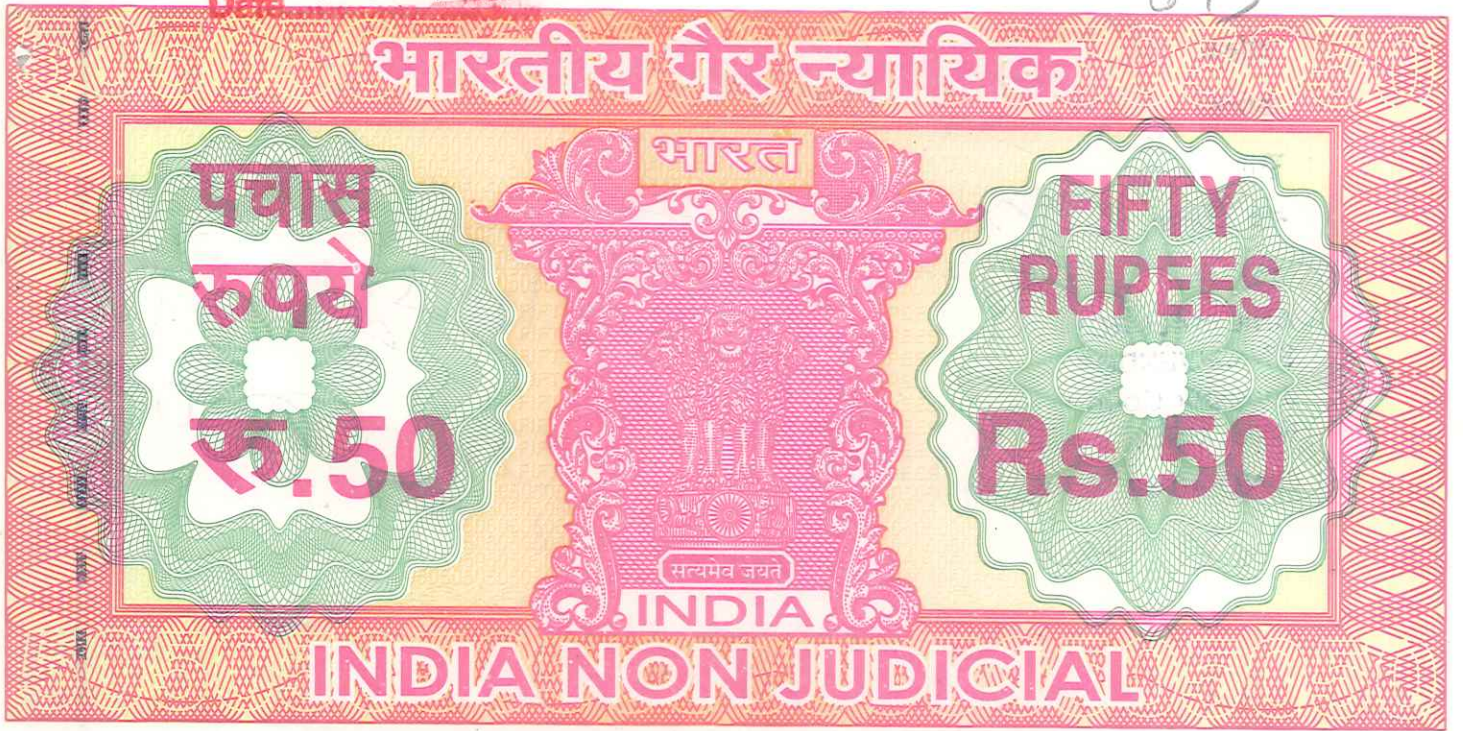
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

30/12/24

SL. NO. 1794

Date 30.12.24

873



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434626



AFFIDAVIT OF AB SELIM son of MORTUJA ALI aged about 52 years, resident of At Jigri Kulgachhi PO Bhabanipur, Dist-Murshidabad, West Bengal - 742202.

AB Selim
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

AB Selim

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

30/12/24

875

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

AB Selim

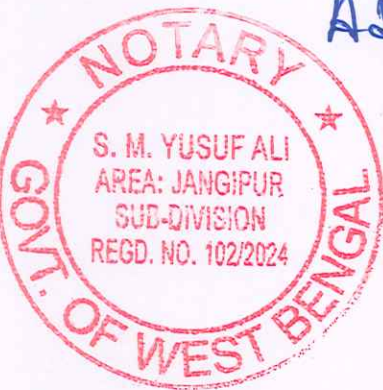
[DEPONENT]

Deponent has been identified by *Abidur Rahman (Adv.)* SWORN before me at *Jangipur court* on this *30th* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

*I identified by me
Abidur Rahman
Advocate*



Declared By *A.B Selim*
Who is Identified By *A. Rahman*
(Adv)
I solemnly affirmed before me

NOTARY PUBLIC
MURSHIDABAD

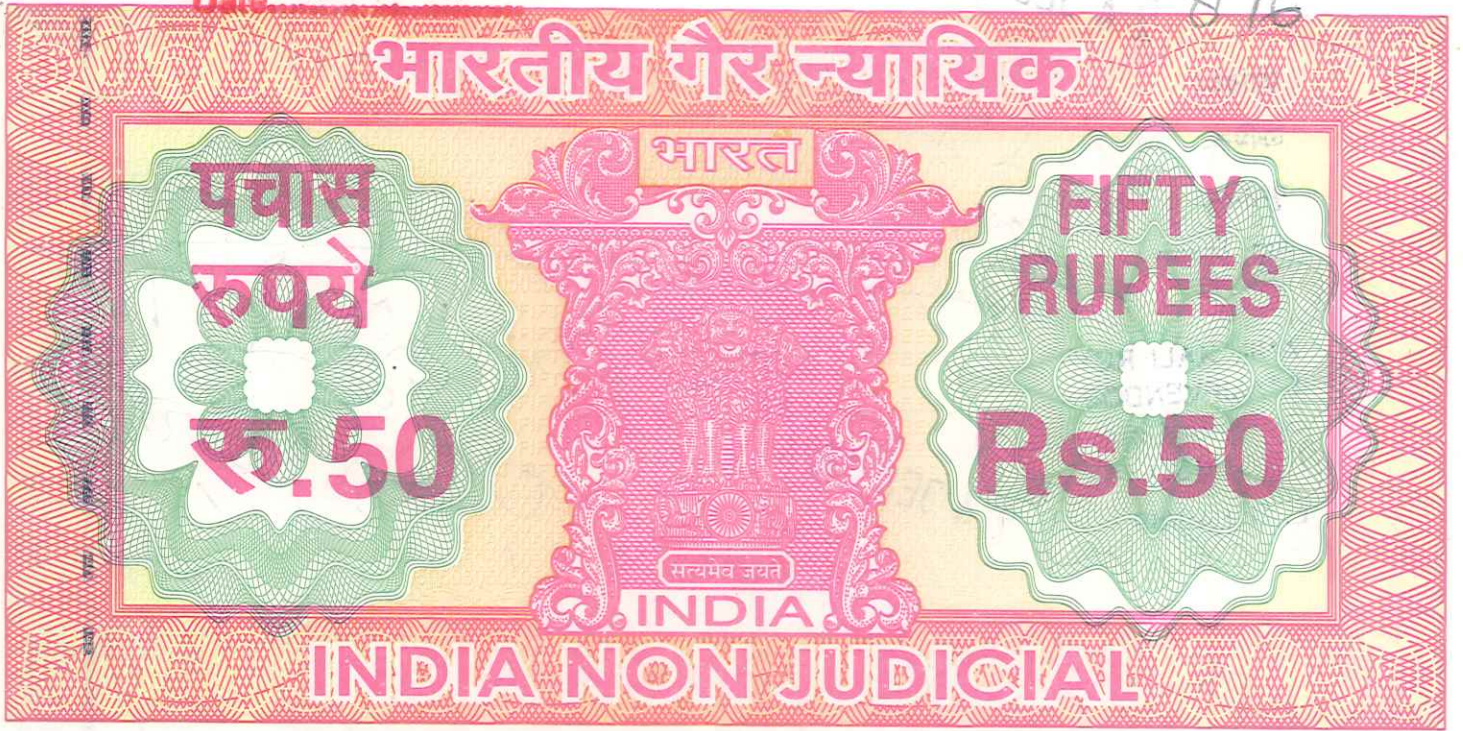
S. M. YUSUF ALI
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidebad
Regd. No. 102/2024
30/12/24

SL. NO. 1793

Date 30.12.24

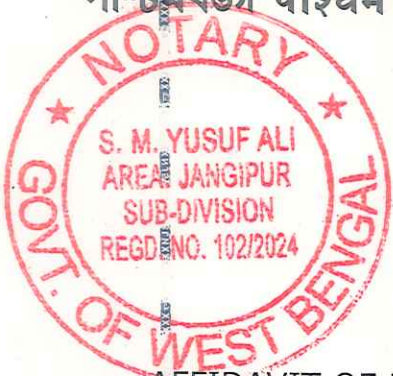
ASOS 337

876



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434627



AFFIDAVIT OF JAMARUL HOQUE son of ANESH MOHAMMED aged about 65 years, resident of At Chaksapaur PO Chaksapur, Dist Murshidabad, West Bengal - 742202.

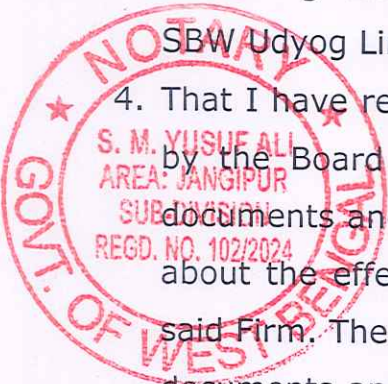
Jamarul Hoque

[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024
 30/12/24

Tamara. Hoque
 ✓

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

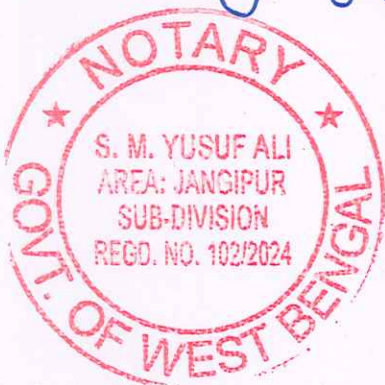
Jamarul Hossain
[DEPONENT]

Deponent has been identified by *Chidoo Rahaman (Adv)* SWORN before me at *Jangipur court* on this *30th* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I identified by me
Chidoo Rahaman
Advocate
Jangipur court - MSD



Declared By *J. Hossain*
Who is Identified By *C. Rahaman (Adv)*
Solemnly affirmed before me

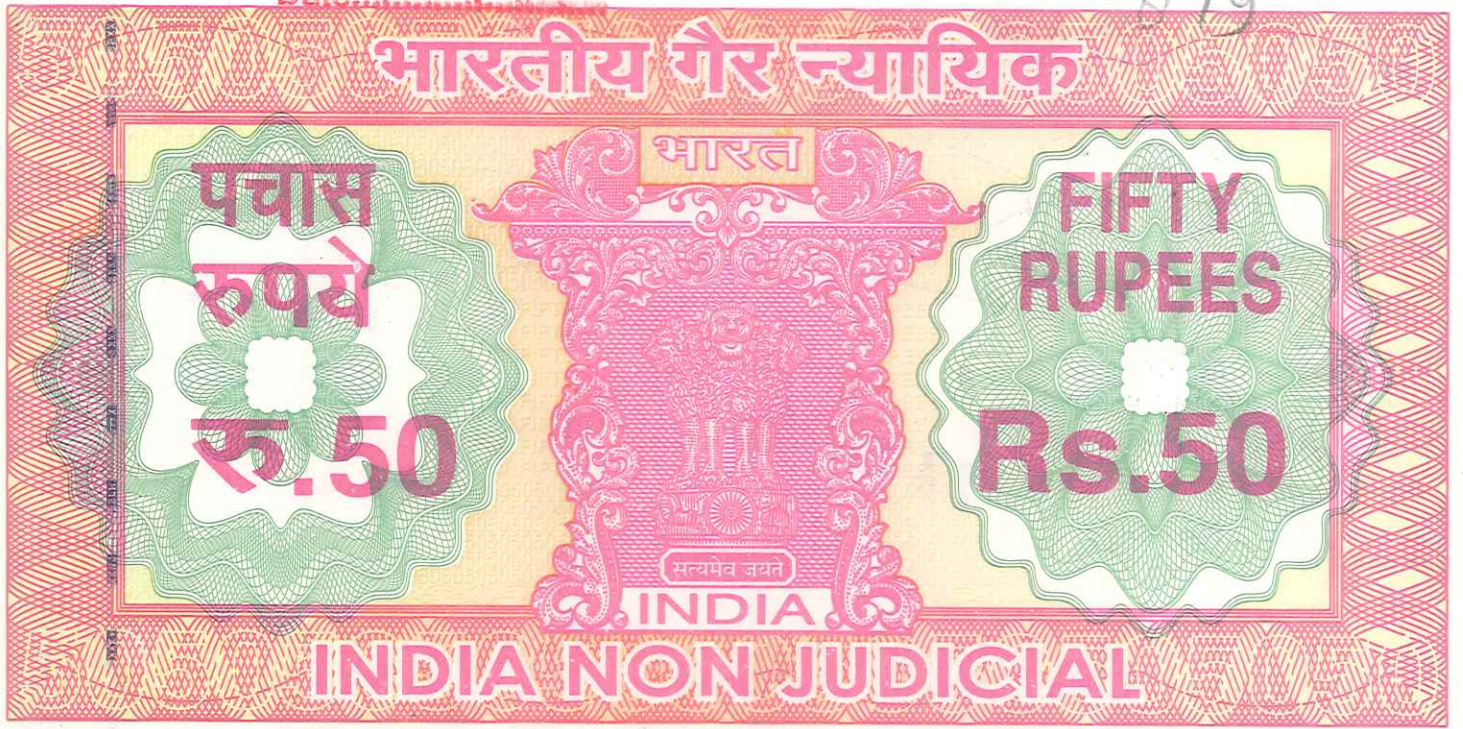
NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

SL. NO. 1792

Date 30.12.24

879



पश्चिम बंगाल WEST BENGAL

AK 434628



AFFIDAVIT OF MASADUL ISLAM son of MD SAFIRUDDIN BISWAS aged about 36 years, resident of At Brahmangram PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

Masadul Islam
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024

30/12/24

Masood Kam

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Masoudul Islam

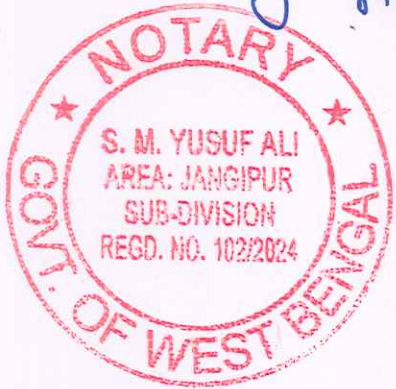
[DEPONENT]

Deponent has been identified by *Obaidur Rahman (Adv)* SWORN before me at *Jangipur court* on this *30th* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I identified by me
Obaidur Rahman
Advocate
Jangipur court - MSJ



Declared By *M. Islam*
Who is Identified By *O. Rahman*
Solemnly affirmed before me *(Adv)*

NOTARY PUBLIC
JANGIUR. MURSHIDABAD

S. M. YUSUF ALI
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

SL. NO. 2321

Date 30.12.24

882



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434629



AFFIDAVIT OF AKTAR HOSSAIN son of SAFIRUDDIN BISWAS aged about 50 years, resident of At Brahmangram PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

Aktar Hossain
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024
 30/12/24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Alam Hossain

S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 192/2024

30/12/24

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Akram Hossain

[DEPONENT]

Deponent has been identified by *Ohidur Rahman (Adv.)* SWORN before me at *Jangipur court* on this *30th* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

*I identified by me
Ohidur Rahman,
Advocate
Jangipur court*



Declared By *A. Hossain*
Who is Identified By *O. Rahman (Adv)*
Solemnly affirmed before me

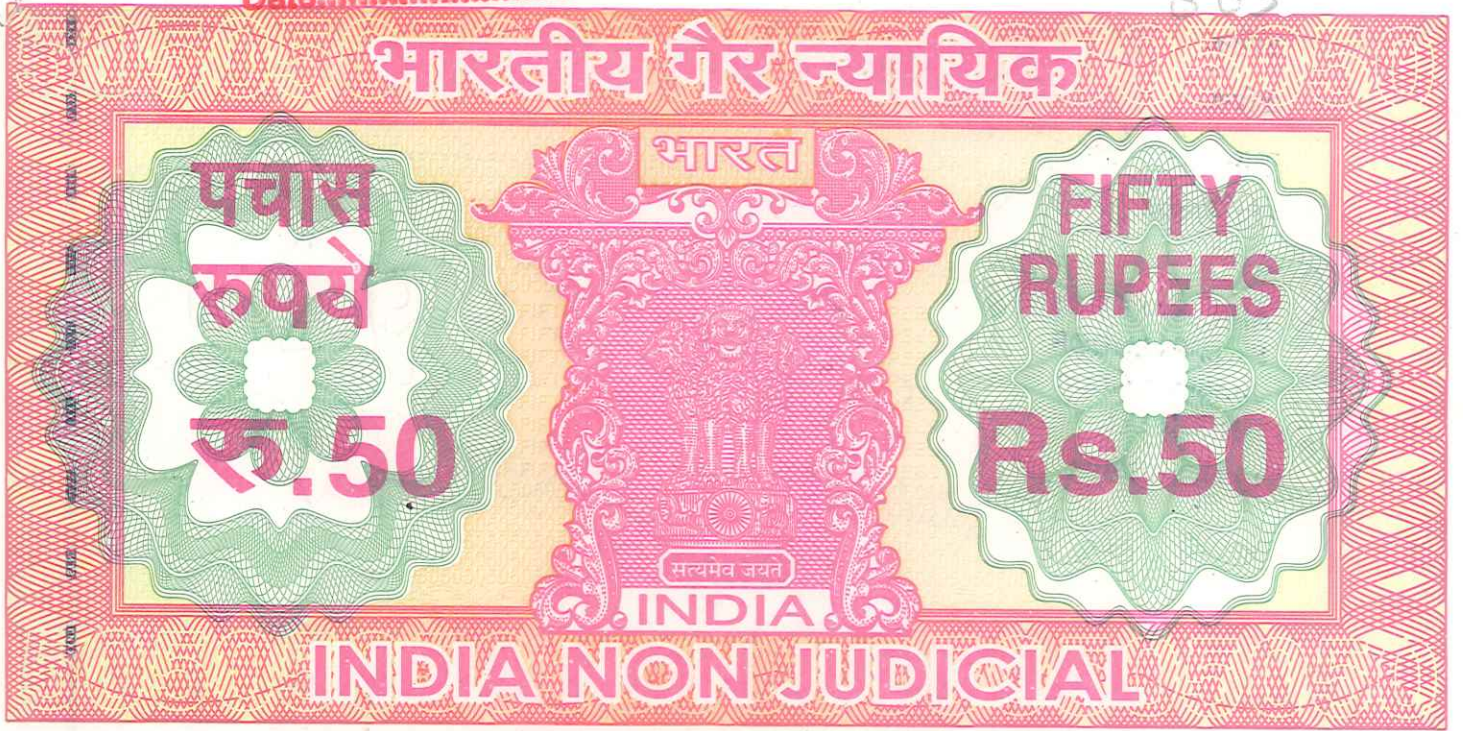
NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

S. M. YUSUF ALI
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
30/12/24

SL. NO. 1776

Date 27.12.24

885



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434630



AFFIDAVIT OF ROZI KHATUN wife of MASADUL ISLAM aged about 34 years, resident of At Brahmangram PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

Rozi Khatun

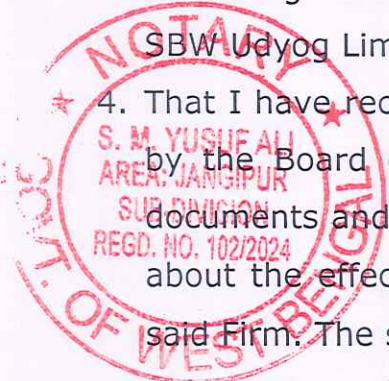
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27-12-24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

Prozi Khatun

27. 12. 24

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Rozi Khatun
[DEPONENT]

Deponent has been identified by *Chider Rahman (Adv)* SWORN before me at *Jangipur court* on this *27* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identified by me
Chider Rahman
Adv.

Declared By *R. Khatun*
Who is Identified By *D. Rahman (Adv)*
Solemnly affirmed before me

NOTARY PUBLIC
JANGIUR, MURSHIDABAD

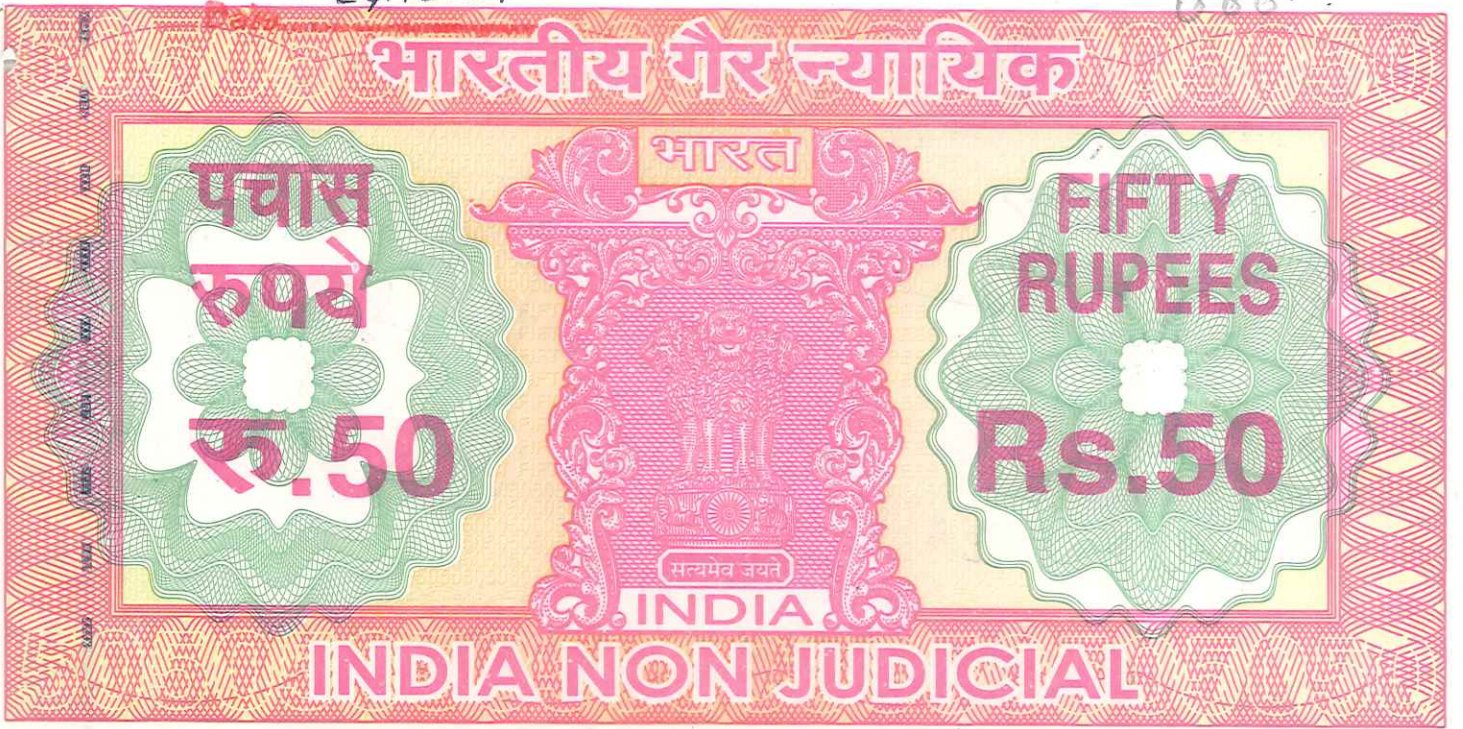
S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27.12.24

SL. NO. 1779

27.12.24

888



पश्चिम बंगाल पश्चिम बंगाल WEST BENGAL

AK 434631



AFFIDAVIT OF SHIULI BEGAM wife of AKTAR HOSSAIN aged about 41 years, resident of At Brahmangram PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

Shiuli Begam
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27.12.24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
 Jengipur, Murshidabad
 Regd. No. 102/2024

Shirki Begam

27.12.24

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

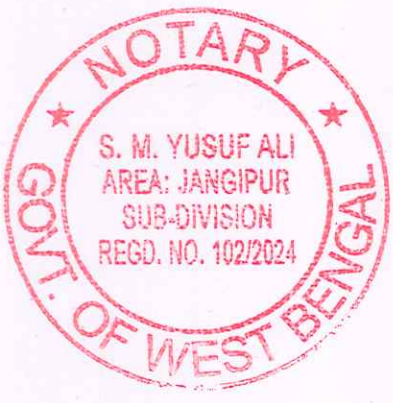
SO HELP ME GOD.

✓ *Shuchi Begam*
[DEPONENT]

Deponent has been identified by *Obaidur Rahman (Adv)* SWORN before me at *Jangipur court* on this *27* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identified by me
Obaidur Rahman
Adv. NOTARY PUBLIC



Declared By *S. Begum*
Who is Identified By *O. Rahman (Adv)*
Solemnly affirmed before me

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

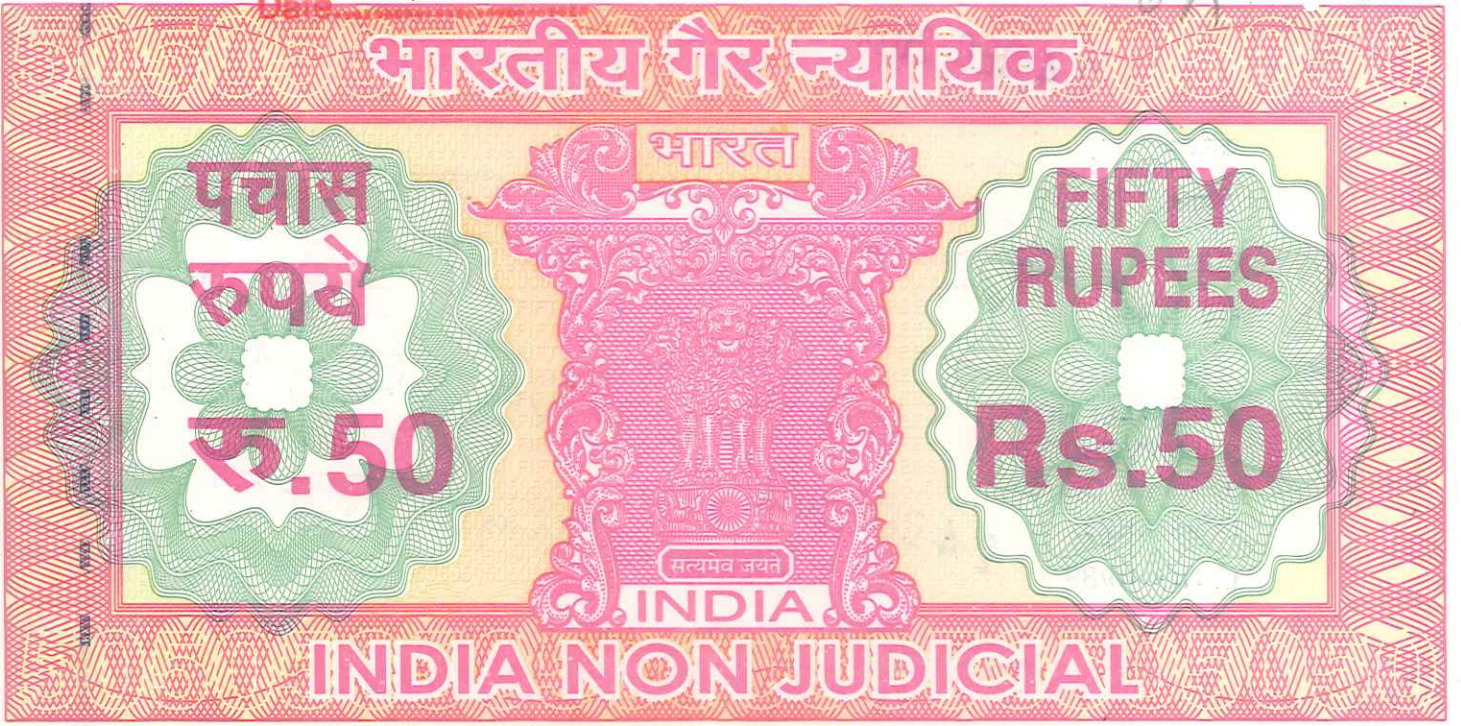
S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27.12.24

SL. NO. 1777

Date 27.12.24

891



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434632



AFFIDAVIT OF NUMAN ALI son of NUHUDDIN BISWAS aged about 76 years, resident of At Imamnagar PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

Numan Ali

[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
27/12/24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27/12/24

✓ *[Signature]*

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten Signature]

[DEPONENT]

Deponent has been identified by *Ohidur Rahman (Adv)* SWORN before me at *Jangipur court* on this *27* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

I identified by me NOTARY PUBLIC
Ohidur Rahman
Adv.



Declared By *N. Ali*
Who is Identified By *O. Rahman (Adv)*
Solemnly affirmed before me

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

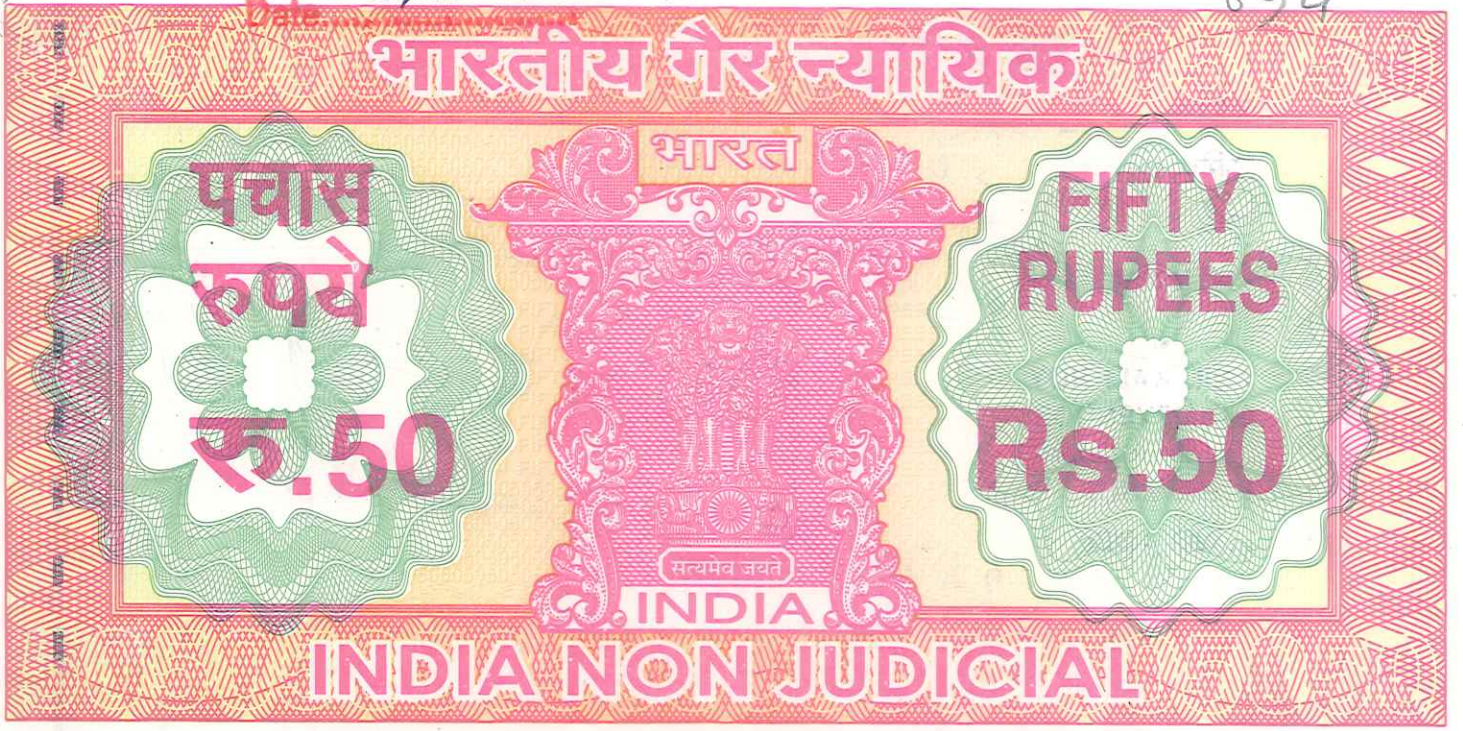
[Handwritten Signature]
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
37/12/24

SL. NO. 1778

27.12.24

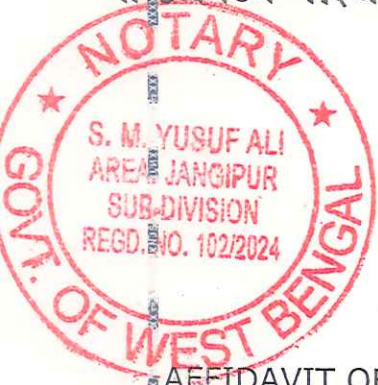
Date: 27.12.24

894



पश्चिमबङ्ग पश्चिम बंगाल WEST BENGAL


AK 434633



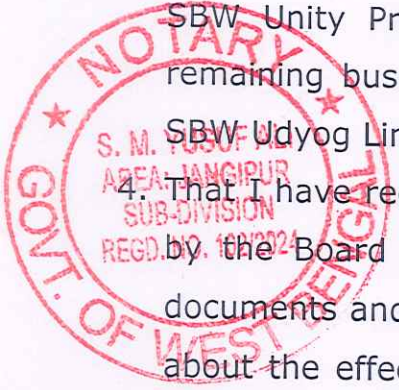
AFFIDAVIT OF ABDUS SAMAD son of NUMAN ALI aged about 55 years, resident of At Imamnagar PO Nayansukh, Dist Murshidabad, West Bengal - 742202.

Abdus Sameed
[DEPONENT]

I, the deponent above name, make oath and say under : -


S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024
27/12/24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



S. M. Yusuf Ali
 S. M. YUSUF ALI
 NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024
 27/12/24

Abdus Sameed

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Abdus Samad

[DEPONENT]

Deponent has been identified by *Chidur Rahman (Adv)* SWORN before me at *Jangipur court* on this *27* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

Identified by me NOTARY PUBLIC
Chidur Rahman
Adv.



Declared By *A. Samad*
Who is Identified By *Chidur Rahman* (Adv)
Solemnly affirmed before me

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

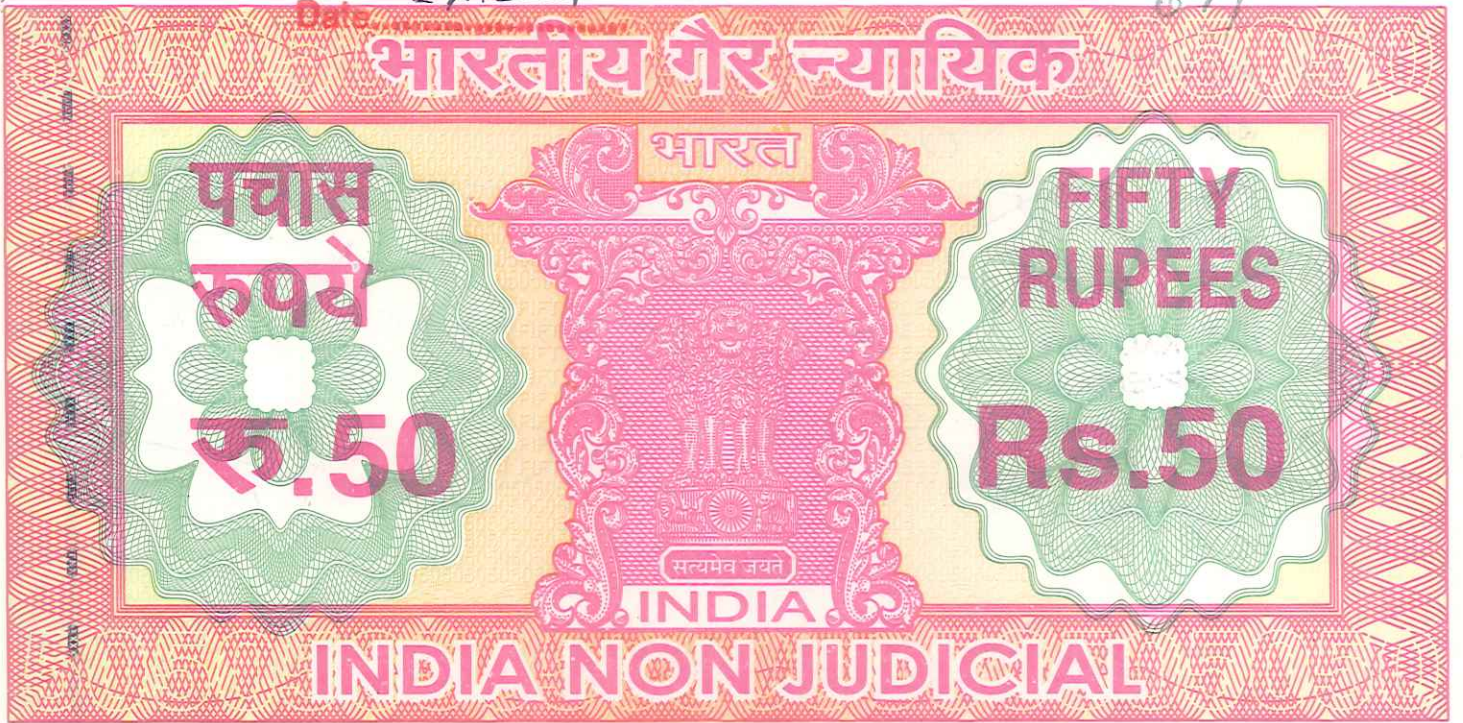
S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27.12.24

SL NO. 1782

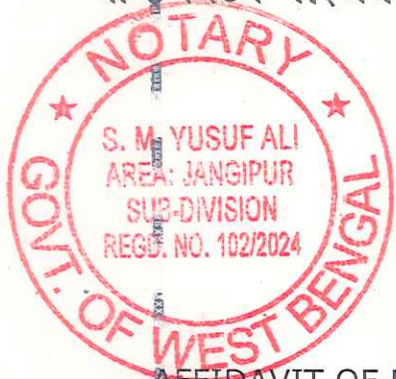
Date 27.12.24

897



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434634



AFFIDAVIT OF EMDAD HOSSAIN son of NUMAN ALI aged about 51 years, resident of At Imamnagar PO Nayansukh, Dist Murshidabad, West Bengal - 742202.


Emdad Hossain
[DEPONENT]

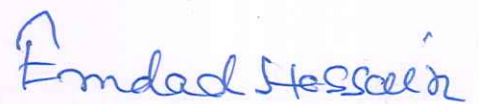
I, the deponent above name, make oath and say under :-

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27.12.24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.


S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024



27.12.24

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

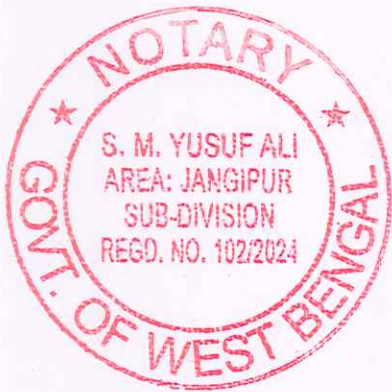
Emondad Hossain
[DEPONENT]

Deponent has been identified by *Chidur Rahman (Adv)* SWORN before me at *Jangipur court* on this *27* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

*Identified by me
Chidur Rahman
Adv.*

NOTARY PUBLIC



Declared By *E. Hossain*
Who is Identified By *Chidur Rahman (Adv)*
Solemnly affirmed before me

NOTARY PUBLIC
JANGIUR, MURSHIDABAD

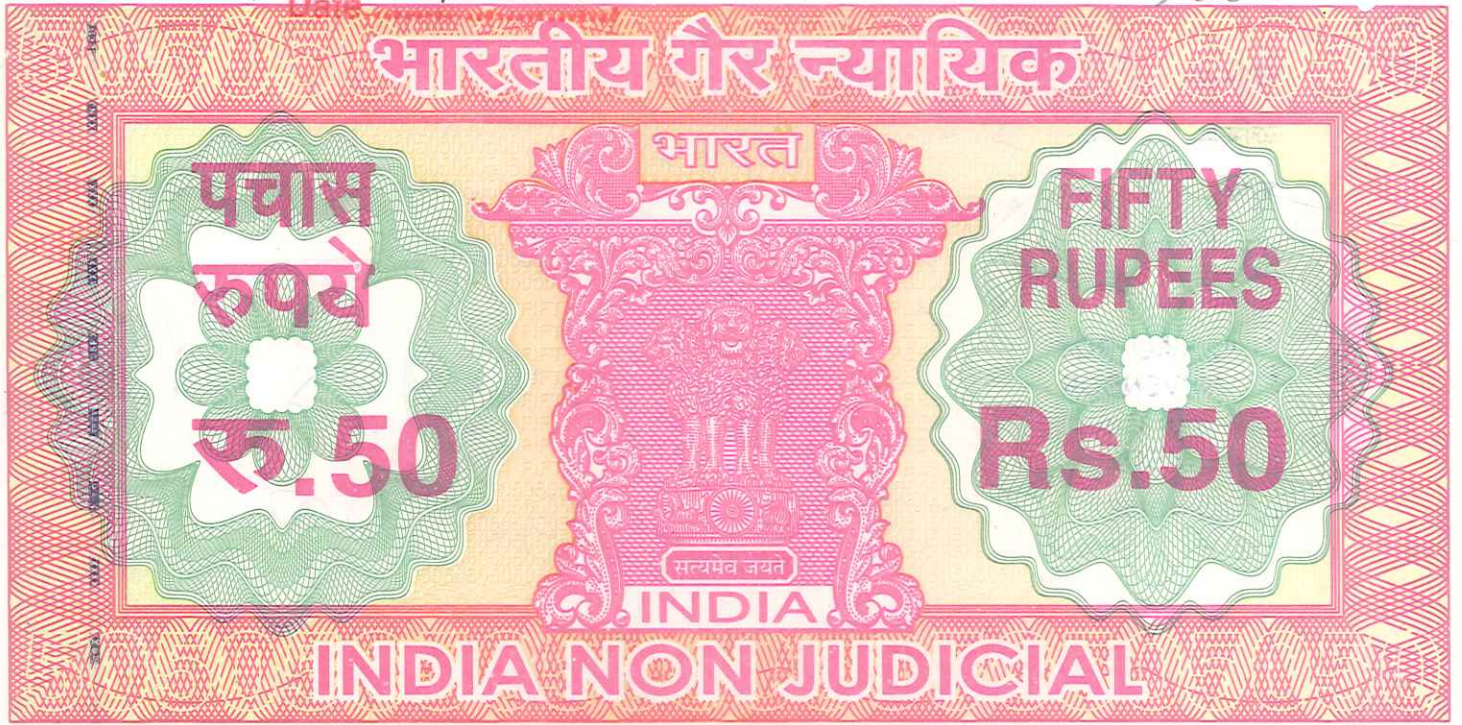
S. M. YUSUF ALI
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27-12-24

SL. NO. 1780

Date 27.12.24

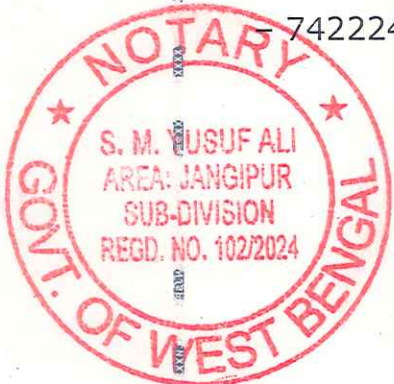
900



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434635

AFFIDAVIT OF ANANDA KUMAR DAS son of PANCHANAN DAS aged about 71 years, resident of At Manikpur PO Dafahat, Dist-Murshidabad, West Bengal 742224.



Ananda Kumar Das

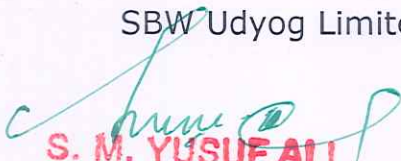
[DEPONENT]

I, the deponent above name, make oath and say under :-

S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27.12.24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.


S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024

Arunde Kamal Das

27.12.24

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Ananda Kumar Das

[DEPONENT]

Deponent has been identified by *Chider Rahman (Adv)* SWORN before me at *Jangipur court* on this *27* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

I identified by me
Chider Rahman
Adv.

NOTARY PUBLIC



Declared By *A. Kumar*
Who is Identified By *O. Rahman*
Solemnly affirmed before me *(Adv)*

NOTARY PUBLIC
JANGIUR, MURSHIDABAD

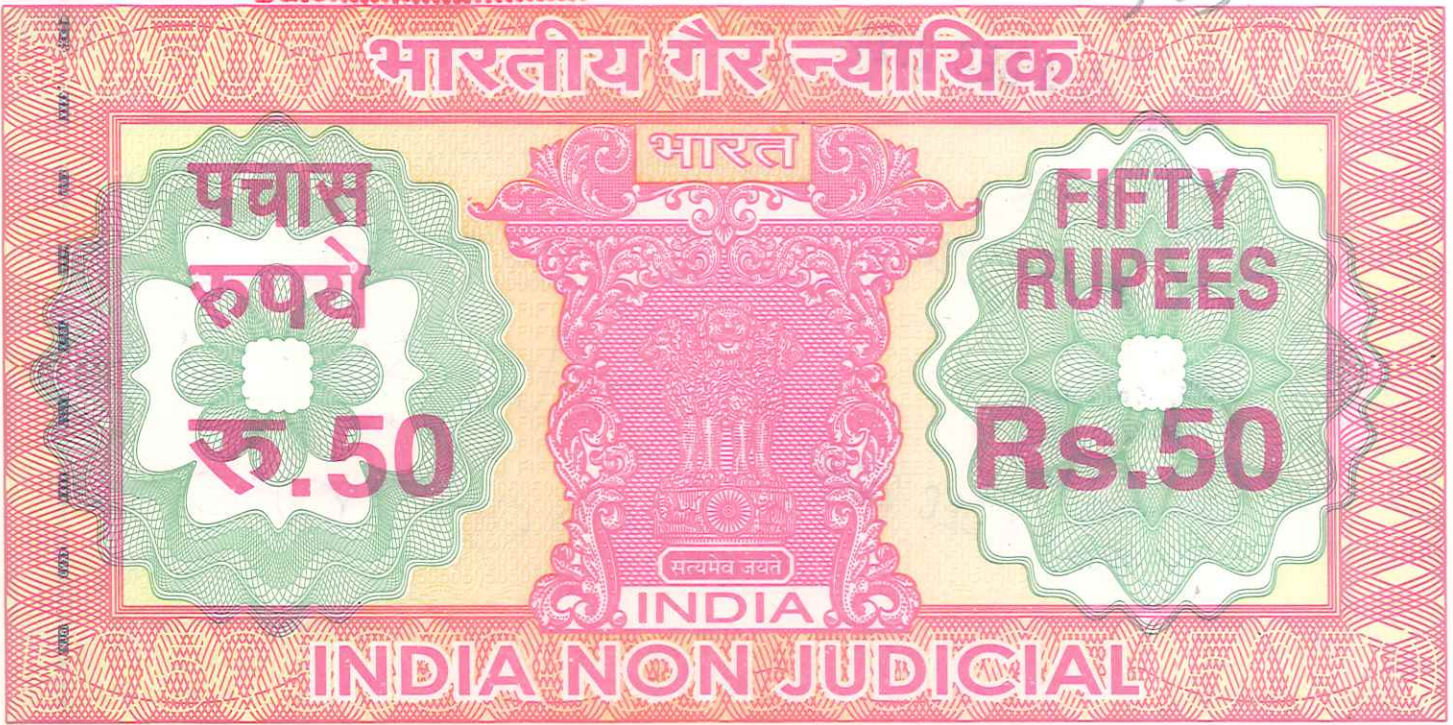
S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27-12-24

SL. NO. 1791

Date. 27.12.24

903



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434636



AFFIDAVIT OF MANIKUL son of HAZRAT ALI aged about 52 years, resident of At Puthimari PO Chaksapur, Dist Murshidabad, West Bengal - 742202.

[Signature]
[DEPONENT]

I, the deponent above name, make oath and say under :-

[Signature]
S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024

27-12-24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024

27.12.24

[Handwritten Signature]

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten Signature]

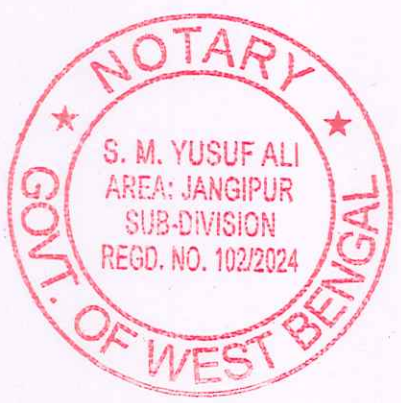
[DEPONENT]

Deponent has been identified by *Chidoro Rahman (Adv)* SWORN before me at *Jangipur court* on this *27* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

*I identified by me
Chidoro Rahman
Adv.*

NOTARY PUBLIC



Declared By *Manikul*
Who is Identified By *A. Rahman*
Solemnly affirmed before me *(Adv)*

NOTARY PUBLIC
JANGIUR, MURSHIDABAD

[Handwritten Signature]

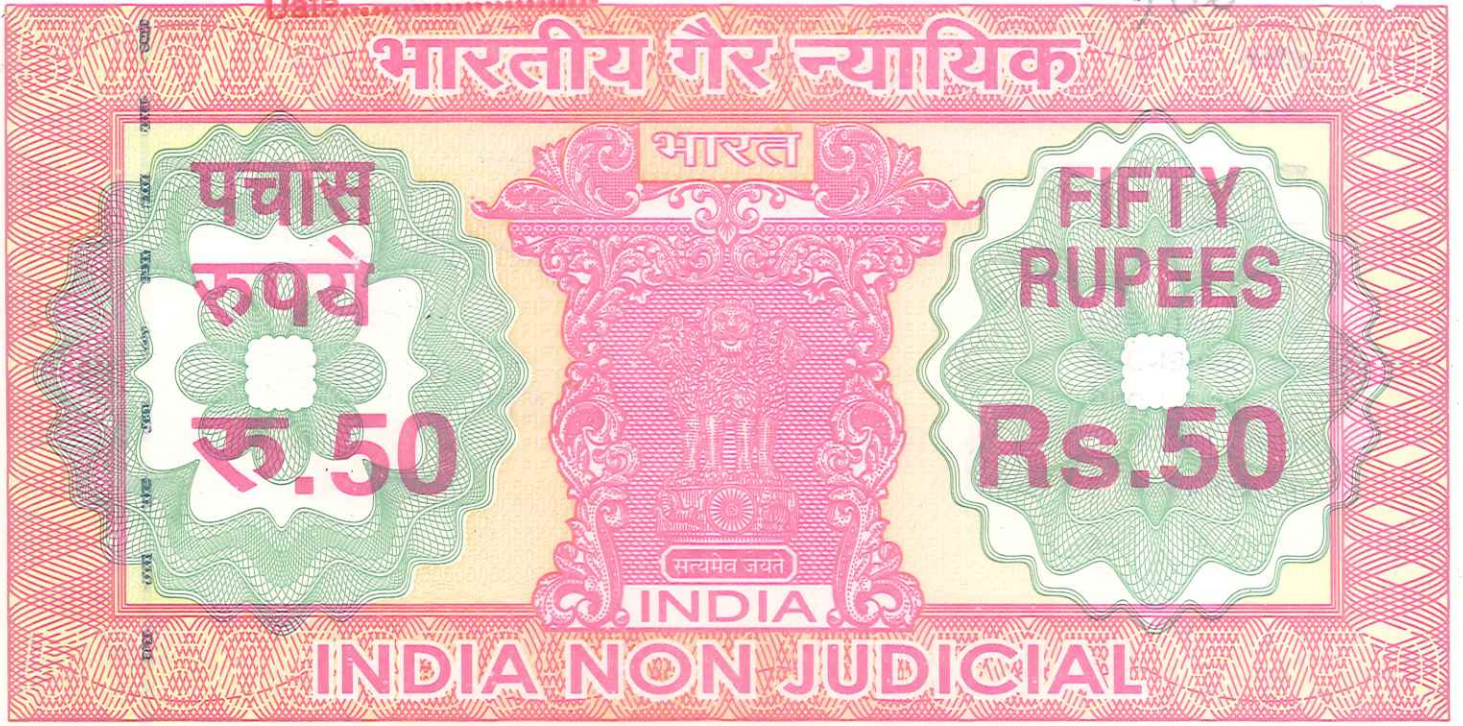
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27. 12. 24

SL. NO. 1784

Date 27.12.24

926



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435161



AFFIDAVIT OF MD SAISUDDIN son of MD JHAITAN SK aged about 56 years, resident of At Sikdarpur, PO Loharpur, Dist-Murshidabad, West Bengal – 742224.

md sai suddin

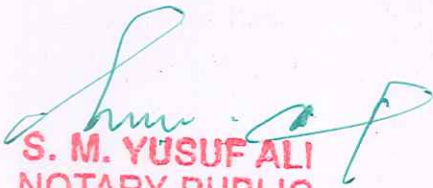
[DEPONENT]

I, the deponent above name, make oath and say under : -

S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27.12.24

1. That the above-named deponent carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.


S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024



27.12.24

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

md Saifuddin

[DEPONENT]

Deponent has been identified by *Obidur Rahman* SWORN before me at *Jangipur court* on this *27* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

*Identified by me
Obidur Rahman
Adv*

NOTARY PUBLIC



Declared By *md. Saifuddin*
Who is Identified By *O. Rahman*
Solemnly affirmed before me *(Adv)*

NOTARY PUBLIC
JANGIUR, MURSHIDABAD

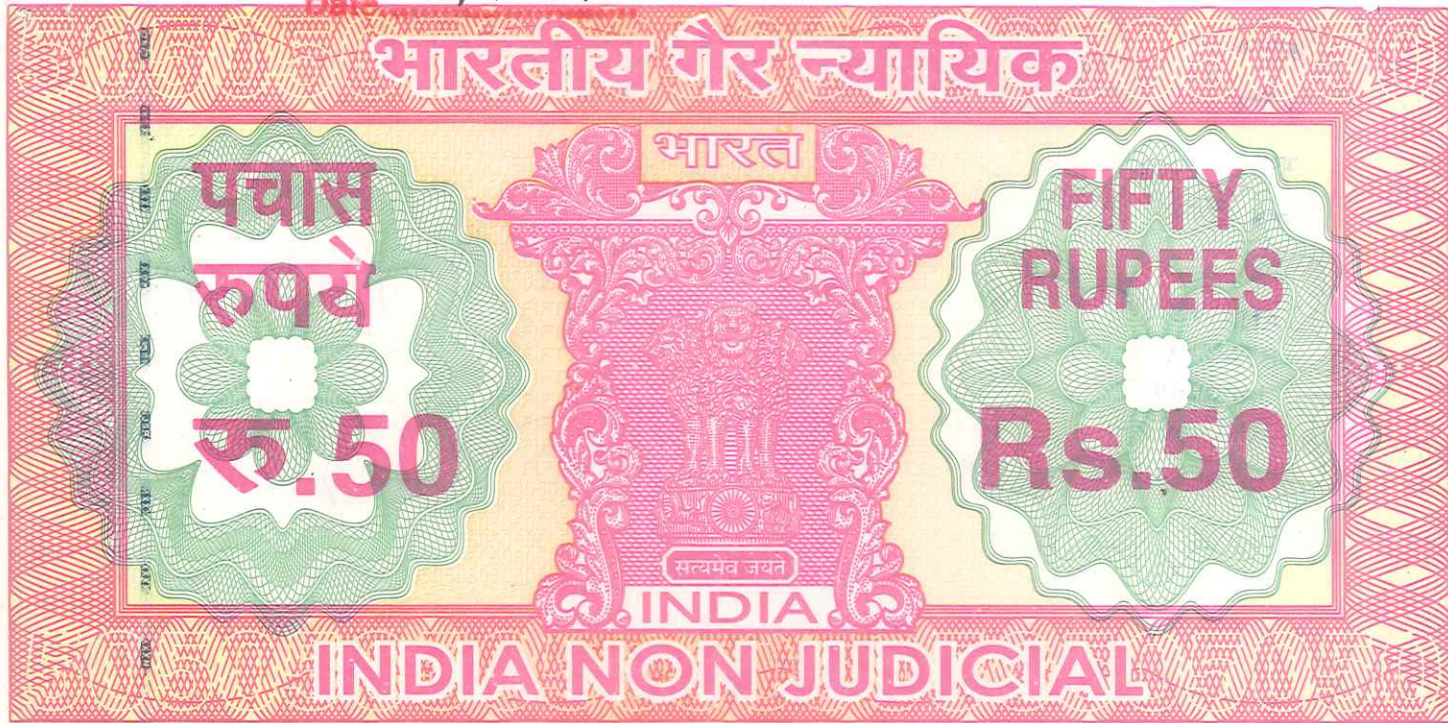
S. M. Yusuf Ali
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27-12-24

SL. NO. 1785

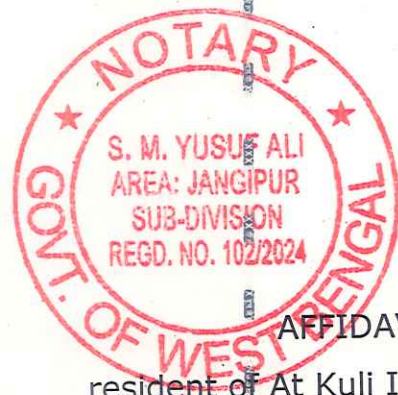
909

Date 27.12.24



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL


AK 435162



AFFIDAVIT OF JALAL SK son of TAJAMUL SK aged about 40 years,
resident of At Kuli Imamnagar PO Nayansukh, Dist-Murshidabad, West Bengal – 742202.

জালাল স্কর
[DEPONENT]

I, the deponent above name, make oath and say under : -


S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27.12.24

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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Handwritten signature

Handwritten signature
S. M. YUSUF ALI
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/2024

27.12.24

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by *Chidur Rahman (Adv)* SWORN before me at *Jangipur court* on this *27* day of *December*, 2024 at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

I identified by me
Chidur Rahman
Adv. NOTARY PUBLIC



Declared By *J. S.K*
Who is Identified By *C. Rahman (Adv)*
Solemnly affirmed before me

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

[Signature]
S. M. YUSUF ALI
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/2024

27.12.24



Government of Jharkhand

Receipt of Online Payment of Stamp Duty

NON JUDICIAL

Receipt Number : ae4a07a9b99edac0e625

Receipt Date : 03-Jan-2025 06:32:46 pm

Receipt Amount : 50/-

Amount In Words : Fifty Rupees Only

Document Type : Affidavit

District Name : Sahibganj

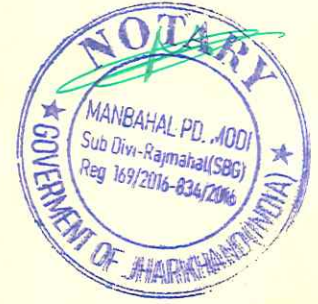
Stamp Duty Paid By : Naresh Chandra Das

Purpose of stamp duty paid : Affidavit of Consent

First Party Name : Naresh Chandra Das

Second Party Name : nill

GRN Number : 2500025805



-: This stamp paper can be verified in the jharnibandhan site through receipt number :-

S. No. 189. / 25
04/01/25



This Receipt is to be used as proof of payment of stamp duty only for one document. The use of the same receipt as proof of payment of stamp duty in another document through reprint, photo copy or other means is penal offence under section-62 of Indian Stamp Act, 1899

इस रसीद का उपयोग केवल एक ही दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु ही किया जा सकता है। पुनः प्रिन्ट कर अथवा फोटो कॉपी आदि द्वारा इसी रसीद का दुसरे दस्तावेज पर मुद्रांक शुल्क का भुगतान के प्रमाण हेतु उपयोग भारतीय मुद्रांक अधिनियम, 1899 की धारा 62 अन्तर्गत दण्डनीय अपराध है।





913

AFFIDAVIT OF NARESH CHANDRA DAS son of UGAL CHANDRA DAS aged about 52 years, resident of At Phudkipur, PO Phudkipur, Dist Sahebganj, Jharkhand - 816108.

[Signature]

[DEPONENT]

Attested
Pras.
A. Advocate
04/01/25

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi . The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Handwritten signature]

[DEPONENT]

*Attested
R. Das.
Advocate
04/01/25*

Deponent has been identified by.....SWORN before me at Rajmahal Court on this 04 day of January, 2025 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

[Handwritten signature]

MANBAHAL PD.MODI
Notary
Sub-Divisional Court,Rajmahal
Sahibganj, Jharkhand, India.



Kamesh ch. Das.
Who is identified by *R. Das.*
Advocate/Solemnity affirmed
declared before me.