

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH AT ALLAHABAD**

INDEX VOLUME- 7

IN

COMPANY APPLICATION (CAA) No.... /ALD/2025

[Under sections 230/232 of the Companies Act, 2013]

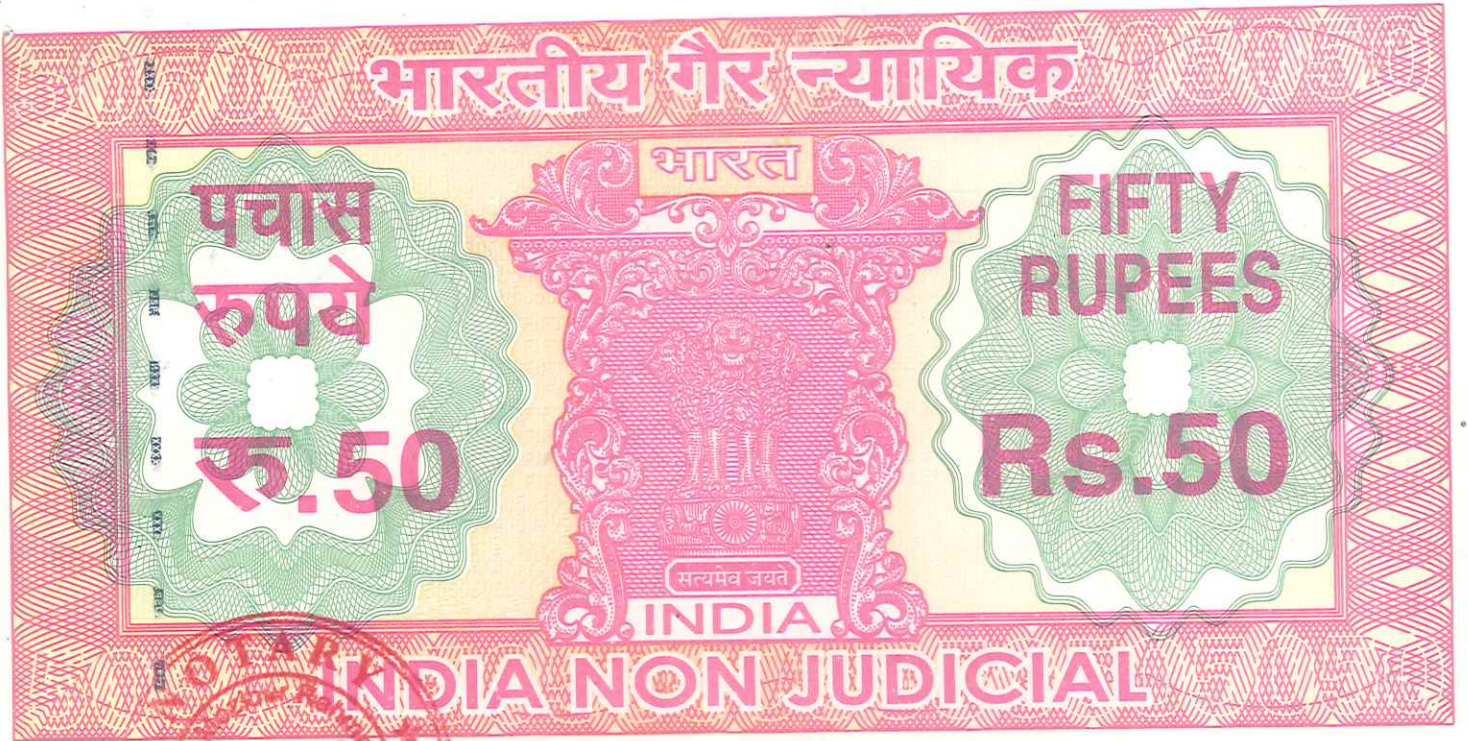
AND

IN THE MATTER OF SCHEME OF ARRANGEMENT

1. SBW UDYOG LIMITED
..... DEMERGED/TRANSFEROR COMPANY
 2. SBW UNITY PRIVATE LIMITED
..... RESULTING/TRANSFeree COMPANY
.....
- APPLICANTS**

S.N.	PARTICULARS	DATE	AX No.	PAGE Nos.
10.	Certified List of Unsecured Creditors of Transferor Company alongwith Original Consent Affidavits.	04.02.2025	5	1113- 1310

1113 25



পশ্চিমবঙ্গ পশ্চিমবঙ্গ WEST BENGAL

AK 435293



NOTARY PUBLIC, MALDA

AFFIDAVIT OF MD SAKIL AHAMED Son of MD ESARUDDIN SK aged about 22 years, resident of AT- BALIADANGA PO- KALIACHAK DIST- MALDA W.B. 732201

[DEPONENT]

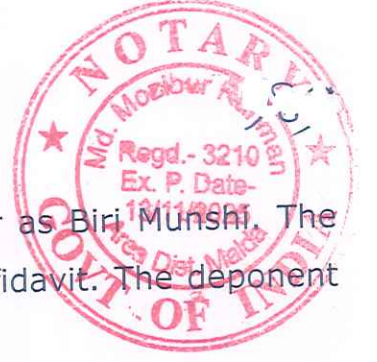
I, the deponent above name, make oath and say under : -

Sakil Ahamed

Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210

31 DEC 2024

1114



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

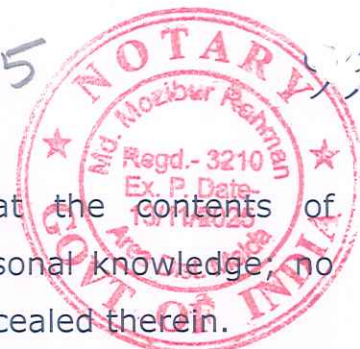

Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210

31 DEC 2024


Sakil Ahamed


31/12/24
A/V.

1115



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge, no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by.....SWORN before me at Malda on this 31st day of December, 2024 at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Sakil Ahamed

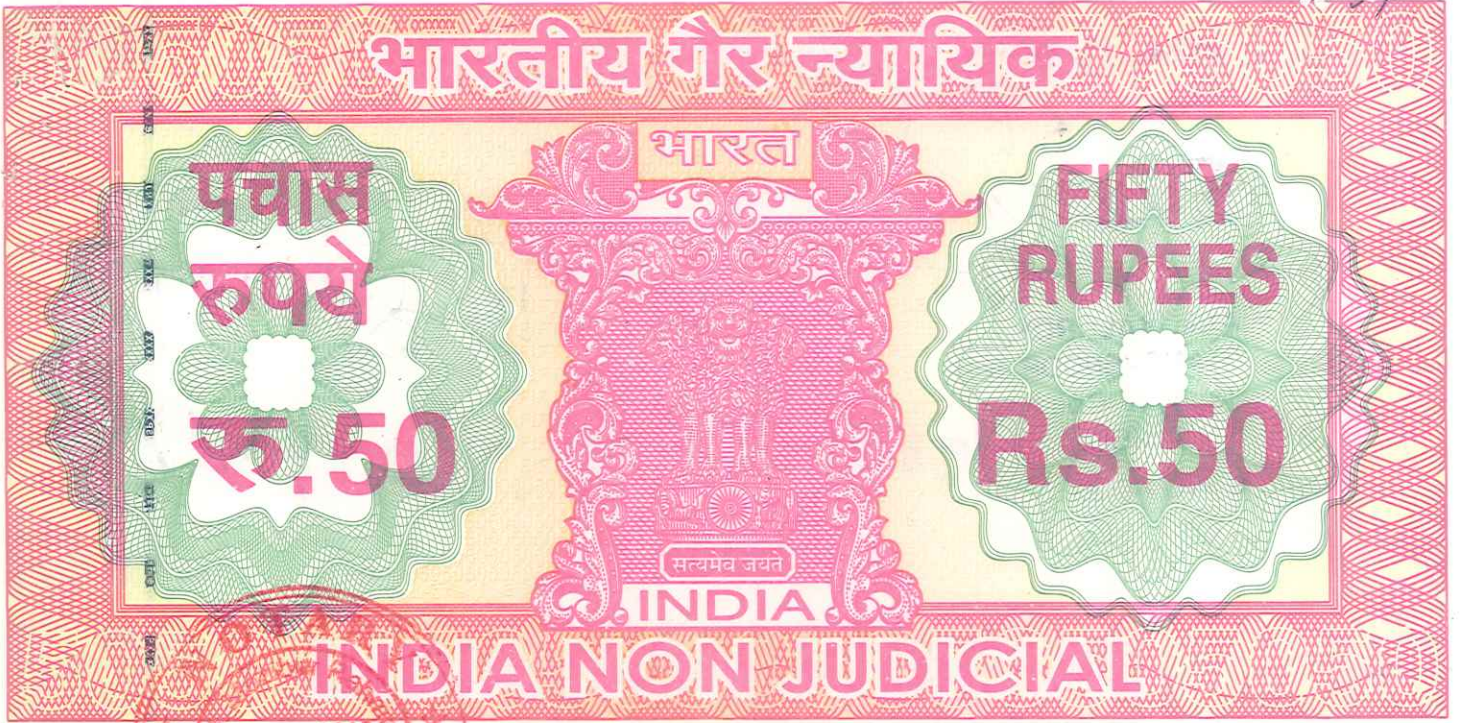
Serial No. 34 Regd. Entry No. 04/24
Name S. Ahamed
Identified by.....Advocate
Srl. Md. S. Perre
SOLEMNLY AFFIRM BEFORE ME

[Signature]
NOTARY PUBLIC
MALDA

31 DEC 2024

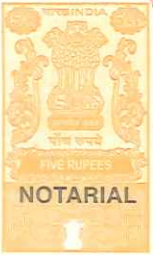
Md. Sohail Rana
31/12/24
Adv.

1116



पश्चिम बंगाल WEST BENGAL

AK 435243




NOTARY PUBLIC, MALDA

AFFIDAVIT OF SK AKIB Son of ABED ALI aged about 32 years, resident of
AT+ POST ALIPUR, DIST- MALDAH W.B 732201

SK Akib

[DEPONENT]

I, the deponent above name, make oath and say under :-


Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210

31 DEC 2024

1117



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

31/12/24
A.V.

Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210

31 DEC 2024

sk Akib.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

SK AKIB.
[DEPONENT]

Deponent has been identified by.....SWORN before me
at Malda on this 31st day of December, 2024
at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

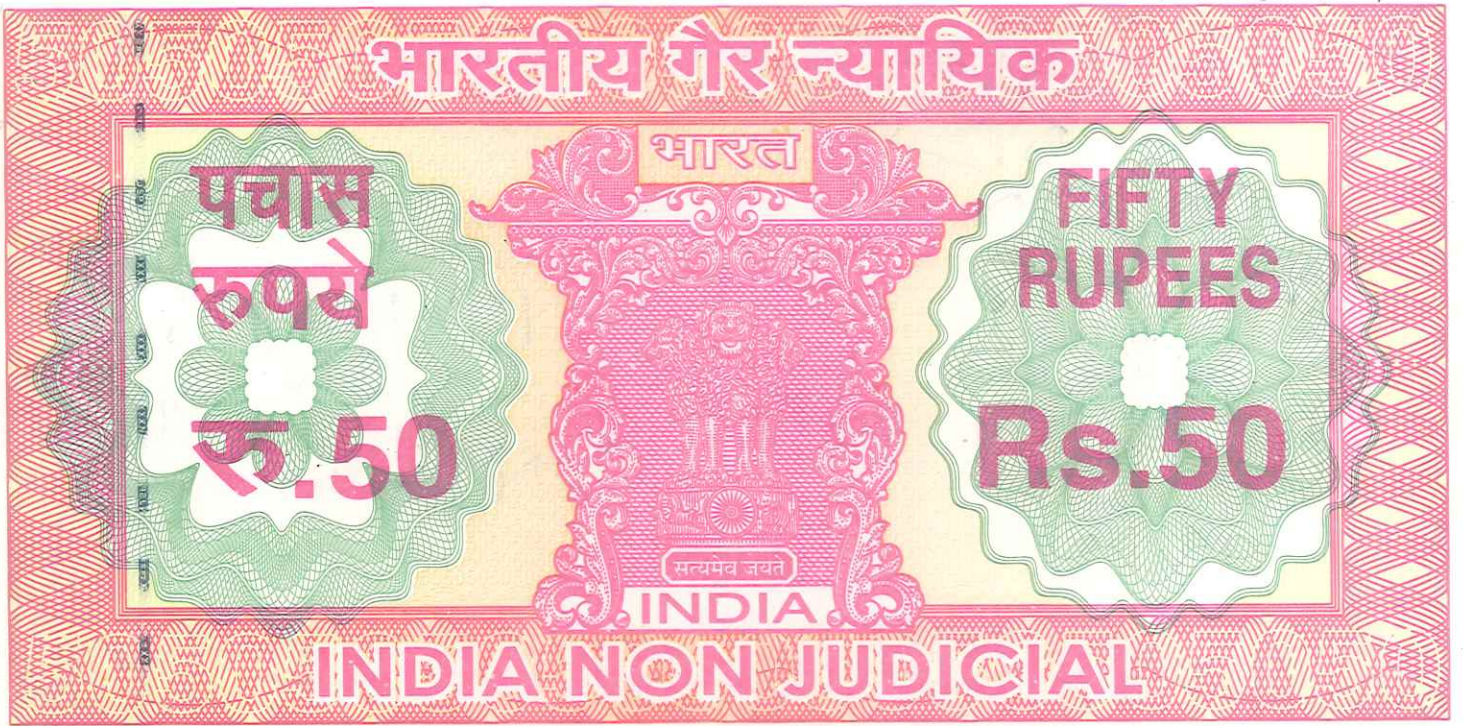
NOTARY PUBLIC



Serial No. 28 Regd. Entry No. 04/24
Name SK Akib
Identified by Md. S. Rana Advocate
Solemnly Affirm Before Me

[Signature]
NOTARY PUBLIC
MALDA
31 DEC 2024

Md. Sohail Rana
31/12/24
Adv.



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435244



NOTARY PUBLIC, MALDA

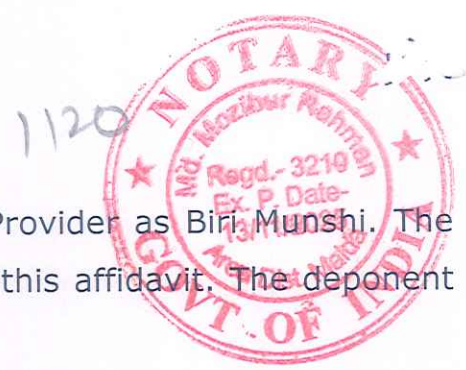
AFFIDAVIT OF NAWAJ SARIF Son of MAHBUB ALI aged about 25 years,
resident of AT- KALIACHAK PO- KALIACHAK DIST- MALDA W.B. 732201

I, the deponent above name, make oath and say under : -

[DEPONENT]


Nawaj Sarif


Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210 31 DEC 2024



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.


Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210
31 DEC 2024


31/12/24
Adv.

Nawaz Sarif

1121


I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

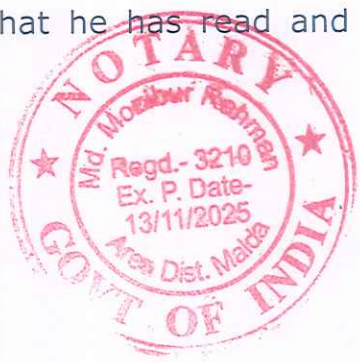
SO HELP ME GOD.

Nawaz Sarif
[DEPONENT]

Deponent has been identified by.....SWORN before me
at Malda on this 31st day of December, 2024
at 11:30 a.m. by the deponent.

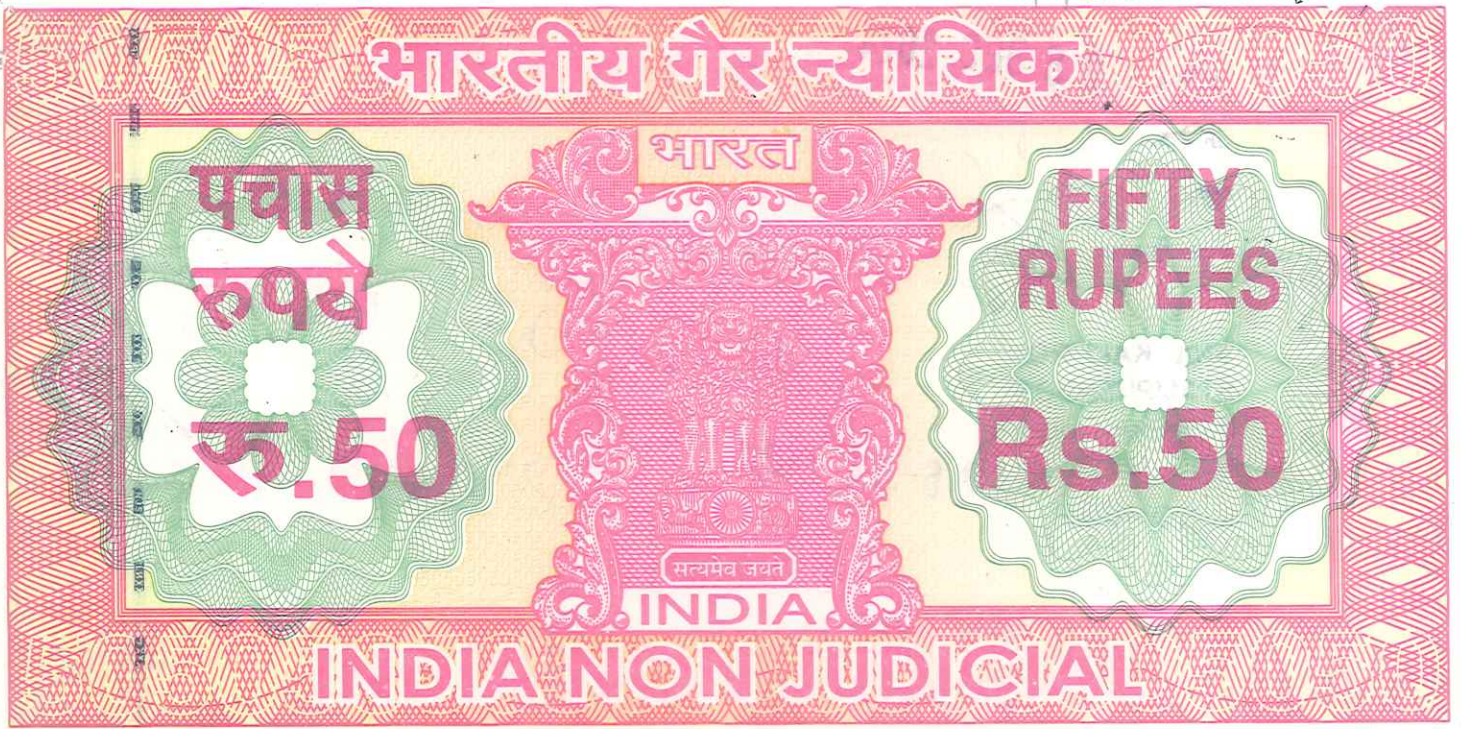
I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC
Serial No. 43 Regd. Entry No. 04/24
Name M. - Sarif
Identified by Md. S. Pore Advocate
Sri. Md. S. Pore
SOLEMNLY AFFIRM BEFORE ME

NOTARY PUBLIC
MALDA



31 DEC 2024

Md. Sohail Rana
31/12/24
Adv.



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435245



NOTARY PUBLIC, MALDA

AFFIDAVIT OF MD SAHIN ALI Son of MD JAMAUN ALI aged about 25 years,
resident of AT- BALIADANGA, POST- KALIACHAK, DIST- MALDAH W.B, 732201

Md. Sahin Ali
[DEPONENT]

I, the deponent above name, make oath and say under : -


Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210

31 DEC 2024

1123




1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
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ms - Sahig At

Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210

31 DEC 2024

 31/12/24
Ad V.

1124

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Md. Sahin Ad
[DEPONENT]

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at Malda on this 31st day of December, 2024
at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

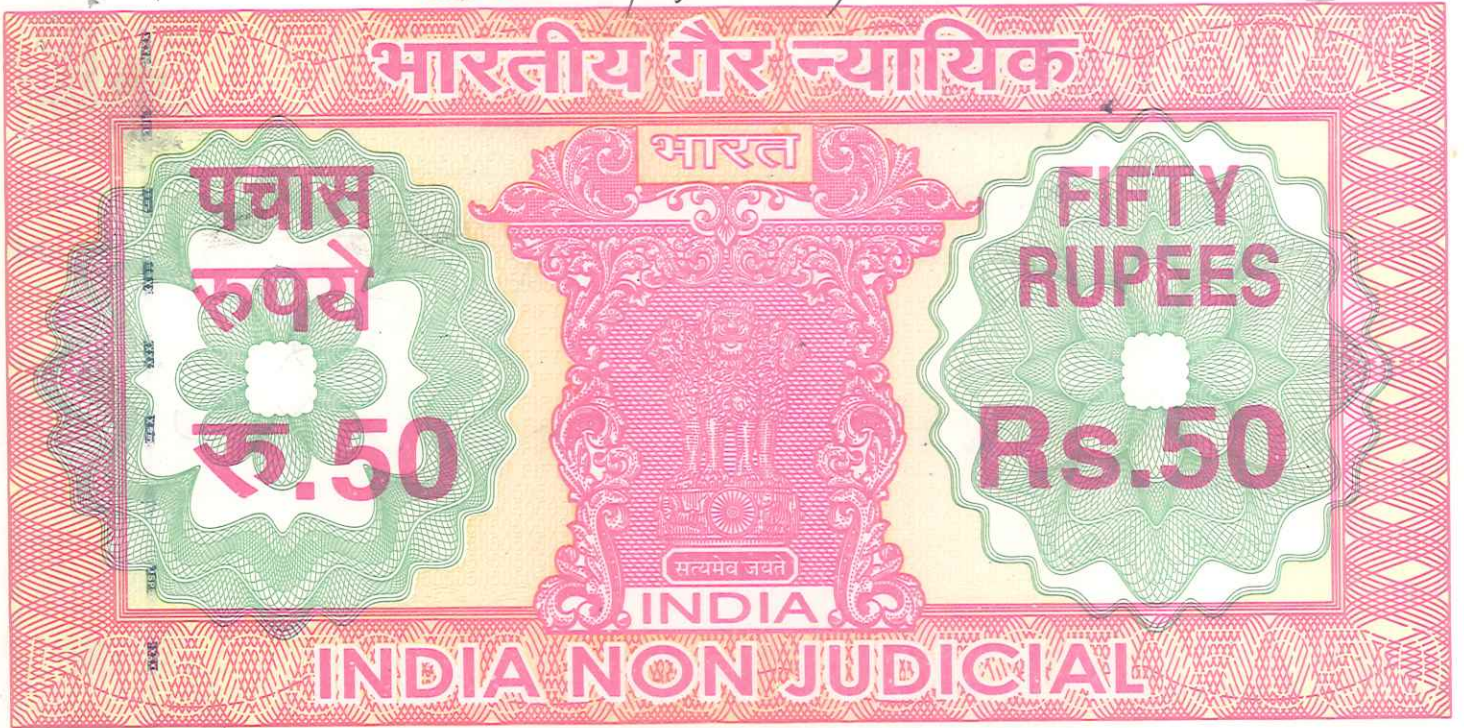


Serial No. 45 Regd. Entry No. 04/24
Name Md. S. Ali
Identified by Md. S. Pore Advocate
Srl. Md. S. Pore
SOLEMNLY AFFIRM BEFORE ME

[Signature]
NOTARY PUBLIC
MALDA

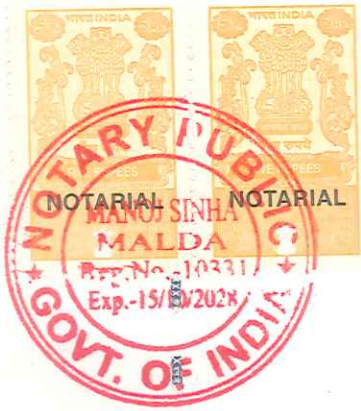
31 DEC 2024

Md. Sohel Rana
31/12/24
Adv.



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435246



BEFORE THE NOTARY PUBLIC, MALDA

AFFIDAVIT OF RUBI BIBI Wife of TASLIM SEKH aged about 38 years, resident of AT- BALADANGA AASIR HAJI PARA MALDA W.B. 732201

Rubi Bibi
[DEPONENT]

I, the deponent above name, make oath and say under : -

[Signature]

MANGAL SINHA
Notary Public, Govt. of India
PO & Dist. Malda

02 JAN 2025

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
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Rubi bibi

MANOJ SINHA
Notary Public, Govt. of India
PO & Dist. Malda

02 JAN 2025

1127

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Rubi Bibi

[DEPONENT]

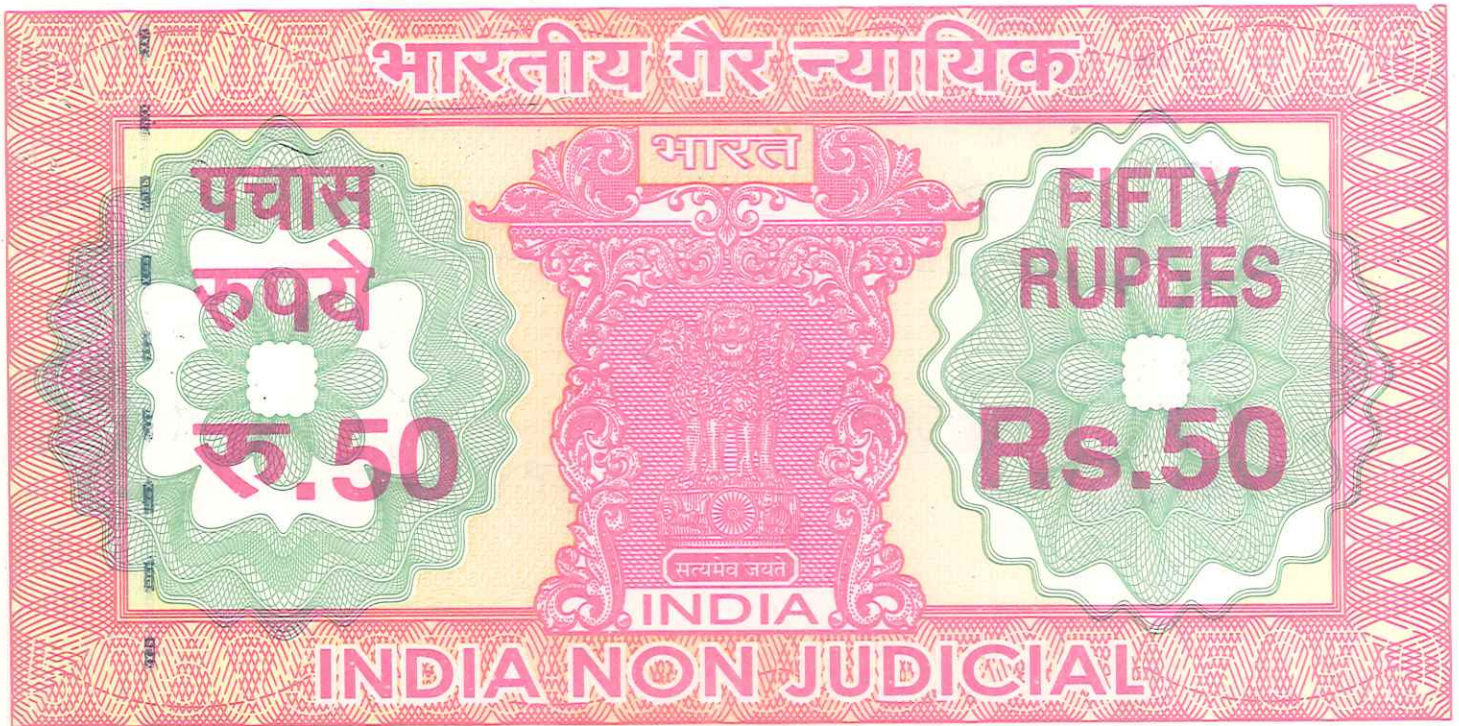
Deponent has been identified by.....SWORN before me
at*Malda*..... on this*2nd*.....day of*January*....., 202*5*
at *11:00*.. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC
MANOJ SINHA
Notary Public, Govt. of India
PO & Dist. Malda
02 JAN 2025

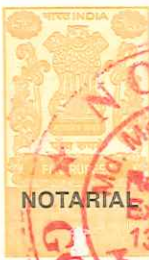
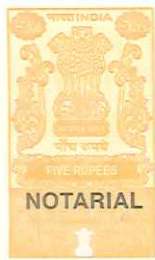


Tapaswasi
for



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435247



NOTARY PUBLIC, MALDA

AFFIDAVIT OF SURAJ KUMAR DAS son of SWAPAN KUMAR DAS aged about 31 years, resident of AT- BALIADANGA HINDUPARA KALIACHAK MALDA W. B. 732201

Adv. *[Signature]*
আব্দুল

[DEPONENT]

I, the deponent above name, make oath and say under : -

Suraj Kumar Das.

[Signature]
Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210

31 DEC 2024

1129



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
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Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Maida
Regd. - 3240
31 DEC 2024


31/12/24
Adv.

Suraj Kumar Das.

1130

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

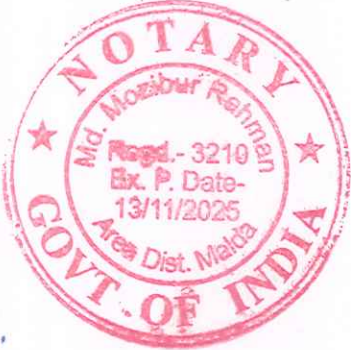
SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by.....SWORN before me
at Malda on this 31st day of December, 2024
at 11:00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Suresh Kumar Joshi

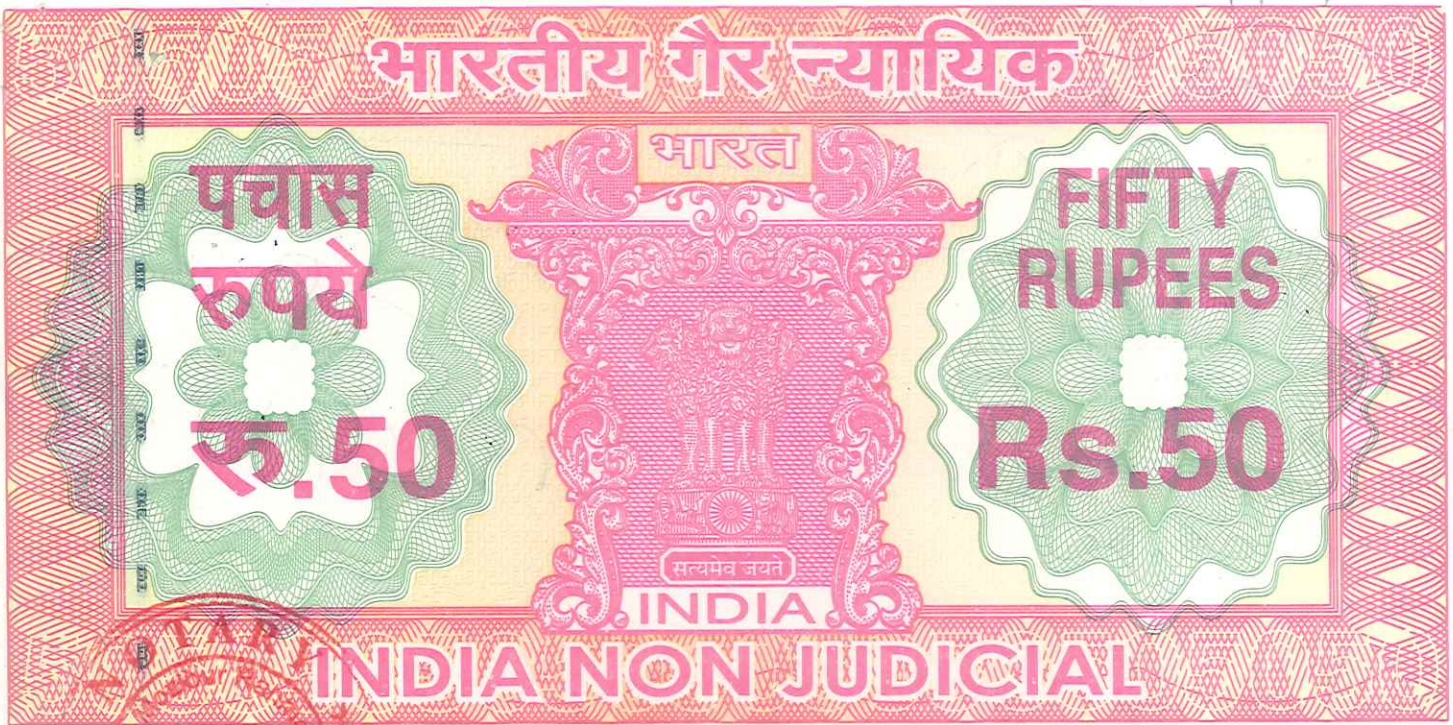
Serial No. 38 Regd. Entry No. 04/24
Name S - K - Joshi
Identified by..... Advocate
Sri Md. S. Bose
SOLEMNLY AFFIRM BEFORE ME

[Signature]
NOTARY PUBLIC
MALDA

Md. Sohail Rana
31/12/24
Adv.

31 DEC 2024

1131



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435248



NOTARY PUBLIC, MALDA

AFFIDAVIT OF AZIZUR SAIKH son of ATAUL SAIKH aged about 27 years,
resident of VILL- BALIADANGA PO- KALIACHAK MALDAH W.B. 732201

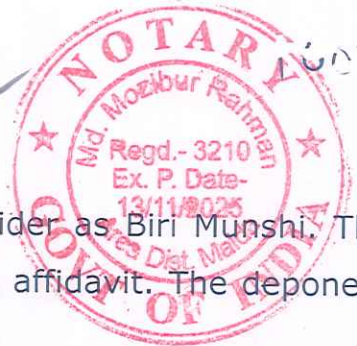
জায়েজ
Adv.

[DEPONENT]
Azizur Saikh

I, the deponent above name, make oath and say under :-


Md. Mostofur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210 31 DEC 2024

1132



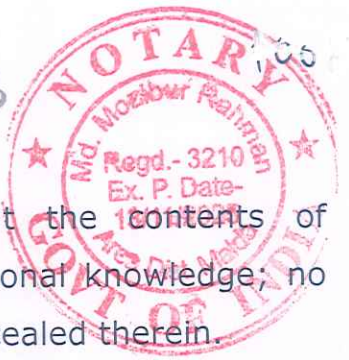
1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Azizur Saikh

Md. Mozibur Rahman
Notary Public, Govt. of India
Area Dist. Malda
Regd. - 3210

31 DEC 2024

1133



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Azizur Saikh
[DEPONENT]

Deponent has been identified by SWORN before me
at Malda on this 31st day of December , 2024
at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

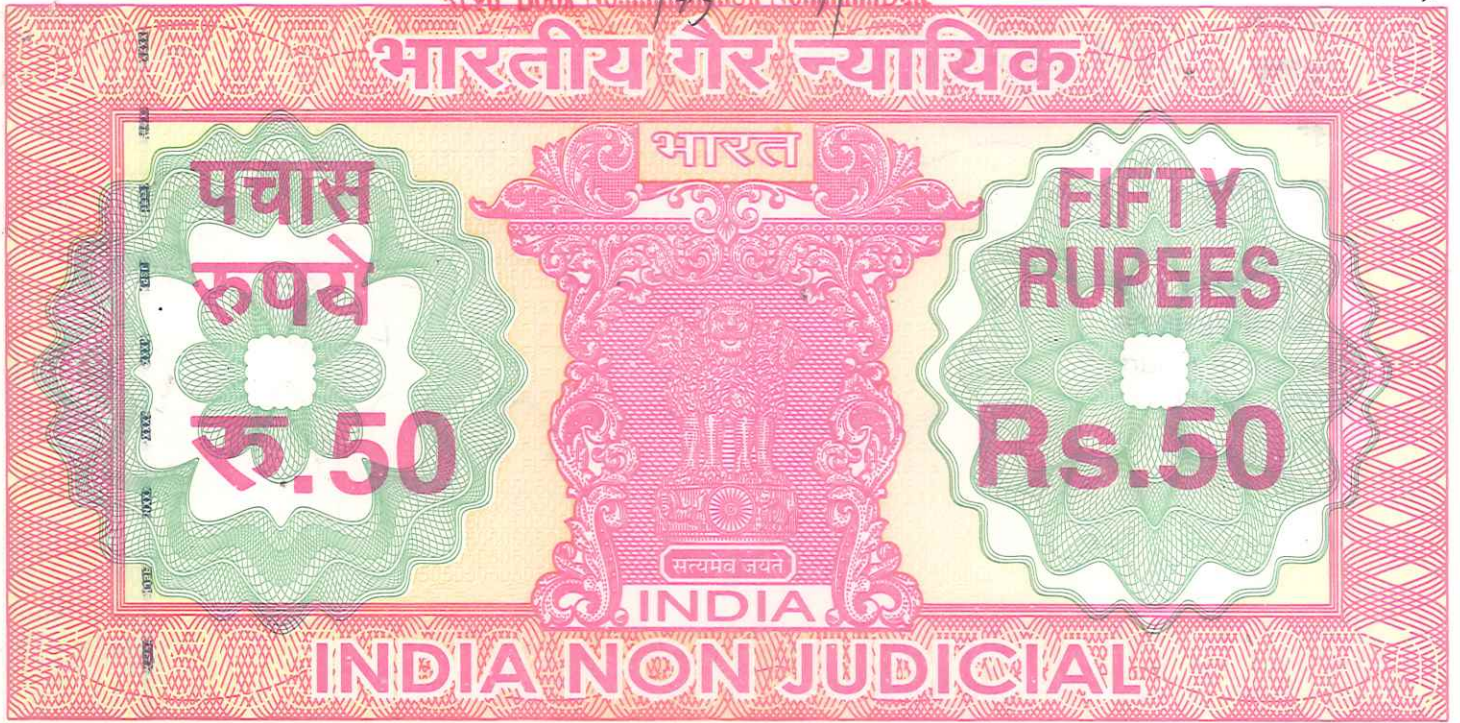
NOTARY PUBLIC

Serial No. 20 Regd. Entry No. 04/24
Name A. Saikh
Identified by Advocate
Sd. Md. S. Rana
SOLEMNLY AFFIRM BEFORE ME

NOTARY PUBLIC
MALDA

31 DEC 2024

Md. Sohel Rana
31/12/24
Adv.
—



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 435249



BEFORE THE NOTARY PUBLIC. MALDA

AFFIDAVIT OF RAKHI MAJUMDAR wife of SOUMEN BHOWMIK BHOWMIK
aged about 40 years, resident of VTC- KALIACHAK PO- KALIACHAK DIST- MALDAH W.B.
732201.

Rakhi Majumdar.
[DEPONENT]

I, the deponent above name, make oath and say under :-

MANOJ SINHA

Notary Public, Govt. of India
PO & Dist. Maldah

02 JAN 2025

1135



1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 30,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Rakhi Majumdar.

MANOJ SINHA
Notary Public, Govt. of India
PN & Dist. Malda

02 JAN 2025

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Rakhi Majumdar.

[DEPONENT]

Deponent has been identified by.....SWORN before me
at Malda on this 2nd day of January, 2025
at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

MANOJ SINHA
Notary Public, Govt. of India
PO & Dist. Malda
02 JAN 2025

Tapan Ghosh.

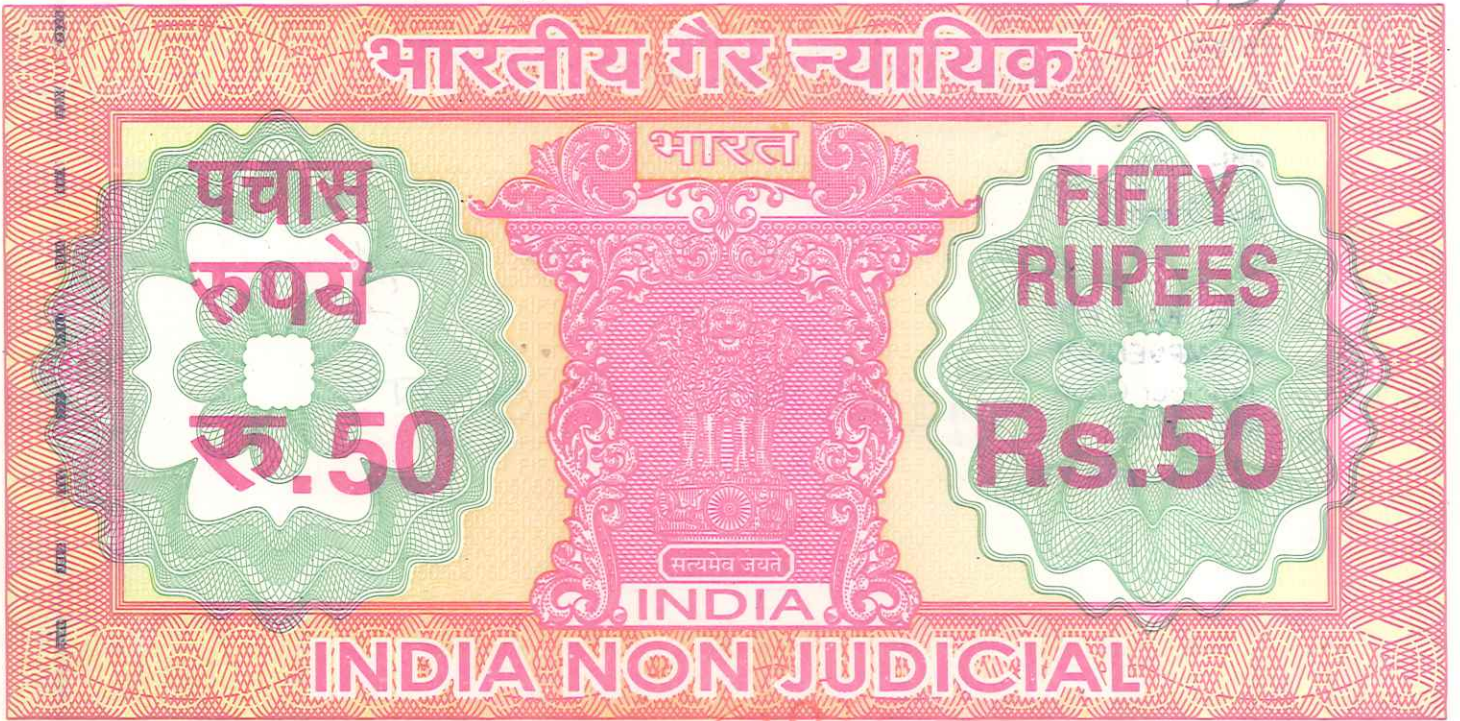
hdu



SL NO. 226
Date 04.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

1137



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434607

AFFIDAVIT OF PIJUSH KUMAR DAS son of MR. KALU RAM DAS aged about 44 years, resident of AT- JANGIPUR, POST - OSMANPUR, DIST- MURSHIDABAD, (WB.) -742213.



Pijush Kumar Das,
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

04/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

411725

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Piyush Kumar Das
[DEPONENT]

Deponent has been identified by *Ohidur Rahaman* SWORN before me at *Jangipur court* on this *4th* day of *JAN*, 2024-2025 at *11:12* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I identified by me
Ohidur Rahaman,
Advocate
Jangipur court



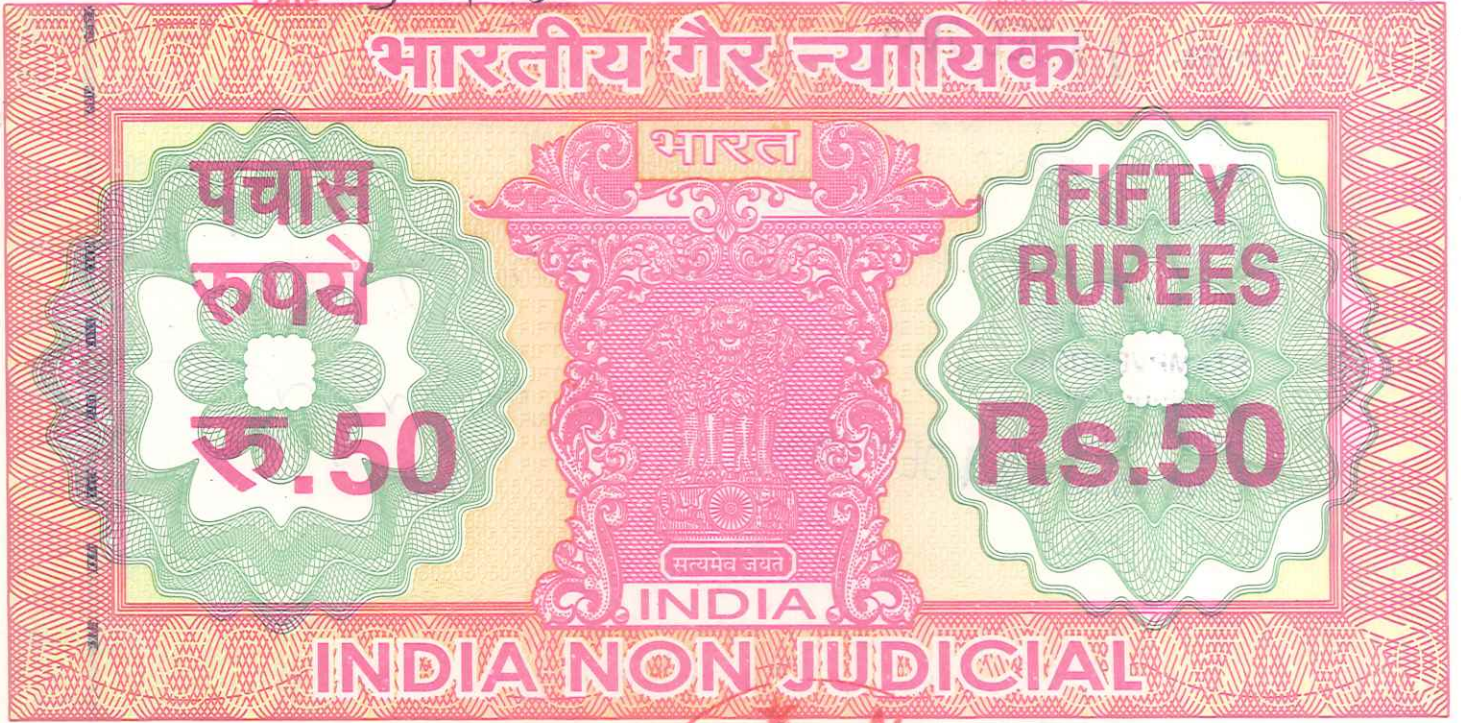
Signature/ATTESTED

20/4/11/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 200
Date 03-01-25

1140 NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434608

AFFIDAVIT OF REJAUL KARIM son of MR. MURTAZA HOSSAIN aged about 44 years, resident of AT- MAHAMMADPUR POST- JANGIPUR, DIST- MURSHIDABAD, (WB.) -742213.

Rejaul Karim
[DEPONENT]



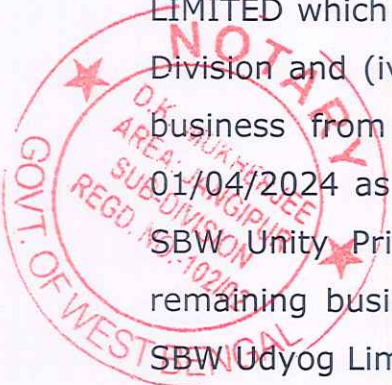
I, the deponent above name, make oath and say under : -

Signature/ATTESTED

03/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/07

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTEST

Dipak Kumar Singh
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/09

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Refaul Alam
[DEPONENT]

Deponent has been identified by *Obidur Rahaman* SWORN before me at *Jangipur Court* on this *3rd* day of *Jan*, ~~2024~~ *2025* at *11:00* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I identified by me
Obidur Rahaman
Adv



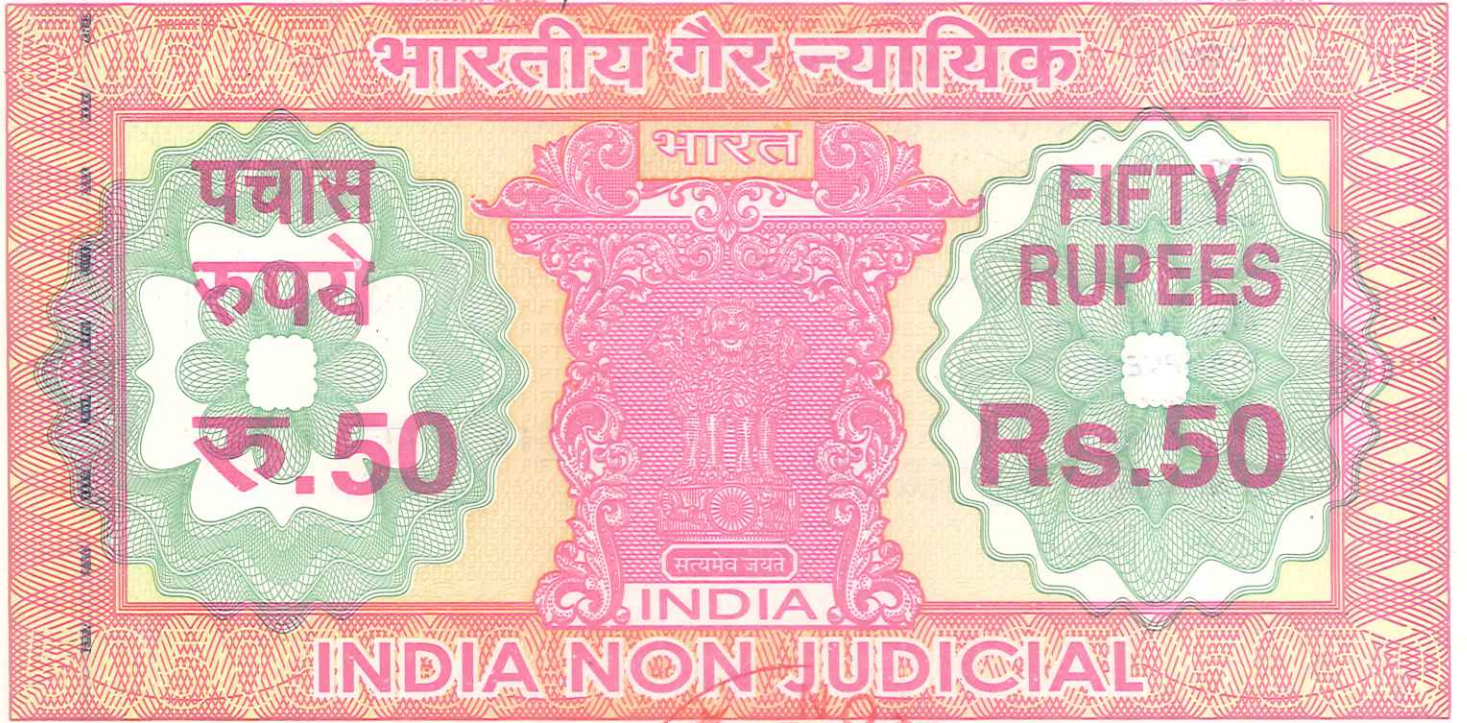
Signature/ATTESTED

23/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 209
Date 03.01.24

NOTARY PUBLIC 1143
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434606

AFFIDAVIT OF AYESHA SULTANA W/O LATE. ABUL KALAM KHAN aged about 50 years, resident of AT- NEAR MASJID JANGIPUR, POST- OSMANPUR, DIST-MURSHIDABAD, (W.B.) -742213

Ayesha Sultana
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

3/1/24

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

23/11/25

Dipak kumar Mukherjee

NOTARY PUBLIC

Jangipur, West Bengal

Regd: No: 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Ayesha Sultana
[DEPONENT]

Deponent has been identified by *Ohidur Rahman* SWORN before me at *Jangipur Court* on this *3rd* day of *Jan*, ~~2025~~ *2025* at *10:40* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I identified by me
Ohidur Rahman
Adv.

Signature/ATTESTED

23/1/25

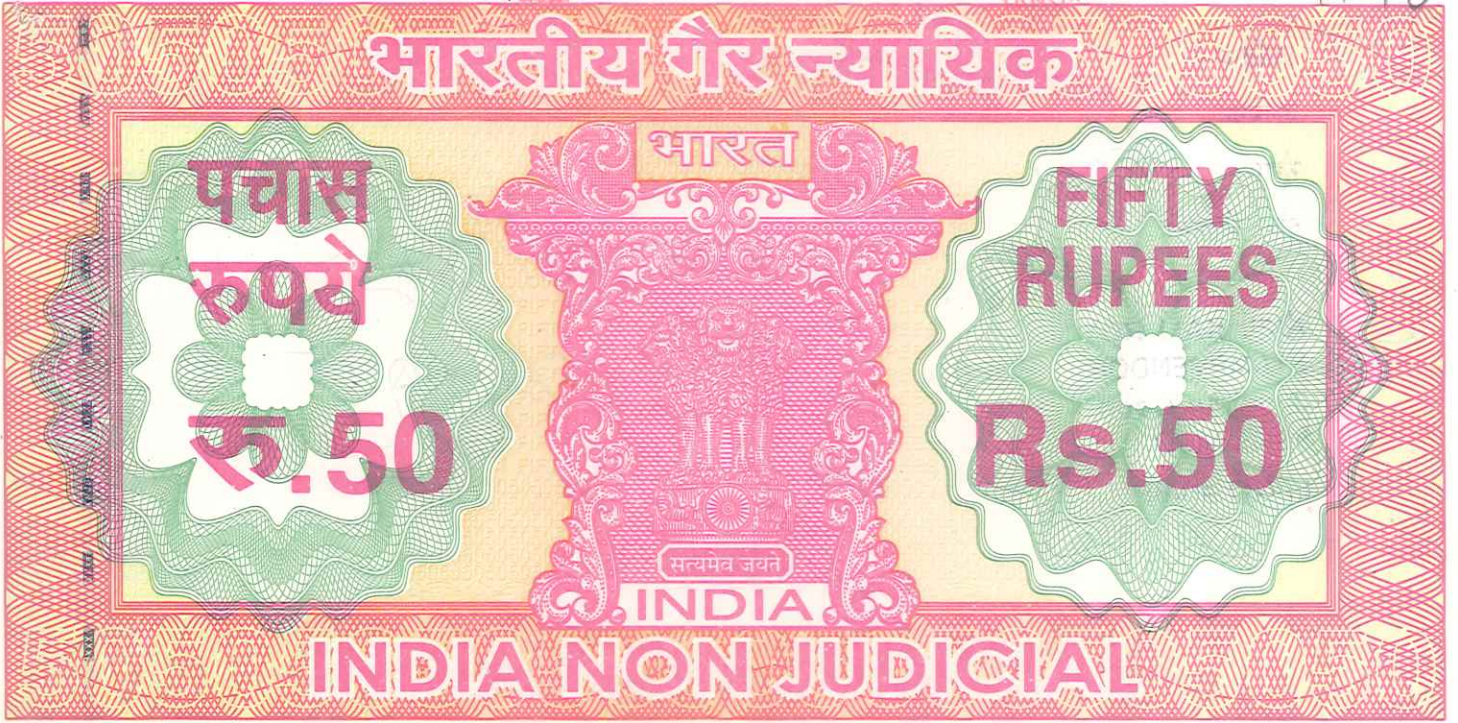
Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02



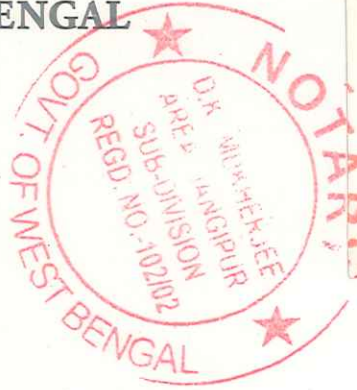
SL NO... 207
Date... 03.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

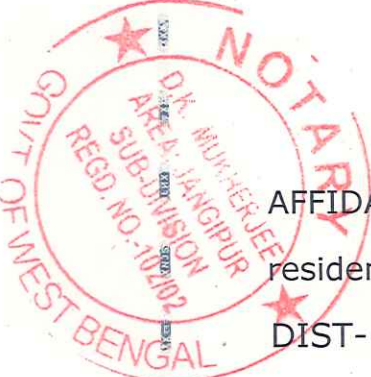
1146



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434605



AFFIDAVIT OF MD SABIR SK son of MR. BHADU SK aged about 41 years,
resident of AT- SRIDHARPUR, LALKHANDIAR, POST- JANGIPUR,
DIST- MURSHIDABAD, (WB.) -742213.

Md. Sabir SK
[DEPONENT]

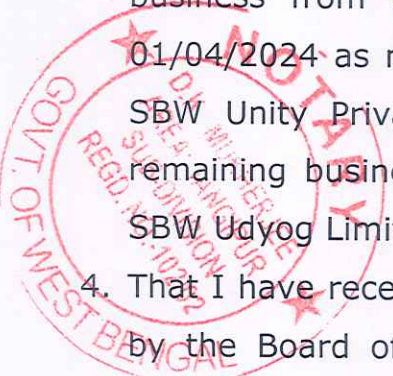
Signature/ATTESTE

I, the deponent above name, make oath and say under : -

23/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTEST

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/07

1148

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Ma. Sake's SK

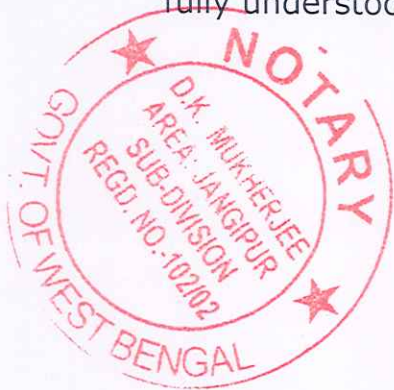
[DEPONENT]

Deponent has been identified by Oh'idur Rahaman SWORN before me at Jangipur on this 3rd day of Jan, 2024 at 10:40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identified by me
Oh'idur Rahaman
Adm



Signature/ATTESTED

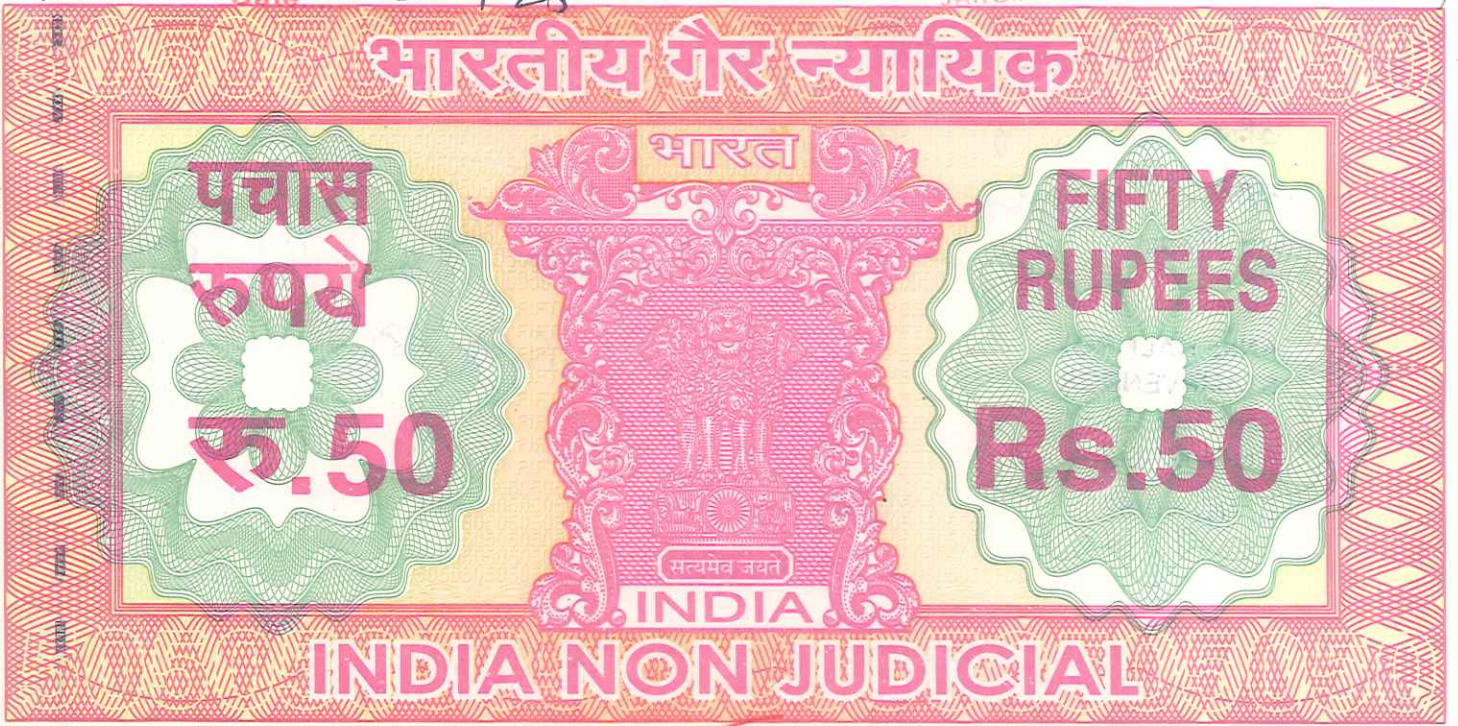
23/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 206
Date 03.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

1749



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434604

AFFIDAVIT OF RASHIDA PARVIN W/O MD SABIR SK aged about 37 years,
resident of AT- SRIDHARPUR, LALKHANDIAR, POST- JANGIPUR,
DIST- MURSHIDABAD, (WB.) -742213.

Rashida Parvin
[DEPONENT]

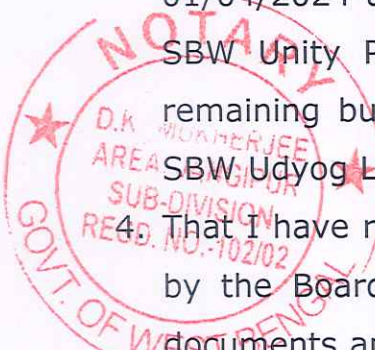
I, the deponent above name, make oath and say under : -

Signature/ATTESTEL

03/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
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5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature / ATTESTED

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

1151

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Rashida Parveen
[DEPONENT]

Deponent has been identified by... *Ohidur Rahaman (Advocate)* SWORN before me
at *Jangipur court* on this *30th* day of *JAN*, *2025* ~~2025~~ 2025
at *11:40* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



*Identified by me,
Ohidur Rahaman,
Advocate
Jangipur court*

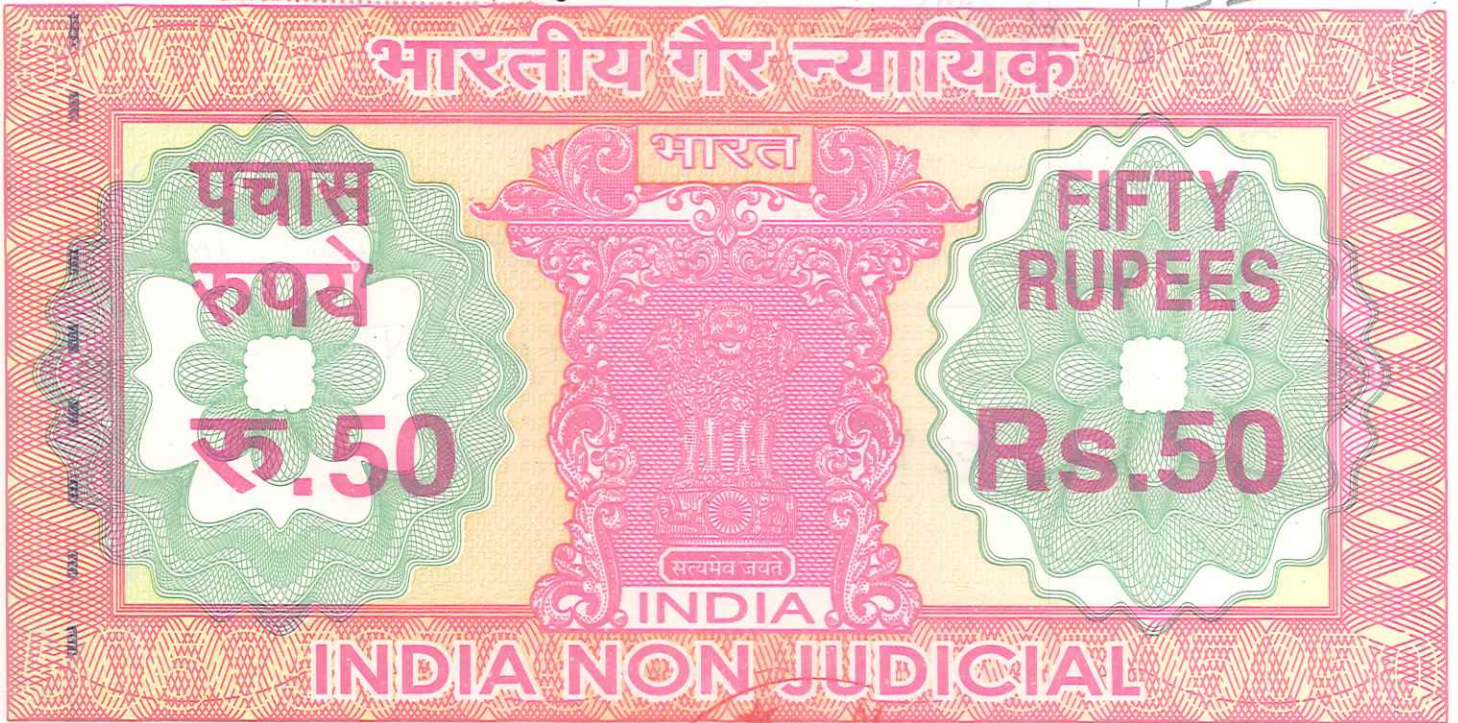
Signature/ATTESTED

3/11/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. ... 201
Date..... 03.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD
1152



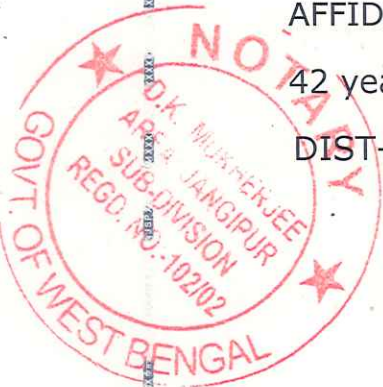
পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434603

AFFIDAVIT OF MD MANOUR ALI son of MANSUR ALI aged about
42 years, resident of AT- SUJAPUR, POST- RAGHUNATHPUR,
DIST- MURSHIDABAD, (WB.) -742225.

MD Manour Ali
[DEPONENT]



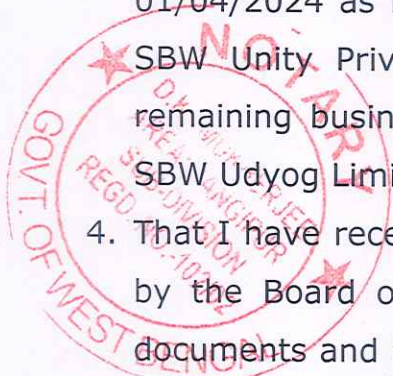
Signature/ATTESTER

I, the deponent above name, make oath and say under : -

03/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTESTEL

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, West Bengal
Regd. No: 102/02

1154
729

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Md Monam Ali
[DEPONENT]

Deponent has been identified by *Ohidur Rahman* SWORN before me at *Jangipur court* on this *3rd* day of *JAN*, 2024-2025 at a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



I certified by me
Ohidur Rahman
Advocate
Jangipur court MSD

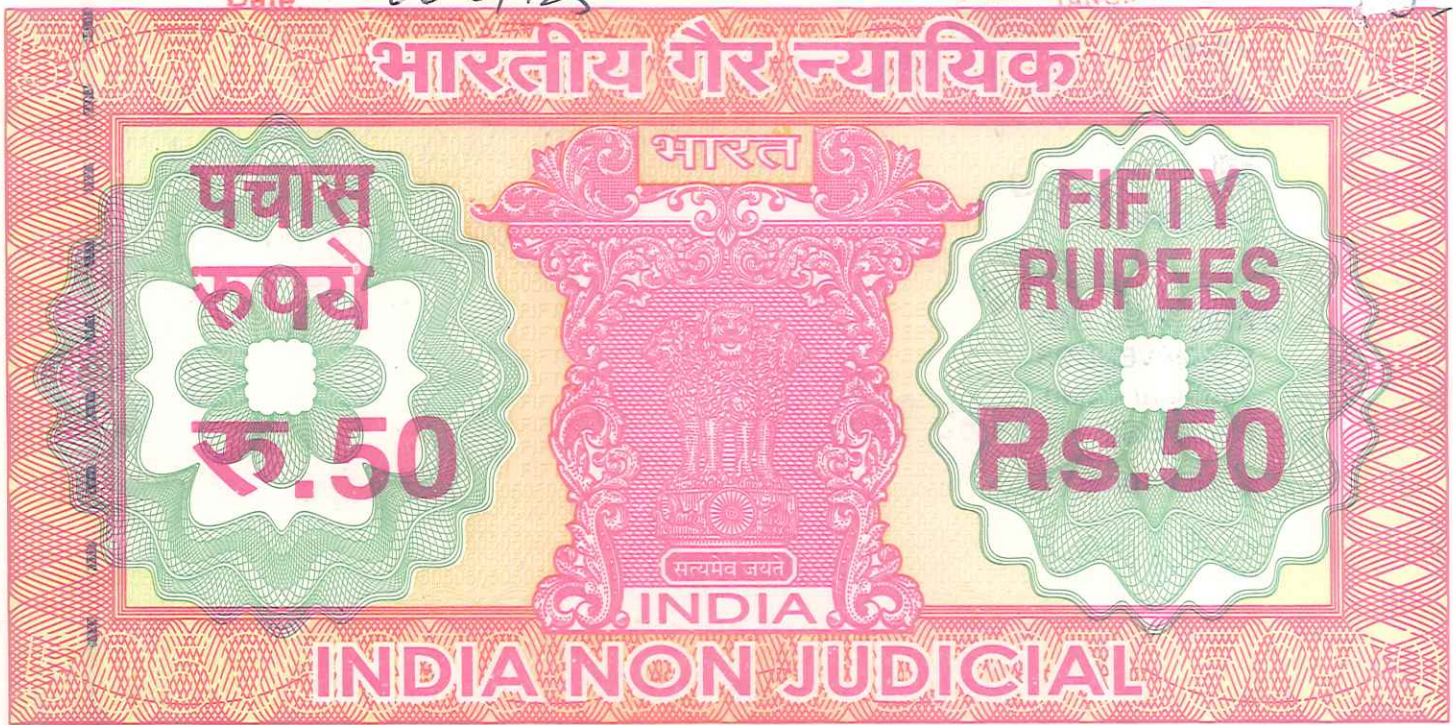
Signature/ATTESTED

3/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 203
Date 03.01.25

1155 NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434602



AFFIDAVIT OF ABDUL KHAIR son of KASIM SK aged about 46 years,
resident of AT- MANIGRAM, POST- MANIGRAM, DIST- MURSHIDABAD,
(WB.) -742237.

AbdulKhaire

[DEPONENT]



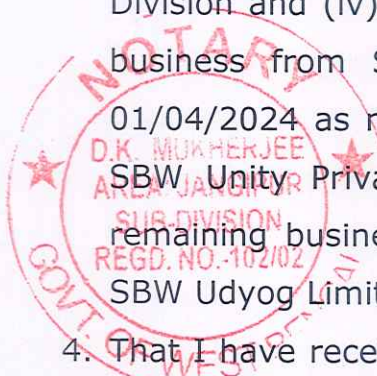
Signature ATTESTED

I, the deponent above name, make oath and say under : -

31/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTESTED

18/3/24

Dipak Kumar Das
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 102/02

1157

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Abdul Khayr
[DEPONENT]

Deponent has been identified by Ohidur Rahman SWORN before me
at Dangipur Court on this 3rd day of June, 2024 ~~2025~~
at 11:00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

I identified by me
Ohidur Rahman.
Adm

Signature/ATTESTEL

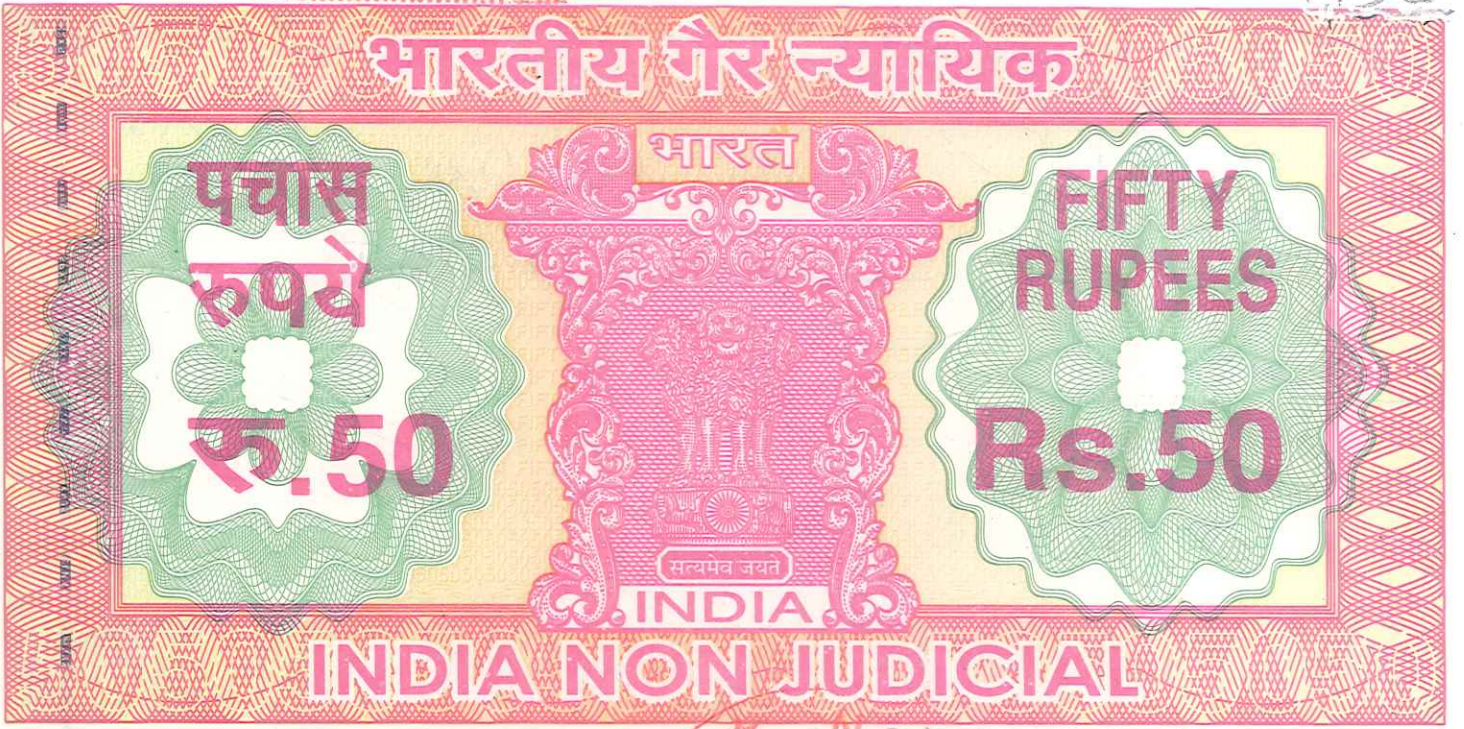
23/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabar
Regd: No: 102/02

SL NO. 208
Date 03.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

1158



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434601

AFFIDAVIT OF MD EKRAMUL HOQUE son of JHATU MONDAL aged about 69 years, resident of AT- JAYRAMPUR, POST- RAGHUNATHPUR, DIST- MURSHIDABAD, (WB.) -742213.



md. Ekramul Hoque
[DEPONENT]

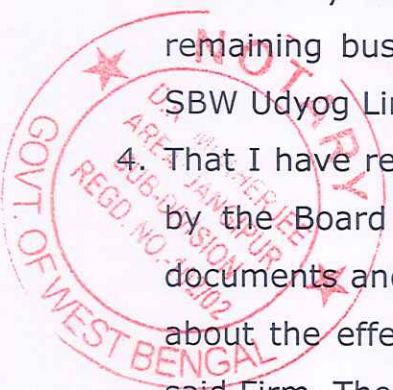
I, the deponent above name, make oath and say under : -

Signature/ATTESTE

03/01/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTESTED

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 1002

1160-11

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Md. Ekramul Haque
[DEPONENT]

Deponent has been identified by *Obidur Rahman* SWORN before me
at *Jangipur court* on this *3rd* day of *Jan*, ~~2024~~ *2025*
at *11:40* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Identified by me,
Obidur Rahman.
Jangipur court

Signature/ATTESTED

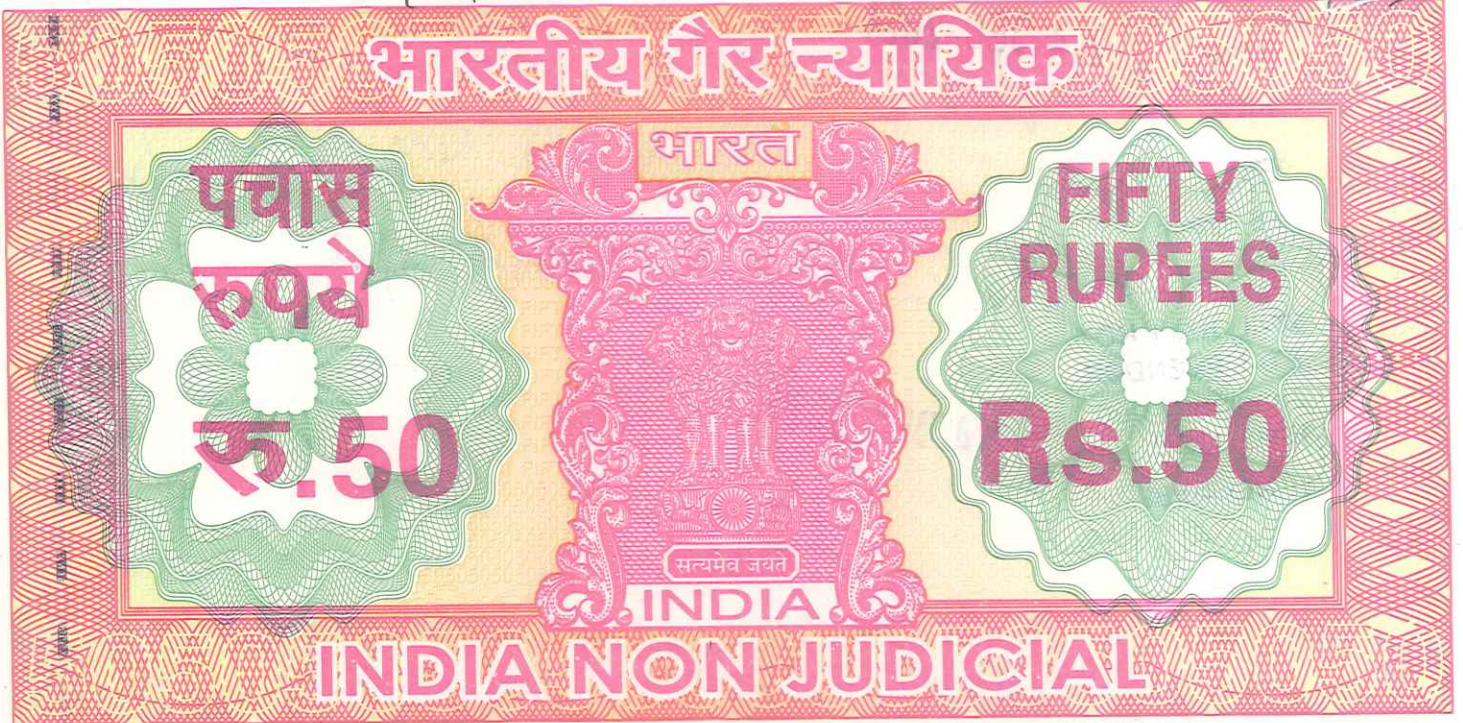
20/3/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

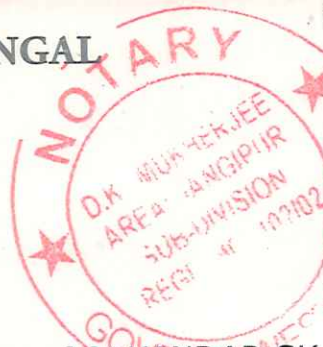
SL NO. 222
Date 04.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

1161



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434600

AFFIDAVIT OF MERAJ SK son of SAKANDAR SK aged about 65 years,
resident of AT- MANIGRAM, POST- SAGARDIGHI, DIST- MURSHIDABAD,
(WB.) -742237.



Meraj SK
[DEPONENT]

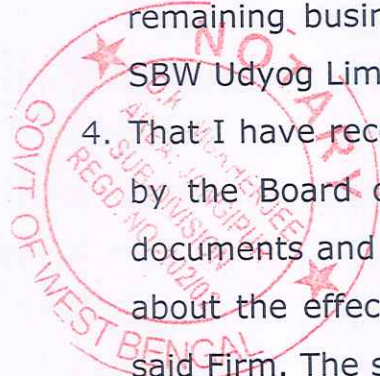
I, the deponent above name, make oath and say under : -

Signature/ATTESTED

04/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTESTED

Dipak Kumar Mukherjee
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No: 102102

1163

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

merijst
[DEPONENT]

Deponent has been identified by *Ohidur Rahaman* SWORN before me at *Jangipur court* on this *04* day of *JAN*, ~~2024~~ *2025* at *11:30* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



I Certified by me
Ohidur Rahaman
Advocate
Jangipur court

Signature/ATTESTED

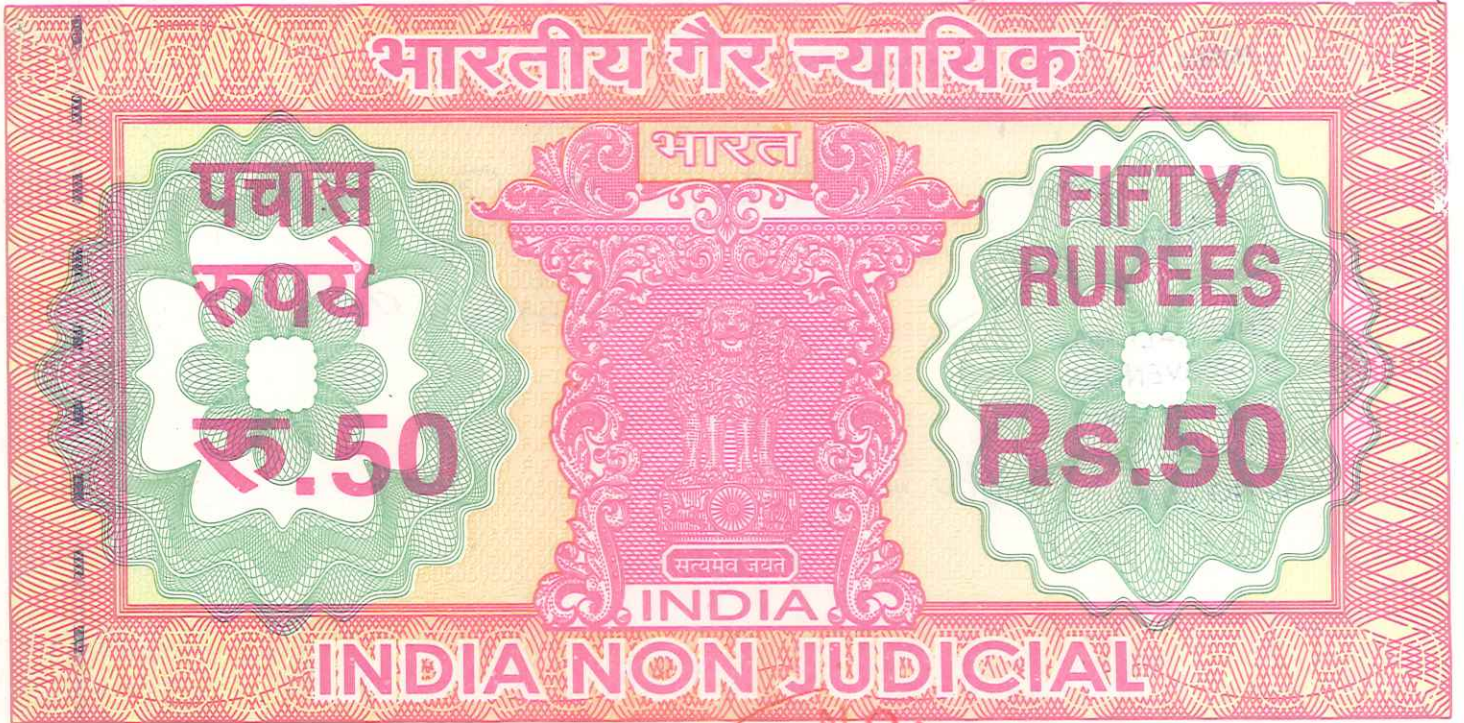
28/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

SL NO. 221
Date 04.01.25

1164

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434599

AFFIDAVIT OF JELEKHA BIBI W/O MERAJ SK aged about 68 years,
resident of AT- MANIGRAM, POST- SAGARDIGHI, DIST- MURSHIDABAD,
(WB.) -742237.

জেলেখা বিব

[DEPONENT]



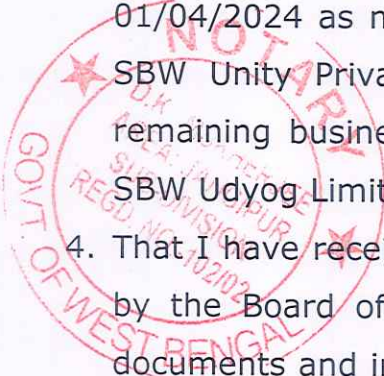
I, the deponent above name, make oath and say under : -

Signature/ATTESTED

04/11/25

Upak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Read: No: 102/02

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTESTED

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

জেনেদা বিবি
[DEPONENT]

Deponent has been identified by Ohidur Rahman SWORN before me at Jangipur Court on this 3rd day of Jan, 2024-2025 at 11:00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

I certify hereby
Ohidur Rahman
Jr

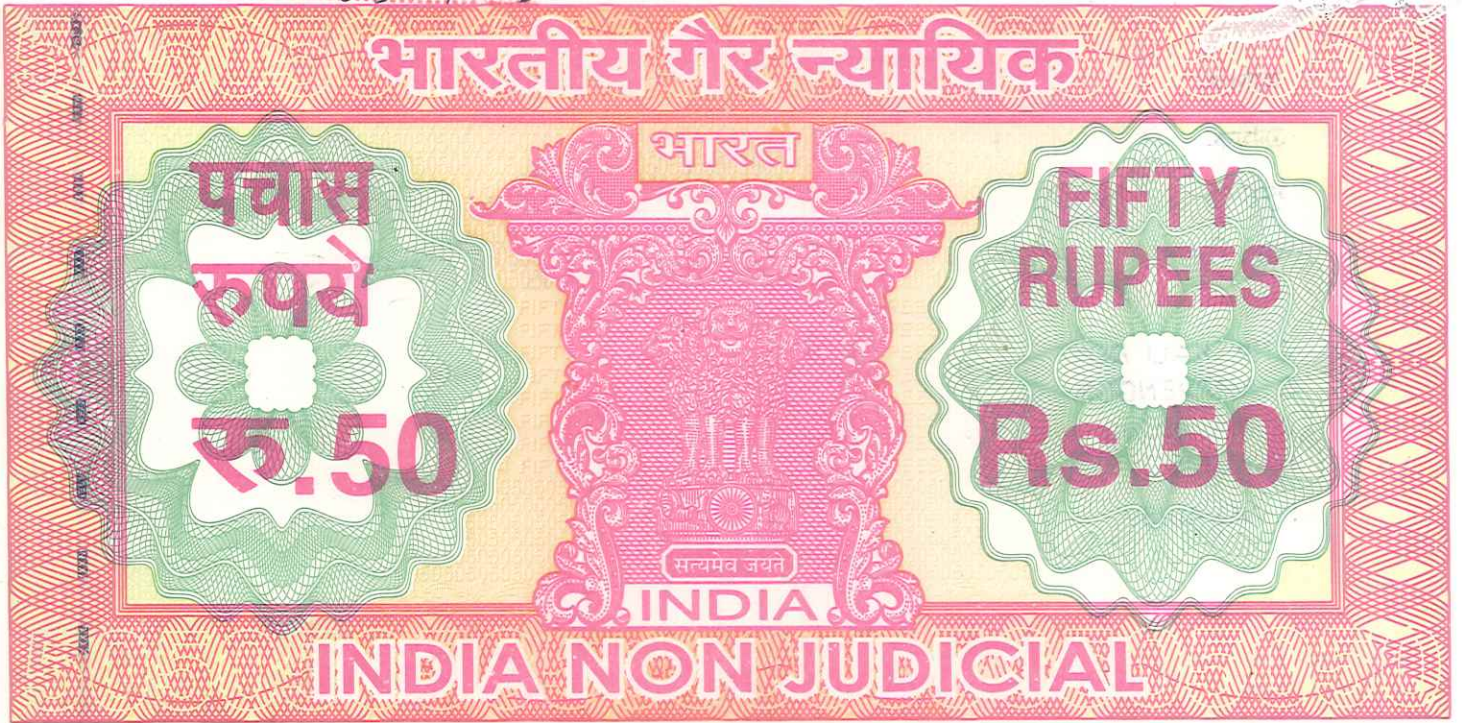
Signature/ATTESTED

24/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO 205
Date.....03.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434598



AFFIDAVIT OF JOGESH PRAMANIK son of PASHUPATI PRAMANIK
aged about 54 years, resident of AT- NISTA, POST- MIYAPUR,
DIST- MURSHIDABAD, (WB.) -742237.

Jogesh Pramanik

[DEPONENT]

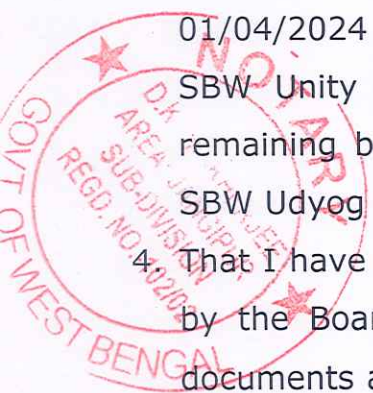
Signature/ATTESTED

I, the deponent above name, make oath and say under : -

03/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTEST

[Handwritten Signature]

Dipak Kumar Sanyal
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No. 1168/2024

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Amir 21/11/20

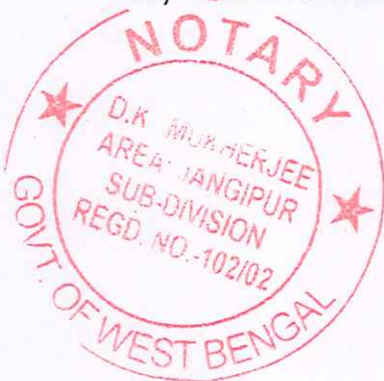
[DEPONENT]

Deponent has been identified by *Oh'idur Rahamn* SWORN before me at *Jangipur Court* on this *3rd* day of *Jan*, ~~2024~~ *2025* at *10:40* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I identified by me
Oh'idur Rahamn
Adv.



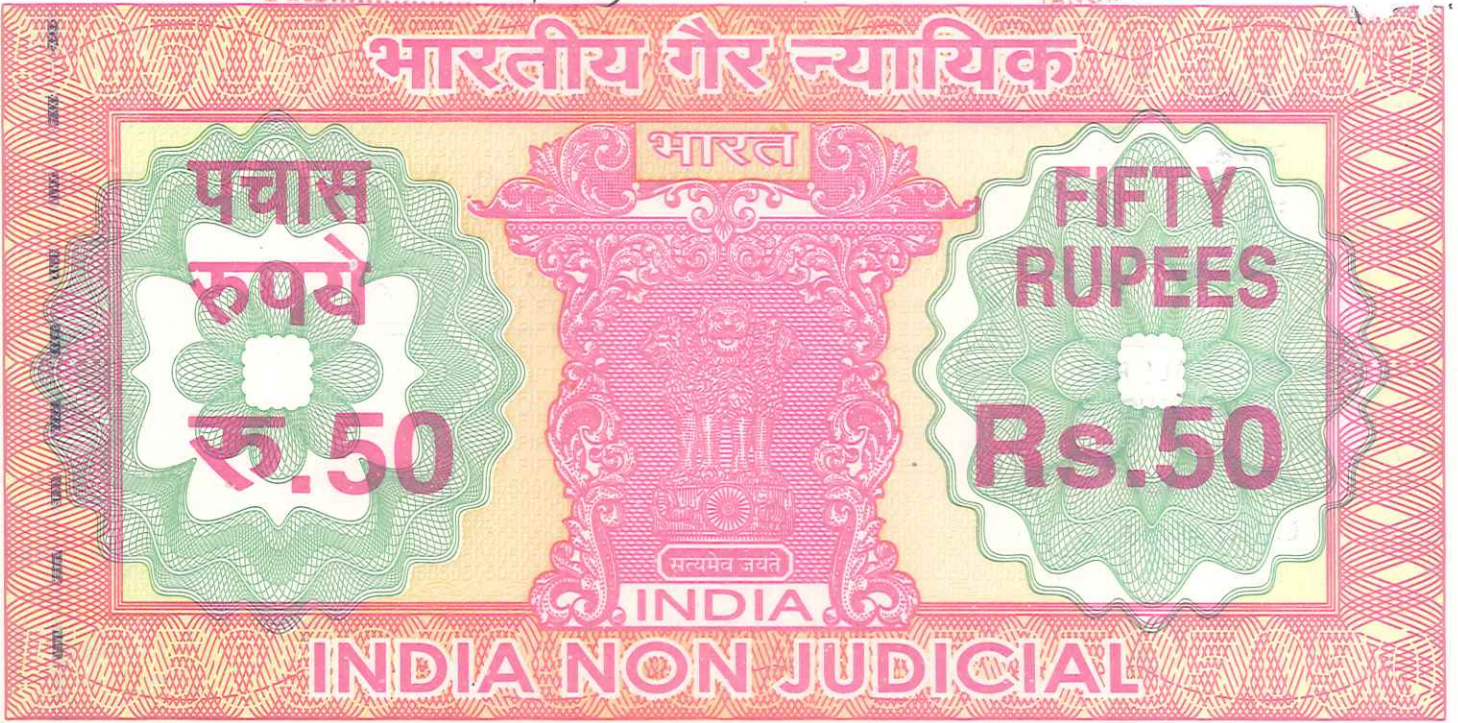
Signature / ATTESTED

23/11/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 204
Date 03.01.25

1170 NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434597



AFFIDAVIT OF TANMOY PRAMANIK son of JOGESH PRAMANIK
aged about 27 years, resident of AT- NISTA, POST- MIYAPUR,
DIST- MURSHIDABAD, (WB.) -742235.

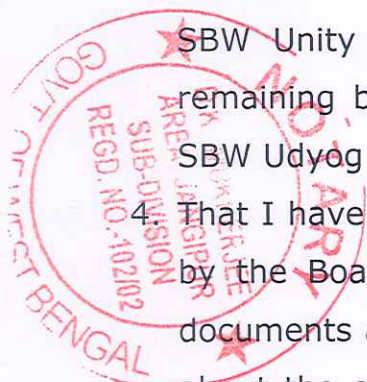
Tanmoay Pramanik
[DEPONENT]

Signature/ATTESTED

I, the deponent above name, make oath and say under : -

23/1/25
Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTESTED

Apak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Mursampur
Date: No: 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Sumoy Pramanik
[DEPONENT]

Deponent has been identified by *Ohidur Rahaman* SWORN before me at *Jangipur court* on this *3rd* day of *JAN*, *2024-2025* at a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

Signature/ATTESTED

23/1/25

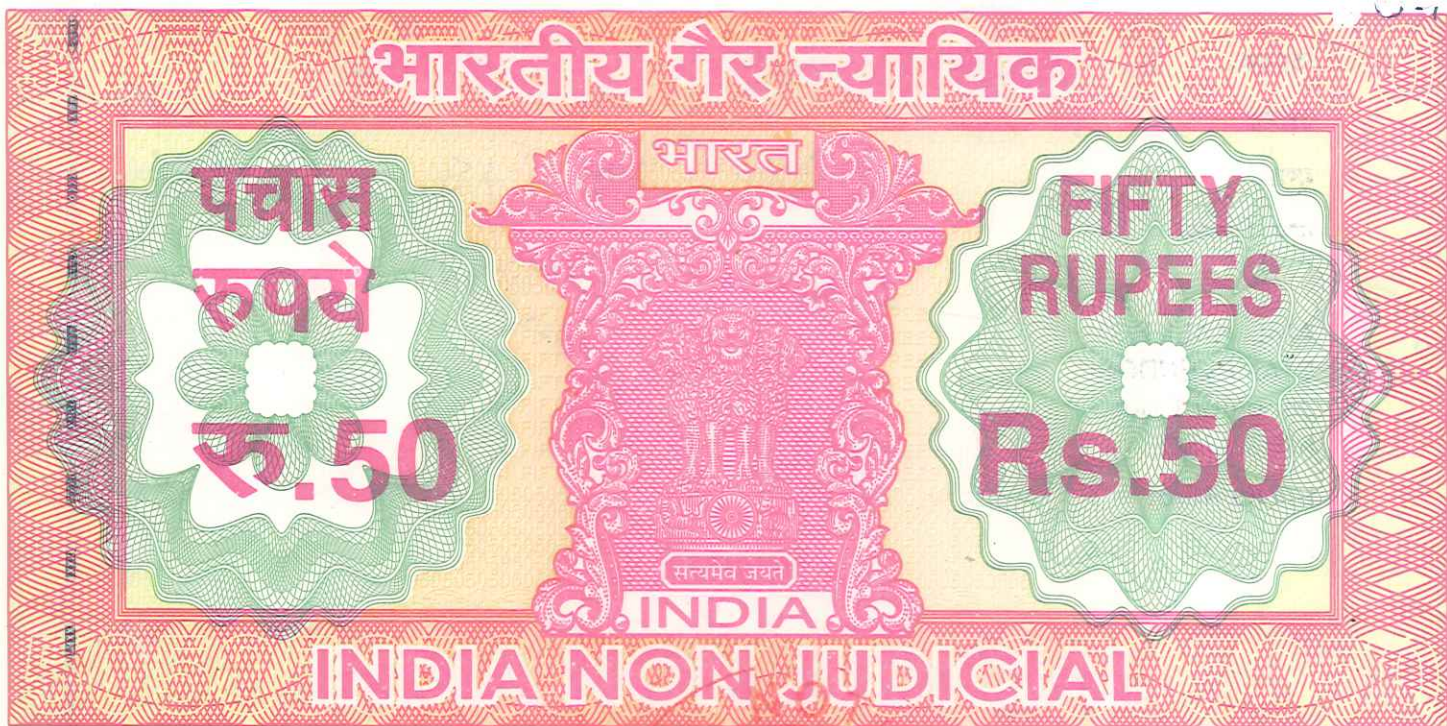
I Certified by me
Ohidur Rahaman
Advocate
Jangipur court

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 238
Date 04.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

1173



अभिषेक पश्चिम बंगाल WEST BENGAL



AK 434596

AFFIDAVIT OF KAZI ABDUL KADIR son of KAJI HABI BULLA aged about 68 years, resident of AT- RAHAMANPUR, POST- JANGIPUR, DIST- MURSHIDABAD, (W.B.) -742213.

কাজি আব্দুল কাদের

[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

4/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

8/4/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

কাজীআবুল কাবীর
[DEPONENT]

Deponent has been identified by Ohidur Rahman SWORN before me at Jangipur court on this 4th day of JAN, 2024-2025 at 11 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I identified by me
Ohidur Rahman
[Signature]



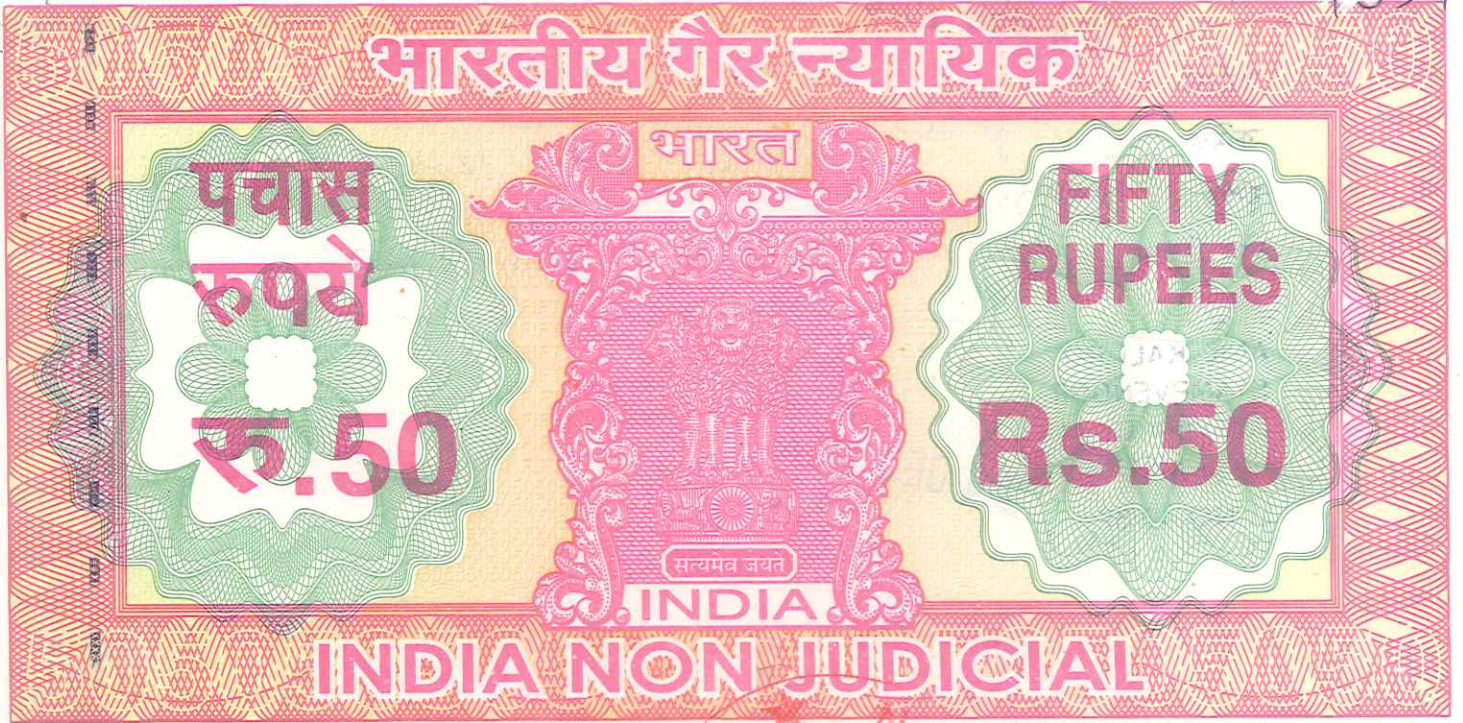
Signature/ATTESTED

24/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabar
Regd: No: 102/02

SL NO. 236
Date 04.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD
1176



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434595

AFFIDAVIT OF KAZI MAIDUL ISLAM son of KAZI ABDUR RAHIM aged about 43 years, resident of AT- RAHAMANPUR, POST- JANGIPUR, DIST- MURSHIDABAD, (W.B.) -742213.

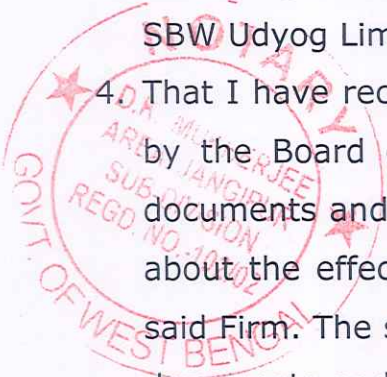
Kazi Maidul Islam
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

24/1/25
Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



24/11/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No: 102107

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Kazi Maideul Islam

[DEPONENT]

Deponent has been identified by Ohidur Rahman SWORN before me at Jangipur court on this 4th day of JAN, 2024 ~~2025~~ at 11 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



I Certified be me
Ohidur Rahman
Advocate

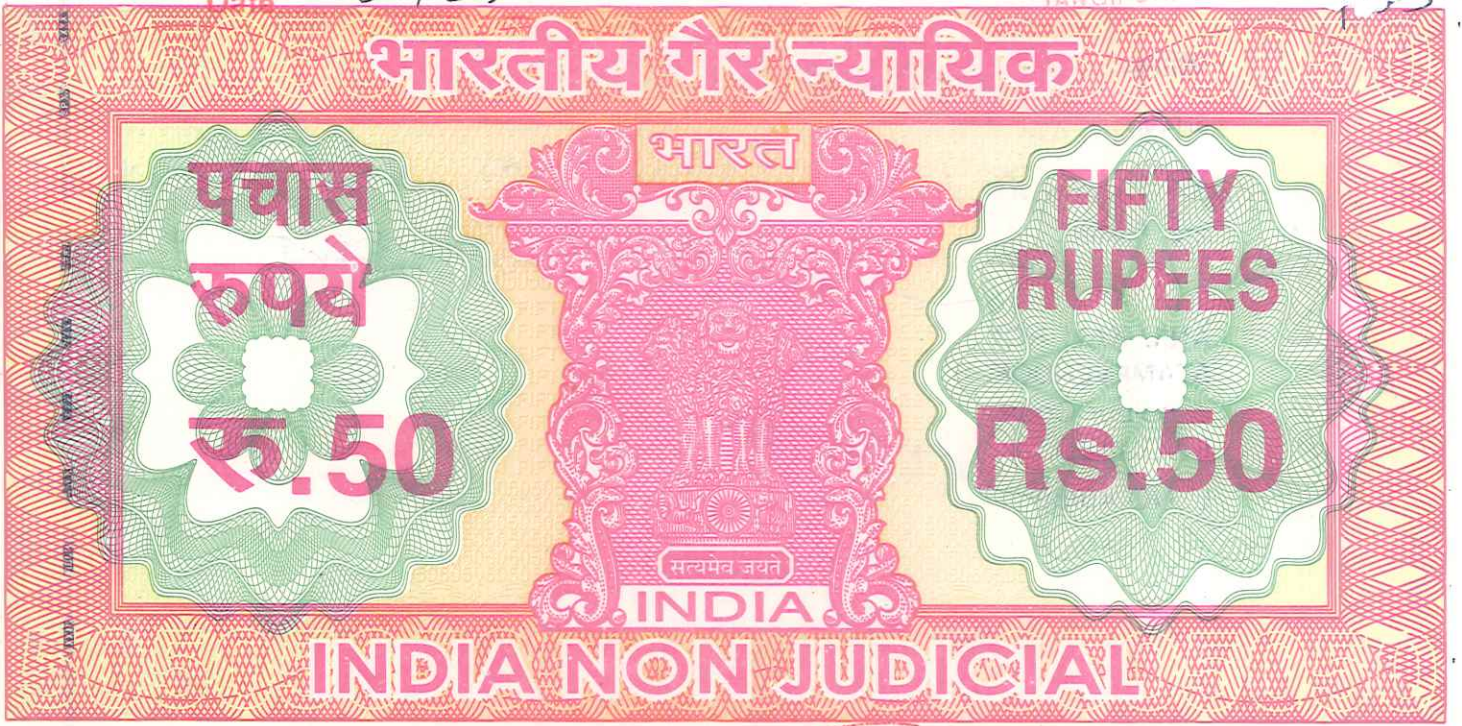
Signature/ATTESTED

4/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 202
Date 03.01.25

1179 NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434594



AFFIDAVIT OF JAYDEB SARKAR son of PRABHANJAN SARKAR aged about 44 years, resident of AT- SANMATINAGAR, POST- DONALIA, DIST- MURSHIDABAD, (W.B.) -742213.

Jaydeb Sarkar
[DEPONENT]

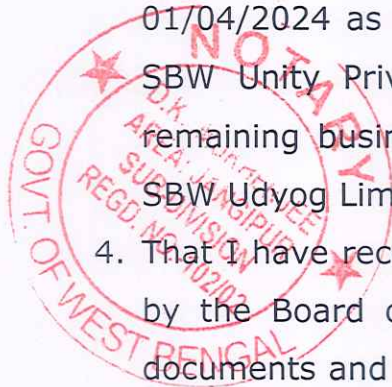
I, the deponent above name, make oath and say under : -

Signature/ATTESTED

Dipak Kumar Mukherjee

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature: ATTESTED

Dipak Kumar Mukherjee
 NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No: 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by *Ohidur Rahman* SWORN before me at *Jangipur court* on this *2nd* day of *JAN*, ~~2025~~ 2025 at *11:40* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Identified by Mr.
Ohidur Rahman.
Advocate
Jangipur court

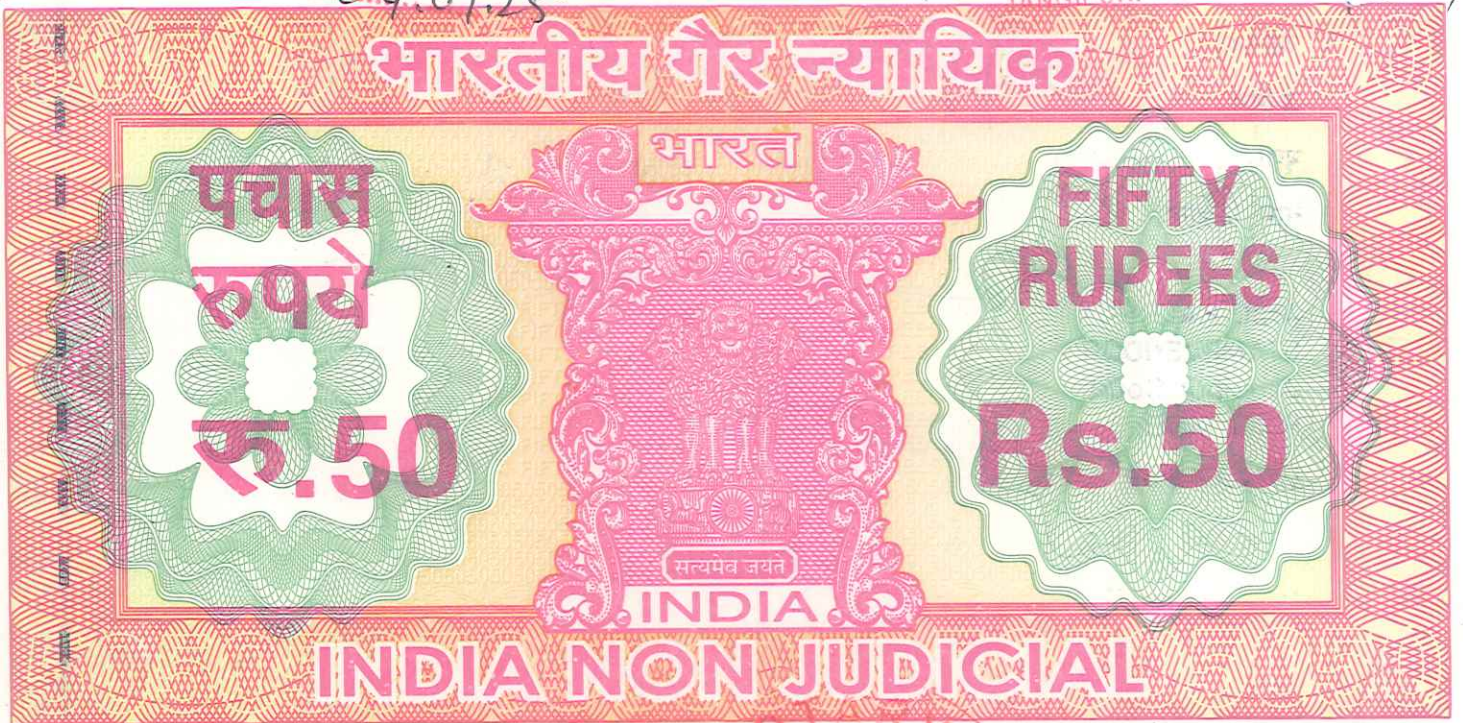
Signature/ATTESTED

03/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 237
Date 06.01.25

1182 NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434593

AFFIDAVIT OF SWADHIN SARKAR son of PRABHANJAN SARKAR aged about 40 years, resident of AT- SANMATINAGAR, POST- DONALIA, DIST- MURSHIDABAD, (W.B.) -742213.

Swadhin Sarkar
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

4/1/25
Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

4/11/25

Dipak kumar Mukherjee
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No: 102/02

1184 1057

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Swadhin Sarker

[DEPONENT]

Deponent has been identified by Ohidur Rahman SWORN before me at Jangipur court on this 4th day of JAN, 2024-2025 at 11.00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



I certified by me
Ohidur Rahman
Advocate
Jangipur court

Signature/ATTESTED

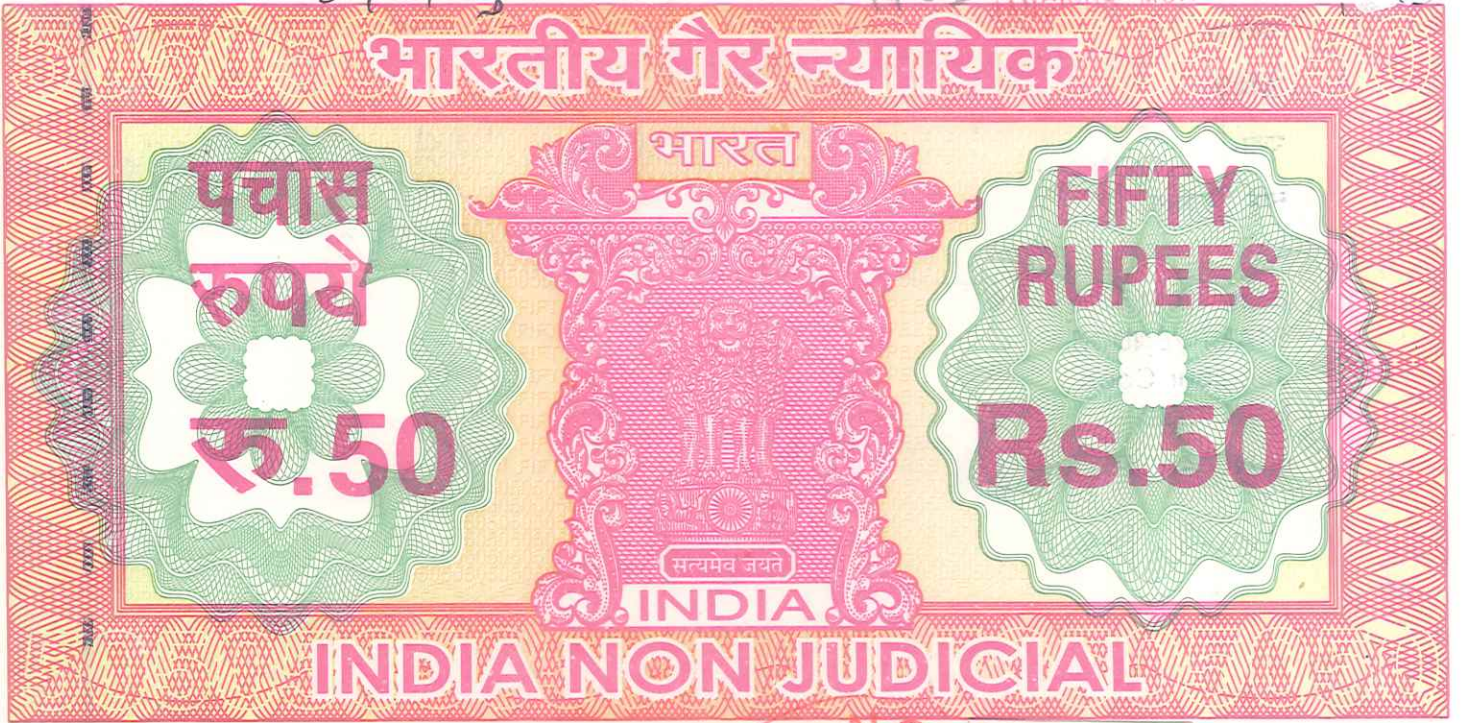
24/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
REGD. NO. 102/02

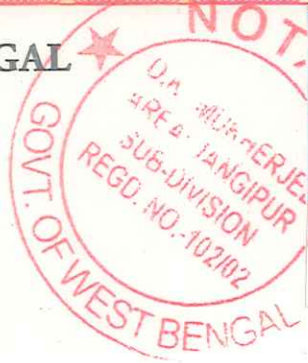
Date..... 227
04.01.25

1185

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

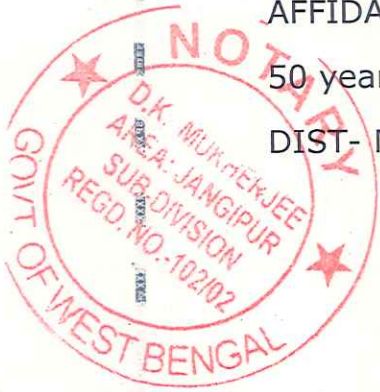


পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434592

AFFIDAVIT OF KHAIRUL ISLAM son of LATE HASEN ALI aged about 50 years, resident of AT- MANGALJAN, POST- GHORSHALA, DIST- MURSHIDABAD, (W.B.) -742229.



Khairul Islam
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

04/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

24/11/25

Dipak kumar Mukherjee
 NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd: No: 102/02

1187

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Khanul Hasan
[DEPONENT]

Deponent has been identified by *Chidur Rahman* SWORN before me
at *Dumuria* on this *4th* day of *Jan*, ~~2024~~ *2025*
at *11:00* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I identified by me
Chidur Rahman
Jan.



Signature/ATTESTED

4/1/25
Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 230
Date 04.01.25

1188
NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434591



AFFIDAVIT OF MERAZUL ISLAM son of KHAIRUL ISLAM aged about 26 years, resident of AT- MANGALJAN, POST- GHORSHALA, DIST- MURSHIDABAD, (W.B.) -742229.



Merazul Islam
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

4/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
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Signature

Dipak kumar Mukherjee
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd: No: 102/02

1190-1065

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Metazul Islam

[DEPONENT]

Deponent has been identified by Chidur Rahman SWORN before me at Jangipur court on this 4th day of JAN, 2025 at 11:40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Signature/ATTESTED

Identified by ME,
Chidur Rahman
dwarka
Jangipur court

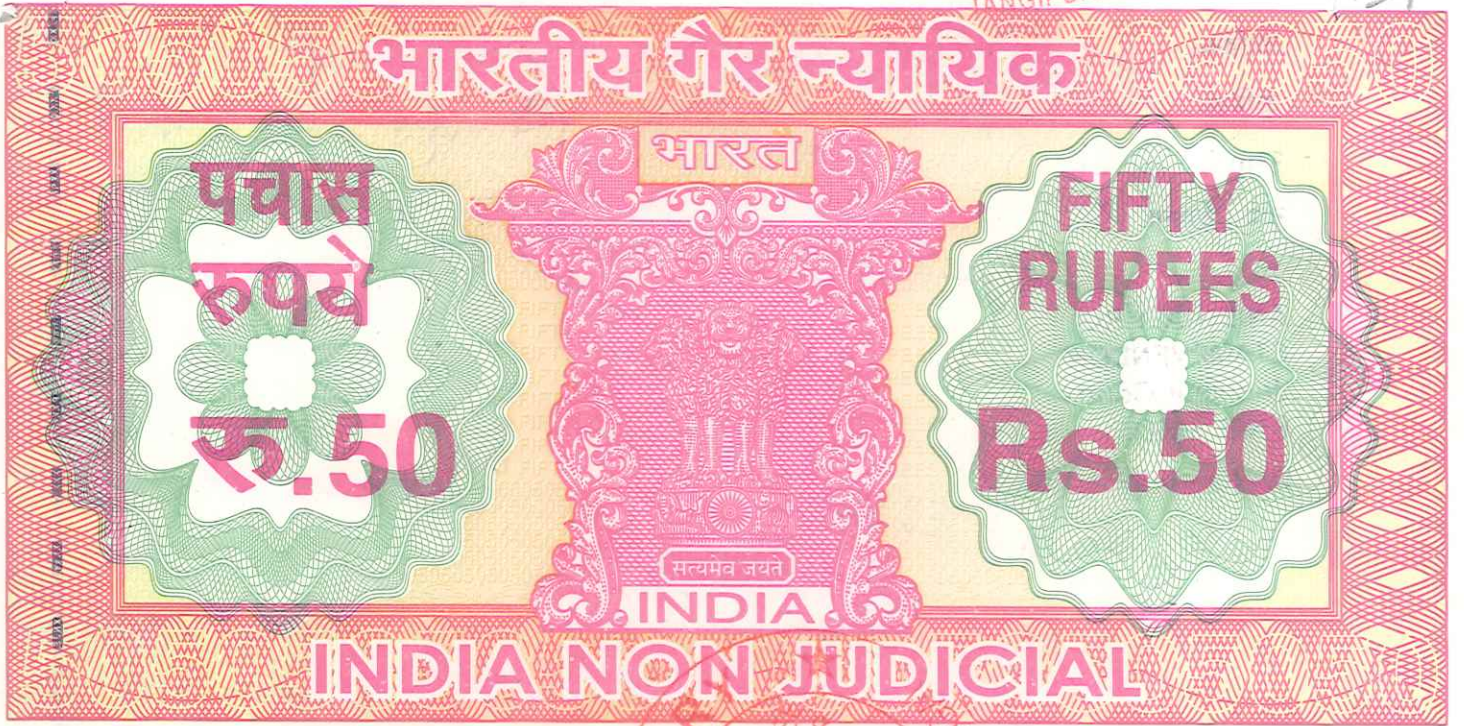
4/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 223
Date 04.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

1191



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434590

AFFIDAVIT OF MD SALIM son of SAIFUDDIN BISWAS aged about 57 years, resident of AT- MANGALJAN, POST- GHORSHALA, DIST- MURSHIDABAD, (W.B.) -742229..




স্বাক্ষরিত

[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED


Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

4/11/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No: 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

সংস্কৃত

[DEPONENT]

Deponent has been identified by Oh'dur Rahman SWORN before me at Jangipur Court on this 24th day of Jan, 2024 ~~2025~~ at 11:00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I identified by me
Oh'dur Rahman.
A ch



Signature/ATTESTED

4/1/25

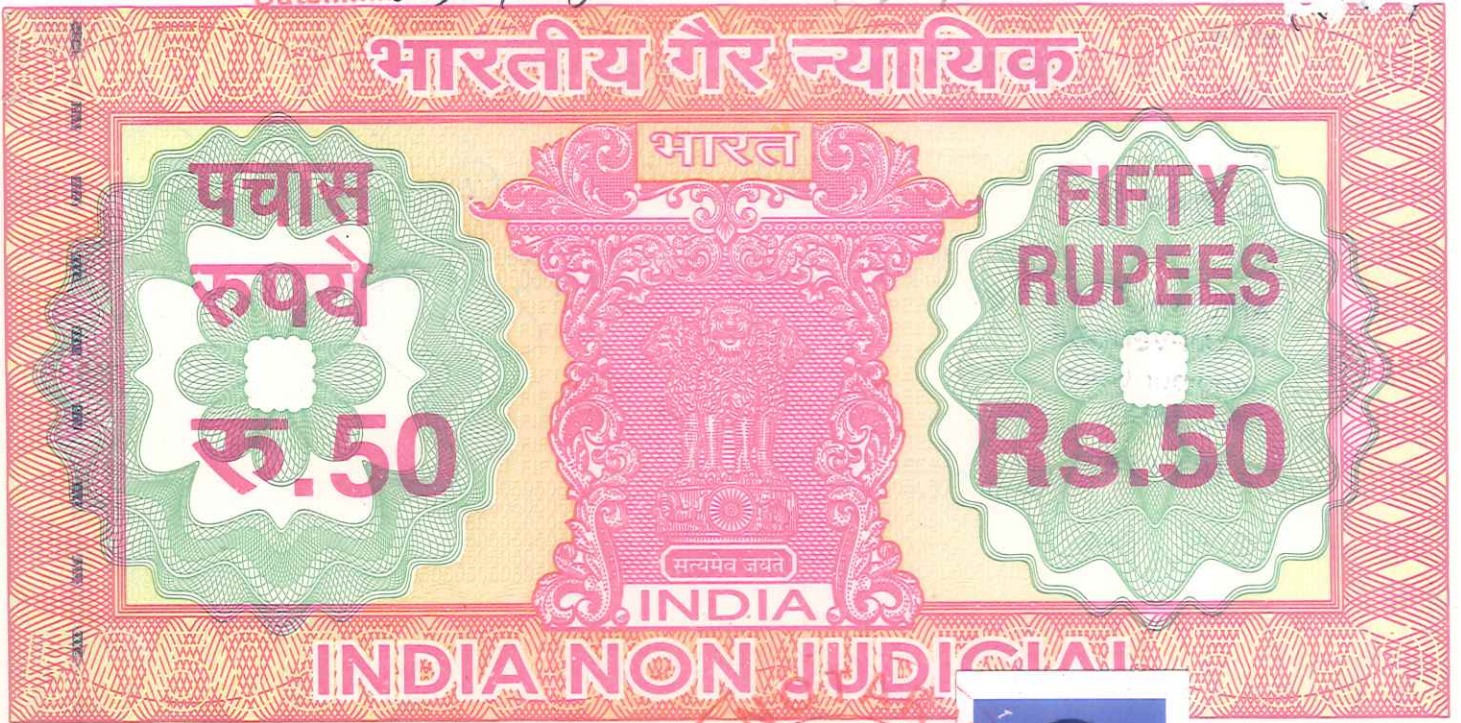
Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 243

Date..... 03.01.28

1194

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434589

AFFIDAVIT OF GOLAM AMBIA son of MD SELIM aged about 33 years, resident of AT- MANGALJAN, POST- GHORSHALA, DIST- MURSHIDABAD, (W.B.) -742229..



GOLAM AMBIA
[DEPONENT]

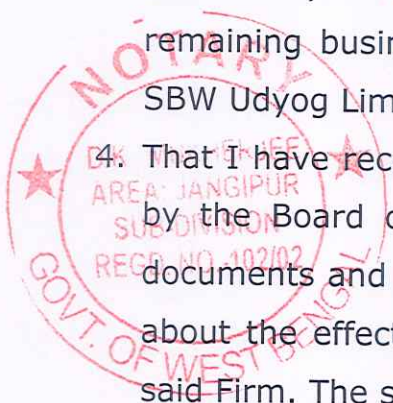
I, the deponent above name, make oath and say under : -

Signature/ATTESTEL

03/1/28

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



31/10/25
 Dipak Kumar Mukherjee
 NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No: 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Gozum Ambir

[DEPONENT]

Deponent has been identified by Ohidur Rahaman SWORN before me at Jangipur court on this 3rd day of JAN, 2024-2025 at 11:40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



NOTARY PUBLIC

I certify be me
Ohidur Rahaman
Advocate
Jangipur court

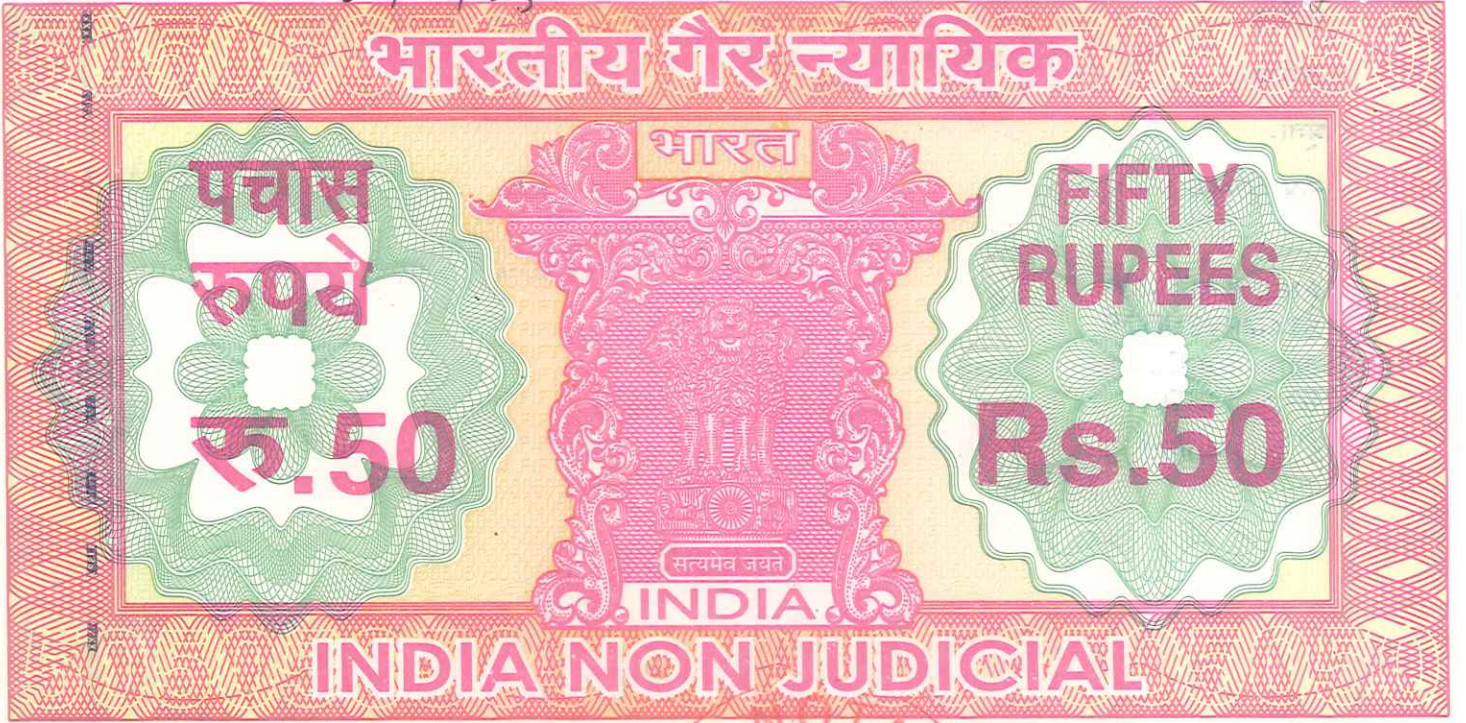
Signature/ATTESTED

03/11/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 229
Date 09.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD
1197



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434588

AFFIDAVIT OF NAJRUL ISLAM son of LATE REJAUL KARIM aged about 33 years, resident of AT- MANGALJAN, POST- GHORSHALA, DIST- MURSHIDABAD, (W.B.) -742229..

Najrul Islam
[DEPONENT]

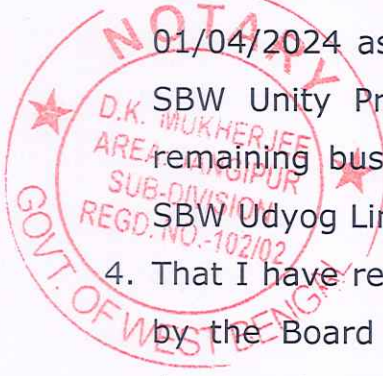
I, the deponent above name, make oath and say under : -

Signature/ATTESTED

4/11/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTESTED

Dipak Kumar Mukherjee

NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

1199 107

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Najmul Islam

[DEPONENT]

Deponent has been identified by *Ohidur Rahaman* SWORN before me at *Jangipur court* on this *4th* day of *JAN*, 2024-2025 at *11-00* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



I identified by me
Ohidur Rahaman
Advocate
Jangipur court

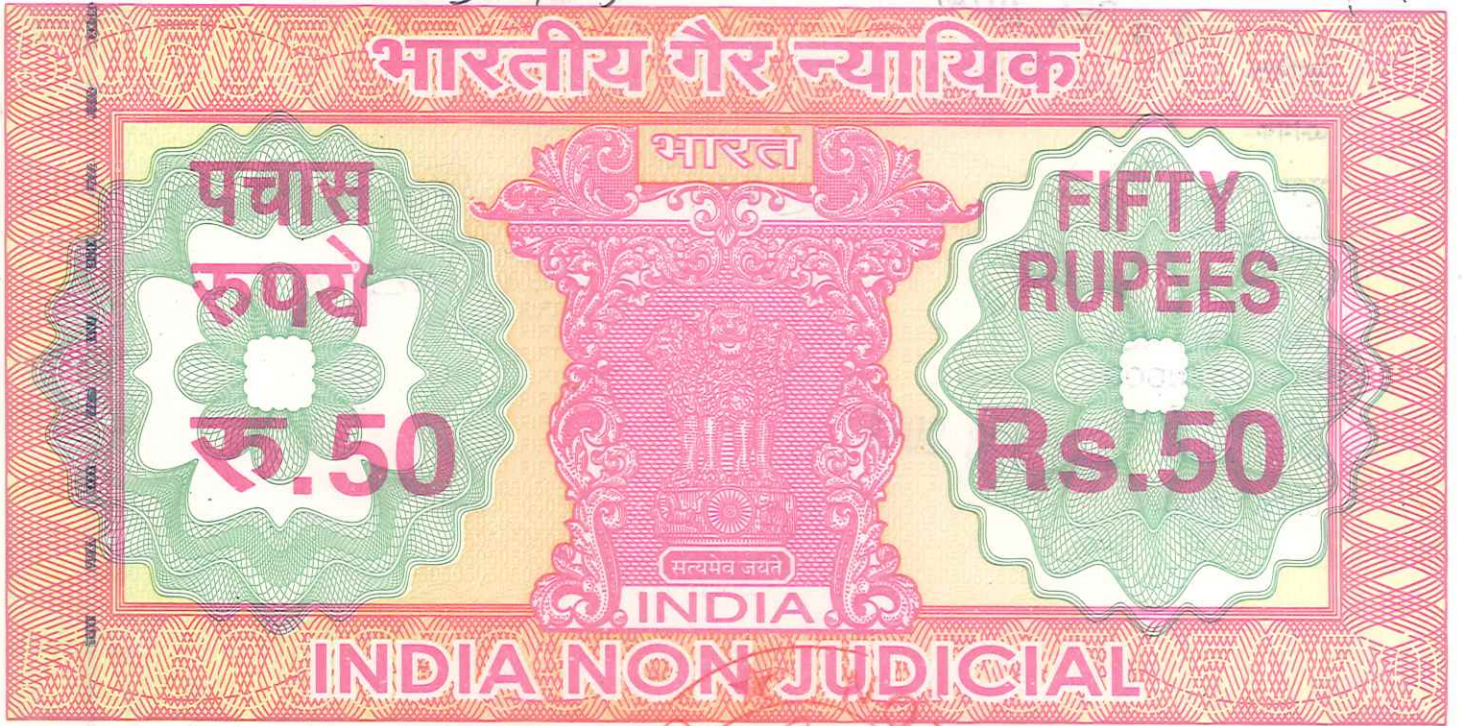
Signature/ATTESTED

4/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 210
Date 03.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434587

AFFIDAVIT OF JAKIR HOSSAIN BISWAS son of NAZIMUDDIN BISWAS
aged about 64 years, resident of AT- KALABAG, POST- NATUNPARA,
DIST- MURSHIDABAD, (W.B.) -742213.

উক্তকর্তা (২১) জন বিজ্ঞান

[DEPONENT]

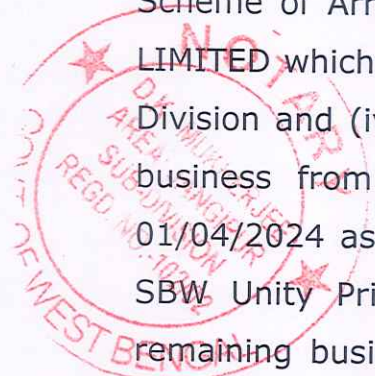
Signature/ATTESTED

31/1/25

I, the deponent above name, make oath and say under : -

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTEST

23/11/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Manikganj
Regd: No: 102/02

1202

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

ডায়েরী নং ১২/১৫৬/১৩৩৩

[DEPONENT]

Deponent has been identified by Ohidur Rahman SWORN before me at Jangipur on this 03rd day of January, 2024 2025 at 10:40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identified by me
Ohidur Rahman
Adm

Signature/ATTESTEL

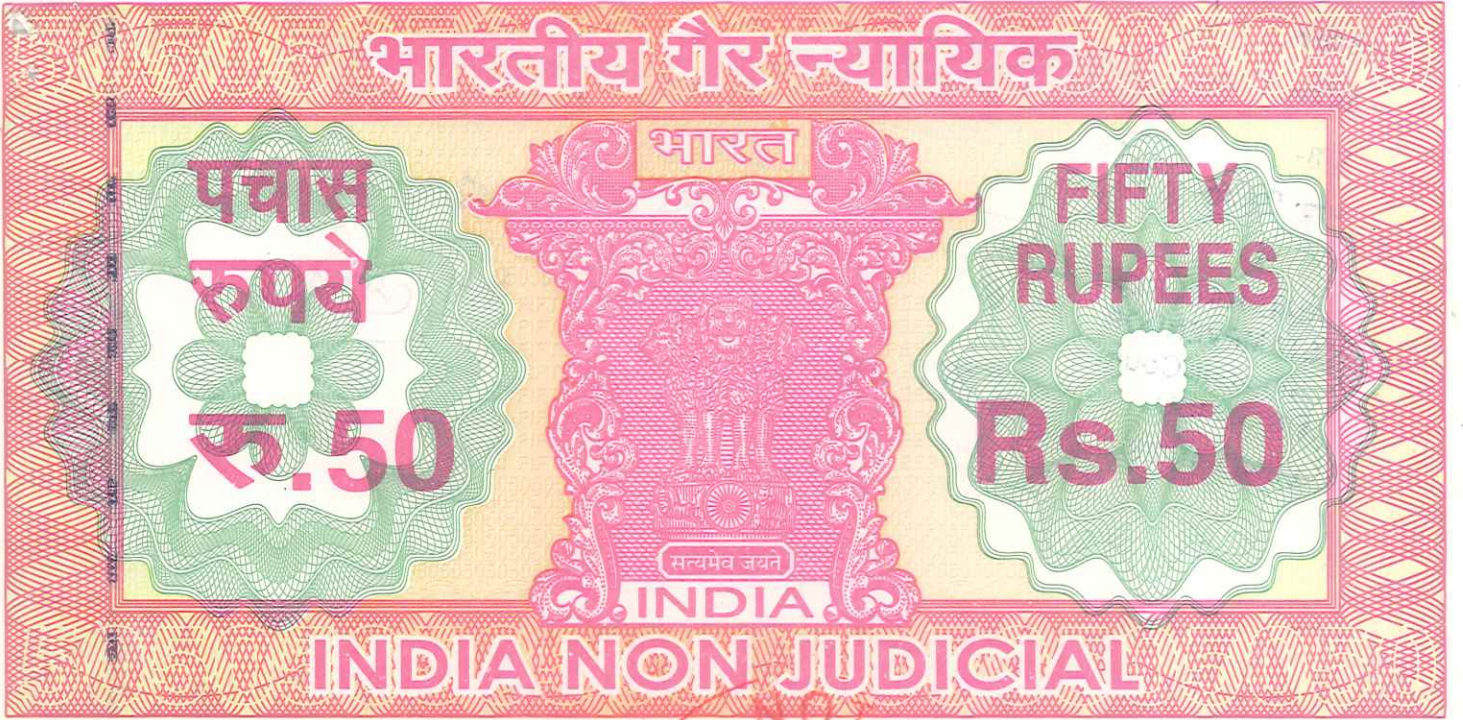
31/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 211
Date 03.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD

1203 574



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434586

AFFIDAVIT OF MOMOTAJ KHATUN son of W/O JAKIR HOSSAIN BISWAS
aged about 44 years, resident of AT- KALABAGH, POST- NATUNPARA,
DIST- MURSHIDABAD, (W.B.) -742213.

Momotaj Khatun
[DEPONENT]

Signature/ATTESTED

I, the deponent above name, make oath and say under : -

03/01/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

Dipak Kumar Murshid
 NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 1204

1205

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Momotaj Khatun
[DEPONENT]

Deponent has been identified by Ohidur Rahaman SWORN before me at Jangipur court on this 3rd day of JAN, 2025 at 11:40 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identified by me
Ohidur Rahaman.
Advocate
Jangipur court



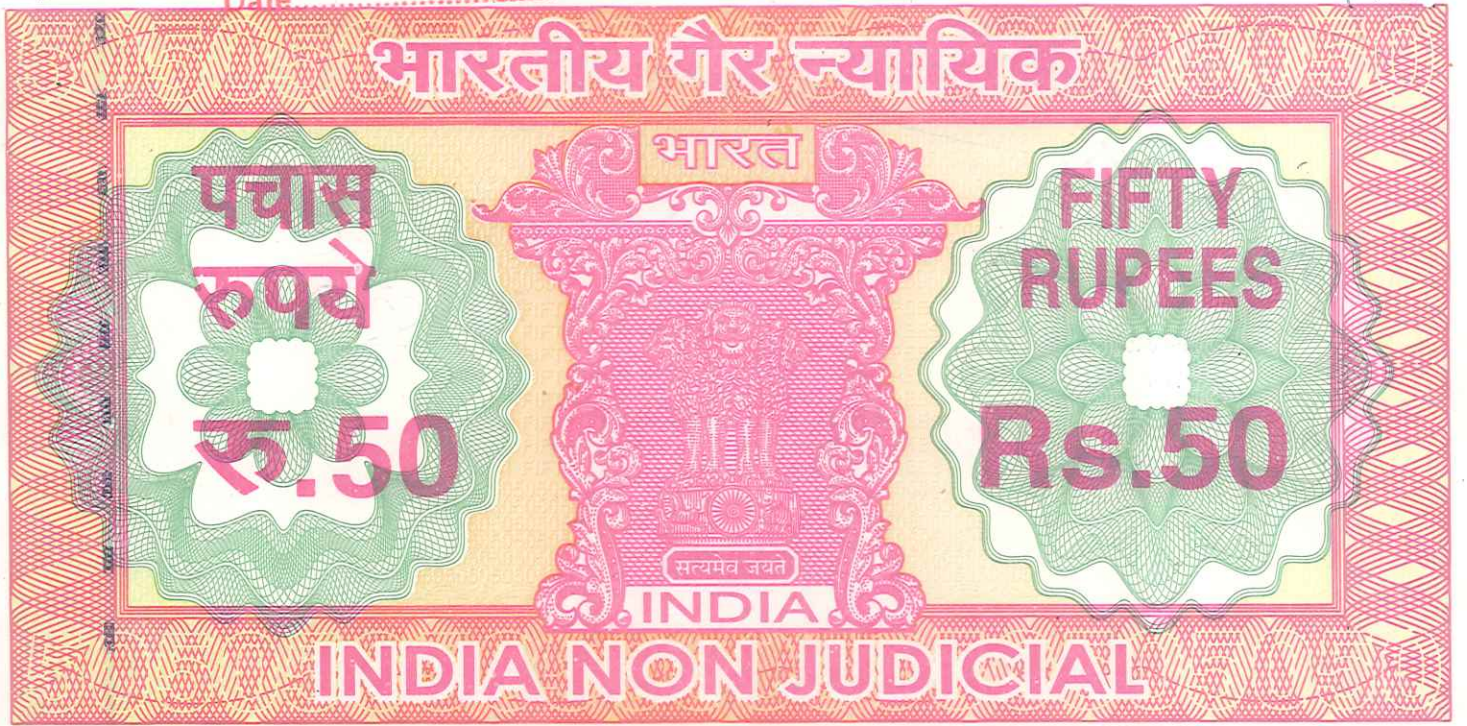
Signature/ATTESTED

31/125

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 212
Date 03.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434585

AFFIDAVIT OF MADAN DAS son of SINGHESWAR DAS aged about 51 years, resident of AT- BIRENDRANAGAR, POST- RAGHUNATHPUR, DIST- MURSHIDABAD, (W.B.) -742227.

Madan Das.

[DEPONENT]

I, the deponent above name, make oath and say under : -

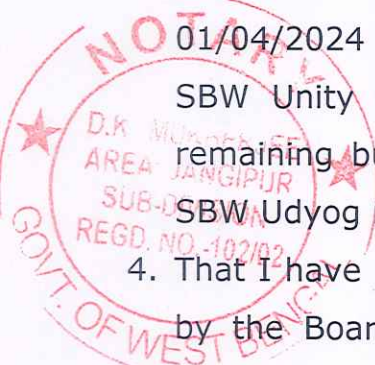
Signature/ATTESTED

03/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

1207 1062

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTESTED

19/3/25
Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Munshiganj
Regd. No: 102/02

1208

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Madan Das.

[DEPONENT]

Deponent has been identified by Ohidur Rahman SWORN before me at Jangipur court on this 3rd day of JAN, 2024-2025 at 11.30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



I identified be me
Ohidur Rahman
Advocate
Jangipur court

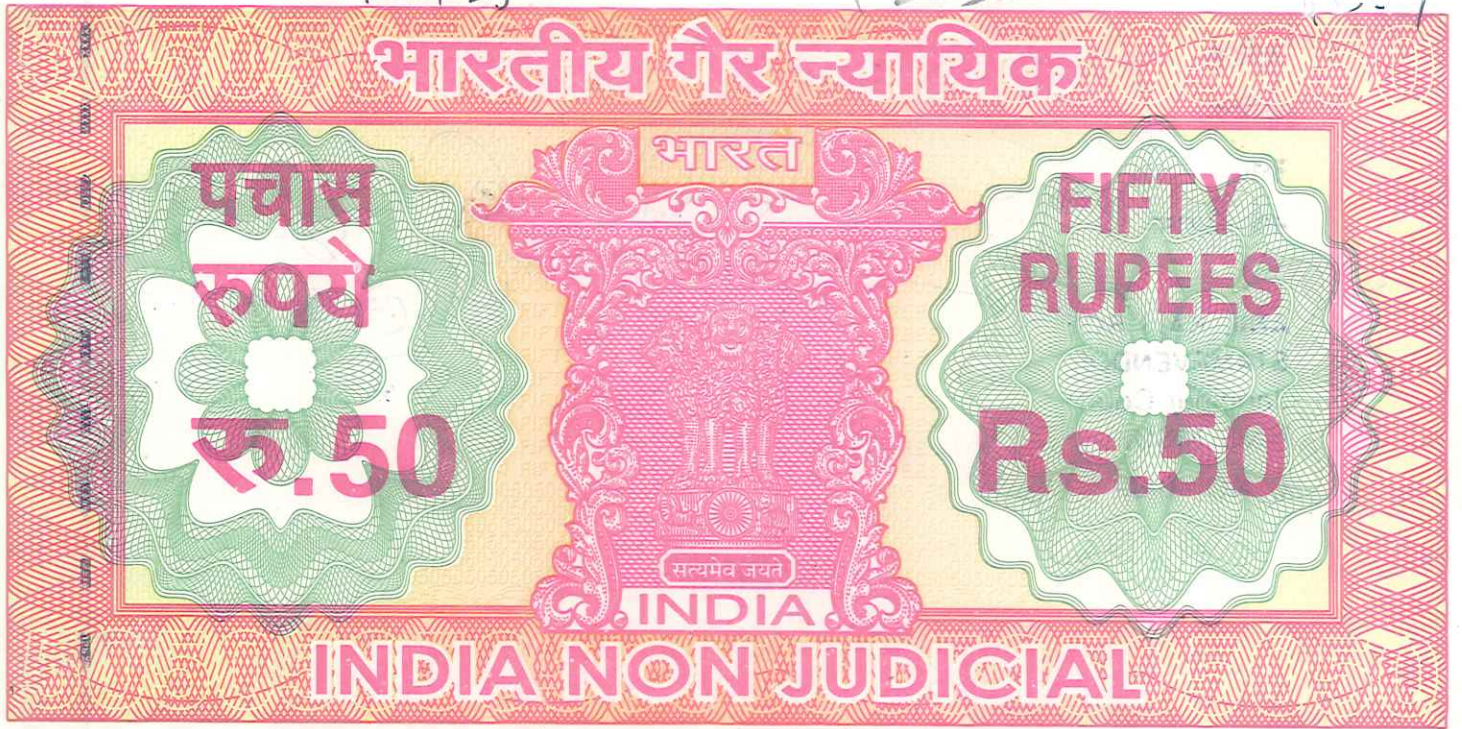
Signature/ATTESTED

28/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 233
Date. 04.04.25

NOTARY PUBLIC
1209 JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434584

AFFIDAVIT OF MD AKTARUL ISLAM son of NUR ISLAM SK aged about 62 years, resident of AT- KANUPUR, POST- KANUPUR, DIST- MURSHIDABAD, (W.B.) -742223.

Md. Aktarul Islam
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTEL

4/11/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd No: 102/02

1210-005

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

4/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabar
Pend: No: 102/02

121) 1086

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Md. Akbarul Islam
[DEPONENT]

Deponent has been identified by Sh. Idur Rahman SWORN before me at Jangipur Court on this 4th day of Jan, 2024-2025 at 10:00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I identified by me
Sh. Idur Rahman
ATW



Signature/ATTESTED

4/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 234
Date 04.01.25

1212
NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434583

AFFIDAVIT OF AMANAT SEIKH son of NUR ISLAM SEIKH aged about 55 years, resident of AT- KHIDIRPUR, POST- KANUPUR, DIST- MURSHIDABAD, (W.B.) -742223.

Amanat Seikh
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature / ATTESTED

04/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

Dipak Kumar Mukherjee
 NOTARY PUBLIC
 Jangipur, Murshidabad
 Regd. No. 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Amanat Seikh

[DEPONENT]

Deponent has been identified by *Ohidur Rahman* SWORN before me at *Jongipur court* on this *4th* day of *JAN*, ~~2024~~ *2025* at *11:35* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



*Identified by me
Ohidur Rahman
Advocate
Jongipur court*

Signature/ATTESTED

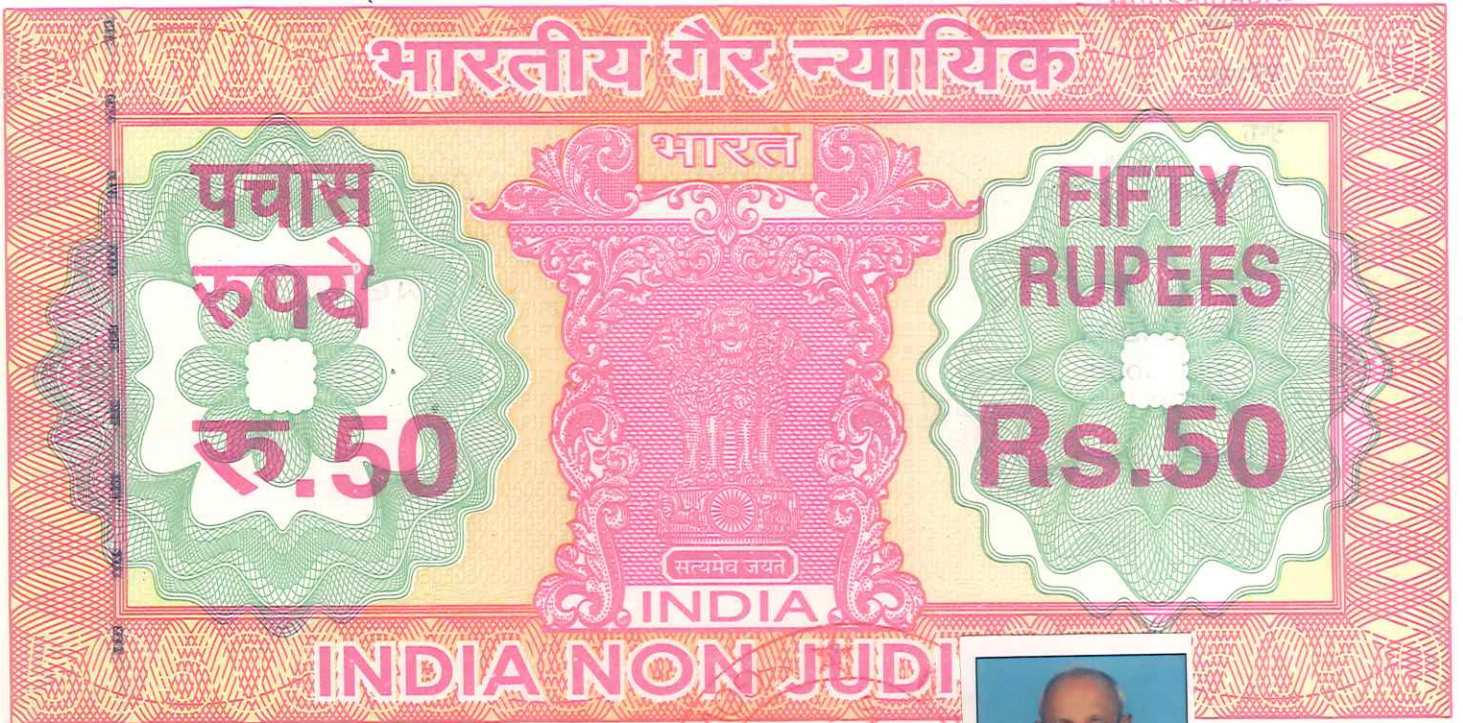
24/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

SL NO. 224
Date..... 04.01.25

1215

NOTARY PUBLIC
MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434582

AFFIDAVIT OF JANARDAN DAHINA son of RAM BRAHIMA DAHINA
aged about 74 years, resident of AT- BIJOYPUR, POST- GANKAR,
DIST- MURSHIDABAD, (W.B.) -742227.



[Signature]
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

[Signature] 4/1/25

Olpak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

24/11/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

1217/2025

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Girish Chandra

[DEPONENT]

Deponent has been identified by *Ohidur Rahman* SWORN before me at *Jangipur court* on this *4th* day of *JAN*, 2024-2025 at *11.00* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I certified by me
Ohidur Rahman
Advocate
Jangipur court



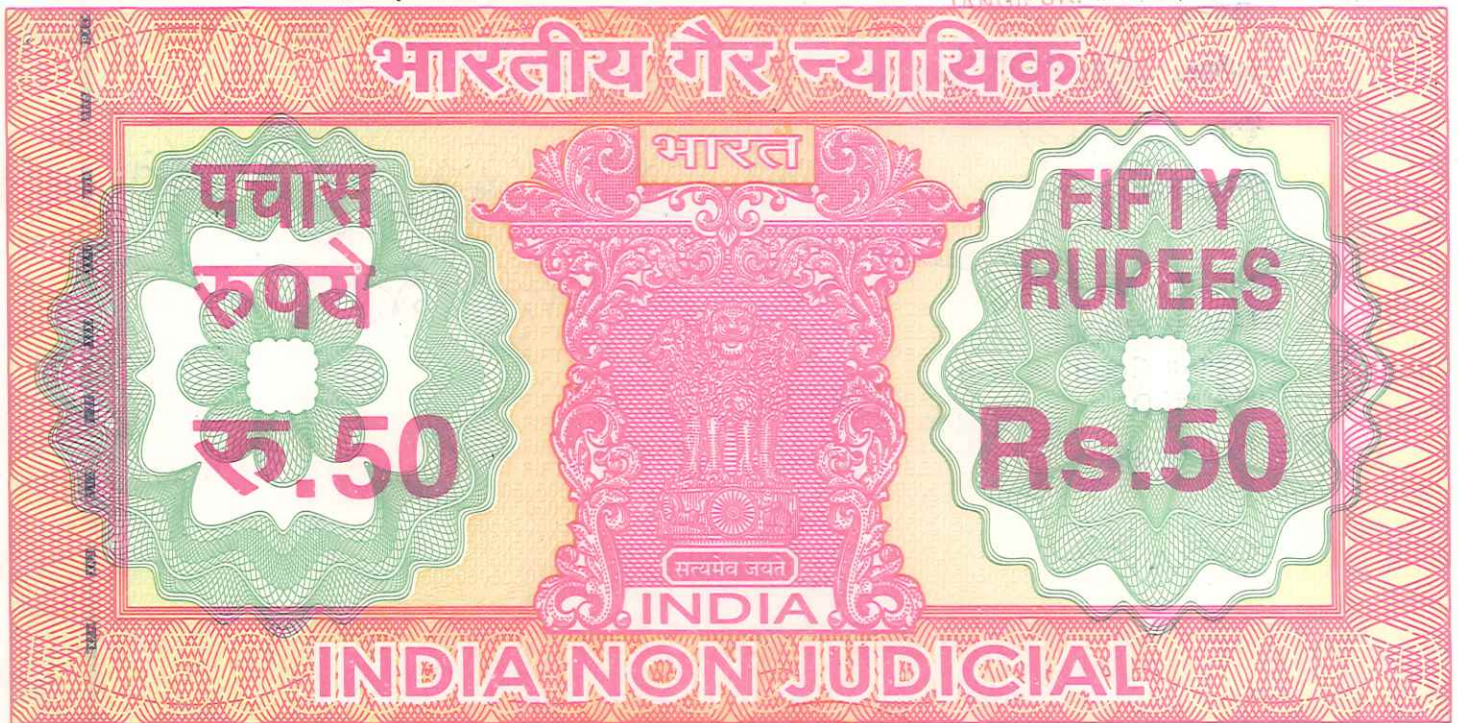
Signature/ATTESTED

24/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 228
Date 04.01.25

1218 NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434581

AFFIDAVIT OF ARUP DAHINA son of JANARDAN DAHINA aged about 46 years, resident of AT- BIJOYPUR, POST- GANKAR, DIST- MURSHIDABAD, (W.B.) -742227.

Arup Dahina
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

04/11/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

28/4/125

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Roll No: 102/02

1220.075

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Abul Rahim

[DEPONENT]

Deponent has been identified by Chidur Rahman SWORN before me at Jangipur court on this 4th day of JAN, 2025 at 11:25 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identified by me
Chidur Rahman
Advocate
Jangipur court



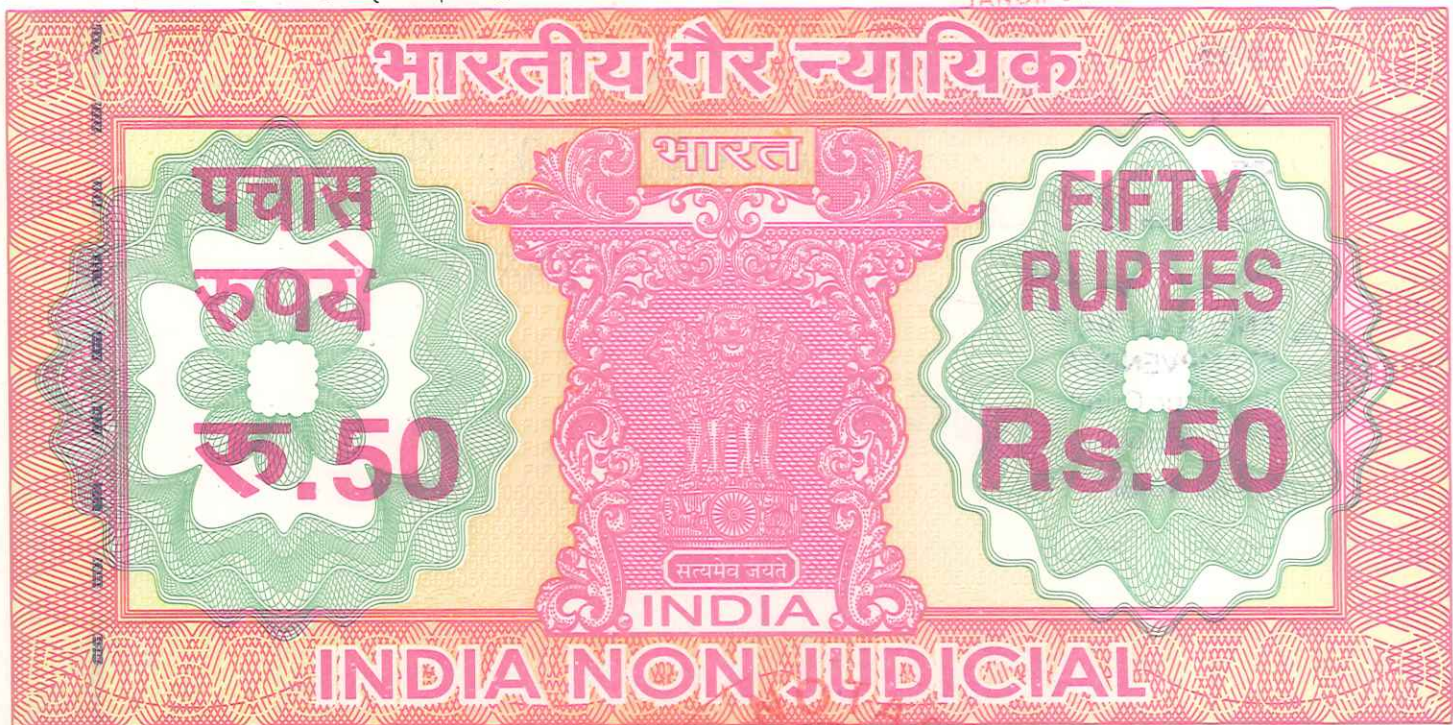
Signature/ATTESTED

4/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 225
Date 04.01.25

1221 NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434580

AFFIDAVIT OF SISIR KUMAR DAS son of AKALI CHANDRA DAS
aged about 71 years, resident of AT- AMBAGAN COLONY,
POST- RAGHUNATHPUR, DIST- MURSHIDABAD, (W.B.) -742225.



Sisir Kumar Das
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTE

04/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

4/11/25

Dipak Kumar Mukherjee

NOTARY PUBLIC

Jangipur, Murshidabad

Regd: No: 102/02

1223 10.2

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Dipak Kumar Mukherjee
[DEPONENT]

Deponent has been identified by *Ohidur Rehman* SWORN before me at *Jangipur court* on this *04th* day of *JAN*, 2024-2025 at *11* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

I verified by me
Ohidur Rehman
Advocate
Jangipur court



Signature/ATTESTED

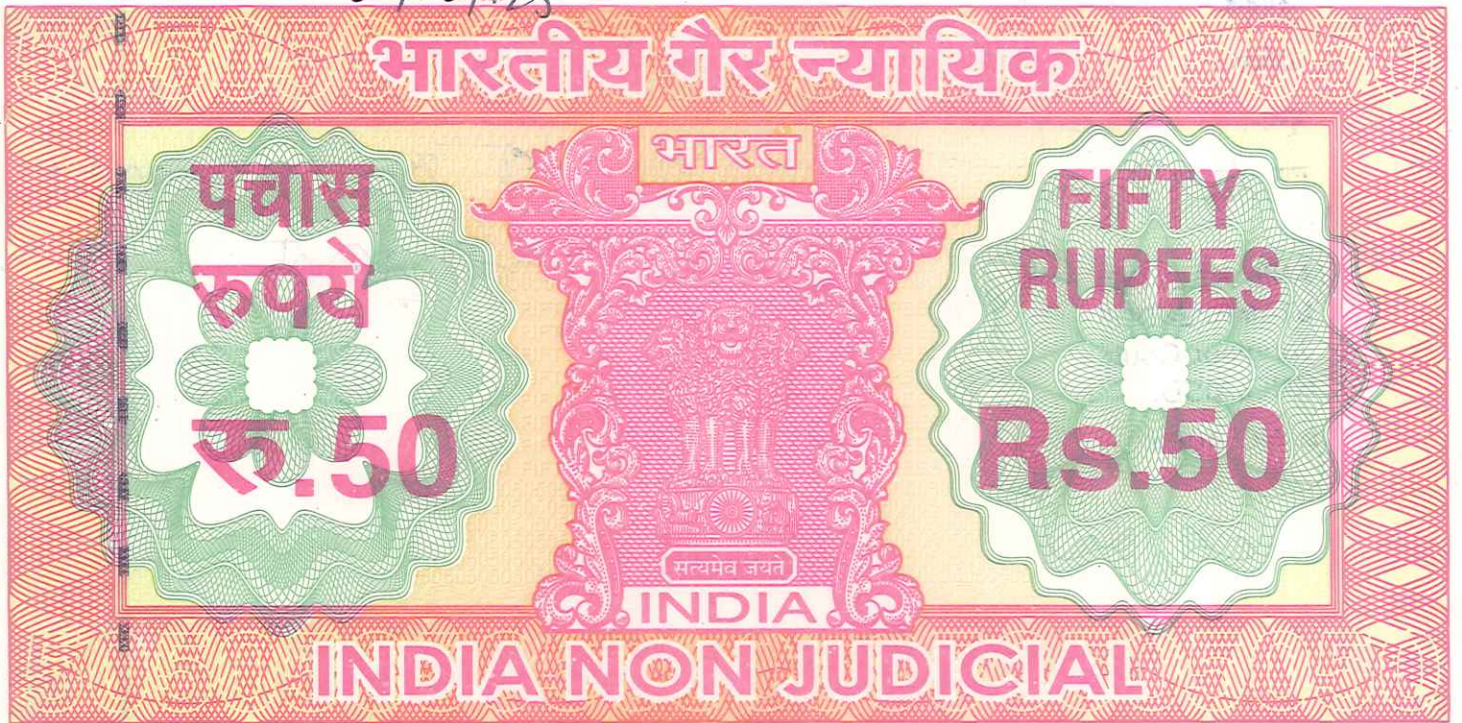
24/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

SL NO. 232
Date 04.01.25

1224

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434579



AFFIDAVIT OF SUBRATA DAS son of SHISHIR KUMAR DAS aged about 43 years, resident of AT- AMBAGAN COLONY, POST- RAGHUNATHPUR, DIST- MURSHIDABAD, (W.B.) -742225.

Subrata Das
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

24/1/25
Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Read: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is an individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

24/11/25

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Subrata Das
[DEPONENT]

Deponent has been identified by Chidur Rahman SWORN before me at Jangipur court on this 4th day of JAN, 2024 ~~2025~~ at 11 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



I certify & by me
Chidur Rahman
Advocate
Jangipur court

Signature/ATTESTE

4/1/25
Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 225

Date 04.01.25

NOTARY PUBLIC

1227 JANGIPUR, MURSHIDABAD

भारतीय गैर न्यायिक

पचास
रुपये
रु.50



FIFTY
RUPEES
Rs.50

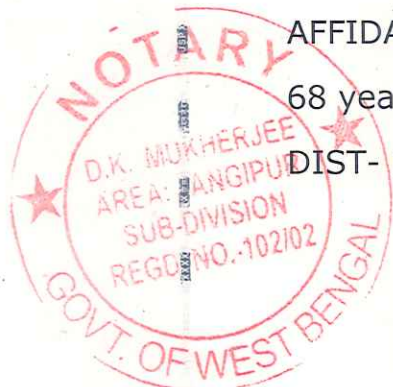
INDIA NON JUDICIAL

পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434578

AFFIDAVIT OF SAFIKUL SK son of SERADUL SK aged about
68 years, resident of AT- NOWDA, POST- GANKAR,
DIST- MURSHIDABAD, (W.B.) -742227



[Signature]
[DEPONENT]

Signature/ATTESTEL

I, the deponent above name, make oath and say under : -

04/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capicity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

28/4/11/25

Dipak kumar Mukherjee
NOTARY PUBLIC
langipur, Murshidabad
Recd: No: 102/m2

1229 1104

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by *Ohidur Rahaman* SWORN before me
at *Jangipur court* on this *4th* day of *JAN*, ~~2024~~ *2025*
at *11:25* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Identified by me
Ohidur Rahaman.
Advocate
Jangipur court

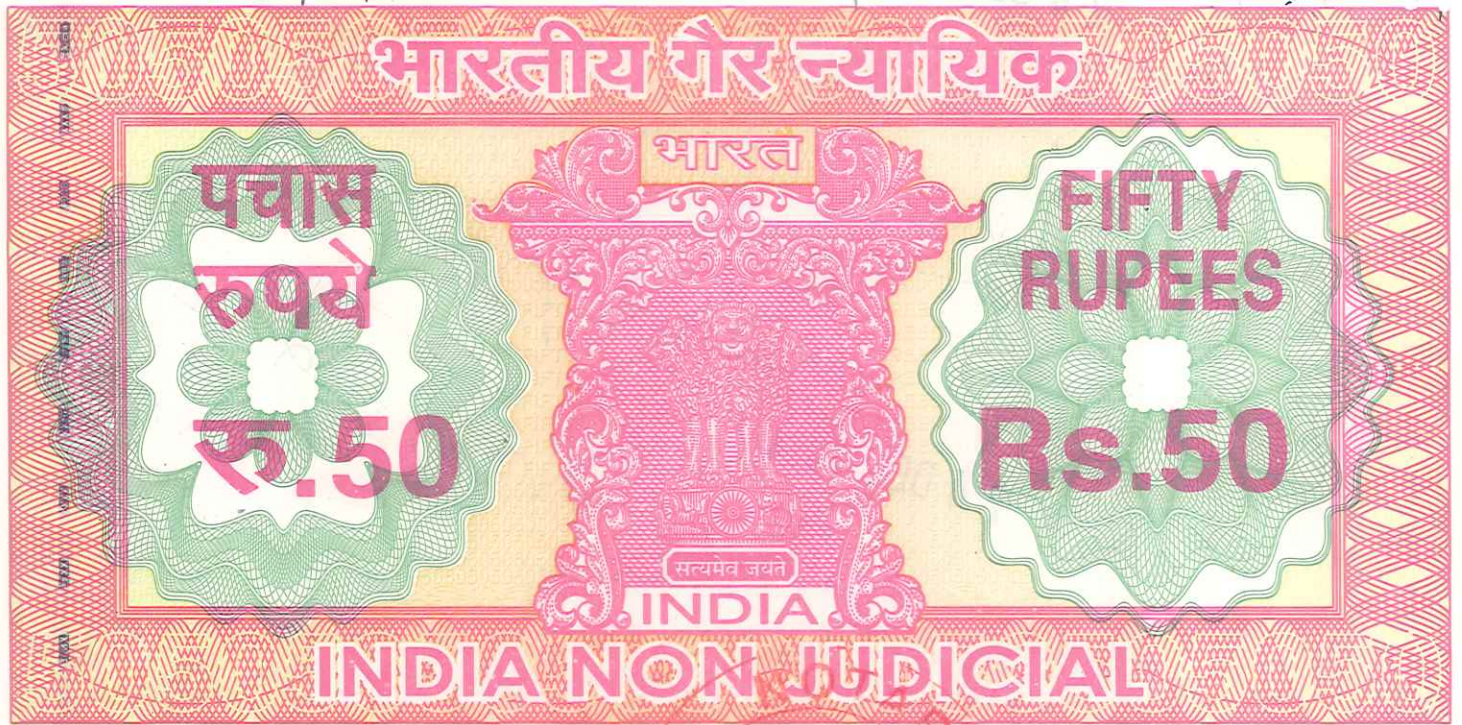
Signature/ATTESTED

24/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 237
Date 04.01.25

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD
1230



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL



AK 434609

AFFIDAVIT OF AMOL MONDAL son of NIBARAN MONDAL aged about 50 years, resident of AT- RAMAKANTAPUR, POST- GOWALPARA, DIST- MURSHIDABAD, (W.B.) -742225.



Amol Mondal
[DEPONENT]

I, the deponent above name, make oath and say under : -

Signature/ATTESTED

28/1/25
Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

1231

1106

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 20,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Signature/ATTESTED

g 4/11/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1232

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Asrar S/ST
[DEPONENT]

Deponent has been identified by *Chidra Rahman* SWORN before me
at *Jangipur court* on this *4th* day of *JAN* ~~2024~~ 2025
at *11:35* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Identified by Me
Chidra Rahman.
Asrar S/ST
Jangipur court

Signature/ATTESTED

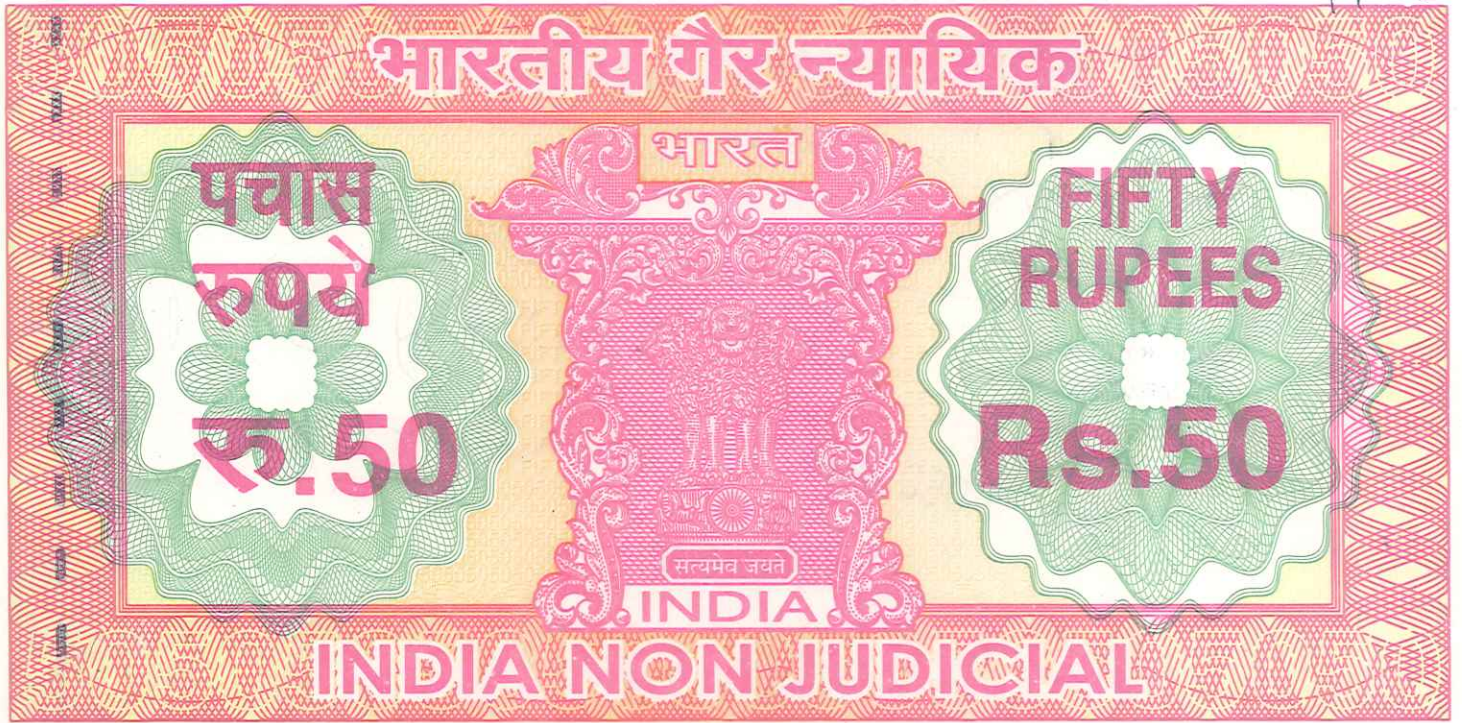
24/1/25

Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO. 215
Date..... 03.01.28

1233

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434610



AFFIDAVIT OF RAJU SK son of MAJID SK aged about 42 years,
resident of AT- SANMATINAGAR, POST- DONALIA,
DIST- MURSHIDABAD, (W.B.) -742213.

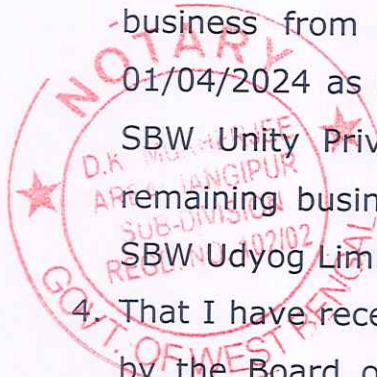
Signature/ATTESTED

21/1/28

[DEPONENT]

I, the deponent above name, make oath and say under : -
Dipak Kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponentis carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I ambeing Service Provider with SBW Udyog Ltd as Biri Munshi.The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 10,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is anSecurity Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.




Signature/ATTESTED

ipak kumar Mukherjee
NOTARY PUBLIC
Langipur, Murshidabad
Regd: No. 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.


[DEPONENT]

Deponent has been identified by Ohidur Rahamu SWORN before me at Jangipur Court on this 3rd day of Jan, 2024 ~~2025~~ at 11:00 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



I identified by me
Ohidur Rahamu
Adv.

Signature/ATTESTED

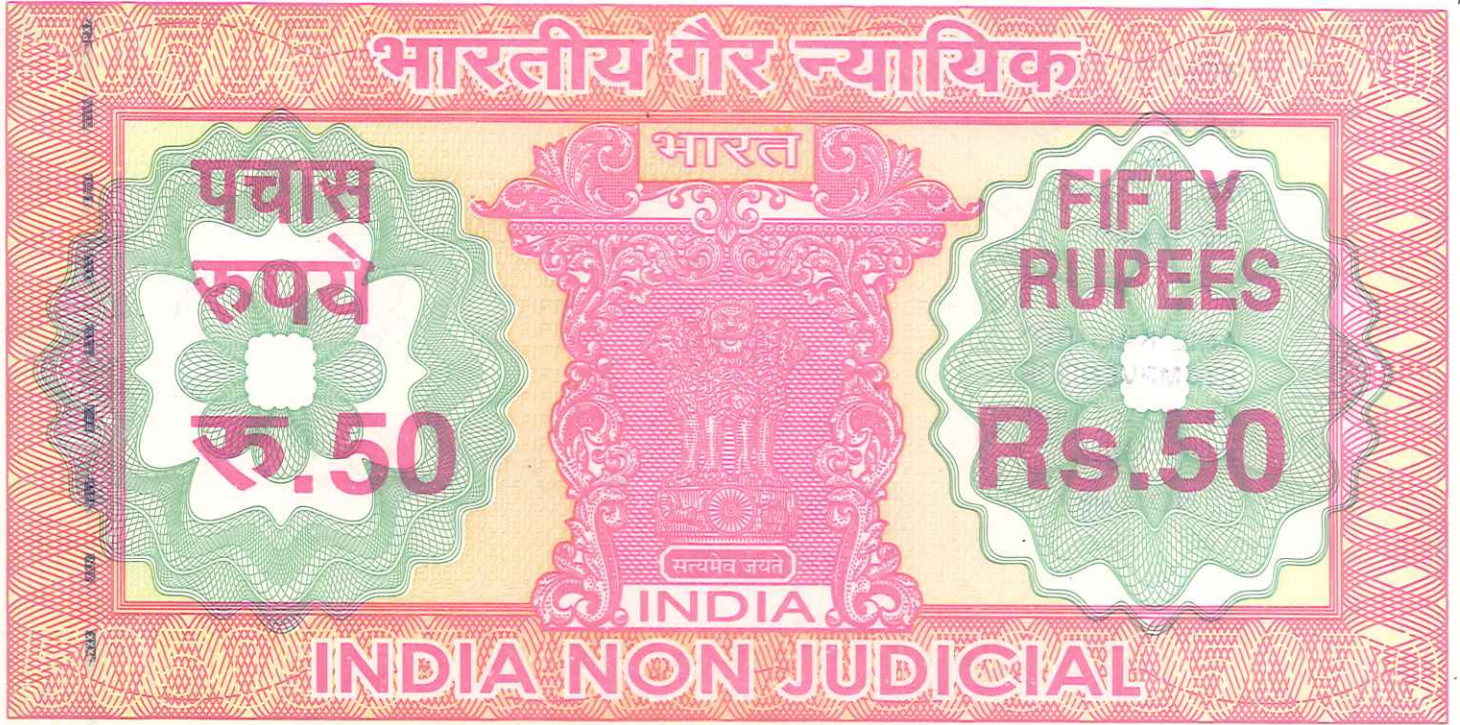
20/3/11/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

SL NO... 215
Date... 03.01.25

1236

NOTARY PUBLIC
JANGIPUR, MURSHIDABAD



পশ্চিমবঙ্গ পশ্চিম বঙ্গাল WEST BENGAL

AK 434611



AFFIDAVIT OF SAIFUDDIN SK son of HABIUR RAHMAN aged about 60 years, resident of AT- SANMATINAGAR, POST- SANMATINAGAR, DIST- MURSHIDABAD, (W.B.) -742213.

Signature/ATTESTED

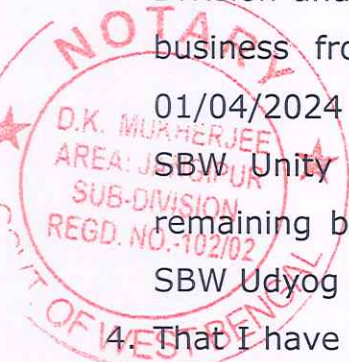
[DEPONENT]

23/1/25

I, the deponent above name, make oath and say under : -

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabad
Regd: No: 102/02

1. That the above-named deponent is carrying as Service Provider as Biri Munshi. The deponent is as individual capacity empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That I am being Service Provider with SBW Udyog Ltd as Biri Munshi. The SBW Udyog Limited has been prompt in making payment for the deposits made by us. As on 30/09/2024 our Deposits / dues against SBW Udyog Limited amounted to Rs. 10,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an Security Depositors of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the both companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Security Depositors of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Security Depositors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Signature/ATTESTED

23/11/24

Dipak Kumar Murherjee,
NOTARY PUBLIC
Jangipur, Murshidabad
Regd. No: 102/02

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by Ohidur Rahman SWORN before me at Jangipur Court on this 3rd day of JAN, 2024 2025 at a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Signature/ATTESTED

23/1/25

Dipak kumar Mukherjee
NOTARY PUBLIC
Jangipur, Murshidabar
Regd: No: 102/02

Identified by me

Ohidur Rahman

Advocate

Jangipur Court MSD



IN-GJ24324802991496W

INDIA NON JUDICIAL Government of Gujarat



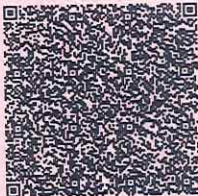
सत्यमेव जयते



₹50

Certificate of Stamp Duty

Certificate No. : IN-GJ24324802991496W
Certificate Issued Date : 24-Dec-2024 01:56 PM
Account Reference : IMPACC (AG)/ gj13040011/ ANAND/ GJ-AN
Unique Doc. Reference : SUBIN-GJGJ1304001161605515037599W
Purchased by : PATEL MUKESHBHAI RAMANLAL
Description of Document : Article 4 Affidavit
Description : AFFIDAVIT
Consideration Price (Rs.) : 0 (Zero)
First Party : MS GANESH TOBACCO COMPANY
Second Party : Not Applicable
Stamp Duty Paid By : MS GANESH TOBACCO COMPANY
Stamp Duty Amount(Rs.) : 50 (Fifty only)



IN-GJ24324802991496W

HIF 0020297075

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH AT ALLAHABAD
AFFIDAVIT OF CONSENT

ON BEHALF OF M/SGANESH TOBACCO COMPANY
AS UNSECURED CREDITOR OF SBW UDYOG LIMITED
I N
COMPANY APPLICATION (CAA) No. /ALD/2024
[Under Sections 230/232 of the Companies Act, 2013]

IN THE MATTER OF
SBW UDYOG LIMITED
AND
SBW UNITY PRIVATE LIMITED
AND

IN THE MATTER OF SCHEME OF ARRANGEMENT

1. **SBW UDYOG LIMITED**
44 Thornhill Road, Prayagraj, Uttar Pradesh-211002
..... **DEMERGED/TRANSFEROR COMPANY**
2. **SBW UNITY PRIVATE LIMITED**
44 Thornhill Road, Prayagraj, Uttar Pradesh-211002
..... **RESULTING/TRANSFeree COMPANY**
..... **APPLICANTS**

AFFIDAVIT OF Patel Mukeshbhai, son of Patel Ramanlal, aged about 62 years, resident of Meet Bunglow, Near Radhakrishna Temple, Amul Dairy Road, Anand, Gujarat-388001.

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as M/s GANESH TOBACCO COMPANY who are carrying on the business of Unmanufacture Bidi Tobacco. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Tobacco. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 4,07,29,932/- and to that extent the above Firm

(hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.

3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

A. Pandya

1242

[DEPONENT]

Deponent has been identified by SWORN before me
at Anand on this 24th day of December, 2024
at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and
fully understood the contents of this affidavit.

A. Pandya
NOTARY PUBLIC



Reg. No. 7713/2024
Date: 24/12/2024

Solemnly Affirm and Declare
By Shri M. R. Patel
Who is Identified by self
whom I know Personally
A. Pandya

DL NOTARY (A. K. PANDYA)



ARTI K. PANDYA
ADVOCATE & NOTARY
Off. : 6, Arya Samaj Shopping
Center, Ishwar Petlikar Marg,
Nr. N.K.Solanki Hall, ANAND
Phone : (O) 250696
Mobile : 94265 23868
90991 87505



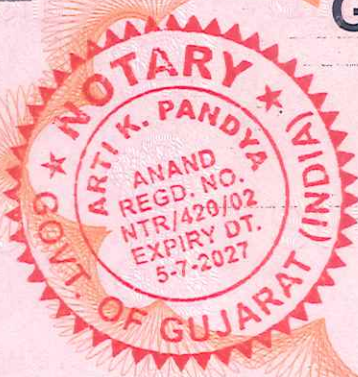
IN-GJ23395746901715W

INDIA NON JUDICIAL Government of Gujarat

1243

₹50

₹50 ₹50 ₹50 ₹50



सत्यमेव जयते

Certificate of Stamp Duty

Certificate No. : IN-GJ23395746901715W

Certificate Issued Date : 23-Dec-2024 01:42 PM

Account Reference : IMPACC (AC)/ gj13040011/ ANAND/ GJ-AN

Unique Doc. Reference : SUBIN-GJGJ1304001159811575074445W

Purchased by : MUKESHKUMAR PURUSHOTTAMBHAI PATEL

Description of Document : Article 4 Affidavit

Description : AFFIDAVIT

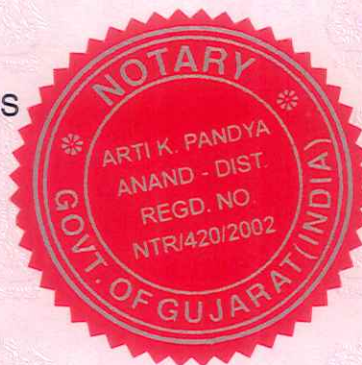
Consideration Price (Rs.) : 0
(Zero)

First Party : M PURSHOTTAMDAS AND SONS

Second Party : Not Applicable

Stamp Duty Paid By : M PURSHOTTAMDAS AND SONS

Stamp Duty Amount(Rs.) : 50
(Fifty only)



₹50

IN-GJ23395746901715W

HF 0020297044

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

1244

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH AT ALLAHABAD
AFFIDAVIT OF CONSENT**

**ON BEHALF OF M PURSHOTTAMDAS AND SONS
AS UNSECURED CREDITOR OF SBW UDYOG LIMITED
I N
COMPANY APPLICATION (CAA) No. /ALD/2024
[Under Sections 230/232 of the Companies Act, 2013]**

**IN THE MATTER OF
SBW UDYOG LIMITED
AND
SBW UNITY PRIVATE LIMITED
AND**

IN THE MATTER OF SCHEME OF ARRANGEMENT

1. **SBW UDYOG LIMITED**
44 Thornhill Road, Prayagraj, Uttar Pradesh-211002
..... **DEMERGED/TRANSFEROR COMPANY**
2. **SBW UNITY PRIVATE LIMITED**
44 Thornhill Road, Prayagraj, Uttar Pradesh-211002
..... **RESULTING/TRANSFeree COMPANY**
..... **APPLICANTS**

AFFIDAVIT OF Mukeshkumar Purshottambhai Patel, son of Purshottam Das
Lallubhai Patel, aged about 64 years, resident of Sardar Patel Colony , Amul
Dairy Road, Near Amul Dairy, Anand, Gujarat - 388001.


[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as M PURSHOTTAMDAS AND SONS who are carrying on the business of Unmanufacture Bidi Tobacco. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Tobacco. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 1,70,18,344/- and to that extent the above Firm

(hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.

3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

1246

21 920
[DEPONENT]

Deponent has been identified by.....SWORN before me
atAnand..... on this23rd.....day ofDecember....., 2024
at 11:30. a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and
fully understood the contents of this affidavit.

NOTARY PUBLIC



Reg. No. 7679/2024
Date: 23/12/2024

Solemnly Affirm and Declare
By Shri M. P. Patel
Who is identified by self
whom I knew Personally
Deelanchig.
DL NOTARY (A. K. PANDYA)

ARTI K. PANDYA
ADVOCATE & NOTARY
Off. : 6, Arya Samaj Shopping
Center, Ishwar Petlikar Marg,
Nr. N.K.Solanki Hall, ANAND
Phone : (O) 250696
Mobile : 94265 23868
90991 87505



IN-GJ26198103785629W



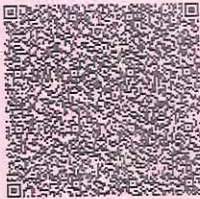
सत्यमेव जयते

INDIA NON JUDICIAL
Government of Gujarat
Certificate of Stamp Duty



Certificate No. : IN-GJ26198103785629W
Certificate Issued Date : 27-Dec-2024 12:03 PM
Account Reference : CSCACC (GV)/ gjcsceg07/ GJ-ANKRU0844/ GJ-AN
Unique Doc. Reference : SUBIN-GJGJCSCEG0765253744475828W
Purchased by : PATEL HASHMUKHBHAI PARSOTAMBHAI
Description of Document : Article 4 Affidavit
Description : AFFIDAVIT
Consideration Price (Rs.) : 0
(Zero)
First Party : PATEL HASHMUKHBHAI PARSOTAMBHAI
Second Party : Not Applicable
Stamp Duty Paid By : PATEL HASHMUKHBHAI PARSOTAMBHAI
Stamp Duty Amount(Rs.) : 300
(Three Hundred only)

BOOK NO. 41277
RG SERIAL No. 7010
DATE : 27/12/2024



₹300



IN-GJ26198103785629W

HIF 0015715727

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH AT ALLAHABAD
AFFIDAVIT OF CONSENT**

**ON BEHALF OF SHREE R K ENTERPRISES
AS UNSECURED CREDITOR OF SBW UDYOG LIMITED
I N**

**COMPANY APPLICATION (CAA) No. /ALD/2024
[Under Sections 230/232 of the Companies Act, 2013]**

**IN THE MATTER OF
SBW UDYOG LIMITED
AND
SBW UNITY PRIVATE LIMITED
AND**

IN THE MATTER OF SCHEME OF ARRANGEMENT

1. **SBW UDYOG LIMITED**
44 Thornhill Road, Prayagraj, Uttar Pradesh-211002
..... **DEMERGED/TRANSFEROR COMPANY**
2. **SBW UNITY PRIVATE LIMITED**
44 Thornhill Road, Prayagraj, Uttar Pradesh-211002
..... **RESULTING/TRANSFeree COMPANY**
..... **APPLICANTS**

AFFIDAVIT OF Patel Hasmukhbhai , son of Patel Parsotambhai , aged about 68 years, resident of 4/54, Alkapuri Athamno Bhag, Alarsa, Borsad, Anand, Gujarat - 388543.

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as SHREE R K ENTERPRISES who are carrying on the business of Unmanufacture Bidi Tobacco. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Tobacco. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 2,65,18,703/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The

remaining business will continue to remain under the management and control of SBW Udyog Limited.

4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by D.M. RANA SWORN before me at BORSAD on this 27 day of 12, 2024 at 11.30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Solemnly Affirmed by Mr./Mrs. HASMUKBHAI P. PATEL
Identified by SELF
/Personally Known to me
Date 27/12/2024
D. M. RANA
NOTARY
GOVT. OF INDIA

INDIA NON JUDICIAL
Government of Gujarat



IN-GJ26744543297951W

1250



सत्यमेव जयते

Rs.
100

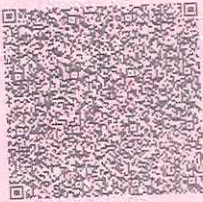


10071007100

Certificate of Stamp Duty

Certificate No. : IN-GJ26744543297951W
Certificate Issued Date : 27-Dec-2024 04:50 PM
Account Reference : CSCACC (GV)/ gjosceg07/ GJ-ANKRU0844/ GJ-AN
Unique Doc. Reference : SUBIN-GJGJCSCEG0766315667172748W
Purchased by : PATEL ARVINDBHAI BHAILALBHAI
Description of Document : Article 4 Affidavit
Description : AFFIDAVIT
Consideration Price (Rs.) : 0
(Zero)
First Party : PATEL ARVINDBHAI BHAILALBHAI
Second Party : Not Applicable
Stamp Duty Paid By : PATEL ARVINDBHAI BHAILALBHAI
Stamp Duty Amount (Rs.) : 100
(One Hundred only)

BOOK NO. 41179
RG. SERIAL No. 7028
DATE : 27/12/2024



₹100



IN-GJ26744543297951W

HIF 0015715742

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.



**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH AT ALLAHABAD
AFFIDAVIT OF CONSENT**

**ON BEHALF OF REVAPURI TOBACCO CO
AS UNSECURED CREDITOR OF SBW UDYOG LIMITED
I N**

**COMPANY APPLICATION (CAA) No. /ALD/2024
[Under Sections 230/232 of the Companies Act, 2013]**

**IN THE MATTER OF
SBW UDYOG LIMITED
AND
SBW UNITY PRIVATE LIMITED
AND**

IN THE MATTER OF SCHEME OF ARRANGEMENT

1. **SBW UDYOG LIMITED**
44 Thornhill Road, Prayagraj, Uttar Pradesh-211002
..... **DEMERGED/TRANSFEROR COMPANY**
2. **SBW UNITY PRIVATE LIMITED**
44 Thornhill Road, Prayagraj, Uttar Pradesh-211002
..... **RESULTING/TRANSFeree COMPANY**
..... **APPLICANTS**

AFFIDAVIT OF Arvinbhai Bhailalbai Patel, son of Bhailalbai , aged about 72 years, resident of Alarsa, Anand, Gujarat - 388543.

[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the partner in the firm name and style as REVAPURI TOBACCO CO who are carrying on the business of Unmanufacture Bidi Tobacco. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposited below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Tobacco. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW

UDYOG Limited amounted to Rs. 4,02,63,799/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.

3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

1253

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by.....SWORN before me
atBorsud..... on this27.....day of22....., 2024
at 11:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and
fully understood the contents of this affidavit.

NOTARY PUBLIC

A.B. Patel.

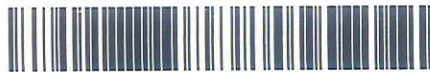


Solemnly Affirmed by Mr./Mrs.
Mr. A.B. Patel
Identified by DMR
/Personally Known to me
Date 27/20/24


D. M. RANA
NOTARY
GOVT. OF INDIA



INDIA NON JUDICIAL



IN-UP40376772854493X

Government of Uttar Pradesh

e-Stamp

ACC Name- SANGAM & Sig
 ACC Add- District Court, Sadar, Prayagraj
 ACC Code- UP14431004
 Licence No. 941, Mob-9696186012

Certificate No. : IN-UP40376772854493X
 Certificate Issued Date : 09-Jan-2025 07:51 AM
 Account Reference : NEWIMPACC (SV)/ up14431004/ PRAYAGRAJ SADAR/ UP-AHD
 Unique Doc. Reference : SUBIN-UPUP1443100477736496003285X
 Purchased by : Sujeet Banerjee
 Description of Document : Article 4 Affidavit
 Property Description : Not Applicable
 Consideration Price (Rs.) :
 First Party : Sujeet Banerjee
 Second Party : Not Applicable
 Stamp Duty Paid By : Sujeet Banerjee
 Stamp Duty Amount(Rs.) : 20
 (Twenty only)

सत्यमेव जयते



Please write or type below this line.

10/1/25

AFFIDAVIT OF Sujeet Banerjee, son of Late Bhanu Banerjee, aged about 40 years, resident of 138-D/222-D Second Floor Jhulelal Nagar Lukerganj Prayagraj-211001.

[DEPONENT]

I, the deponent above name, make oath and say under : -

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

1. That the above-named deponent is on the Profession of Chartered Accountant. The deponent is empowered to swear this affidavit. The deponent is fully acquainted with the facts deposed below.
2. That he is having dealings with SBW Udyog Ltd as Profession of Chartered Accountant. The SBW Udyog Limited has been prompt in making payment for the service made by me. As on 30/09/2024 my outstanding dues against SBW Udyog Limited amounted to Rs. 3,464/- and to that extent I (hereinafter referred to "me") am an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached as me to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That I have received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by me to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. I have studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. I have noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, I, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



A handwritten signature in blue ink, appearing to be "Savita Devi".

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[DEPONENT]

Deponent has been identified by P. C. Sharma SWORN before me at Prayagraj on this 10 day of January, 2025 at a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY
By Sri/Smt. Sujeet Banarji
ID by P. C. Sharma Adv
Savita Devi
Advocate Notary
Prayagraj U.P.
10/1/25

Identified by
P. C. Sharma
Advocate
Prayagraj



Certificate No.

IN-UP40378090286298X

Certificate Issued Date

09-Jan-2025 08:23 AM

Account Reference

NEWIMPACC (SV)/up14431004/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP144310047739590883596X

Purchased by

New Mount Trading And Investment Co Ltd

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

New Mount Trading And Investment Co Ltd

Second Party

Not Applicable

Stamp Duty Paid By

New Mount Trading And Investment Co Ltd

Stamp Duty Amount(Rs.)

20

(Twenty only)

सत्यमेव जयते



₹20

IN-UP40378090286298X

Please write or type below this line

AFFIDAVIT OF Vibhav Agrahari, son of Late Shyama Charan Gupta, aged about 54 years, resident of 44, Thornhill Road, Near Balson Crossing, George Town, Allahabad, Uttar Pradesh - 211002.

[DEPONENT]

I, the deponent above name, make oath and say under : -

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shoilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

1. That the above-named deponent is the Director of the Company vide DIN 00118682 name and style as M/s NEW MOUNT TRADING & INVESTMENT CO. LTD. who are carrying on the business of Trading & Manufacturing . The deponent is the Director, of the Company and empowered to swear this affidavit on behalf of the said Company. The deponent is fully acquainted with the facts deposed below.
2. That the above Company is having business dealings with SBW Udyog Ltd as Trading of Loan creditors. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Company. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 4,20,24,505/- (as per Annexure A) and to that extent the above Company (hereinafter referred to as the "said Company") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Company to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Company has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Company to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Company. The said Company has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Company has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Company, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



A handwritten signature in blue ink, consisting of a stylized 'S' followed by a vertical line and a horizontal stroke.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.


[DEPONENT]

Deponent has been identified by G.S. Pathak SWORN before me at Prayagraj on this 10 day of January, 2024 at 10.10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY AFFIRMED BEFORE ME
On 10.1.2024 at 10.10 A.M./P.M.
Sri/Smt. Vishwanath Agrawal
Identified by Mr. G.S. Pathak
be his/her Affidavit as True & Correct which
on verified & correct

G.S. Pathak
Public Notary
Ald., Prayagraj (U.P.)

Sign./T.I. Identified By.
2101/2024

Annexure - A

**Outstanding dues of New Mount Trading & Investment Co. Ltd.
as on 30.09.2024**

In the Books of Biri Division :

At HO (Prayagraj)

4,19,16,862.00

In the Books of Hotel Kanha Shyam :

At Hotel (Prayagraj)

1,07,643.00

Total**4,20,24,505.00**

A handwritten signature in blue ink, consisting of a stylized 'G' followed by a vertical line and a horizontal stroke.

NEW MOUNT TRADING & INVESTMENT CO. LTD.

1261

EXTRACT FROM THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF M/S NEW MOUNT TRADING & INVESTMENT COMPANY LIMITED, HELD AT ITS REGISTERED OFFICE OF THE COMPANY AT 26, JAWAHAR LAL NEHRU ROAD, 2ND FLOOR, SUIT NO.22, KOLKATA-87, ON THURSDAY 26TH DECEMBER 2024 AT 03:00 P.M.

Mrs. Jamnotri Gupta, Director of the Company informed the Board that the Company have received the copy of Scheme of Arrangements alongwith a request to submit NOC to M/s SBW Udyog Limited on the Scheme of Arrangement with M/s SBW Unity Private Limited. She further informed that the Company needs to give its affidavit through one of the Director as NOC on the said Scheme. The Directors present in the meeting discussed the matter in details and passed the following resolutions.

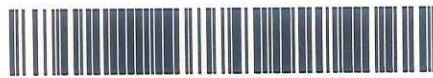
RESOLVED that the Board of Directors of the Company had no objection in the matter of Scheme of Arrangement between SBW Udyog Limited and SBW Unity Private Limited as the Company is an unsecured creditor of SBW Udyog Limited.

FURTHER RESOLVED that Mr. Vibhav Agrahari, Director of the Company be and is hereby authorized to execute the necessary affidavits as required in said Scheme of Arrangement for and behalf of the Company and binding of such action on the Company.

Jamnotri Gupta
Chairperson
Certified to be true copy
For New Mount Trading & Investment Co. Ltd.



Director
DIN00118639



Government of Uttar Pradesh

IN-UP40378147991626X

Name- SANGAM & Sig.

ACC Code- UP14431004

Licence No. 941, Mob-9696186012

e-Stamp

Certificate No.

IN-UP40378147991626X

Certificate Issued Date

09-Jan-2025 08:24 AM

Account Reference

NEWIMPACC (SV)/up14431004/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1443100477739702563696X

Purchased by

Shyam Enterprises

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

Shyam Enterprises

Second Party

Not Applicable

Stamp Duty Paid By

Shyam Enterprises

Stamp Duty Amount(Rs.)

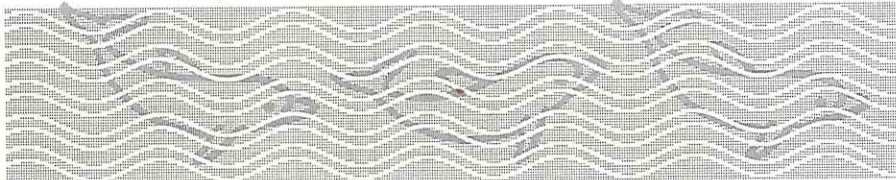
20

(Twenty only)

सत्यमेव जयते



10.1.25



IN-UP40378147991626X

Please write or type below this line

AFFIDAVIT OF Vidup Agrahari , son of Late Shyama Charan Gupta , aged about 55 years, resident of 44, Thornhill Road, Anand Bhawan Crossing, Dahiawan , Allahabad, Uttar Pradesh - 211002.

[DEPONENT]

I, the deponent above name, make oath and say under : -

Statutory Alert:

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3. In case of any discrepancy please inform the Competent Authority.

1. That the above-named deponent is the partner in the firm name and style as M/s SHYAM ENTERPRISES who are carrying on the business of manufacturing of Dairy Products. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposited below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as manufacturing of Dairy Products. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 2,01,41,611/- (as per Annexure A) and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



A handwritten signature in blue ink, appearing to be "V. K. Singh", written over the text of the fifth paragraph.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.


[DEPONENT]

Deponent has been identified by G.S. Pathak SWORN before me at Prayagraj on this 10 day of January, 2024 at 10.15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY AFFIRMED BEFORE ME
On 10.1.2024 at 10.15 A.M./P.M.
Sri/Smt. G.S. Pathak
Identified by Mr. G.S. Pathak
be his/her Affidavit as True & Correct which
on verified & correct

G.S. Pathak
Public Notary
Ald., Prayagraj (U.P.)

Sign./T. Identified By
10.1.2024

1265

Outstanding dues of M/s Shyam Enterprises as on 30.09.2024

In the Books of Biri Division :

Under ledger Shyam Dairy Products (Unit Shyam Enterprises)

AT HO (Allahabad) Uttar Pradesh	95,040.00	
AT Barharwa (Jharkhand)	1,07,34,289.00	
AT Dhuliyon (West Bengal)	<u>81,84,762.00</u>	1,90,14,091.00

Under ledger Shyam Enterprises

AT HO (Allahabad) Uttar Pradesh		11,27,520.00
---------------------------------	--	--------------

Total 2,01,41,611.00

Under
✓





INDIA NON JUDICIAL



IN-UP46238655059694X

Government of Uttar Pradesh

e-Stamp

ROHIT SINGH
ACC CODE: UP14638904 LIC. NO. 949
ADD-CHAURAS/LAMDA, KUTCHER
PRAYAGRAJ MOB.: 9450044999
TEHSIL & DISTRICT-PRAYAGRAJ

Certificate No. : IN-UP46238655059694X
Certificate Issued Date : 13-Jan-2025 03:28 PM
Account Reference : NEWIMPACC (SV)/ up14638904/ PRAYAGRAJ SADAR/ UP-AHD
Unique Doc. Reference : SUBIN-UPUP1463890489487953626828X
Purchased by : MS ALPHABET GOLOBAL SOLUTIONS
Description of Document : Article 4 Affidavit
Property Description : Not Applicable
Consideration Price (Rs.) :
First Party : MS ALPHABET GOLOBAL SOLUTIONS
Second Party : Not Applicable
Stamp Duty Paid By : MS ALPHABET GOLOBAL SOLUTIONS
Stamp Duty Amount(Rs.) : 20
(Twenty only)



13/1/25

Please write or type below this line

AFFIDAVIT OF Rajesh Kumar, son of Sri Sangam Lal , aged about 50 years, resident of vill . Kukrahta Po. Khajuri, Tah. Koraon, Allahabad, Uttar Pradesh - 212306 .

Rajesh Kumar

[DEPONENT]

I, the deponent above name, make oath and say under : -

Statutory Alert:

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2. The onus of checking the legitimacy is on the users of the certificate
3. In case of any discrepancy please inform the Competent Authority.

1. That the above-named deponent is the proprietor of the firm name and style as M/s ALPHABET GLOBAL SOLUTIONS who are carrying on the business of Service Provider. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Service Provider. The SBW Udyog Limited has been prompt in making payment for the Services made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 1,15,939/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Rajesh Kumar

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Rajesh Kumar

[DEPONENT]

Deponent has been identified by.....SWORN before me
at Prayagraj..... on this 13th day of January, 2025
at 3.35 p.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Sri.....
Identified by.....
Advocate to be his/her affidavit
are true and correct which is here to
verified and attested

P. K. Dwivedi
Advocate Notary
Govt. of India

IDENTIFIED BY
ADVOCATE PRAYAGRAJ

12/1/25

1. That the above-named deponent is the Director of the Company vide DIN 03270753 name and style as M/s ANU IMAGE MAKER ADVERTISING PVT. LTD. who are carrying on the business of Advertising. The deponent is the Director of the Company and empowered to swear this affidavit on behalf of the said Company. The deponent is fully acquainted with the facts deposed below.
2. That the above Company is having business dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the Services made by our Company. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 11,124/- and to that extent the above Company (hereinafter referred to as the "said Company") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Company to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Company has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Company to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Company. The said Company has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Company has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Company, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



A handwritten signature in black ink, appearing to be a stylized representation of the name "Savita Devi".

1271

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

✓ [DEPONENT]

Deponent has been identified by P.C. Sharma SWORN before me at Prayagraj on this 9 day of January, 2024 at 15:30 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY AFFIRMED before me
By Sri/Smt. R. S. Prakash
ID by P. C. Sharma

Savita Devi
Advocate Notary
Prayagraj U.P.

Identified by
P. C. Sharma
Advocate
Prayagraj

09/01/25



1272

GSTIN - 09AACCA0278K1ZL

Anu Image Makers Advertising Co. Pvt. Ltd.
L-45, Sangam Place, Civil Lines, Prayagraj (U.P.) - 211001
Tel/Fax: 0532-2427571, Mob: 9936214989
E Mail: anuimagemakesadv@gmail.com, Web: anuimagemakers.com
Head Office: 54 Hazaratganj, Opp. Darulshafa, Lucknow-226001
Tele/Fax: 0522-4027741, Mob: 09415159638
E-Mail: anuimagemaker@gmail.com

**EXTRACT FROM THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF
M/S ANU IMAGE MAKER ADVERTISING PVT LTD, HELD AT ITS REGISTERED OFFICE OF
THE COMPANY AT 54, DARUL SHAFI GATE GPO HAZRATGANJ LUCKNOW 226001 ON
MONDAY 06TH JANUARY 2025 AT 11:00 A.M.**

Mr. Ram Shankar Tripathi, Director of the Company, informed the Board that the Company have received the copy of Scheme of Arrangements alongwith a request to submit NOC to M/s SBW Udyog Limited, on the Scheme of Arrangement with M/s SBW Unity Private Limited. He further informed that the Company needs to give its an affidavit through one of the Director as NOC on the said Scheme. The Directors present in the meeting discussed the matter in details and passed the following resolutions.

RESOLVED that the Board of Directors of the Company had no objection in the matter of Scheme of Arrangement between SBW Udyog Limited and SBW Unity Private Limited as the Company is an unsecured creditor of SBW Udyog Limited.

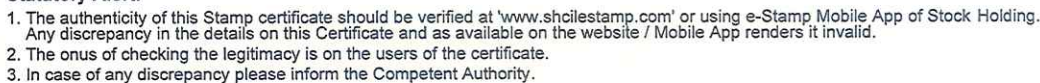
FURTHER RESOLVED that Mr. Ram Shanar Tripathi, Director of the Company be and is hereby authorized to execute the necessary affidavits as required in said Scheme of Arrangement for and behalf of the Company and binding of such action on the Company.

**Certified to be true copy
For Anu Image Maker Advertising Pvt Ltd.**

Anu Image Makers Advtg. Co. Pvt. Ltd

Director
DIN03270753

Director



1. That the above-named deponent is the proprietor of the firm name and style as M/S ARUN TECH SYSTEM who is carrying on the business of Service Provider. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the Services made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 9,750/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

Arum K. S. V.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Arunkumar Singh
[DEPONENT]

Deponent has been identified by *Smt. Rula* SWORN before me at *Prayagraj* on this *10* day of *January*, 202*8* at *11:15* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY AFFIRMED before me
By Sri/Smt. *Arunkumar Singh*
ID by *Mohu Babu*

Savita Devi
Advocate Notary
Prayagraj U.P.

Advocate
Prayagraj

10/01/25

1276



अभिषेक पश्चिम बंगाल WEST BENGAL

37AA 265246



AFFIDAVIT OF Navin Bansal, son of Sri Ram Niwas Bansal, aged about 51 years, resident of Avishi Trident, BL2 9TH Floor Flat Number 9A, 34B B.T. Road Poolbagan Bus Stop, Chiriamore, Cossipore, Kolkata - 700002

[DEPONENT]

I, the deponent above name, make oath and say under : -

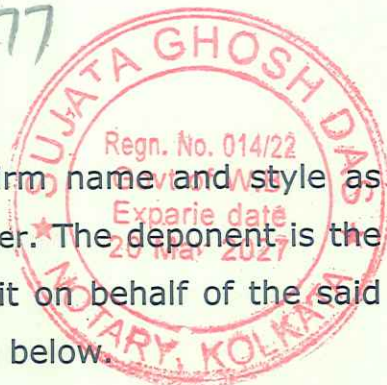
SUJATA GHOSH DAS
Notary Govt. of W.B.
Regd. No- 014/22
City Sessions Court, Kolkata

BANSAL ROADWAYS CAL

14 JAN 2025

N.N. Bansal
Proprietor

1277



1. That the above-named deponent is the proprietor of the firm name and style as Bansal Roadways who are carrying on the business of Transporter. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 50,600/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

SUJATA GHOSH DAS
Notary Public, W.B.
Regn. No- 014/22
City Sessions Court, Kolkata

14 JAN 2025

BANSAL ROADWAYS CAL
N. N. Bansal
Proprietor

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

BANSAL ROADWAYS CAL

SO HELP ME GOD.

N. N. Bansal

Proprietor
[DEPONENT]

Deponent has been identified by..... SWORN before me
at on this day of 2024
at a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identified by me

Soma Dutta

Advocate

M.M. Court, Kolkata
Regn No.- F-1496/21



SUJATA GHOSH DAS
Notary Govt of W.B.
Regd. No. 014/22
City Sessions Court, Kolkata

SOLEMNLY AFFIRMED AND DECLARED
BEFORE ME ON IDENTIFICATION

S. Ghosh Das

NOTARY

14 JAN 2025



अभिषेक पश्चिम बंगाल WEST BENGAL



7AA 297942

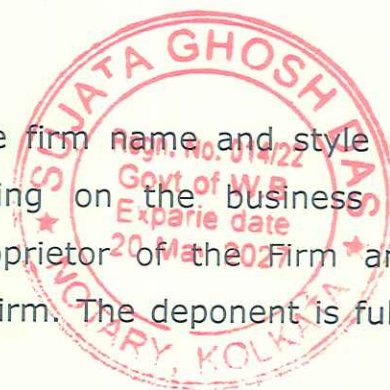
AFFIDAVIT OF Sheo Kumar Agarwal, son of Sri Gouri Shankar Agarwal, aged about 61 years, resident of GC - 3 Tank 11, IB Market Saltake Sector -3, Bidhan Nagar, North 24 Parganas (W.B.) - 700106.

Sheo Kumar Agarwal
[DEPONENT]

I, the deponent above name, make oath and say under : -

Sujata Ghosh Das
SUJATA GHOSH DAS
Notary Govt. Of W.B.
Regd. No: 014/22
City Sessions Court, Kolkata

13 JAN 2025



1. That the above-named deponent is the proprietor of the firm name and style as M/S CHIRANJILAL GOURISHANKER & CO. who is carrying on the business of manufacturing of Gunny Bags. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of Gunny Bags. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 18,71,247/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

SUJATA GHOSH DAS
Notary Public, Govt of W.B.
Regd. No. 014/22
City Sessions Court, Kolkata

13 JAN 2025

1281-450

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.



SO HELP ME GOD.


[DEPONENT]

Deponent has been identified by.....SWORN before me
at on this 13 day of Jan, 2024
at a.m. by the deponent.


I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

Identified by me

Soma Dutta
Advocate
M.M. Court, Kolkata-
Regn No.- F-1496/21


SUJATA GHOSH DAS
Notary Govt. Of W.B
Regd. No. 014/22
City Sessions Court, Kolkata

SOLEMNLY AFFIRMED AND DECLARED
BEFORE ME ON IDENTIFICATION

NOTARY

13 JAN 2025



Government of Uttar Pradesh



सत्यमेव जयते

e-Stamp

Certificate No.

IN-UP74370499921474X

Certificate Issued Date

30-Jan-2025 05:02 PM

Account Reference

NEWIMPACC (SV)/ up14513004/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1451300445806528154244X

Purchased by

FREMDS FILLING STATION

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

FREMDS FILLING STATION

Second Party

Not Applicable

Stamp Duty Paid By

FREMDS FILLING STATION

Stamp Duty Amount(Rs.)

20
(Twenty only)

KAJI PATEL

ACC UP 14513004

UC No.-769 Kutchery, Ra

Sadar, Prayagraj

7668577700.73077

20250130



Please write or type below this line

IN-UP74370499921474X

AFFIDAVIT OF Fazal Mahmood , son of Syed Khadim Husain Rizvi , aged about 67 years, resident of Garden House Begum Bazar, Bamrauli Uparhar, Prayagraj - 211012.

[DEPONENT]

I, the deponent above name, make oath and say under : -

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

1. That the above-named deponent is the partnership in the firm name and style as Frenz Filling Station who are carrying on the business of Goods Supply. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as Supplier of Goods. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 4,39,805/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



A handwritten signature in blue ink, appearing to be "Jai".

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.


[DEPONENT]

Deponent has been identified by G.S. Pathak SWORN before me
at Prayagraj on this 31 day of Jan, 2025
at 11:03 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLICITORS FIRMED BEFORE ME
On 31/1/2025 at 11:03 A.M./P.M.
Sri/Smt. Pradeep Sharma
Identified by Mr. G.S. Pathak
be his/her Affidavit as True & Correct which
on verified & correct

G.S. Pathak
Public Notary
Ald., Prayagraj (U.P.)

Sign. J.T. Identified By
31/1/25



सत्यमेव जयते

e-Stamp

Certificate No.

Certificate Issued Date

Account Reference

Unique Doc. Reference

Purchased by

Description of Document

Property Description

Consideration Price (Rs.)

First Party

Second Party

Stamp Duty Paid By

Stamp Duty Amount(Rs.)

IN-UP40378369894753X

09-Jan-2025 08:26 AM

NEWIMPAGO (SV)/up14431004/ PRAYAGRAJ SADAR/ UP-AHD

SUBIN-UPUP1443100477740322708276X

Glorious Management And Security Services Pvt Ltd

Article 4 Affidavit

Not Applicable

Glorious Management And Security Services Pvt Ltd

Not Applicable

Glorious Management And Security Services Pvt Ltd

20

(Twenty only)

सत्यमेव जयते



₹20



IN-UP40378369894753X

Please write or type below this line

AFFIDAVIT OF Ram Kumar Tiwari, son of Sri Rajaram Tiwari, aged about 45 years, resident of 8/9/141 Ganeshganj , Maqbara, Faizabad, Uttar Pradesh - 224001.

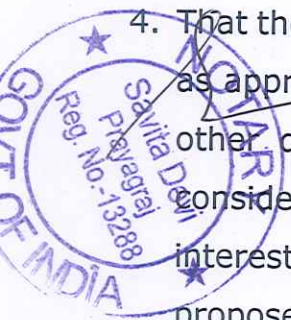
[DEPONENT]

I, the deponent above name, make oath and say under : -

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

1. That the above-named deponent is the Director of the Company vide DIN 02344467 name and style as M/s GLORIOUS MANAGEMENT & SECURITY SERVICES PVT. LTD. who are carrying on the business of Providing Services. The deponent is the Director of the Company and empowered to swear this affidavit on behalf of the said Company. The deponent is fully acquainted with the facts deposed below.
2. That the above Company is having business dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the Services made by our Company. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 1,70,528.90/- and to that extent the above Company (hereinafter referred to as the "said Company") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Company to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Company has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Company to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Company. The said Company has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Company has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Company, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



S. V. Tiwari

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by Mr. B. e SWORN before me at Prayagraj on this 10 day of January, 2024 at 11.56 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.



SOLEMNLY AFFIRMED before me
By Sri/Smt. Ram Kumar Tewari
ID by Mohu Babu Adv
10/01/25
Savita Devi
Advocate Notary
Prayagraj UP

Identified by

[Signature]
Advocate
Prayagraj



1288

Glorious Management & Security Services Pvt. Ltd.

EXTRACT FROM THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF M/S GLORIOUS MANAGEMENT & SECURITY SERVICES PVT LTD, HELD AT ITS REGISTERED OFFICE OF THE COMPANY AT 27F/5B CHAKDAUD NAGAR NAINI PRAYAGRAJ-211008 ON SATURDAY 04TH JANUARY 2025 AT 11:00 A.M.

Mr. Ram Kumar Tiwari, Director of the Company, informed the Board that the Company have received the copy of Scheme of Arrangements alongwith a request to submit NOC from M/s SBW Udyog Limited that there was a proposal for Scheme of Arrangement between M/s SBW Unity Private Limited. He further informed that the Company give its an affidavit of one of the Director as NOC on the said Scheme. The Directors present in the meeting discussed the matter in details and passed the following resolutions.

RESOLVED that the Board of Directors of the Company had no objection in the matter of Scheme of Arrangement between SBW Udyog Limited and SBW Unity Private Limited as the Company is as unsecured creditors of SBW Udyog Limited.

FURTHER RESOLVED that Mr. Ram Kumar Tiwari, Director of the Company be and is hereby authorized to execute the necessary affidavits as required in said Scheme of Arrangement for and behalf of the Company and binding of such action on the Company.

R.K. Tiwari
04/01/25

**Certified to be true copy
For Glorious Management & Security Services Pvt Ltd.**

**Director
DIN02344467**

Regd. Off. : 27-F/5-B, Chak Daud Nagar, Naini, Allahabad
Mobile : 9415239599, 9795709999
Fax No. : 0532-2697558
Email : glorious.management8@gmail.com



सत्यमेव जयते

e-Stamp

Certificate No.

IN-UP40379020282702X

Certificate Issued Date

09-Jan-2025 08:31 AM

Account Reference

NEWIMPACQ (SV)/up14431004/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP144310047741078787017X

Purchased by

Nish Print Pack Partner Rajesh Bhargava

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

Nish Print Pack Partner Rajesh Bhargava

Second Party

Not Applicable

Stamp Duty Paid By

Nish Print Pack Partner Rajesh Bhargava

Stamp Duty Amount(Rs.)

:

20

(Twenty only)

सत्यमेव जयते



₹20



IN-UP40379020282702X

Please write or type below this line

10/1/25

AFFIDAVIT OF Rajesh Bhargava, son of Sri Dina Nath Bhargava , aged about 67 years, resident of 40/8A/F No. 101 1st Floor Black – 1 Dramond Road Next to TV Tower , Allahabad , Uttar Pradesh - 211001.

Rajesh Bhargava

[DEPONENT]

I, the deponent above name, make oath and say under : -

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

1. That the above-named deponent is the partner in the firm name and style as M/s NISH PRINT PACK who are carrying on the business of Printed material. The deponent is the partner of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as Supply of printed material . The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 14,76,042/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



Rajesh Bhargava

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

Rajesh Bhargava

[DEPONENT]

Deponent has been identified by Mamun Baku SWORN before me at Prayagraj on this 10 day of January, 2024 at 11.55 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY AFFIRMED before me
By Sri/Smt. Rajesh Bhargava
ID by Mamun Baku

Identified by

[Signature]
Advocate
Prayagraj

Savita Devi
Advocate Notary
Prayagraj U.P.

10/01/25

1292



पश्चिम बंगाल WEST BENGAL

36AA 042920

BEFORE THE NOTARY PUBLIC
AT BIDHANNAGAR
DIST.-NORTH 24 PARGANAS
WEST BENGAL

AFFIDAVIT OF Pawan Kumar Gupta, son of Lt.Sri Rameshwar Dayal Gupta, aged about 63 years, resident of CB-1 Salt Lake City Sector-1, Near 2NoTank Bidhannagar Kolkata (W.B.) - 700064

P. B. HOLOTECH (I) PVT. LTD.

Pawan K14

Director

[DEPONENT]

I, the deponent above name, make oath and say under : -

09 JAN 2025

1293



1. That the above-named deponent is the Director of the Company of DIN 00230504 name and style as M/s PB HOLOTECH (I) PVT. LTD. who are carrying on the business of Printed Material . The deponent is the Director of the Company and empowered to swear this affidavit on behalf of the said Company. The deponent is fully acquainted with the facts deposed below.
2. That the above Company is having business dealings with SBW Udyog Ltd as Trading of Printed material. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Company. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 34,64,955/- and to that extent the above Company (hereinafter referred to as the "said Company") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Company to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Company has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Company to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Company. The said Company has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Company has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Company, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

P. B. HOLOTECH (I) PVT. LTD.,

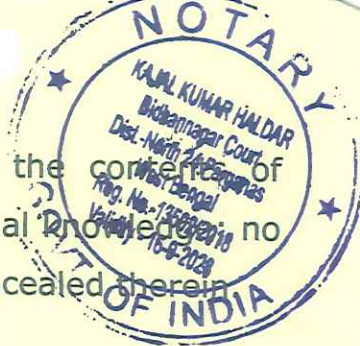
09 JAN 2025

Pavani KM

Director

1294

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge and no part of this affidavit is false and no material fact has been concealed therein



SO HELP ME GOD.

P. B. HOLOTECH (I) PVT. LTD.

P. B. HoloTech

Director

[DEPONENT]

Deponent has been identified by *K. K. Haldar* SWORN before me
at *24 Pargana* on this *9th* day of *Jan*, 2023
at *11.00* a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

K. K. HALDAR
NOTARY PUBLIC
GOVT OF INDIA
Reg. No.-13502/2018
Bidhannagar Court
Dist.-North 24 Parganas
West Bengal

09 JAN 2025



PB Holotech

PB HOLOTECH (I) PVT. LTD.

CIN : U24100WB2000PTC091995

GSTIN NO. 19AACCP2435P1Z0

(AN ISO 9001,14001 & 18001 CERTIFIED COMPANY)

56, Netaji Subhash Road, Liluah - 711 204, Howrah, W. Bengal, India

Tel.: +91-33-2358 0400, 033-2645-1970, 98301 89898

Email : info@labelholograms.com, phholotech10@gmail.com, pbholotech@yahoo.co.in

Web : www.pbholotech.com / www.labelholograms.com / www.sequentiallabels.in / www.numberinglabel.com

1295



Decide with Confidence



Packaging Materials
CERTIFICATED



FEDERATION OF INDIAN
EXPORT ORGANISATIONS



REPLICA PRINTING PRESS

EXTRACT FROM THE MINUTES OF THE MEETING OF THE BOARD OF DIRECTORS OF M/S P B HOLOTECH (I) PVT LTD, HELD AT ITS REGISTERED OFFICE OF THE COMPANY AT 8C, MAHARSHIDEVENDRA ROAD, 6TH FLOOR, KOLKATA (WB) 700007 ON FRIDAY 20TH DECEMBER 2024 AT 11:00 A.M.

Mr. Pawan Kumar Gupta, Director of the Company, informed the Board that the Company have received the copy of Scheme of Arrangements alongwith a request to submit NOC to M/s SBW Udyog Limited, on the Scheme of Arrangement with M/s SBW Unity Private Limited. He further informed that the Company needs to give its an affidavit through one of the Director as NOC on the said Scheme. The Directors present in the meeting discussed the matter in details and passed the following resolutions.

RESOLVED that the Board of Directors of the Company had no objection in the matter of Scheme of Arrangement between SBW Udyog Limited and SBW Unity Private Limited as the Company is an unsecured creditor of SBW Udyog Limited.

FURTHER RESOLVED that Mr. Pawan Kumar Gupta, Director of the Company be and is hereby authorized to execute the necessary affidavits as required in said Scheme of Arrangement for and behalf of the Company and binding of such action on the Company.

Certified to be true copy

P. B. HOLOTECH (I) PVT. LTD.

Pooja Ranilawala
Director

DIN 00230523

Regd. off. 8C, Maharshi Devendra Road, 6th Floor, Kolkata - 700 007, India.
Corporate Office : CB-70, Salt Lake City, Sector - 1, Kolkata - 700064, India.





सत्यमेव जयते

e-Stamp

Certificate No.

IN-UP40378853478348X

Certificate Issued Date

09-Jan-2025 08:28 AM

Account Reference

NEWIMRAGO (SV)/up14431004/ PRAYAGRAJ SADAR/ UP-AHD

Unique Doc. Reference

SUBIN-UPUP1443100477740541812630X

Purchased by

Shree Narayan Printing Press Karta Govind Narayan

Description of Document

Article 4 Affidavit

Property Description

Not Applicable

Consideration Price (Rs.)

:

First Party

Shree Narayan Printing Press Karta Govind Narayan

Second Party

Not Applicable

Stamp Duty Paid By

Shree Narayan Printing Press Karta Govind Narayan

Stamp Duty Amount(Rs.)

20

(Twenty only)

सत्यमेव जयते



₹20



IN-UP40378853478348X

Please write or type below this line

09/01/25

AFFIDAVIT OF Govind Narayan, son of Sri Bhola Nath Gupta , aged about 66 years, resident of 916, Chandapur Ka Hata, Near Ram Krishan Mission, Mutthiganj, Allahabad, Uttar Pradesh - 211003.

गोविन्द नारायण

[DEPONENT]

I, the deponent above name, make oath and say under : -

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

1. That the above-named deponent is the Karta in the HUF name and style as M/s SHREE NARAYAN PRINTING PRESS who are carrying on the business of Printed Material. The deponent is the Karta of the HUF and empowered to swear this affidavit on behalf of the said HUF. The deponent is fully acquainted with the facts deposed below.
2. That the above HUF is having business dealings with SBW Udyog Ltd as Supply of printed material. The SBW Udyog Limited has been prompt in making payment for the supplies made by our HUF. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 16,51,596/- and to that extent the above HUF (hereinafter referred to as the "said HUF") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said HUF to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said HUF has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said HUF to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said HUF. The said HUF has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said HUF has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said HUF, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

श्री विद्य नारायण

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

श्री विष्णु नारायण

[DEPONENT]

Deponent has been identified by P. C. Shrivastava SWORN before me at Prayagraj on this 9 day of January, 2024 at 1.3.15 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



SOLEMNLY AFFIRMED before me
By Sri/Smt. Ganesh Narayan
ID by.....

P. C. Shrivastava
Advocate
Savita Devi
Advocate Notary
Prayagraj

Identified by

P. C. Shrivastava
Advocate
Prayagraj

09/01/25

IN-UP40379223776557X

09-Jan-2025 08:32 AM

NEWIMPACC (SW)/up14431004/ PRAYAGRAJ SADAR/ UP-AHD

SUBIN-UPUP1443100477741375247224X

Shyam Biri Works Prop Jamnotri Gupta

Article 4 Affidavit

Not Applicable

Shyam Biri Works Prop Jamnotri Gupta

Not Applicable

Shyam Biri Works Prop Jamnotri Gupta

20

सत्यमेव जयते



₹20

Please write or type below this line

PK 09/11/25

AFFIDAVIT OF Jamnotri Gupta, wife of Late Shyama Charan Gupta, aged about years, resident of 44, Thornhill Road, Anand Bhawan Crossing Dahiyawan Allahabad Uttar Pradesh - 211002.


[DEPONE

I, the deponent above name, make oath and say under : -

Statutory Alert:

- Statutory Alert:**
1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
 2. The onus of checking the legitimacy is on the users of the certificate.
 3. In case of any discrepancy please inform the Competent Authority.

1. That the above-named deponent is the proprietor of the firm name and style as M/S SHYAM BIRI WORKS who is carrying on the business of Service Provider. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as Service Provider. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 27,00,000/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.

[Signature]
[DEPONENT]

Deponent has been identified by SWORN before me
at on this 9th day of Jan, 2024
at a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



PK 09/1/25
Sri Jannoti Gupta
who is identified by As per Saw
has sworn before me on 09/1/25
and accepted the contents of
Affidavit to be true.

Identified by
[Signature]
Advocate
Prayagraj

PK
P. K. Dwivedi
Advocate/Notary
Govt. of India



अभिषेक पश्चिम बंगाल WEST BENGAL

37AA 316207



BEFORE THE NOTARY PUBLIC AT KOLKATA
AFFIDAVIT

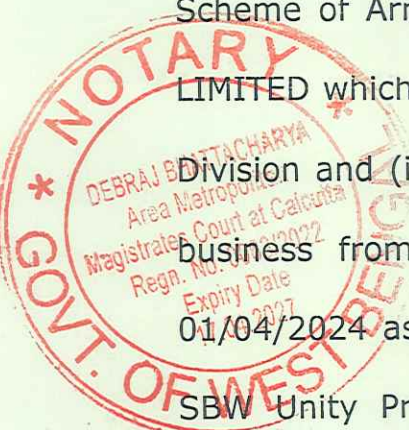
I Surajit Karmakar, aged about 45 years, son of Sri Ratan Karmakar, residing at Jamal Para, P.O. Kashinathpur, P.S. Rajarhat, North 24 Pargana, Kolkata – 700135, (W.B.), do hereby solemnly affirm and declared as follows:

10 JAN 2025

Debraj Bhattacharya
Notary, Govt. of W.B
Regd. No. 063/2022
Bankshall Court, Calcutta

S. S. CREATION
Surajit Karmakar
Proprietor

1. That the above-named deponent is the proprietor of the firm and also run his business under the name and style of M/S S S CREATION, having registered office at Jamal Para, P.O. Kashinathpur, P.S. Rajarhat, North 24 Pargana, Kolkata - 700135, (W.B.), who is carrying on the business of Printed Material. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the said Firm is having business dealings with SBW Udyog Ltd as supplier of printed material. The SBW Udyog Limited has been prompt in making payment for the supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 42,717/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.



S. S. CREATION
Surajit Kumar
Proprietor

10 JAN 2025

Debraj Bhattacharya
Notary, Govt. of W.B.
Regd. No. 063/2022
Bankshall Court, Calcutta

5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

Identified by
Advocate
1/310/12
10/1/25



S. S. CREATION
Surajit Karmakar
[DEPONENT]

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC

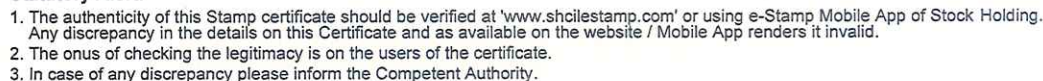
Solemnly Affirmed and
Declared Before me Deponents
Signature Identified by Advocate

D. Bhattacharya

Notary

Debraj Bhattacharya
Notary, Govt. of W.B.
Regd. No. 063/2022
Bankshall Court, Calcutta

10 JAN 2025



1. That the above-named deponent is the proprietor of the firm name and style as M/s SITARAM RADHEYSHYAM & SONS who are carrying on the business of HSD & Petrol Supply. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as supplier of HSD & Petrol . The SBW Udyog Limited has been prompt in making payment for the Supplies made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 1,20,984/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.
5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.



1307

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.



[DEPONENT]

Deponent has been identified by Ram Kumar SWORN before me at Prayagraj on this 8 day of January, 2025 at 11:10 a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



Identified by Sandeep Shukla
has sworn before me on 08-1-25
who has accepted the contents of
this affidavit to be true

IDENTIFIED BY
[Signature]
ADVOCATE/PRAYAGRAJ

08-1-25

Ram Kumar
Advocate/Notary Prayagraj
Govt. of India

08-1-25



INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

e-Stamp

Certificate No. : IN-DL27611699862198X
Certificate Issued Date : 30-Jan-2025 06:16 PM
Account Reference : IMPACC (IV)/ dl1041103/ DELHI/ DL-DLH
Unique Doc. Reference : SUBIN-DL27611699862198X
Purchased by : VICKY GOEL
Description of Document : Article 4 Affidavit
Property Description : Not Applicable
Consideration Price (Rs.) : 0
(Zero)
First Party : VICKY GOEL
Second Party : Not Applicable
Stamp Duty Paid By : VICKY GOEL
Stamp Duty Amount(Rs.) : 20
(Twenty only)



Please write or type below this line



Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

AFFIDAVIT OF Vicky Goel, son of Sri Madanlal Goel, aged about 35 years, resident of C-170, Block- C ,Surya Nagar, Ghaziabad , Uttar Pradesh - 201011.


[DEPONENT]

I, the deponent above name, make oath and say under : -

1. That the above-named deponent is the proprietor of the firm name and style as M/S Pokhar Mal Madan Lal & Sons who is carrying on the business of Selling of Biri. The deponent is the proprietor of the Firm and empowered to swear this affidavit on behalf of the said Firm. The deponent is fully acquainted with the facts deposed below.
2. That the above Firm is having business dealings with SBW Udyog Ltd as Selling of Biri. The SBW Udyog Limited has been prompt in making payment for the Services made by our Firm. As on 30/09/2024 our outstanding dues against SBW Udyog Limited amounted to Rs. 1,32,788/- and to that extent the above Firm (hereinafter referred to as the "said Firm") is an unsecured Creditor of SBW Udyog Limited.
3. That SBW UDYOG LIMITED has approached the said Firm to approve the proposed Scheme of Arrangement between SBW UDYOG LIMITED and SBW UNITY PRIVATE LIMITED which provides for demerger of (i) Biri Division (ii) Resort Division (iii) SSA Division and (iv) Marketing Division with all assets and liabilities pertaining to such business from SBW Udyog Limited with effect from the appointed date, i.e., 01/04/2024 as mentioned in the Scheme, and their transfer to and vesting in the SBW Unity Private Limited, as going concern on a slump exchange basis. The remaining business will continue to remain under the management and control of SBW Udyog Limited.
4. That the said Firm has received a copy of the aforesaid Scheme of Arrangement as approved by the Board of Directors of the two companies and has also received other documents and information as required by the said Firm to take a considered view about the effect of the proposed Scheme of Arrangement on the interests of the said Firm. The said Firm has studied and understood the proposed Scheme and the documents and information received from SBW Udyog Limited. The said Firm has noted that when the Scheme becomes effective, its business and dues will stand transferred to SBW Unity Private Limited.





5. That after taking a considered view of all the facts and circumstances, the said Firm, as Unsecured Creditor of SBW Udyog Limited, hereby approves the above Scheme of Arrangement and will have no objection if the proposed Scheme is approved/sanctioned by this Hon'ble Tribunal and formal meeting of the Unsecured Creditors of SBW Udyog Limited for the purpose of consideration and approval of the said Scheme of Arrangement is dispensed with. Our approval to the Scheme may be taken as if the same has been given at a meeting of the Unsecured Creditors of SBW Udyog Limited duly convened and held for this purpose.

I, the deponent above-named, verify on oath that the contents of paragraphs nos. 1 to 5 of this affidavit are true to our personal knowledge; no part of this affidavit is false and no material fact has been concealed therein.

SO HELP ME GOD.


[DEPONENT]

Deponent has been identified by.....SWORN before me
at Delhi on this 1 day of Feb, 2025
at a.m. by the deponent.

I have satisfied myself by examining the deponent that he has read and fully understood the contents of this affidavit.

NOTARY PUBLIC



ATTESTED


Notary Public Delhi

- 1 FEB 2025

